

**OFFICE OF THE UNITED STATES TRUSTEE - REGION 3
POST-CONFIRMATION QUARTERLY SUMMARY REPORT**

This Report is to be submitted for all bank accounts that are presently maintained by the post confirmation debtor.

Debtor's Name: Tarragon Corporation Bank: N/A

Bankruptcy Number: 122-09-10555 Account Number: N/A

Date of Confirmation: 7/6/2010 Account Type: N/A

Reporting Period (month/year): Oct thru Dec 2017

Beginning Cash Balance: \$ 51,784

All receipts received by the debtor:

Cash Sales/Adjustments: \$ 17,481

Collection of Accounts Receivable: \$ 0

Proceeds from Litigation (settlement or otherwise): \$ -0-

Sale of Debtor's Assets: \$ 0

Capital Infusion pursuant to the Plan: \$ 0

Total of cash received: \$ 17,481

Total of cash available: \$ 69,265

Less all disbursements or payments (including payments made under the confirmed plan) made by the Debtor:

Disbursements made under the plan, excluding the administrative claims of bankruptcy professionals: \$ 11,050

Disbursements made pursuant to the administrative claims of bankruptcy professionals: \$

All other disbursements made in the ordinary course: \$ 26,349

Total Disbursements \$ 37,399

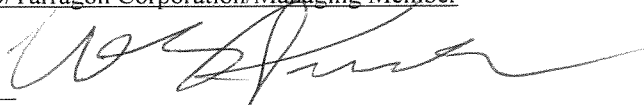
Intercompany transfers receipt/(disbursement) \$ 0

Payroll disbursements \$ -0-

Ending Cash Balance \$ 31,866

Pursuant to 28 U.S.C. Section 1746(2), I hereby declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

01/29/2017 William S. Friedman, CEO/Tarragon Corporation/Managing Member
Date Name/Title
Debtor: Tarragon Corporation
Case Number: 122-09-10555



| Assets | MONTH | MONTH |
|---|-----------|-------|
| | Dec 2017 | |
| Cash (Unrestricted) | \$ 31,866 | |
| Cash (Restricted) | 120,377 | |
| Accounts Receivable (Net) | 107,225 | |
| Inventory | | |
| Notes Receivable | -0- | |
| Prepaid Expenses | 986 | |
| Other (Attach List) | -0- | |
| <i>Total Current Assets</i> | 260,454 | |
| Property, Plant & Equipment | | |
| Real Property & Improvements | 169,083 | |
| Machinery & Equipment | | |
| Furniture, Fixtures & Office Equipment | | |
| Vehicles | | |
| Leasehold Improvements | | |
| Less: Accumulated Deprec/Depletion | | |
| <i>Total Property, Plant & Equipment</i> | 169,083 | |
| Due from Affiliates & Insiders | 0 | |
| Other (Attach List) – See (a) below | 2,921,237 | |
| <i>Total Assets</i> | 3,350,774 | |
| Liabilities Not Subject to Compromise (Postpetition Liabilities) | | |
| Accounts Payable | -0- | |
| Taxes Payable | -0- | |
| Notes Payable | -0- | |
| Professional Fees | -0- | |
| Secured Debt | | |
| Due to Affiliates & Insiders | 0 | |
| Other (Attach List) – See (b) below | 0 | |
| <input type="checkbox"/> <i>Total Postpetition Liabilities</i> | -0- | |
| Liabilities Subject to Compromise (Prepetition Liabilities) | | |
| Secured Debt - Per Plan | | |
| Priority Debt - Per Plan | | |
| Unsecured Debt - Per Plan | | |
| Other - Accrued Interest | | |
| <i>Total Prepetition Liabilities</i> | | |
| <i>Total Liabilities</i> | -0- | |
| Equity | | |
| Minority Interest | -0- | |
| Retained Earnings (Deficit) | 3,350,774 | |
| <i>Total Equity (Deficit)</i> | 3,350,774 | |
| <i>Total Liabilities & Owners' Equity</i> | 3,350,774 | |

(a) Other Assets

| | |
|--|---------------------|
| Investments in Joint Ventures | 1,544,674 |
| Net Investment in New Tarragon | 949,683 |
| Net Investment in BW Hickory Investors Inc | 62,853 |
| Net Investment in 11450 Spruce Grove Inc | 354,160 |
| Other Assets | <u>9,867</u> |
| Total | <u>\$ 2,921,237</u> |