United States Bankruptcy Court District of New Jersey

In re

.

One Las Olas, Ltd.

Debtor

Case No. **09-10570**

Chapter 11

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	8,000,000.00		
B - Personal Property	Yes	3	806,446.00		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	1		3,045,791.83	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	1		0.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	69		16,874,414.66	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedu	ıles	77			
	T	otal Assets	8,806,446.00		
			Total Liabilities	19,920,206.49	



GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY, AND DISCLAIMER REGARDING DEBTORS' SCHEDULES AND STATEMENTS

The Schedules of Assets and Liabilities and Statements of Financial Affairs (the "Schedules and Statements") filed by Tarragon Corporation, et al. (collectively, the "Debtors"),¹ debtors and debtors-in-possession in the above-captioned Chapter 11 cases, are unaudited and were prepared pursuant to 11 U.S.C. § 521 and Rule 1007 of the Federal Rules of Bankruptcy Procedure in conjunction with the Debtors' management. The Debtors' management has made reasonable efforts to file complete and accurate Schedules and Statements based upon information available at the time of preparation. Due to, among other things, the complexity of the Debtors' business operations, however, the Schedules and Statements remain subject to further revision and verification by the Debtors. Subsequent information may result in material changes in financial and other data contained in the Schedules and Statements. The Debtors reserve the right to amend their Schedules and Statements from time to time as may be necessary or appropriate. These Global Notes and Statement of Limitations, Methodology, and Disclaimer Regarding Debtors' Schedules and Statements (the "Global Notes") are incorporated by reference in, and comprises an integral part of, the Schedules and Statements and should be referred to and reviewed in connection with any review of the Schedules and Statements.

The Schedules and Statements have been signed by Kathryn Mansfield, General Counsel of the Debtors. In reviewing and signing the Schedules and Statements, Ms. Mansfield necessarily relied upon the efforts, statements and representations of the accounting and non-accounting personnel of the Debtors. Ms. Mansfield has not (and could not have) personally verified the accuracy of each such statement and representation, including statements and representations concerning amounts owed to creditors.

1. <u>Description of the Case and "As Of" Information Date</u>. On January 12, 2009, January 13, 2009 and February 5, 2009 (collectively, the "Filing Date"), the

¹ The Debtors include: Tarragon Corporation, Tarragon Development Corporation, Tarragon South Development Corp., Tarragon Development Company LLC, Tarragon Management, Inc., Bermuda Island Tarragon LLC, Orion Towers Tarragon, LLP, Orlando Central Park Tarragon LLC, Fenwick Plantation Tarragon LLC, One Las Olas, Ltd., The Park Development West LLC, 800 Madison Street Urban Renewal, LLC, 900 Monroe Development LLC, Block 88 Development, LLC, Central Square Tarragon LLC, Charleston Tarragon Manager, LLC, Tarragon Edgewater Associates LLC, Omni Equities Corporation, The Park Development East, LLC, Vista Lakes Tarragon LLC, Tarragon Stonecrest, LLC, Murfreesboro Gateway Properties, LLC, Tarragon Stratford, Inc., MSCP, Inc. and TDC Hanover Holdings LLC.

Debtors each filed a voluntary petition for relief under Chapter 11 of the United States Bankruptcy Code, 11 U.S.C. §§ 101 *et seq.* (the "Bankruptcy Code"). The Debtors are currently operating their businesses and possessing their property as debtors-inpossession under Sections 1107 and 1108 of the Bankruptcy Code. Except as otherwise noted, all asset and liability information is as available as of the Debtors' respective Filing Date.

2. <u>Basis of Presentation</u>. These Schedules and Statements do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles, nor are they intended to fully reconcile to any financial statements otherwise prepared and/or distributed by the Debtors.

3. <u>Summary of Significant Reporting Policies</u>. The following conventions were adopted by the Debtors in the preparation of the Schedules and Statements:

(a) <u>Fair Market Value; Book Value</u>. Unless otherwise noted, the Schedules and Statements reflect the carrying value of the liabilities as listed in the Debtors' books and records. Where the current market value of assets is unknown, the Debtors have based their valuation as best as possible on book values, including the use of appraisals where available; <u>provided</u>, <u>however</u>, the Debtors believe the actual value of certain items may be substantially lower. Where unknown, historical cost less accumulated depreciation of assets has been used.

(b) <u>Real Property and Personal Property – Leased</u>. In the ordinary course of their business, the Debtors lease real property and various articles of personal property, including furniture, fixtures and equipment, from certain third-party lessors. Every attempt has been made to set forth all such leases in the Schedules and Statements. The property subject to leases may not be reflected in the Schedules and Statements as either owned property or assets of the Debtors or property or assets of third-parties within the control of the Debtors. The lease obligations under such leases have been included on Schedule D (secured debt) to the extent the lessor filed a UCC-1 financing statement. However, nothing in the Schedules or Statements is or shall be construed as an admission or determination as to the legal status of any lease (including the assumption or rejection of such lease or whether it is a true lease or a financing arrangement), and the Debtors reserve all of their rights with respect to all such issues.

(c) <u>Causes of Action</u>. The Debtors reserve all of their rights with respect to any causes of action they may have, and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any such causes of action.

(d) <u>Schedule D</u>. The Debtors reserve the right to dispute or challenge the validity, perfection or immunity from avoidance of any lien purported to be granted or perfected in any specific asset to a secured creditor listed on Schedule D. Moreover, although the Debtors may have scheduled claims of various creditors as secured claims, the Debtors reserve all of their rights to dispute or challenge the secured nature of any such creditor's claim or the characterization of the structure of any such transaction or any document or instrument related to such creditor's claim. The descriptions provided on Schedule D are intended only to be a summary. Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent and priority of any liens. Nothing in the Global Notes or the Schedules and Statements shall be deemed a modification or interpretation of the terms of such agreements.

(e) <u>Claims Listed on Schedules D, E, and F.</u> The Debtors have sought to allocate liabilities between the pre-petition and post-petition periods based on the information and research that was conducted in connection with the preparation of Schedules and Statements. As additional information becomes available and further research is conducted, the allocation of liabilities between pre-petition and post-petition periods may change. The Debtors also reserve the right to change the allocation of liability to extent additional information becomes available. Additionally, pursuant to Bankruptcy Court orders, the Debtors have been granted authority to pay certain priority pre-petition obligations. Accordingly, these liabilities have been or will be satisfied and may or may not be listed in the Schedules and Statements.

(f) <u>Schedule E.</u> The Bankruptcy Court entered an order granting authority to the Debtors to pay pre-petition employee wage and other obligations in the ordinary course (the "Employee Wages Order"). Pursuant to the Employee Wages Order, the Debtors believe that, other than claims of certain former and current employees for vacation, personal and/or severance pay in excess of the permitted priority amount, any employee claims for pre-petition amounts have been or will be satisfied, and such satisfied amounts may or may not be listed on Schedule E. The listing of any claim on Schedule E does not constitute an admission by the Debtors that such claim is entitled to priority treatment under 11 U.S.C. § 507. The Debtors reserve their right to dispute the priority status of any claim on any basis. Moreover, the listing of any tax claim on Schedule E is not an admission or designation by the Debtors that such claim is a prepetition tax claim. The Debtors reserve their right to treat any of these claims as postpetition claims.

(g) <u>Schedule F.</u> Schedule F reflects the pre-petition amounts owing to, among other things, counterparties to executory contracts and unexpired leases. Such pre-petition amounts, however, may be paid in connection with the assumption and assignment of executory contract or unexpired lease. In addition, Schedule F does not include rejection damage claims of the counterparties to executory contracts and unexpired leases that have been or may be rejected. Schedule F reflects pre-petition amounts owed to utility companies as of the Filing Date according to the Debtors' books and records. Pursuant to Section 366(c)(4) of the Bankruptcy Code, certain utilities, however, may have set off pre-petition deposits against pre-petition amounts owed. Accordingly, the exact amounts owed to utility companies as of the Filing Date may differ from the amounts reflected in the Debtors' books and records.

(h) <u>Schedule G</u>. The Debtors have not set forth executory contracts as assets in their Schedules and Statements. The Debtors' executory contracts have been set forth in Schedule G. While every effort has been made to ensure the accuracy of the Schedule of Executory Contracts, inadvertent errors or omissions may exist or have

occurred. The Debtors reserve all of their rights to dispute the validity, status, or enforceability of any contracts, agreements or leases set forth on Schedule G and to amend or supplement such Schedule as necessary. The contracts, agreements and leases listed on Schedule G may have expired or may have been modified, amended, or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letter and other documents, instruments and agreements which may not be listed therein. Certain of the real property leases listed on Schedule G may contain renewal options, guarantees of payment, options to purchase, rights of first refusal, rights to lease additional space and other miscellaneous rights. Such rights, powers, duties and obligations are not set forth on Schedule G. Certain of the executory agreements may not have been memorialized and could be subject to dispute. Executory agreements that are oral in nature, if any, have been scheduled to the best of the Debtors' knowledge. Additionally, the Debtors may be parties to various other agreements concerning real property, such as easements, rights of way, subordination, non-disturbance, supplemental agreements, amendments/letter agreements, title documents, consents, site plans, maps and other miscellaneous agreements. Such agreements, if any, are not set forth on Schedule G. Certain of the agreements listed on Schedule G may be in the nature of conditional sales agreements or secured financings. The presence of a contract or agreement on Schedule G does not constitute an admission that such contract or agreement is an executory contract or unexpired lease. The Debtors reserve all of their rights, claims and causes of action with respect to the contracts and agreements listed on these Schedules and Statements, including the right to dispute or challenge the characterization or the structure of any transaction, document or instrument.

(i) <u>Disputed, Contingent and/or Unliquidated Claims</u>. Schedules D, E and F permit the Debtors to designate a claim as disputed, contingent and/or unliquidated. A failure to designate a claim on any of these Schedules as disputed, contingent and/or unliquidated does not constitute an admission that such claim is not subject to objection. The Debtors reserve the right to dispute, or assert offsets or defenses to, any claim reflected on these Schedules as to amount, liability or status.

(j) <u>Guaranties and Other Secondary Liability Claims.</u> The Debtors have used their best efforts to locate and identify guaranties and other secondary liability claims (the "Guaranties") in their executory contracts, unexpired leases, secured financings, debt instruments and other such agreements. Where such Guaranties have been identified, they have been included in the relevant Schedule for the Debtors including, but not limited to , Schedules D, F, and H. To the extent the Debtors inadvertently omitted one of the Guaranties, the Debtors reserve their rights to amend the Schedules to the extent that additional Guaranties are identified. Additionally, the Debtors reserve the right to amend the Schedules and Statements to recharacterize or reclassify any such contract or claim.

(k) <u>Insiders.</u> In the circumstances where the Schedules and Statements require information regarding insiders and/or officers and directors, the Debtors have attempted to include therein each of the Debtors': (a) "directors" (or persons in similar positions) and (b) employees that may be, or may have been during the relevant period, "officers" (or persons in control). The Debtors have attempted to exclude in such

applicable Schedules and Statements information relating to certain of their employees who, despite the title of their position with the Debtors (including without limitation certain employees with the title of "officer") are not "officers" of the Debtors as such term is used in the Bankruptcy Code because, among other things, such employees (i) serve or served in a purely administrative and/or ministerial capacity, (ii) were not appointed by the Debtors' board of directors, and/or (iii) do not have or ever had any material inside information as a result of their employment with the Debtors. The listing of a party as an insider is not intended to be, nor should it be construed as a legal characterization of such party as an insider and does not act as an admission of any fact, claim, right, or defense, and all such rights, claims, and defenses are hereby expressly reserved. Employees have been included in this disclosure for informational purposes only and should not be deemed to be "insiders" in terms of control of the Debtors, management responsibilities or functions, decision-making or corporate authority and/or as otherwise defined by applicable law, including, without limitation, the federal securities laws, or with respect to any theories of liability or for any other purpose.

(l) <u>Undetermined Claim Amounts.</u> Claim amounts that could not be fairly quantified by the Debtors are scheduled as "unknown", and with a C, U and/or D notation, whichever are appropriate given the individual circumstances.

(m) <u>Statement #13 (Setoffs)</u>. As stated above, the Debtors believe that pursuant to Section 366(c)(4) of the Bankruptcy Code, certain utility providers may have applied pre-petition deposits to pre-petition obligations. At this time, the Debtors do not have a list of all utility providers that setoff pre-petition deposits.

(n) <u>Statement #19d – (Books, Records and Financial Statements).</u> Tarragon Corporation is a public company registered with the United States Securities and Exchange Commission and, as such, in the ordinary course of conducting its business may have provided financial information, including financial statements to, among others, numerous parties including banks, customers, vendors and landlords. In re One Las Olas, Ltd.

Case No. 09-10570

Debtor

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Residential Condominium Project		-	8,000,000.00	2,860,262.00
Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim

200 E. Las Olas Way Fort Lauderdale, FL 33301

Note: Value estimated by management as of the filing date.

Sub-Total > **8,000,000.00** (Total of this page)

8,000,000.00

0 continuation sheets attached to the Schedule of Real Property

(Report also on Summary of Schedules)

Total >

One Las Olas, Ltd.

Case No. 09-10570

Debtor

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

	Type of Property	N O N E Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1.	Cash on hand	Cash on Hand	-	75.00
2.	Checking, savings or other financial accounts, certificates of deposit, or	Interest escrow deposit held by bank	-	20,321.00
	shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.	Property tax escrow deposit held by bank Bank of America - Disbursement Acct #3551	-	0.00
3.	Security deposits with public utilities, telephone companies, landlords, and others.	X		
4.	Household goods and furnishings, including audio, video, and computer equipment.	X		
5.	Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X		
6.	Wearing apparel.	x		
7.	Furs and jewelry.	x		
8.	Firearms and sports, photographic, and other hobby equipment.	X		
9.	Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	Prepaid insurance	-	896.00
10.	Annuities. Itemize and name each issuer.	x		

21,292.00

2 continuation sheets attached to the Schedule of Personal Property

One Las Olas, Ltd.

Case No. **09-10570**

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

	Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
11.	Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	x			
12.	Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13.	Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14.	Interests in partnerships or joint ventures. Itemize.	X			
15.	Government and corporate bonds and other negotiable and nonnegotiable instruments.	x			
16.	Accounts receivable.	X			
17.	Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	x			
18.	Other liquidated debts owed to debtor including tax refunds. Give particulars.	x			
19.	Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20.	Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	x			
21.	Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			

Sheet <u>1</u> of <u>2</u> continuation sheets attached to the Schedule of Personal Property

Sub-Total > (Total of this page)

0.00

In re **One Las Olas, Ltd.**

Case No. **09-10570**

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

	Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
22.	Patents, copyrights, and other intellectual property. Give particulars.	x			
23.	Licenses, franchises, and other general intangibles. Give	Defer	red Borrowing Costs	-	25,490.00
	particulars.	Defer	red Condo Selling Expenses	-	644,491.00
24.	Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	x			
25.	Automobiles, trucks, trailers, and other vehicles and accessories.	x			
26.	Boats, motors, and accessories.	Х			
27.	Aircraft and accessories.	Х			
28.	Office equipment, furnishings, and supplies.	x			
29.	Machinery, fixtures, equipment, and supplies used in business.	x			
30.	Inventory.	Х			
31.	Animals.	Х			
32.	Crops - growing or harvested. Give particulars.	x			
33.	Farming equipment and implements.	x			
34.	Farm supplies, chemicals, and feed.	X			
35.	Other personal property of any kind not already listed. Itemize.	-	retainer iid Expenses	-	114,500.00 673.00

785,154.00

806,446.00

(Report also on Summary of Schedules)

Sheet <u>2</u> of <u>2</u> continuation sheets attached to the Schedule of Personal Property

One Las Olas, Ltd.

Case No. 09-10570

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured

guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided. If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community". If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.) Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data. Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

	С	Hu	sband, Wife, Joint, or Community	C O	U	D	AMOUNT OF	
CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	O D E B T O R	C M H	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	O N H H N G H N	NLLQULDAT	I S P U T E D	CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.			6/28/07 Mortgage Loan	Т	T E D	ſ		
Bank Atlantic 2100 West Cypress Creek Road			Residential Condominium Project 200 E. Las Olas Way Fort Lauderdale, FL 33301		D			
FL 33300	X	-	Note: Value estimated by management as of the filing date.					
			Value \$ 8,000,000.00				1,960,577.00	0.00
Account No.			Real Property Taxes					
Broward County Tax Assessor P.O. Box 29009 Fort Lauderdale, FL 33301		-						
			Value \$ 0.00				185,529.83	0.00
Account No.			7/5/07 Mortgage Loan					
Regions Bank 5200 Town Center Circle			Residential Condominium Project 200 E. Las Olas Way Fort Lauderdale, FL 33301					
Boca Raton, FL 33486	x	-	Note: Value estimated by management as of the filing date.					
			Value \$ 8,000,000.00				899,685.00	0.00
Account No. Additional Notice Party: Regions Bank			Richard L. Stehl, Esq. Otterbourg Steindler et al 230 Park Avenue New York, NY 10169-0075					
			Value \$					
continuation sheets attached		1		ubte his p			3,045,791.83	0.00
				Т	otal	L [3 045 791 83	0.00

(Report on Summary of Schedules)

One Las Olas, Ltd.

Case No. 09-10570

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts <u>not</u> entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

□ Domestic support obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. 507(a)(3).

□ Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to 10,950 per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

□ Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$5,400* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

Deposits by individuals

Claims of individuals up to \$2,425* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

□ Taxes and certain other debts owed to governmental units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

Commitments to maintain the capital of an insured depository institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

□ Claims for death or personal injury while debtor was intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. 507(a)(10).

* Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

0 continuation sheets attached

One Las Olas, Ltd.

Case No. 09-10570

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.) Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of

Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

		-			-	_	-	
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Hu H J C	ISBAND, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.					AMOUNT OF CLAIM
Account No.			Noticing Purposes Only	Т	A T E D			
Carol Adelman 333 Las Olas Way 01-1101/01-1903 Fort Lauderdale, FL 33011		-						
Account No.			Noticing Purposes Only	_	+	+		0.00
Todd Adler 333 Las Olas Way 01-1506 Fort Lauderdale, FL 33011		-						
Account No.			Litigation - square footage claim	+				0.00
Paul Adrulonis c/o Kelley Uustal, PLC 750 Southeast Third Ave, Ste. 200 Courthouse Law Plaza Fort Lauderdale, FL 33316		-		>		<	×	Unknown
Account No.			Litigation - square footage claim		+	+	+	
Amilda Agudo-Abarca Figeroa, Arminda c/o Kelley Uustal, PLC 750 Southeast Third Ave., Ste 200 Fort Lauderdale, FL 33316		-		>		<	×	Unknown
				Sut	otot	al	+	
<u>68</u> continuation sheets attached			(T-t-1-					0.00

One Las Olas, Ltd.

Debtor

Case No. 09-10570

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) Account No.	C O D E B T O R	Hu H J C	sband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. Noticing Purposes Only	CONTINGENT	L Q U L D	S P U T E D	AMOUNT OF CLAIM
Baris Alkos 333 Las Olas Way 01-1705 Fort Lauderdale, FL 33011		-					0.00
Account No.	╞		Noticing Purposes Only		+		
Janet Allenby 333 Las Olas Way 01-3203 Fort Lauderdale, FL 33011		-					
Account No.	╞		Noticing Purposes Only		+		0.00
David Anderson 333 Las Olas Way 01-2101 Fort Lauderdale, FL 33011		-					
Account No.	╞		Noticing Purposes Only		+	\vdash	0.00
Anthony Andreozzi 333 Las Olas Way 01-3906 Fort Lauderdale, FL 33011		-					
Account No.			Noticing Purposes Only				0.00
Paul Anthony Andrulonis 333 Las Olas Way 01-905 Fort Lauderdale, FL 33011		-	3 - - - - - - - - - -				0.00
Sheet no. <u>1</u> of <u>68</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims	1	1	(Total o	Sub			0.00

One Las Olas, Ltd.

Debtor

Case No. 09-10570

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

CREDITOR'S NAME,	С	Ηι	usband, Wife, Joint, or Community	C		J	D	
MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	L C H	CONSIDERATION FOR CLAIM. IF CLAIM	NTINGEN		-	-SPUTED	AMOUNT OF CLAIM
Account No. 1450-00-1600.00				Т				
Aramark Refreshment Services 3901 Ravenswood Road, Suite 101 Dania Beach, FL 33312		-						70.68
Account No.	╉					+	_	70.00
AT&T P.O. Box 9708 Fort Lauderdale, FL 33310		-						
								57.82
Account No.			Noticing Purposes Only					
Ustun Atac 333 Las Olas Way 01-2405/01-3907 Fort Lauderdale, FL 33011		-						
								0.00
Account No. Mr. Richard Atkinson 333 Las Olas Way 01-4003/01-1909 Fort Lauderdale, FL 33011		-	Noticing Purposes Only					
Account No.	╉		Litigation - square footage claim			+	_	0.00
Richard Atkinson c/o Kelley Uustal, PLC 750 Southeast Third Ave, Ste. 200 Courthouse Law Plaza Fort Lauderdale, FL 33316		-		x	<	×	x	Unknown
Sheet no. 2 of 68 sheets attached to Schedule of		1	1	Sub		tal		
Creditors Holding Unsecured Nonpriority Claims			(Total of				.)	128.50

Creditors Holding Unsecured Nonpriority Claims

One Las Olas, Ltd.

Debtor

Case No. 09-10570

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

	С	Н	usband, Wife, Joint, or Community	С	U	D	
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	C M H	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	ONT INGEN		D S P U T E D	AMOUNT OF CLAIM
Account No.			Litigation - square footage claim	T	ED		
Jose and Lily Azel c/o Kelley Uustal, PLC 750 Southeast Third Ave, Ste. 200 Courthouse Law Plaza Fort Lauderdale, FL 33316		-				x	
Account No.			Noticing Purposes Only				
Lily Azel 333 Las Olas Way 01-1503 Fort Lauderdale, FL 33011		-					
Account No.			Interest				0.00
Bank Atlantic P.O. Box 9708 Fort Lauderdale, FL 33310		-					30,172.00
Account No.			Noticing Purposes Only	+		\vdash	
Herb Barker 333 Las Olas Way 01-2201/01-2202 Fort Lauderdale, FL 33011		-					0.00
Account No.		╀	Noticing Purposes Only	+	╀		
Curtis Barnes 333 Las Olas Way 01-1002 Fort Lauderdale, FL 33011		-					0.00
Sheet no. <u>3</u> of <u>68</u> sheets attached to Schedule of		-		Sub	tota	ıl	00.470.00
Creditors Holding Unsecured Nonpriority Claims			(Total of	this	pag	ge)	30,172.00

One Las Olas, Ltd.

Debtor

Case No. 09-10570

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) Account No.	C O D E B T O R	Hu H J C	sband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. Noticing Purposes Only	C ON T I N GE N T		I S P U T E D	AMOUNT OF CLAIM
Michael Batt 333 Las Olas Way 01-3406, 01-3407 Fort Lauderdale, FL 33011		-					0.00
Account No.	╞		Noticing Purposes Only				
Lawrence Baum 333 Las Olas Way 01-2110 Fort Lauderdale, FL 33011		-					
Account No.	╉		Noticing Purposes Only				0.00
Marlene Beck 333 Las Olas Way 01-1108 Fort Lauderdale, FL 33011		-					
Account No.	╉		Noticing Purposes Only	+			0.00
Berean Group International Inc 333 Las Olas Way 01-1907 Fort Lauderdale, FL 33011		-					
Account No.			Noticing Purposes Only	_			0.00
Wallace E. Berger 333 Las Olas Way 01-1708 Fort Lauderdale, FL 33011		-					0.00
Sheet no. <u>4</u> of <u>68</u> sheets attached to Schedule of				Sub	tot	 a1	

One Las Olas, Ltd.

Debtor

Case No. 09-10570

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) Account No.	C O D E B T O R	Hu H J C	sband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. Noticing Purposes Only	CONT INGENT	L Q U L D	I S P U T E D	AMOUNT OF CLAIM
Steve Berrard 333 Las Olas Way 01-4207 Fort Lauderdale, FL 33011		-					0.00
Account No.			Noticing Purposes Only		\top		
Louis Bial 333 Las Olas Way 01-810 Fort Lauderdale, FL 33011		-					
Account No.			Noticing Purposes Only				0.00
Duncan M. Black 333 Las Olas Way 01-2205 Fort Lauderdale, FL 33011		-					
Account No.	-		Noticing Purposes Only				0.00
Wade Bolton 333 Las Olas Way 01-904 Fort Lauderdale, FL 33011		-					
Account No.			Noticing Purposes Only	+	-		0.00
BQN Investments Corporation 333 Las Olas Way 01-3010 Fort Lauderdale, FL 33011		-					0.00
Sheet no 5 of _ 68 _ sheets attached to Schedule of				Sub	tot		

One Las Olas, Ltd.

Case No. 09-10570

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

Husband, Wife, Joint, or Community D I S P CODEBTOR CREDITOR'S NAME, ONTINGENT MAILING ADDRESS н DATE CLAIM WAS INCURRED AND INCLUDING ZIP CODE, W U T E D CONSIDERATION FOR CLAIM. IF CLAIM AMOUNT OF CLAIM J AND ACCOUNT NUMBER IS SUBJECT TO SETOFF, SO STATE. С (See instructions above.) **Noticing Purposes Only** Account No. Eric G & Jeanne A Brightman 333 Las Olas Way 01-3506/01-3507 Fort Lauderdale, FL 33011 0.00 Account No. **Noticing Purposes Only** Isaac Bruce 333 Las Olas Way 01-2606 Fort Lauderdale, FL 33011 0.00 Noticing Purposes Only Account No. Sharyn L. Brunk 333 Las Olas Way 01-3304 Fort Lauderdale, FL 33011 0.00 Account No. **Noticing Purposes Only Michael Brunner** 333 Las Olas Way 01-2401 Fort Lauderdale, FL 33011 0.00 Account No. **Noticing Purposes Only Paul Brunner** 333 Las Olas Way 01-3007 Fort Lauderdale, FL 33011 0.00 Sheet no. 6 of 68 sheets attached to Schedule of Subtotal 0.00

Creditors Holding Unsecured Nonpriority Claims

One Las Olas, Ltd.

Case No. 09-10570

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

CREDITOR'S NAME,	C	Hu	isband, Wife, Joint, or Community	C C	U	D	
Account No.	C O D E B T O R	H V H		ONT INGENT	LIQUIDATE	S P U T E D	AMOUNT OF CLAIM
Lee & Ana Brushingham Unit #2409 200 E. Las Olas Way Fort Lauderdale, FL 33301		-		x	с х х		Unknown
Account No. Additional Notice Party: Lee & Ana Brushingham			Abramowitz & Pomerantz, PA 750 Southeast Third Ave, Suite 200 Courthouse Law Plaza Fort Lauderdale, FL 33316				
Account No. Additional Notice Party: Lee & Ana Brushingham			Kelley Uustal PLC 750 Southeast Third Ave, Suite 200 Courthouse Law Plaza Fort Lauderdale, FL 33316				
Account No. BSL Investment Group 333 Las Olas Way 01-1802 Fort Lauderdale, FL 33011		-	Noticing Purposes Only				0.00
Account No. John Burns 333 Las Olas Way 01-2903 Fort Lauderdale, FL 33011		-	Noticing Purposes Only				0.00
Sheet no. <u>7</u> of <u>68</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims	1	<u> </u>	I (Total of	Sub this			0.00

One Las Olas, Ltd.

Debtor

Case No. 09-10570

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) Account No.	CODEBTOR	Hu H J C	sband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. Noticing Purposes Only				AMOUNT OF CLAIM
333 Las Olas Way 01-1609 Fort Lauderdale, FL 33011		-					0.00
Account No. John Cahalin 333 Las Olas Way 01-4202 Fort Lauderdale, FL 33011		-	Noticing Purposes Only				0.00
Account No. Ray Caldiero 333 Las Olas Way 01-2706 Fort Lauderdale, FL 33011		-	Noticing Purposes Only				0.00
Account No. Melissa Cammock 333 Las Olas Way 01-1203 Fort Lauderdale, FL 33011		-	Noticing Purposes Only				0.00
Account No. Scott Campbell Unit #2305 200 E. Las Olas Way Fort Lauderdale, FL 33301		-	Litigation - square footage claim	×	x x	•	Unknown
Sheet no. 8 of 68 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			(Total o	Sub f this		,	0.00

One Las Olas, Ltd.

Debtor

Case No. 09-10570

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

Husband, Wife, Joint, or Community D I S P CODEBTOR CREDITOR'S NAME. ONTINGENT MAILING ADDRESS н DATE CLAIM WAS INCURRED AND INCLUDING ZIP CODE, W UTED CONSIDERATION FOR CLAIM. IF CLAIM AMOUNT OF CLAIM J AND ACCOUNT NUMBER IS SUBJECT TO SETOFF, SO STATE. С (See instructions above.) Kelley Uustal PLC Account No. 750 Southeast Third Ave, Suite 200 **Additional Notice Party:** Courthouse Law Plaza Scott Campbell Fort Lauderdale, FL 33316 Account No. **Noticing Purposes Only** Nick A. Caporella Jr. 333 Las Olas Way 01-1008 Fort Lauderdale, FL 33011 0.00 Noticing Purposes Only Account No. Arlene B. Carozza 333 Las Olas Way 01-1103 Fort Lauderdale, FL 33011 0.00 Account No. **Noticing Purposes Only** James Case 333 Las Olas Way 01-1906 Fort Lauderdale, FL 33011 0.00 Account No. Litigation - square footage claim James L. and John Case x|x|x c/o Kelley and Uustal, PLC 750 SE Third Ave, Ste. 200 **Courthouse Law Plaza** Fort Lauderdale, FL 33316 Unknown Sheet no. 9 of 68 sheets attached to Schedule of Subtotal 0.00

Creditors Holding Unsecured Nonpriority Claims

One Las Olas, Ltd.

Debtor

Case No. 09-10570

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

Husband, Wife, Joint, or Community D I S P CODEBTOR CREDITOR'S NAME. ONTINGENT MAILING ADDRESS н DATE CLAIM WAS INCURRED AND Р U T E D INCLUDING ZIP CODE, w CONSIDERATION FOR CLAIM. IF CLAIM AMOUNT OF CLAIM AND ACCOUNT NUMBER J IS SUBJECT TO SETOFF, SO STATE. С (See instructions above.) Abramowitz & Pomerantz, PA Account No. **Courthouse Law Plaza Additional Notice Party:** 750 SE Third Ave, Ste 200 James L. and John Case Fort Lauderdale, FL 33316 Account No. **Noticing Purposes Only David Cassidy** 333 Las Olas Way 01-3402 Fort Lauderdale, FL 33011 0.00 Litigation - square footage claim Account No. Frank Cesar x x x Unit #2304 200 E. Las Olas Way Fort Lauderdale, FL 33301 Unknown Kelley Uustal PLC Account No. 750 Southeast Third Ave, Suite 200 Additional Notice Party: **Courthouse Law Plaza** Fort Lauderdale, FL 33316 Frank Cesar Account No. **Noticing Purposes Only Connie Chaney** 333 Las Olas Way 01-2004 Fort Lauderdale, FL 33011 0.00 Sheet no. <u>10</u> of <u>68</u> sheets attached to Schedule of Subtotal 0.00

Creditors Holding Unsecured Nonpriority Claims

One Las Olas, Ltd.

Debtor

Case No. 09-10570

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) Account No.	C O D E B T O R	Hu H J C	sband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. Noticing Purposes Only	C ON T I N GE N T	L I Q U	I S P U T E	AMOUNT OF CLAIM
Thomas Chimento 333 Las Olas Way 01-1107 Fort Lauderdale, FL 33011		-					0.00
Account No. David Chu 333 Las Olas Way 01-1703 Fort Lauderdale, FL 33011		-	Noticing Purposes Only				0.00
Account No. Michael Chuback 333 Las Olas Way 01-505 Fort Lauderdale, FL 33011		-	Noticing Purposes Only				0.00
Account No. Citywide Mech 2950 N. 28th Terrace Hollywood, FL 33020		-					1,886.00
Account No. Bobbye Cochran 333 Las Olas Way 01-1102 Fort Lauderdale, FL 33011		-	Noticing Purposes Only				0.00
Sheet no. <u>11</u> of <u>68</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			(Total o	Sut f this			1,886.00

One Las Olas, Ltd.

Debtor

Case No. 09-10570

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) Account No.	C O D E B T O R	Hu H J C	sband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. Noticing Purposes Only	CONT INGENT	L I QU I D A T E	I S P U T E D	AMOUNT OF CLAIM
Adam Cohen 333 Las Olas Way 01-2410 Fort Lauderdale, FL 33011		-			D		0.00
Account No.			Noticing Purposes Only	╈			
Ron Cohen 333 Las Olas Way 01-1707 Fort Lauderdale, FL 33011		-					0.00
Account No.	╉		Noticing Purposes Only	+	+		0.00
Duilio Corigliano 333 Las Olas Way 01-1003/01-1202 Fort Lauderdale, FL 33011		-					
Account No.	┥	-	Noticing Purposes Only	+	+		0.00
Bert C. Corona 333 Las Olas Way 01-3104 Fort Lauderdale, FL 33011		-					
Account No.			Noticing Purposes Only	_			0.00
Albert Corte III 333 Las Olas Way 01-2108 Fort Lauderdale, FL 33011		-	3 - - - - - - - - - -				0.00
Sheet no. <u>12</u> of <u>68</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims	1	1	(Total o	Sub			0.00

One Las Olas, Ltd.

Debtor

Case No. 09-10570

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) Account No.	C O D E B T O R	Hu H J C	sband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. Noticing Purposes Only	C O N T I N G E N T	L I Q U	I S P UT E D		AMOUNT OF CLAIM
Michael James Curry Sr. 333 Las Olas Way 01-2002 Fort Lauderdale, FL 33011		-						0.00
Account No. Janis Curtis 333 Las Olas Way 01-2603 Fort Lauderdale, FL 33011		-	Noticing Purposes Only					0.00
Account No. Magdalena Davis Unit #1105 200 E. Las Olas Way Fort Lauderdale, FL 33301		-	Litigation - square footage claim	x	x	×	<	Unknown
Account No. Additional Notice Party: Magdalena Davis			Kelley Uustal PLC 750 Southeast Third Ave, Suite 200 Courthouse Law Plaza Fort Lauderdale, FL 33316					
Account No. Ricardo De Armas 333 Las Olas Way 01-2303 Fort Lauderdale, FL 33011		-	Noticing Purposes Only					0.00
Sheet no. 13 of 68 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims	4	1	(Total o	Sub this			,	0.00

One Las Olas, Ltd.

Debtor

Case No. 09-10570

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

CREDITOR'S NAME,	С	Hu	isband, Wife, Joint, or Community	С	U	D	
MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	L C H		ONTINGEN	L I Q U	I S P U T E D	AMOUNT OF CLAIM
Account No.			Noticing Purposes Only	Т	E		
Design By Maureen 333 Las Olas Way 01-2306 Fort Lauderdale, FL 33011		-			D		0.00
Account No.			Noticing Purposes Only				
Chris Di Donato 333 Las Olas Way 01-1205 Fort Lauderdale, FL 33011		-					
Account No.			Litigation - square footage claim				0.00
William Dilodivido Yancy, James c/o Kelley Uustal, PLC 750 SE Third Ave., Ste 200 Fort Lauderdale, FL 33316		-		x	×		(Unknown
Account No. Additional Notice Party: William Dilodivido			Abramowitz & Pomerantz, PA Courthouse Law Plaza 750 SE Third Ave, Ste 200 Fort Lauderdale, FL 33316				
Account No. Hung V. Dinh 333 Las Olas Way 01-2203 Fort Lauderdale, FL 33011		-	Noticing Purposes Only				
							0.00
Sheet no. <u>14</u> of <u>68</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims		1	(Total of	Sub this			0.00

One Las Olas, Ltd.

Debtor

Case No. 09-10570

	С	Hu	sband, Wife, Joint, or Community		U		
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	C M H	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.			U T D	AMOUNT OF CLAIM
Account No.			Noticing Purposes Only	Т	TE		
Jean Dolan 333 Las Olas Way 01-409 Fort Lauderdale, FL 33011		-			D		0.00
Account No.	╉	$\left \right $	Noticing Purposes Only				
Jim Domesek 333 Las Olas Way 01-2509/01-3307 Fort Lauderdale, FL 33011		-					
Account No.			Noticing Purposes Only				0.00
Donald Schnell Family Trust 333 Las Olas Way 01-408 Fort Lauderdale, FL 33011		-					
Account No.			Noticing Purposes Only				0.00
Cary Douglas 333 Las Olas Way 01-2001 Fort Lauderdale, FL 33011		-					
Account No.		$\left \right $	Noticing Purposes Only				0.00
Keith A. Douglas 333 Las Olas Way 01-1702 Fort Lauderdale, FL 33011		-					0.00
Sheet no. 15 of 68 sheets attached to Schedule of		1		Sub	otota	 al	
Creditors Holding Unsecured Nonpriority Claims			(Total o	f this	pa	ge)	0.00

One Las Olas, Ltd.

Debtor

Case No. 09-10570

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) Account No. Richard C. Douglas 333 Las Olas Way 01-2510 Fort Lauderdale, FL 33011	CODEBTOR	Hu H V J C			U N L I QU I D A T E D		A	MOUNT OF CLAIM
Account No. Steven Dreyer 333 Las Olas Way 01-3706 Fort Lauderdale, FL 33011		-	Noticing Purposes Only					0.00
Account No. Douglas Duncan Unit #3505 200 E. Las Olas Way Fort Lauderdale, FL 33301		-	Litigation - square footage claim	x	x	×		Unknown
Account No. Additional Notice Party: Douglas Duncan			Kelley Uustal PLC 750 Southeast Third Ave, Suite 200 Courthouse Law Plaza Fort Lauderdale, FL 33316					
Account No. Juan F. Duque 333 Las Olas Way 01-2102 Fort Lauderdale, FL 33011		-	Noticing Purposes Only					0.00
Sheet no. <u>16</u> of <u>68</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims	_		(Total of	Sub this				0.00

One Las Olas, Ltd.

Debtor

Case No. 09-10570

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

CREDITOR'S NAME,	С	Hu	sband, Wife, Joint, or Community	c	U	D		
MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	C H	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. Litigation - square footage claim	O N T L N G E N T	UNLLQULDATED	I S P UT E D	AMOUNT	OF CLAIM
Mike & Christine Durso Unit #3006 200 E. Las Olas Way Fort Lauderdale, FL 33301		-			x		x	Unknown
Account No. Additional Notice Party: Mike & Christine Durso			Kelley Uustal PLC 750 Southeast Third Ave, Suite 200 Courthouse Law Plaza Fort Lauderdale, FL 33316					
Account No. DWV Properties 333 Las Olas Way 01-2701 Fort Lauderdale, FL 33011		-	Noticing Purposes Only					0.00
Account No. Manci Ehrenreich 333 Las Olas Way 01-1809 Fort Lauderdale, FL 33011		-	Noticing Purposes Only					0.00
Account No. Peter Einheuser c/o Kelley Uustal, PLC Courthouse Law Plaza 750 SE Third Ave, Ste. 200 Fort Lauderdale, FL 33316		-	Litigation - square footage claim	x	x			Unknown
Sheet no. <u>17</u> of <u>68</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims	J	1	(Total of	Sub this				0.00

Creditors Holding Unsecured Nonpriority Claims

One Las Olas, Ltd.

Debtor

Case No. 09-10570

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

Husband, Wife, Joint, or Community D I S P CODEBTOR CREDITOR'S NAME. ONTINGENT MAILING ADDRESS н DATE CLAIM WAS INCURRED AND Р U T E D INCLUDING ZIP CODE, w CONSIDERATION FOR CLAIM. IF CLAIM AMOUNT OF CLAIM AND ACCOUNT NUMBER J IS SUBJECT TO SETOFF, SO STATE. С (See instructions above.) Abramowitz & Pomerantz, PA Account No. **Courthouse Law Plaza Additional Notice Party:** 750 SE Third Ave, Ste. 200 Peter Einheuser Fort Lauderdale, FL 33316 Account No. **Noticing Purposes Only** Peter Einheuser 333 Las Olas Way 01-1810 Fort Lauderdale, FL 33011 0.00 Noticing Purposes Only Account No. **Rick Ekstein** 333 Las Olas Way 01-610 Fort Lauderdale, FL 33011 0.00 Account No. Litigation - square footage claim Gary Ellsworth x x x c/o Kelley Uustal, PLC **Courthouse Law Plaza** 750 SE Third Ave, Ste. 200 Fort Lauderdale, FL 33316 Unknown Account No. Abramowitz & Pomerantz, PA **Courthouse Law Plaza** 750 SE Third Ave, Ste. 200 **Additional Notice Party:** Fort Lauderdale, FL 33316 Gary Ellsworth Subtotal

Sheet no. <u>18</u> of <u>68</u> sheets attached to Schedule of

Creditors Holding Unsecured Nonpriority Claims

(Total of this page)

0.00

One Las Olas, Ltd.

Debtor

Case No. 09-10570

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Hu H W J C	sband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N		I S P UT E D	AMOUNT OF CLAIM
Account No.		\vdash	Noticing Purposes Only	T	E		
Gary Ellsworth 333 Las Olas Way 01-2605 Fort Lauderdale, FL 33011		-			D		
Account No.	┢		Noticing Purposes Only	╀	+		0.00
Robert Euler 333 Las Olas Way 01-2504/01-3607 Fort Lauderdale, FL 33011		-					
Account No.	╞			+	+		0.00
Explosive Image, Inc. 7771 W. Oakland Park Blvd., Suite 120 Sunrise, FL 33351		-					
Account No.			Noticing Purposes Only	_			150.00
Janice Feirstein 333 Las Olas Way 01-2105 Fort Lauderdale, FL 33011		-					0.00
Account No. 1450-00-1600.00	╞			+			0.00
Ferrazzano Classic Floors 530-532 NW 77TH. Street Boca Raton, FL 33487		-					
							240.00
Sheet no. <u>19</u> of <u>68</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			(Total of	Sub this			390.00

One Las Olas, Ltd.

Debtor

Case No. 09-10570

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) Account No.	C O D E B T O R	Hu H J C	sband, Wife, Joint, or Community DATE CLAIM WAS INCURRED A CONSIDERATION FOR CLAIM. IF C IS SUBJECT TO SETOFF, SO STA' Noticing Purposes Only	LAIM	CONTINGENT	L I Q I	D S P UT E D	AMOUNT OF CLAIM
Arminda Figueroa 333 Las Olas Way 01-2604 Fort Lauderdale, FL 33011		-						0.00
Account No.		$\left \right $	Noticing Purposes Only					
Alan Fishman 333 Las Olas Way 01-2907 Fort Lauderdale, FL 33011		-						0.00
Account No.			Noticing Purposes Only					
Glenn & Brenda Fitch 333 Las Olas Way 01-1505 Fort Lauderdale, FL 33011		-						0.00
Account No.			Litigation - square footage claim					0.00
Glenn and Brenda Fitch Unit #1505 200 E. Las Olas Way Fort Lauderdale, FL 33301		-			x	x	x	Unknown
Account No.		\vdash	Kelley Uustal PLC					Unknown
Additional Notice Party: Glenn and Brenda Fitch			750 Southeast Third Ave, Suite 200 Courthouse Law Plaza Fort Lauderdale, FL 33316					
Sheet no. 20 of 68 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims		1	1	S (Total of th		tota nas		0.00

One Las Olas, Ltd.

Debtor

Case No. 09-10570

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) Account No.	C O D E B T O R	Hu H C	sband, Wife, Joint, or Community DATE CLAIM WAS INCURRED ANI CONSIDERATION FOR CLAIM. IF CLA IS SUBJECT TO SETOFF, SO STATE Noticing Purposes Only	IM	CONTINGENT	UNLIQUIDATED		AMOUNT OF CLAIM
Eugene Fitzgerald 333 Las Olas Way 01-1401 Fort Lauderdale, FL 33011		-						0.00
Account No.	╞				╞			
Florida Power & Light General Mail Facility Miami, FL 33188-0001		-						
Account No.	╞		Noticing Purposes Only					1,284.31
Antje Fraeter 333 Las Olas Way 01-3109 Fort Lauderdale, FL 33011		-						0.00
Account No.			Litigation - square footage claim		\vdash			
Florian and Antjie Fraeter c/o Kelley and Uustal, PLC Courthouse Law Plaza 750 SE Third Ave, Ste. 200 Fort Lauderdale, FL 33316		-			x	x	x	Unknown
Account No. Additional Notice Party: Florian and Antjie Fraeter			Abramowitz & Pomerantz, PA Courthouse Law Plaza 750 SE Third Ave, Ste. 200 Fort Lauderdale, FL 33316					
Sheet no. 21 of 68 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			(То	S otal of t	Sub his			1,284.31

One Las Olas, Ltd.

Debtor

Case No. 09-10570

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) Account No. Neri Franzon, M.D. 333 Las Olas Way 01-3204, 01-4103 Fort Lauderdale, FL 33011	C O D E B T O R	Hu H W J C	sband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. Noticing Purposes Only					AMOUNT OF CLAIM
Account No. Neri Franzon c/o Kelley Uustal	-	-	Litigation - square footage claim	×	x >	•	×	0.00
750 SE Third Avenue, Suite 200 Courthouse Law Plaza Fort Lauderdale, FL 33316 Account No.	_		Noticing Purposes Only					Unknown
Paul J. Fraticelli 333 Las Olas Way 01-1010 Fort Lauderdale, FL 33011		-						0.00
Account No. Meryl Friedman 333 Las Olas Way 01-2206 Fort Lauderdale, FL 33011		-	Noticing Purposes Only					0.00
Account No. John Furqueron Unit #3504 200 E. Las Olas Way Fort Lauderdale, FL 33301		-	Litigation - square footage claim	×	< >	•	×	Unknown
Sheet no. 22 of 68 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims	-	•	(Total c	Sub f this)	0.00

One Las Olas, Ltd.

Debtor

Case No. 09-10570

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

Husband, Wife, Joint, or Community D I S P CODEBTOR CREDITOR'S NAME. ONTINGENT MAILING ADDRESS н DATE CLAIM WAS INCURRED AND Р U T E D INCLUDING ZIP CODE, w CONSIDERATION FOR CLAIM. IF CLAIM J C AMOUNT OF CLAIM AND ACCOUNT NUMBER IS SUBJECT TO SETOFF, SO STATE. (See instructions above.) Kelley Uustal PLC Account No. 750 Southeast Third Ave, Suite 200 **Additional Notice Party:** Courthouse Law Plaza John Furqueron Fort Lauderdale, FL 33316 Account No. **Noticing Purposes Only** Gabray Cutaneaous Partners Ltd. 333 Las Olas Way 01-1603 Fort Lauderdale, FL 33011 0.00 Noticing Purposes Only Account No. Melvin Getz 333 Las Olas Way 01-804 Fort Lauderdale, FL 33011 0.00 Account No. Litigation - square footage claim **Kieran Gleeson** x x x Unit #1904 200 E. Las Olas Way Fort Lauderdale, FL 33301 Unknown Account No. Kelley Uustal PLC 750 Southeast Third Ave, Suite 200 Courthouse Law Plaza **Additional Notice Party:** Fort Lauderdale, FL 33316 **Kieran Gleeson** Subtotal

Sheet no. 23 of 68 sheets attached to Schedule of

Creditors Holding Unsecured Nonpriority Claims

(Total of this page)

0.00

One Las Olas, Ltd.

Debtor

Case No. 09-10570

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

CREDITOR'S NAME,	С	Ηι	sband, Wife, Joint, or Community	c	U N	D	
Account No.	CODEBTOR	C M H	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	ONT I NGENT	LIQ	I S P U T E D	AMOUNT OF CLAIM
Linda Goldsmith c/o Kelley and Uustal, PLC Courthouse Law Plaza 750 SE Third Ave, Ste. 200 Fort Lauderdale, FL 33316		-			T	x	Unknown
Account No.			Abramowitz & Pomerantz, PA				
Additional Notice Party: Linda Goldsmith			Courthouse Law Plaza 750 SE Third Ave, Ste. 200 Fort Lauderdale, FL 33316				
Account No. Linda Goldsmith 333 Las Olas Way 01-1204 Fort Lauderdale, FL 33011		-	Noticing Purposes Only				0.00
Account No.		\vdash	Noticing Purposes Only	+	┢	┢	0.00
Ron Golz 333 Las Olas Way 01-2909 Fort Lauderdale, FL 33011		-					0.00
Account No.		\vdash	Noticing Purposes Only		+	+	
Clarinda Gonzales 333 Las Olas Way 01-2506 Fort Lauderdale, FL 33011		-					0.00
							0.00
Sheet no. 24 of 68 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			(Total of	Sub this			0.00

Creditors Holding Unsecured Nonpriority Claims

One Las Olas, Ltd.

Debtor

Case No. 09-10570

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

						1	1	
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Hu H J C	sband, Wife, Joint, or Community DATE CLAIM WAS INCURRED A CONSIDERATION FOR CLAIM. IF C IS SUBJECT TO SETOFF, SO STA	LAIM	CONTINGENT		DISPUTED	AMOUNT OF CLAIM
Account No.			Noticing Purposes Only		'	E		
Joel Gonzales 333 Las Olas Way 01-3403 Fort Lauderdale, FL 33011		-						0.00
Account No.	╉		Noticing Purposes Only		╞	$\left \right $	┢	0.00
Antonio Gonzales-Revilla Jr. 333 Las Olas Way 01-2009 Fort Lauderdale, FL 33011		-						0.00
Account No.		\vdash	Noticing Purposes Only		╞	\vdash	┝	
Melvin C. Gordon 333 Las Olas Way 01-303/01-503 Fort Lauderdale, FL 33011		-						0.00
Account No.	╉		Litigation - square footage claim		\vdash	\vdash	╞	0.00
Kenneth M. Goss Unit #2505 200 E. Las Olas Way Fort Lauderdale, FL 33301		-			x	x	x	Unknown
Account No.			Kelley Uustal PLC		╞	\vdash	┢	
Additional Notice Party: Kenneth M. Goss			750 Southeast Third Ave, Suite 200 Courthouse Law Plaza Fort Lauderdale, FL 33316					
Sheet no. 25 of 68 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims	1	<u> </u>	I	S (Total of tl		tota		0.00

One Las Olas, Ltd.

Debtor

Case No. 09-10570

CREDITOR'S NAME, MAILING ADDRESS	C O D	Hu	sband, Wife, Joint, or Community		U N L	D I S	
INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	H U U H	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	N T I N G E N		U T E D	AMOUNT OF CLAIM
Account No.			Noticing Purposes Only	Ť	A T E D		
Audrey Graham 333 Las Olas Way 01-2005 Fort Lauderdale, FL 33011		-					
Account No.	╉		Noticing Purposes Only	-			0.00
Winston Graham 333 Las Olas Way 01-2710 Fort Lauderdale, FL 33011		-					
Account No.	+		Noticing Purposes Only				0.00
Guy Gravel 333 Las Olas Way 01-3902 Fort Lauderdale, FL 33011		-					
Account No.			Noticing Purposes Only				0.00
Jonathan Grayer 333 Las Olas Way 01-2810 Fort Lauderdale, FL 33011		-					
Account No.	╉		Noticing Purposes Only	_			0.00
Lena Greene 333 Las Olas Way 01-1408/01-210 Fort Lauderdale, FL 33011		-					0.00
Sheet no. 26 of 68 sheets attached to Schedule of	f			Sub	tot	 a1	0.00
Creditors Holding Unsecured Nonpriority Claims	•		(Total o				0.00

One Las Olas, Ltd.

Debtor

Case No. 09-10570

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) Account No. Summer Greene 333 Las Olas Way 01-2003 Fort Lauderdale, FL 33011	C O D E B T O R	Hu H V J C	sband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. Noticing Purposes Only		L Q U L D	I S P U T E D		AMOUNT OF CLAIM
								0.00
Account No. Evelyn G. Gross 333 Las Olas Way 01-3110 Fort Lauderdale, FL 33011		-	Noticing Purposes Only					0.00
Account No. Theodore Grossman, DMD, PA 333 Las Olas Way 01-3306 Fort Lauderdale, FL 33011		-	Noticing Purposes Only					0.00
Account No. James Halpin Jr. 333 Las Olas Way 01-2502 Fort Lauderdale, FL 33011		-	Noticing Purposes Only					0.00
Account No. Geoffrey Hammond c/o Kelley Uustal, PLC Courthouse Law Plaza 750 SE Third Ave, Ste., 200 Fort Lauderdale, FL 33316		-	Litigation - square footage claim	×	×	× ×	(Unknown
Sheet no. 27 of 68 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims	4	I	(Total o	Sub f this				0.00

One Las Olas, Ltd.

Debtor

Case No. 09-10570

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

Husband, Wife, Joint, or Community D I S P CODEBTOR CREDITOR'S NAME. ONTINGENT MAILING ADDRESS н DATE CLAIM WAS INCURRED AND Р U T E D INCLUDING ZIP CODE, W CONSIDERATION FOR CLAIM. IF CLAIM AMOUNT OF CLAIM AND ACCOUNT NUMBER J IS SUBJECT TO SETOFF, SO STATE. С (See instructions above.) Account No. Abramowitz & Pomerantz, PA **Courthouse Law Plaza Additional Notice Party:** 750 SE Third Ave, Ste. 200 **Geoffrey Hammond** Fort Lauderdale, FL 33316 Account No. **Noticing Purposes Only Geoffrey P. Hammond** 333 Las Olas Way 01-1504 Fort Lauderdale, FL 33011 0.00 Noticing Purposes Only Account No. Jim Hayes 333 Las Olas Way 01-2906/01-508 Fort Lauderdale, FL 33011 0.00 Account No. Litigation - square footage claim Mourad and Aida Heinen x x x c/o Kelley Uustal, PLC **Courthouse Law Plaza** 750 SE Third Ave, Ste. 200 Fort Lauderdale, FL 33316 Unknown Account No. Abramowitz & Pomerantz, PA **Courthouse Law Plaza** 750 SE Third Ave, Ste. 200 **Additional Notice Party:** Fort Lauderdale, FL 33316 Mourad and Aida Heinen Sheet no. **28** of **68** sheets attached to Schedule of Subtotal

Creditors Holding Unsecured Nonpriority Claims

(Total of this page)

0.00

One Las Olas, Ltd.

Debtor

Case No. 09-10570

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) Account No.	C O D E B T O R	HL H J C		C O N T I N G E N T	LIQ	I S P U T E D		AMOUNT OF CLAIM
Brian Henderson 333 Las Olas Way 01-2702 Fort Lauderdale, FL 33011		-						0.00
Account No. James R Henegar 333 Las Olas Way 01-1806 Fort Lauderdale, FL 33011		-	Noticing Purposes Only					0.00
Account No. Dr. Henein 333 Las Olas Way 01-1206 Fort Lauderdale, FL 33011		-	Noticing Purposes Only					0.00
Account No. Doug Herbst 333 Las Olas Way 01-3005 Fort Lauderdale, FL 33011		-	Noticing Purposes Only					0.00
Account No. Douglas C. Herbst c/o Kelley Uustal, PLC Courthouse Law Plaza 750 SE Third Ave, Ste. 200 Fort Lauderdale, FL 33316		-	Litigation - square footage claim	×	×		•	Unknown
Sheet no. 29 of 68 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			(Total of	Sub this			,	0.00

One Las Olas, Ltd.

Debtor

Case No. 09-10570

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

Husband, Wife, Joint, or Community D I S P CODEBTOR CREDITOR'S NAME. ONTINGENT MAILING ADDRESS н DATE CLAIM WAS INCURRED AND P U T E D INCLUDING ZIP CODE, W CONSIDERATION FOR CLAIM. IF CLAIM AMOUNT OF CLAIM J AND ACCOUNT NUMBER IS SUBJECT TO SETOFF, SO STATE. С (See instructions above.) Account No. Abramowitz & Pomerantz, PA **Courthouse Law Plaza Additional Notice Party:** 750 SE Third Ave, Ste. 200 **Douglas C. Herbst** Fort Lauderdale, FL 33316 Account No. **Noticing Purposes Only** John V. Herrick 333 Las Olas Way 01-1706 Fort Lauderdale, FL 33011 0.00 Noticing Purposes Only Account No. **Howard Horowitz** 333 Las Olas Way 01-2208 Fort Lauderdale, FL 33011 0.00 Account No. **Noticing Purposes Only Gordon Hurtubise** 333 Las Olas Way 01-1210 Fort Lauderdale, FL 33011 0.00 Account No. **Noticing Purposes Only** Nancy A. Hutton 333 Las Olas Way 01-1808 Fort Lauderdale, FL 33011 0.00 Sheet no. 30 of 68 sheets attached to Schedule of Subtotal 0.00

Creditors Holding Unsecured Nonpriority Claims

One Las Olas, Ltd.

Debtor

Case No. 09-10570

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) Account No.	C O D E B T O R	Hu H J C	sband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. Noticing Purposes Only		S P U T E D	AMOUNT OF CLAIM
Joe Insalaco 333 Las Olas Way 01-2610 Fort Lauderdale, FL 33011		-				0.00
Account No. Joseph & Cheryl Insalaco 333 Las Olas Way 01-1405 Fort Lauderdale, FL 33011		-	Noticing Purposes Only			0.00
Account No. Daniel Jacobs 333 Las Olas Way 01-4006 Fort Lauderdale, FL 33011		-	Noticing Purposes Only			0.00
Account No. James Assets Advisor 333 Las Olas Way 01-2106 Fort Lauderdale, FL 33011		-	Noticing Purposes Only			0.00
Account No. Adaish Jangbahadoor 333 Las Olas Way 01-1601 Fort Lauderdale, FL 33011		-	Noticing Purposes Only			0.00
Sheet no. <u>31</u> of <u>68</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims		•	(Total of	Sut this		0.00

One Las Olas, Ltd.

Debtor

Case No. 09-10570

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

							_	
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Hu H J C	sband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.		CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Account No.			Noticing Purposes Only		Т	E		
Gilbert Jay 333 Las Olas Way 01-2007 Fort Lauderdale, FL 33011		-				D		0.00
Account No.			Noticing Purposes Only		+		_	
JBPC Investments, LLC 333 Las Olas Way 01-2803 Fort Lauderdale, FL 33011		-						0.00
Account No.	-	-			+	_	_	0.00
Jim Threlkel, Florist 820 W. Oakland Park Blvd. Fort Lauderdale, FL 33311		-						
Account No.			Noticing Purposes Only	_	_			689.00
JJM Velare, LLC 333 Las Olas Way 01-2807 Fort Lauderdale, FL 33011		-						0.00
Account No.			Litigation - square footage claim		╉		_	
Douglas J. Johnson Unit #306 200 E. Las Olas Way Fort Lauderdale, FL 33301		-			x	x	x	Unknown
Sheet no. 32 of 68 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims	4	I	(Total d	Su f thi				689.00

One Las Olas, Ltd.

Debtor

Case No. 09-10570

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

Husband, Wife, Joint, or Community D I S P CODEBTOR CREDITOR'S NAME, ONTINGENT MAILING ADDRESS н DATE CLAIM WAS INCURRED AND INCLUDING ZIP CODE, W UTED CONSIDERATION FOR CLAIM. IF CLAIM AMOUNT OF CLAIM AND ACCOUNT NUMBER J IS SUBJECT TO SETOFF, SO STATE. С (See instructions above.) Kelley Uustal PLC Account No. 750 Southeast Third Ave, Suite 200 **Additional Notice Party:** Courthouse Law Plaza Douglas J. Johnson Fort Lauderdale, FL 33316 Account No. **Noticing Purposes Only Bill Kantrowitz** 333 Las Olas Way 01-2309 Fort Lauderdale, FL 33011 0.00 Litigation - square footage claim Account No. **Bill Kantrowitz** x x x 333 Las Olas Way, 01-2309 Fort Lauderdale, FL 33011 Unknown **Noticing Purposes Only** Account No. James P. King 333 Las Olas Way 01-1710 Fort Lauderdale, FL 33011 0.00 Account No. **Noticing Purposes Only** Alan Klatsky 333 Las Olas Way 01-1402 Fort Lauderdale, FL 33011 0.00 Sheet no. 33 of 68 sheets attached to Schedule of Subtotal 0.00

Creditors Holding Unsecured Nonpriority Claims

One Las Olas, Ltd.

Debtor

Case No. 09-10570

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) Account No.	C O D E B T O R	Hu H J C	sband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. Noticing Purposes Only	CONTINGENT	I S P U T E D	AMOUNT OF CLAIM
Carl Kleidman 333 Las Olas Way 01-4107 Fort Lauderdale, FL 33011		-				0.00
Account No.			Noticing Purposes Only			
Philip J. Knapp 333 Las Olas Way 01-2104 Fort Lauderdale, FL 33011		-				
Account No.			Noticing Purposes Only	_		0.00
Mr. Joseph Kohn 333 Las Olas Way 01-1507 Fort Lauderdale, FL 33011		-				
Account No.			Noticing Purposes Only	_		0.00
James Korus 333 Las Olas Way 01-510 Fort Lauderdale, FL 33011		-				
Account No.			Noticing Purposes Only	_		0.00
Thomas R. Kramer 333 Las Olas Way 01-1508 Fort Lauderdale, FL 33011		-				0.00
Sheet no. <u>34</u> of <u><u>68</u></u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims	1	1	(Total c	Sut		0.00

One Las Olas, Ltd.

Debtor

Case No. 09-10570

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) Account No.	C O D E B T O R	Hu H W J C	sband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. Noticing Purposes Only	CONTINGENT	L I Q U	S P U T E D		AMOUNT OF CLAIM
Jeffrey P. Kramp 333 Las Olas Way 01-2406 Fort Lauderdale, FL 33011		-						0.00
Account No.			Noticing Purposes Only					
ltshak Kreel 333 Las Olas Way 01-2709 Fort Lauderdale, FL 33011		-						
Account No.			Litigation - square footage claim					0.00
Howard E. Kurzweil Deboer, Douglas A. c/o Kelley Uustal, PLC, 750 SE Third Ave, Ste. 200 Fort Lauderdale, FL 33316		-		x	x	×	¢	Unknown
Account No. Additional Notice Party: Howard E. Kurzweil	-		Abramowitz & Pomerantz, PA Courthouse Law Plaza 750 SE Third Ave, Ste. 200 Fort Lauderdale, FL 33316					
Account No. Howard E. Kurzweil 333 Las Olas Way 01-2010 Fort Lauderdale, FL 33011		-	Noticing Purposes Only					0.00
Sheet no. <u>35</u> of <u>68</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims	1	<u> </u>	(Total of	Sub this				0.00

One Las Olas, Ltd.

Debtor

Case No. 09-10570

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Hu H W J C	sband, Wife, Joint, or Community DATE CLAIM WAS INCURRED A CONSIDERATION FOR CLAIM. IF C IS SUBJECT TO SETOFF, SO STA	LAIM	CONTINGENT	I Q	D I S P U T E D	AMOUNT OF CLAIM
Account No.			Noticing Purposes Only		T	A		
Isabel Laos 333 Las Olas Way 01-1807 Fort Lauderdale, FL 33011		-				D		0.00
Account No.			Noticing Purposes Only				$\left \right $	0.00
Larry Schwartz Trust 333 Las Olas Way 01-2705 Fort Lauderdale, FL 33011		-						
Account No.							$\left \right $	0.00
Las Olas River House Condo Assoc c/o TCG General Mail Facility P.O. Box 01-9732 Miami, FL 33101-9732		-						6,195.31
Account No.			Litigation - Construction Defects				┢	0,135.51
Las Olas River House Condominium Association, Inc. 200 E. Las Olas Way Fort Lauderdale, FL 33301		-	Litigation - Repairs		x	x	x	Unknown
Account No.			Christen C. Rickey, Esq.				┢	Unknown
Additional Notice Party: Las Olas River House Condominium			Sachs & Sax 301 Yarnato Road, Suite 4150 Boca Raton, FL 33431					
Sheet no. 36 of 68 sheets attached to Schedule Creditors Holding Unsecured Nonpriority Claims	e of	L	I	Total of t		tota pag		6,195.31

One Las Olas, Ltd.

Debtor

Case No. 09-10570

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) Account No.	C O D E B T O R	Hu H J C	sband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. Noticing Purposes Only	CONT INGENT	L Q U I D A T	S P U T E D	AMOUNT OF CLAIM
Las Olas River House Condominium Association, Inc. Attn: John Quaintance 333 Las Olas Way, #3105 Fort Lauderdale, FL 33301		-	Noticing Furposes only		ED		0.00
Account No. Andres Lauria 333 Las Olas Way 01-3206 Fort Lauderdale, FL 33011		-	Noticing Purposes Only				0.00
Account No. Eric Lauro 333 Las Olas Way 01-1608 Fort Lauderdale, FL 33011		-	Noticing Purposes Only				0.00
Account No. Gail Leeds 333 Las Olas Way 01-3806 Fort Lauderdale, FL 33011		-	Noticing Purposes Only				0.00
Account No. Eric Levy 333 Las Olas Way Units 01-3107/01-3606/01-1209 Fort Lauderdale, FL 33011		-	Noticing Purposes Only				0.00
Sheet no. 37 of 68 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			(Total of	Sub this			0.00

One Las Olas, Ltd.

Debtor

Case No. 09-10570

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) Account No.	C O D E B T O R	C H H	CONSIDERATION FOR CLAIM. IF CLAIM	CONT I NGENT	I S P U T E D	AMOUNT OF CLAIM
333 Las Olas Way 01-504 Fort Lauderdale, FL 33011		-				0.00
Account No. Michael Lewis 333 Las Olas Way 01-3106 Fort Lauderdale, FL 33011		-	Noticing Purposes Only			0.00
Account No. Geri and Roy Liemer 333 Las Olas Way 01-3803 Fort Lauderdale, FL 33011		-	Noticing Purposes Only			0.00
Account No. Lorh LLC 333 Las Olas Way 01-2403/01-2503 Fort Lauderdale, FL 33011		-	Noticing Purposes Only			0.00
Account No. Robert Love 333 Las Olas Way 01-2704 Fort Lauderdale, FL 33011	-	-	Noticing Purposes Only			0.00
Sheet no. 38 of 68 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims	f		(Total o	Sub this		0.00

One Las Olas, Ltd.

Debtor

Case No. 09-10570

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) Account No.	C O D E B T O R	Hu H J C	sband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. Noticing Purposes Only	CONTINGENT	L Q U L D	I S P U T E D		AMOUNT OF CLAIM
Nathan Lunt 333 Las Olas Way 01-2207 Fort Lauderdale, FL 33011		-						0.00
Account No. Mark Luschini 333 Las Olas Way 01-3404 Fort Lauderdale, FL 33011		-	Noticing Purposes Only					0.00
Account No. Dave Lyn 333 Las Olas Way 01-2404 Fort Lauderdale, FL 33011		-	Noticing Purposes Only					0.00
Account No. Philip S. Maas 333 Las Olas Way 01-1605 Fort Lauderdale, FL 33011		-	Noticing Purposes Only					0.00
Account No. Phillip Maas Unit #1605 200 E. Las Olas Way Fort Lauderdale, FL 33301		-	Litigation - square footage claim	×	×	×	ĸ	Unknown
Sheet no. 39 of 68 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			(Total o	Sub f this				0.00

One Las Olas, Ltd.

Debtor

Case No. 09-10570

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

Husband, Wife, Joint, or Community D I S P CODEBTOR CREDITOR'S NAME, ONTINGENT MAILING ADDRESS н DATE CLAIM WAS INCURRED AND INCLUDING ZIP CODE, W U T E D CONSIDERATION FOR CLAIM. IF CLAIM AMOUNT OF CLAIM J AND ACCOUNT NUMBER IS SUBJECT TO SETOFF, SO STATE. С (See instructions above.) Kelley Uustal PLC Account No. 750 Southeast Third Ave, Suite 200 **Additional Notice Party:** Courthouse Law Plaza Phillip Maas Fort Lauderdale, FL 33316 Account No. **Noticing Purposes Only** John MacLardie 333 Las Olas Way 01-1201 Fort Lauderdale, FL 33011 0.00 Noticing Purposes Only Account No. **Marc Launer Trustee** 333 Las Olas Way 01-2902 Fort Lauderdale, FL 33011 0.00 Account No. **Noticing Purposes Only** Dan Marino 333 Las Olas Way 01-3302 Fort Lauderdale, FL 33011 0.00 Account No. **Noticing Purposes Only** Leah Mayersohn 333 Las Olas Way 01-3405 Fort Lauderdale, FL 33011 0.00 Sheet no. 40 of 68 sheets attached to Schedule of Subtotal 0.00

Creditors Holding Unsecured Nonpriority Claims

One Las Olas, Ltd.

Debtor

Case No. 09-10570

	С	Hu	sband, Wife, Joint, or Community	C O	U		
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Ч Ч Н	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	O N T I N G E N		U T D	AMOUNT OF CLAIM
Account No.			Noticing Purposes Only	Т	E		
Chauncey C. Mayfield 333 Las Olas Way 01-310 Fort Lauderdale, FL 33011		-			D		0.00
Account No.			Noticing Purposes Only	+			
Charles Mazzola 333 Las Olas Way 01-3103 Fort Lauderdale, FL 33011		-					
Account No.			Noticing Purposes Only	+			0.00
Kevin McClatchy 333 Las Olas Way 01-3802 Fort Lauderdale, FL 33011		-					
Account No.		\vdash	Noticing Purposes Only	+	+		0.00
Hugh McCooty 333 Las Olas Way 01-2103 Fort Lauderdale, FL 33011		-					
Account No.		\vdash	Noticing Purposes Only	+	+		0.00
Raymond McGrogan 333 Las Olas Way 01-2804 Fort Lauderdale, FL 33011		-					0.00
Sheet no 41 _ of _ 68 _ sheets attached to Schedule of				Sub	tote		
Creditors Holding Unsecured Nonpriority Claims			(Total of				0.00

One Las Olas, Ltd.

Case No. 09-10570

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

Husband, Wife, Joint, or Community D I S P CODEBTOR CREDITOR'S NAME, ONTINGENT MAILING ADDRESS н DATE CLAIM WAS INCURRED AND INCLUDING ZIP CODE, W U T E D CONSIDERATION FOR CLAIM. IF CLAIM AMOUNT OF CLAIM J AND ACCOUNT NUMBER IS SUBJECT TO SETOFF, SO STATE. С (See instructions above.) Noticing Purposes Only Account No. **Paul Merlesena** 333 Las Olas Way 01-1902 Fort Lauderdale, FL 33011 0.00 Account No. **Noticing Purposes Only Steve Merson** 333 Las Olas Way 01-2109/01-404-/01-809 Fort Lauderdale, FL 33011 0.00 Noticing Purposes Only Account No. Patricia Miale 333 Las Olas Way 01-3502 Fort Lauderdale, FL 33011 0.00 Account No. **Noticing Purposes Only Christopher P Mielo** 333 Las Olas Way 01-2407/01-1110 Fort Lauderdale, FL 33011 0.00 Account No. Litigation - square footage claim Ralph Mills x|x|x Unit #406 200 E. Las Olas Way Fort Lauderdale, FL 33301 Unknown Sheet no. <u>42</u> of <u>68</u> sheets attached to Schedule of Subtotal 0.00

Creditors Holding Unsecured Nonpriority Claims

One Las Olas, Ltd.

Debtor

Case No. 09-10570

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

Husband, Wife, Joint, or Community D I S P CODEBTOR CREDITOR'S NAME, ONTINGENT MAILING ADDRESS н DATE CLAIM WAS INCURRED AND INCLUDING ZIP CODE, W UTED CONSIDERATION FOR CLAIM. IF CLAIM AMOUNT OF CLAIM J AND ACCOUNT NUMBER IS SUBJECT TO SETOFF, SO STATE. С (See instructions above.) Kelley Uustal PLC Account No. 750 Southeast Third Ave, Suite 200 **Additional Notice Party:** Courthouse Law Plaza **Ralph Mills** Fort Lauderdale, FL 33316 Account No. **Noticing Purposes Only Miraga Realty Corp** 333 Las Olas Way 01-1704 Fort Lauderdale, FL 33011 0.00 Noticing Purposes Only Account No. Jaime Mizrahi 333 Las Olas Way 01-2607 Fort Lauderdale, FL 33011 0.00 Account No. **Noticing Purposes Only** Eli Mordehay 333 Las Olas Way 01-2204 Fort Lauderdale, FL 33011 0.00 Account No. **Noticing Purposes Only** Piers & June Murray 333 Las Olas Way 01-4007 Fort Lauderdale, FL 33011 0.00 Sheet no. 43 of 68 sheets attached to Schedule of Subtotal 0.00

Creditors Holding Unsecured Nonpriority Claims

One Las Olas, Ltd.

Debtor

Case No. 09-10570

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) Account No. Srini Mutyalu 333 Las Olas Way 01-2501 Fort Lauderdale, FL 33011	CODEBTOR	Hi H U J C	CONSIDERATION FOR CLAIM. IF CLAIM		I S P U T E D	AMOUNT OF CLAIM
Account No.			Noticing Purposes Only			0.00
Steve Myro 333 Las Olas Way 01-3702 Fort Lauderdale, FL 33011	-	-				0.00
Account No. NANC Construction Services 1544 E. Harmony Lakes Circle Davie, FL 33324		-	Project Expenses - retainage			
						30,139.81
Account No. 1450-00-1600.00 Native Sun Communications, Inc 1045 E. Atlantic Ave/Suite 208 Delray Beach, FL 33483		-				1,035.00
Account No. Andy Neckowitz 333 Las Olas Way 01-3205 Fort Lauderdale, FL 33011		-	Noticing Purposes Only			0.00
Sheet no. <u>44</u> of <u>68</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			(Total o	Sut f this		31,174.81

One Las Olas, Ltd.

Debtor

Case No. 09-10570

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) Account No. George Nenezian 333 Las Olas Way 01-3207 Fort Lauderdale, FL 33011	C O D E B T O R	Hu H V J C			L I Q U	UTED		AMOUNT OF CLAIM
Account No.			Noticing Purposes Only					0.00
Vince Nesci 333 Las Olas Way 01-1604 Fort Lauderdale, FL 33011		-						0.00
Account No. Vincent Nesci c/o Kelley Uustal, PLC Courthouse Law Plaza 750 SE Third Ave, Ste. 200 Fort Lauderdale, FL 33316	-	-	Litigation - square footage claim	x	x	× ×	ĸ	Unknown
Account No. Additional Notice Party: Vincent Nesci	-		Abramowitz & Pomerantz, PA Courthouse Law Plaza 750 SE Third Ave, Ste. 200 Fort Lauderdale, FL 33316					
Account No. New River Design Group 200 S. Andrews Avenue, Suite 703 Fort Lauderdale, FL 33301		-	Project Expense					1,000.00
Sheet no. 45 of 68 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			(Total o	Sub f this				1,000.00

One Las Olas, Ltd.

Debtor

Case No. 09-10570

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Hu H V J C	sband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				AMOUNT OF CLAIM
Account No.			Noticing Purposes Only	T			
Gerry Nichol 333 Las Olas Way 01-509 Fort Lauderdale, FL 33011		-					
Account No.			Noticing Purposes Only	_	+	+	0.00
Anthony Nicosia 333 Las Olas Way 01-3102 Fort Lauderdale, FL 33011		-					
Account No.			Noticing Purposes Only			+	0.00
Richard A. Nilsson 333 Las Olas Way 01-1208 Fort Lauderdale, FL 33011		-					
Account No.			Noticing Purposes Only	_		+	0.00
Jack Nudel 333 Las Olas Way 01-3703 Fort Lauderdale, FL 33011		-					
Account No.			Noticing Purposes Only	_	_		0.00
Val F. Nunnenkamp Jr. 333 Las Olas Way 01-1803 Fort Lauderdale, FL 33011		-					0.00
Sheet no46_ of _68_ sheets attached to Schedule of				Sul	hter	 +	0.00
Creditors Holding Unsecured Nonpriority Claims			(Total o)	0.00

One Las Olas, Ltd.

Debtor

Case No. 09-10570

		_						
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Hi H J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.		LIQ			AMOUNT OF CLAIM
Account No.			Litigation - square footage claim	'	Ë			
Val Nunnenkamp c/o Kelley Uustal, PLC Courthouse Law Plaza 750 SE Third Ave, Ste. 200 Fort Lauderdale, FL 33316		-		×	xx	T	×	Unknown
Account No.			Abramowitz & Pomerantz, PA			T		
Additional Notice Party: Val Nunnenkamp			Courthouse Law Plaza 750 SE Third Ave, Ste. 200 Fort Lauderdale, FL 33316					
Account No.			Noticing Purposes Only					
Sean O'Neil 333 Las Olas Way 01-1602 Fort Lauderdale, FL 33011		-						0.00
Account No.		╞	Noticing Purposes Only			╈		
Molly O'Neill 333 Las Olas Way 01-2310/01-1403 Fort Lauderdale, FL 33011		-						0.00
Account No.	┢	┢	Litigation - square footage claim		+	╈	┥	
Molly O'Neill 333 Las Olas Way, 01-23101 & 01-1403 Fort Lauderdale, FL 33011		-		×	××		×	Unknown
Sheet no. _47 of _68 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims	<u>n</u>	1	(Total of	Sub this)	0.00

One Las Olas, Ltd.

Debtor

Case No. 09-10570

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) Account No.	C O D E B T O R	Hu H J C	sband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. Noticing Purposes Only	CONTINGENT	L Q U I D A T	S P U T E D	AMOUNT OF CLAIM
Dr. Cesar O'Phelan 333 Las Olas Way 01-1410 Fort Lauderdale, FL 33011		-			ED		
Account No. Guennadi Oks 333 Las Olas Way 01-3003 Fort Lauderdale, FL 33011		-	Noticing Purposes Only				0.00
Account No.			Noticing Purposes Only				0.00
Robert R. Oliva, PA 333 Las Olas Way 01-1001 Fort Lauderdale, FL 33011		-					0.00
Account No. Stephane Otmezguine 333 Las Olas Way 01-2408 Fort Lauderdale, FL 33011		-	Noticing Purposes Only				
Account No. Paetec Communications, Inc. P.O. Box 1283 Buffalo, NY 14240-1283		-					0.00
Sheet no. 48 of 68 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims]		(Total of	Sub this			333.24 333.24

One Las Olas, Ltd.

Debtor

Case No. 09-10570

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) Account No.	C O D E B T O R	Hu H J C	sband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. Noticing Purposes Only	CONT INGENT	L Q U L D	I S P U T E D	AMOUNT OF CLAIM
Nicholas Panitza-Yablansky 333 Las Olas Way 01-3303 Fort Lauderdale, FL 33011		-			D		0.00
Account No.		$\left \right $	Noticing Purposes Only	+			0.00
Morelia Perez 333 Las Olas Way 01-1606 Fort Lauderdale, FL 33011		-					0.00
Account No.	-		Noticing Purposes Only	+			0.00
Ken Peterson 333 Las Olas Way 01-3305 Fort Lauderdale, FL 33011		-					
Account No.		\vdash	Noticing Purposes Only	+			0.00
Kandy Petillo 333 Las Olas Way 01-1207 Fort Lauderdale, FL 33011		-					
Account No.			Noticing Purposes Only				0.00
Matthew Phillips 333 Las Olas Way 01-1709 Fort Lauderdale, FL 33011		-					0.00
Sheet no. <u>49</u> of <u>68</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			(Total o	Sub			0.00

One Las Olas, Ltd.

Debtor

Case No. 09-10570

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) Account No. Edward L. Pomeranz 333 Las Olas Way 01-2507 Fort Lauderdale, FL 33011	CODEBTOR	HL H U C			U T E D	AMOUNT OF CLAIM
Account No. Precision Communications, Inc. 2742 Monroe Street Hollywood, FL 33020	-	-	Repairs			0.00
Account No. Michael Primavera 333 Las Olas Way 01-1901 Fort Lauderdale, FL 33011		-	Noticing Purposes Only			0.00
Account No. John W. Quaintance 333 Las Olas Way 01-3105 Fort Lauderdale, FL 33011		-	Noticing Purposes Only			0.00
Account No. Nate Rabin 333 Las Olas Way 01-410 Fort Lauderdale, FL 33011		-	Noticing Purposes Only			0.00
Sheet no. 50 of 68 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims		-	(Total of	Sut this		1,589.00

One Las Olas, Ltd.

Debtor

Case No. 09-10570

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) Account No. Leon Redensky 333 Las Olas Way 01-4002 Fort Lauderdale, FL 33011	CODEBTOR	Hu H V C				D I S P UT E D	AMOUNT OF CLAIM
Account No. Regions Bank 5200 Town Center Circle Boca Raton, FL 33486		-	Interest				0.00
Account No. Gary Reif Unit #2609 200 E. Las Olas Way Fort Lauderdale, FL 33301		-	Litigation - square footage claim	x	×	×	(Unknown
Account No. Additional Notice Party: Gary Reif			Kelley Uustal PLC 750 Southeast Third Ave, Suite 200 Courthouse Law Plaza Fort Lauderdale, FL 33316				
Account No. Gary Reif 333 Las Olas Way 01-2609 Fort Lauderdale, FL 33011		-	Noticing Purposes Only				0.00
Sheet no. <u>51</u> of <u>68</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			(Total o	Sub this			3,222.37

One Las Olas, Ltd.

Debtor

Case No. 09-10570

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) Account No.	C O D E B T O R	Hu H J C	sband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. Noticing Purposes Only	CONTINGENT	L I Q U	S P U T E D	AMOUNT OF CLAIM
Saul Reiter 333 Las Olas Way 01-2707 Fort Lauderdale, FL 33011		-					0.00
Account No. Reitman Family Holdings, LLC 333 Las Olas Way 01-3004 Fort Lauderdale, FL 33011		-	Noticing Purposes Only				0.00
Account No. Joseph M. Renna Jr. c/o Kelley Uustal, PLC Courthouse Law Plaza 750 SE Third Ave, Ste. 200 Fort Lauderdale, FL 33316		-	Litigation - square footage claim	×	x	x	Unknown
Account No. Additional Notice Party: Joseph M. Renna Jr.			Abramowitz & Pomerantz, PA Courthouse Law Plaza 750 SE Third Ave, Ste. 200 Fort Lauderdale, FL 33316				
Account No. Charles and Maria Restrepo 333 Las Olas Way 01-3209 Fort Lauderdale, FL 33011		-	Noticing Purposes Only				0.00
Sheet no. <u>52</u> of <u>68</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			(Total of	Sub this			0.00

One Las Olas, Ltd.

Debtor

Case No. 09-10570

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) Account No. Nair Revilla 333 Las Olas Way 01-2703 Fort Lauderdale, FL 33011	C O D E B T O R	Hu H W J C			L I Q U		AMOUNT OF CLAIM
							0.00
Account No. Arleen Richards 333 Las Olas Way 01-1406 Fort Lauderdale, FL 33011	-	-	Noticing Purposes Only				0.00
Account No. Rebecca Riley Unit #1905 200 E. Las Olas Way Fort Lauderdale, FL 33301		-	Litigation - square footage claim	×	x	<	Unknown
Account No. Additional Notice Party: Rebecca Riley	-		Kelley Uustal PLC 750 Southeast Third Ave, Suite 200 Courthouse Law Plaza Fort Lauderdale, FL 33316				
Account No. Guy Rizzo 333 Las Olas Way 01-2910 Fort Lauderdale, FL 33011		-	Noticing Purposes Only				0.00
Sheet no. _53 of _68 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims	<u>J</u>	1	(Total of	Sub this		,	0.00

One Las Olas, Ltd.

Debtor

Case No. 09-10570

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

	С	Hu	sband, Wife, Joint, or Community		С	U	D	
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H W J C	DATE CLAIM WAS INCURRED A CONSIDERATION FOR CLAIM. IF C IS SUBJECT TO SETOFF, SO STA	LAIM	CONTINGEN	N L I Q U I D A	D I S P U T E D	AMOUNT OF CLAIM
Account No.			Noticing Purposes Only		Т	E		
Terry Robiskie 333 Las Olas Way 01-910 Fort Lauderdale, FL 33011		-						0.00
Account No.		\vdash	Noticing Purposes Only					0.00
Leonardo J. Rodriguez 333 Las Olas Way 01-1501 Fort Lauderdale, FL 33011		-						0.00
Account No.		\vdash	Noticing Purposes Only		\vdash			0.00
Audie Rolnick 333 Las Olas Way 01-2210 Fort Lauderdale, FL 33011		-						
Account No.			Litigation - square footage claim					0.00
Audie & Eileen Rolnick Unit #2210 200 E. Las Olas Way Fort Lauderdale, FL 33301		-			x	x	x	Unknown
Account No.		\vdash	Kelley Uustal PLC		\vdash			Clikitowi
Additional Notice Party: Audie & Eileen Rolnick			750 Southeast Third Ave, Suite 200 Courthouse Law Plaza Fort Lauderdale, FL 33316					
Sheet no. _54 of _68 sheets attached to Schedule Creditors Holding Unsecured Nonpriority Claims	of			S (Total of t		tota		0.00

One Las Olas, Ltd.

Debtor

Case No. 09-10570

CREDITOR'S NAME, MAILING ADDRESS	C O D E B T	н	sband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND		UNL	D I S P	
INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	B T O R	U J W	CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.			I S P U T E D	AMOUNT OF CLAIM
Account No.			Noticing Purposes Only	Ť	A T E D		
Franklin Rooks Jr. 333 Las Olas Way 01-2308 Fort Lauderdale, FL 33011		-					
Account No.	╉		Noticing Purposes Only	_			0.00
Lynda Roseman 333 Las Olas Way 01-2209 Fort Lauderdale, FL 33011		-					
Account No.			Noticing Purposes Only	_			0.00
Victoria Anne Rosenberg 333 Las Olas Way 01-1104 Fort Lauderdale, FL 33011		-					
Account No.	┥		Noticing Purposes Only	_			0.00
Kathleen Rotella 333 Las Olas Way 01-1908 Fort Lauderdale, FL 33011		-					
Account No.	┥		Noticing Purposes Only	_		-	0.00
James Rudd 333 Las Olas Way 01-3807 Fort Lauderdale, FL 33011		-					
							0.00
Sheet no. _55 of _68 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			(Total o	Suł f this			0.00

One Las Olas, Ltd.

Debtor

Case No. 09-10570

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) Account No.	C O D E B T O R	Hu H J C	sband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. Noticing Purposes Only					AMOUNT OF CLAIM
Lara Sahakian 333 Las Olas Way 01-1607 Fort Lauderdale, FL 33011		-						0.00
Account No. Frank Santoro 333 Las Olas Way 01-710 Fort Lauderdale, FL 33011		-	Noticing Purposes Only					0.00
Account No. John J. Scelfo 333 Las Olas Way 01-2402, 01-2601 Fort Lauderdale, FL 33011		-	Noticing Purposes Only					0.00
Account No. Jerome Schechter 333 Las Olas Way 01-805 Fort Lauderdale, FL 33011		-	Noticing Purposes Only					0.00
Account No. Jerome and Roberta Schecter c/o Kelley Uustal, PLC Courthouse Law Plaza 750 SE Third Ave, Ste. 200 Fort Lauderdale, FL 33316		-	Litigation - square footage claim	,	()	()	x	Unknown
Sheet no. _56 of _68 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims	4	1	(Total o	Sut f this)	0.00

One Las Olas, Ltd.

Debtor

Case No. 09-10570

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

Husband, Wife, Joint, or Community D I S P CODEBTOR CREDITOR'S NAME. ONTINGENT MAILING ADDRESS н DATE CLAIM WAS INCURRED AND Р U T E D INCLUDING ZIP CODE, w CONSIDERATION FOR CLAIM. IF CLAIM AMOUNT OF CLAIM AND ACCOUNT NUMBER J IS SUBJECT TO SETOFF, SO STATE. С (See instructions above.) Abramowitz & Pomerantz, PA Account No. **Courthouse Law Plaza Additional Notice Party:** 750 SE Third Ave, Ste. 200 Jerome and Roberta Schecter Fort Lauderdale, FL 33316 Account No. **Noticing Purposes Only Casey Taryn Scherr** 333 Las Olas Way 01-3603 Fort Lauderdale, FL 33011 0.00 Litigation - square footage claim Account No. **Donald & Eileen Schiller** x x x Unit #1805 200 E. Las Olas Way Fort Lauderdale, FL 33301 Unknown Kelley Uustal PLC Account No. 750 Southeast Third Ave, Suite 200 **Additional Notice Party: Courthouse Law Plaza** Fort Lauderdale, FL 33316 **Donald & Eileen Schiller** Account No. **Noticing Purposes Only** Abigail Schnell 333 Las Olas Way 01-308 Fort Lauderdale, FL 33011 0.00 Sheet no. 57 of 68 sheets attached to Schedule of Subtotal 0.00

Creditors Holding Unsecured Nonpriority Claims

One Las Olas, Ltd.

Debtor

Case No. 09-10570

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

		ц.,	sband, Wife, Joint, or Community		C			
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H W J C	DATE CLAIM WAS INCURRED A CONSIDERATION FOR CLAIM. IF C IS SUBJECT TO SETOFF, SO STA	AND ELAIM TE.	00N H		DISPUTED	AMOUNT OF CLAIM
Account No.			Noticing Purposes Only			E		
Jay Schwartz 333 Las Olas Way 01-1801 Fort Lauderdale, FL 33011		-						0.00
Account No.	╎		Noticing Purposes Only					
Jay I. Schwedelson, 333 Las Olas Way 01-3602 Fort Lauderdale, FL 33011		-						0.00
Account No.			Noticing Purposes Only					0.00
Stuart Scott 333 Las Olas Way 01-1610 Fort Lauderdale, FL 33011		-						
Account No.	╉		Litigation - square footage claim					0.00
Anthony Sgarlato Unit #1804 200 E. Las Olas Way Fort Lauderdale, FL 33301		-			x	x	x	Unknown
Account No.			Kelley Uustal PLC					
Additional Notice Party: Anthony Sgarlato			750 Southeast Third Ave, Suite 200 Courthouse Law Plaza Fort Lauderdale, FL 33316					
Sheet no. _58 of _68 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims		1		S (Total of th		tota		0.00

One Las Olas, Ltd.

Debtor

Case No. 09-10570

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) Account No.	C O D E B T O R	Hu H J C	sband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. Noticing Purposes Only				AMOUNT OF CLAIM
Peter Sgarlato 333 Las Olas Way 01-1804 Fort Lauderdale, FL 33011		-			C)	-
Account No.			Noticing Purposes Only				0.00
Edward Shambo 333 Las Olas Way 01-909 Fort Lauderdale, FL 33011		-					
Account No.			Noticing Purposes Only	_			0.00
Todd Shambo 333 Las Olas Way 01-304 Fort Lauderdale, FL 33011		-					
Account No.			Noticing Purposes Only	+			0.00
Jay Shapiro 333 Las Olas Way 01-1407 Fort Lauderdale, FL 33011		-					
Account No.			Noticing Purposes Only	+			0.00
Keith Sheldon 333 Las Olas Way 01-3503 Fort Lauderdale, FL 33011		-					0.00
Sheet no. _59 of _68 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims	_	<u> </u>	(Total o	Sul f this			0.00

One Las Olas, Ltd.

Debtor

Case No. 09-10570

	С	Hu	sband, Wife, Joint, or Community	C O	U		
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Ч Ч Н	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	O N T I N G E N		U T E D	AMOUNT OF CLAIM
Account No.			Noticing Purposes Only	Т	E		
Catherine A.O. Sherman 333 Las Olas Way 01-506 Fort Lauderdale, FL 33011		-			D		0.00
Account No.	╉	┢	Noticing Purposes Only	╈	+		
James Shin 333 Las Olas Way 01-1005 Fort Lauderdale, FL 33011		-					
Account No.	╉	\vdash	Noticing Purposes Only	+	+		0.00
Alex Sicignano 333 Las Olas Way 01-3202 Fort Lauderdale, FL 33011		-					
Account No.	┥	\vdash	Noticing Purposes Only	+	+		0.00
Stuart Sigel 333 Las Olas Way 01-3707 Fort Lauderdale, FL 33011		-					
Account No.	┥		Noticing Purposes Only	+			0.00
Mark Silver 333 Las Olas Way 01-2302 Fort Lauderdale, FL 33011		-					0.00
Sheet no60_ of _68_ sheets attached to Schedule of	<u> </u>			Sub			
Creditors Holding Unsecured Nonpriority Claims			(Total of				0.00

One Las Olas, Ltd.

Debtor

Case No. 09-10570

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) Account No.	C O D E B T O R	Hu H W J C	sband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. Noticing Purposes Only	CONTI NGENT			AMOUNT	OF CLAIM
Muhammad Sohail 333 Las Olas Way 01-3903 Fort Lauderdale, FL 33011		-						0.00
Account No.			Noticing Purposes Only					
Michael Sotirhos 333 Las Olas Way 01-3009 Fort Lauderdale, FL 33011		-						
Account No.			Noticing Purposes Only	_	+			0.00
Emile Soueid 333 Las Olas Way 01-403 Fort Lauderdale, FL 33011		-						
Account No.			Noticing Purposes Only	+	+			0.00
Russell Spadaccini 333 Las Olas Way 01-2301 Fort Lauderdale, FL 33011		-						
Account No.			Litigation - flood damage	_				0.00
Stadler Management Corp. 333 Las Olas Way 01-4102 Fort Lauderdale, FL 33011		-		×		x		
								Unknown
Sheet no. <u>61</u> of <u>68</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			(Total o	Sut f this				0.00

One Las Olas, Ltd.

Debtor

Case No. 09-10570

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Hu H J C	sband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	L I Q U	ISPUTED	AMOUNT OF CLAIM
State of Florida Department of Financial Services Bureau of Unclaimed Property 200 E. Gaines St. Tallahassee, FL 32399-0358		-	Noticing Purposes Only		ĒD		0.00
Account No. Nancy Stevens 333 Las Olas Way 01-1409 Fort Lauderdale, FL 33011	-	-	Noticing Purposes Only				0.00
Account No. Robert M. Stevens 333 Las Olas Way 01-1009 Fort Lauderdale, FL 33011		-	Noticing Purposes Only				0.00
Account No. Thomas Strouse 333 Las Olas Way 01-2008 Fort Lauderdale, FL 33011		-	Noticing Purposes Only				0.00
Account No. Tarragon Corporation 423 West 55th Street, 12th Floor New York, NY 10019		-	Various Advances from Parent Company				16,795,017.00
Sheet no. <u>62</u> of <u>68</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			(Total of	Sub this			16,795,017.00

One Las Olas, Ltd.

Debtor

Case No. 09-10570

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) Account No.	C O D E B T O R	C A H	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM	CONTINGENT		1	AMOUNT OF CLAIM
Joy L. Teet 333 Las Olas Way 01-405 Fort Lauderdale, FL 33011		-			D		0.00
Account No. Charles Thornburgh 333 Las Olas Way 01-2107 Fort Lauderdale, FL 33011	-	-	Noticing Purposes Only				0.00
Account No. Gilbert Torres c/o Kelley Uustal, PLC Courthouse Law Plaza 750 SE Third Ave, Ste. 200 Fort Lauderdale, FL 33316		-	Litigation - square footage claim	x	x	•	Unknown
Account No. Additional Notice Party: Gilbert Torres			Abramowitz & Pomerantz, PA Courthouse Law Plaza 750 SE Third Ave, Ste. 200 Fort Lauderdale, FL 33316				
Account No. Christian J. Trefz 333 Las Olas Way 01-2806/01-1007 Fort Lauderdale, FL 33011		-	Noticing Purposes Only				0.00
Sheet no. <u>63</u> of <u>68</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims		1	(Total of	Sub this		,	0.00

One Las Olas, Ltd.

Debtor

Case No. 09-10570

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

		1	and with the second sec			1		i
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H H H	CONSIDERATION FOR CLAIM. IF C	CLAIM	CONTINGENT		DISPUTED	AMOUNT OF CLAIM
Account No.					Т	T E D		
U.S. Security Associates, Inc. P.O. Box 931703 Atlanta, GA 31193		-						373.12
Account No. 1450-00-1600.00		╀				\vdash	┢	
Ultra Plus Services Inc. P O Box 18801 West Palm Beach, FL 33416		-						960.00
Account No.		╞	Noticing Purposes Only			\vdash	╞	960.00
Ronald Underwood 333 Las Olas Way 01-2802 Fort Lauderdale, FL 33011		-						0.00
Account No.		┢	Litigation				┢	
Underwriters at Lloyd's London c/o Kelley Uustal, PLC Courthouse Law Plaza 750 SE Third Ave, Ste. 200 Fort Lauderdale, FL 33316		-			x	x	x	Unknown
Account No.		\dagger	Abramowitz & Pomerantz, PA		\vdash	\square	┢	
Additional Notice Party: Underwriters at Lloyd's London			Courthouse Law Plaza 750 SE Third Ave, Ste. 200 Fort Lauderdale, FL 33316					
Sheet no. <u>64</u> of <u>68</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims		1		S (Total of t		tota pag		1,333.12

One Las Olas, Ltd.

Debtor

Case No. 09-10570

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) Account No.	C O D E B T O R	H U H						AMOUNT OF CLAIM
Luis Uribe 333 Las Olas Way 01-2508 Fort Lauderdale, FL 33011		-						0.00
Account No.		T	Noticing Purposes Only		T			
Saul Uribe 333 Las Olas Way 01-2006 Fort Lauderdale, FL 33011		-						
Account No.			Noticing Purposes Only	+	+	+	+	0.00
Coni Uzelac 333 Las Olas Way 01-1006 Fort Lauderdale, FL 33011		-						0.00
Account No.			Noticing Purposes Only	+	+	+	┥	0.00
Basil Vergato 333 Las Olas Way 01-1502 Fort Lauderdale, FL 33011		-						
Account No.			Noticing Purposes Only	_	+		+	0.00
Ron Vinci 333 Las Olas Way 01-2805/01-4106 Fort Lauderdale, FL 33011		-						0.00
Sheet no. <u>65</u> of <u>68</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims	1		I (Total o	Sul				0.00

One Las Olas, Ltd.

Debtor

Case No. 09-10570

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

CREDITOR'S NAME,	C	Hu	sband, Wife, Joint, or Community	C C	U	D	
MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Н W J C	IS SUBJECT TO SETOFF, SO STATE.	ONTINGEN	L I Q U	I S P U T E D	AMOUNT OF CLAIM
Account No.			Noticing Purposes Only	Т	E		
Denise Vohra 333 Las Olas Way 01-2608 Fort Lauderdale, FL 33011		-			D		0.00
Account No.			Litigation - square footage claim				
Dominick Voso Unit #2905 200 E. Las Olas Way Fort Lauderdale, FL 33301		-		x	x	x	
Fort Lauderdale, FL 33301							Unknown
Account No.			Jeffrey Shallock, Esq.				
Additional Notice Party: Dominick Voso			4000 Hollywood Blvd, Suite 375 Presidential Circle Hollywood, FL 33021				
Account No.			Noticing Purposes Only				
Rosetta Walker 333 Las Olas Way 01-1701 Fort Lauderdale, FL 33011		-					
Account No.			Noticing Purposes Only	_			0.00
Lawrence S. Wall, Sr. 333 Las Olas Way 01-1109 Fort Lauderdale, FL 33011		-					
							0.00
Sheet no. <u>66</u> of <u>68</u> sheets attached to Schedule of				Sub			0.00
Creditors Holding Unsecured Nonpriority Claims			(Total of	this	pag	ge)	

(Total of this page)

One Las Olas, Ltd.

Debtor

Case No. 09-10570

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) Account No.	C O D E B T O R	Hu H J C	sband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. Noticing Purposes Only		I S P U T E D	AMOUNT OF CLAIM
Todd Waxman 333 Las Olas Way 01-2602 Fort Lauderdale, FL 33011		-				0.00
Account No.			Noticing Purposes Only	+		
Marianne Weaver 333 Las Olas Way 01-3002 Fort Lauderdale, FL 33011		-				
Account No.			Noticing Purposes Only	+	-	0.00
Stanley Weinsteina 333 Las Olas Way 01-1509/01-1510 Fort Lauderdale, FL 33011		-				
Account No.			Noticing Purposes Only	+		0.00
Dennis Weiss 333 Las Olas Way 01-2307 Fort Lauderdale, FL 33011		-				
Account No.			Noticing Purposes Only	_		0.00
Michael Yag 333 Las Olas Way 01-1910 Fort Lauderdale, FL 33011		-				0.00
Sheet no. <u>67</u> of <u>68</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims	1	1	(Total c	Sub f this		0.00

One Las Olas, Ltd.

Debtor

Case No. 09-10570

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

	С	Ни	sband, Wife, Joint, or Community		: 11		51	
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.					AMOUNT OF CLAIM
Account No.			Noticing Purposes Only	T	E			
James A. Yancey 333 Las Olas Way 01-1106 Fort Lauderdale, FL 33011		-						0.00
Account No.			Noticing Purposes Only	+		╈	╉	
Mayer Zarchi 333 Las Olas Way 01-1404 Fort Lauderdale, FL 33011		-						
								0.00
Account No. Vincent Zarella 333 Las Olas Way 01-1004 Fort Lauderdale, FL 33011	-	-	Noticing Purposes Only					
								0.00
Account No.			Noticing Purposes Only					
Kenneth Zelnick 333 Las Olas Way 01-2904 Fort Lauderdale, FL 33011		-						
Account No.			Noticing Purposes Only	+		╀		0.00
Elyn Zerfas 333 Las Olas Way 01-2708 Fort Lauderdale, FL 33011		-						
								0.00
Sheet no. <u>68</u> of <u><u>68</u></u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims	.	-	(Total of	Sul this)	0.00
			(Report on Summary of S		Tot	tal	ſ	16,874,414.66

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One Las Olas, Ltd.

Case No. 09-10570

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.

One Las Olas, Ltd.

Case No. 09-10570

Debtor

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

□ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR

Tarragon Corporation 423 West 55th Street, 12th floor New York, NY 10019

Tarragon Corporation 423 West 55th Street, 12th Floor New York, NY 10019 NAME AND ADDRESS OF CREDITOR

Bank Atlantic 2100 West Cypress Creek Road FL 33300

Regions Bank 5200 Town Center Circle Boca Raton, FL 33486

United States Bankruptcy Court District of New Jersey

In re One Las Olas, Ltd.

Debtor(s)

Case No. 09-10570 Chapter 11

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, Kathryn Mansfield, the Exec. V.P. & Secretary of Omni Equities Corporation, general partner of the debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of <u>79</u> sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date **February 26, 2009**

Signature

<u>/s/ Kathryn Mansfield, Exec. V.P. and Secretary</u>
 Omni Equities Corporation, General Partner
 Kathryn Mansfield, Exec. V.P. & Secretary

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

None None

United States Bankruptcy Court District of New Jersey

In re One Las Olas, Ltd.

Debtor(s)

Case No. Chapter

<u>09-10570</u> 11

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. If the answer to an applicable question is "None," mark the box labeled "None." If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

1. Income from employment or operation of business

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
\$14,296,286.00	Gross Revenue YE 12/31/08 - Internal Financial Statements
\$10,143,152.00	Gross Revenue YE 12/31/07 - Internal Financial Statements
\$19,016,764.00	Gross Revenue YE 12/31/06 - Internal Financial Statements

2. Income other than from employment or operation of business

None

State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the two years immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

SOURCE AMOUNT

3. Payments to creditors

None

Complete a. or b., as appropriate, and c.

Individual or joint debtor(s) with primarily consumer debts. List all payments on loans, installment purchases of goods or services, a. and other debts to any creditor made within 90 days immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS	DATES OF		AMOUNT STILL
OF CREDITOR	PAYMENTS	AMOUNT PAID	OWING

b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within 90 days None immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,475. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

		AMOUNT	
	DATES OF	PAID OR	
	PAYMENTS/	VALUE OF	AMOUNT STILL
NAME AND ADDRESS OF CREDITOR	TRANSFERS	TRANSFERS	OWING
See attached.			

None All debtors: List all payments made within one year immediately preceding the commencement of this case to or for the benefit of c. creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR

DATE OF PAYMENT

4. Suits and administrative proceedings, executions, garnishments and attachments

None a. List all suits and administrative proceedings to which the debtor is or was a party within one year immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER Lee and Ana Brushingham v. Misrepresentations One Las Olas, Ltd, The Tarragon Corporation, Tarragon South Corporation various plaintiffs. and Omni Equities Corporation Case No. 0711269 (02)

NATURE OF PROCEEDING concerning the square footage of the units of

COURT OR AGENCY AND LOCATION Circuit Court of the Seventeenth Judicial Circuit in and for Broward County, Florida

STATUS OR DISPOSITION Pending

AMOUNT PAID

AMOUNT STILL

OWING

CAPTION OF SUIT AND CASE NUMBER Underwriters at Lloyd's London Case No. 08-39353-04	NATURE OF PROCEEDING Policy does not provide coverage for square footage claims.	COURT OR AGENCY AND LOCATION Circuit Court of the Seventeenth Judicial Circuit in and for Broward County, Florida	STATUS OR DISPOSITION Pending
Stadler Management Corp. v. Silvercore, Inc. d/b/a Criteria, Omni Equities Corporation and One Las Olas, Ltd.; Omni Equities Corporation and One Las Olas, Ltd. v. Francis Engineering, Inc Case No. 06-7170-04		Circuit Court of the Seventeenth Judicial Circuit in and for Broward County, Florida	Pending
Las Olas River House Condominium Association, Inc. v. One Las Olas, Ltd. and Omni Equities Corporation	Construction Defects.		Pending
Las Olas River House Condominium Association, Inc.	Repairs to correct a safety hazard.		Pending
Magdalena, Davis and Oliver Troll v. One Las Olas, Ltd, The Tarragon Corporation, Tarragon South Corporation and Omni Equities Corporation Case No. 0616800 (02)	Misrepresentations concerning the square footage of the units of various plaintiffs.	Circuit Court of the Seventeenth Judicial Circuit in and for Broward County, Florida	Pending
Douglas Duncan v. One Las Olas, Ltd., The Tarragon Corporation, Tarragon South Corporation and Omni Equities Corporation Case No. 0711268 (02)	Misrepresentations concerning the square footage of the units of various plaintiffs.	Circuit Court of the Seventeenth Judicial Circuit in and for Broward County, Florida	Pending
Mike Durso and Gilbert Torres v. One Las Olas, Ltd., The Tarragon Corporation, Tarragon South Corporation and Omni Equitities Corporation Case No. 0616802	Misrepresentations concerning the square footage of the units of various plaintiffs.	Circuit Court of the Seventeenth Judicial Circuit in and for Broward County, Florida	Pending
Glenn Fitch v. One Las Olas, Ltd., The Tarragon Corporation, Tarragon South Corporation and Omni Equities Corporation Case No. 0616797 (02)	concerning the square	Circuit Court of the Seventeenth Judicial Circuit in and for Broward County, Florida	Pending
John Furqueron v. One Las Olas, Ltd., The Tarragon Corporation, Tarragon South Corporation and Omni Equities Corporation Case No. 0714842 (02)	Misrepresentations concerning the square footage of the units of various plaintiffs.	Circuit Court of the Seventeenth Circuit in and for Broward County, Florida	Pending

CAPTION OF SUIT AND CASE NUMBER Kiernan Gleeson v. One Las Olas, Ltd., The Tarragon Corporation, Tarragon South Corporation and Omni Equities Corporation Case No. 0702124 (14)	NATURE OF PROCEEDING Misrepresentations concerning the square footage of the units of various plaintiffs.	COURT OR AGENCY AND LOCATION Circuit Court of the Seventeenth Judicial Circuit in and for Broward County, Florida	STATUS OR DISPOSITION Pending
Kenneth M. Goss v. One Las Olas, Ltd., The Tarragon Corporation, Tarragon South Courporation and Omni Equities Corporation Case No. 06020838 (02)	Misrepresentations concerning the square footage of the units of various plaintiffs.	Circuit Court of the Seventeenth Judicial Circuit in and for Broward County, Florida	Pending
Douglas J. Johnson v. One Las Olas, Ltd., The Tarragon Corporation, Tarragon South Corporation and Omni Equities Corporation Case No. 0711270 (02)	Misrepresentations concerning the square footage of the units of various plaintiffs.	Circuit Court of the Seventeenth District in and for Broward County, Florida	Pending
William Kantrowitz v. One Las Olas, Ltd., The Tarragon Corporation, Tarragon South Corporation and Omni Equities Corporation Case No. 0616796 (02)	Misrepresentations concerning the square footage of the units of various plaintiffs.	Circuit Court of the Seventeenth Judicial Circuit in and for Broward County, Florida	Pending
Phillip Maas v. One Las Olas, Ltd., The Tarragon Corporation, Tarragon South Corporation and Omni Equities Corporation Case No. 06020841 (02)	Misrepresentations concerning the square footage of the units of various plaintiffs.	Circuit Court of the Seventeenth Judicial Circuit in and for Broward County, Florida	Pending
Ralph Mills v. One Las Olas, Ltd., The Tarragon Corporation, Tarragon South Corporation and Omni Equities Corporation Case No. 08616798 (02)	Misrepresentations concerning the square footage of the units of various plaintiffs.	Circuit Court of the Seventeenth Judicial Circuit in and for Broward County, Florida	Pending
Gary Reif v. One Las Olas, Ltd., The Tarragon Corporation, Tarragon South Corporation and Omni Equities Corporation Case No. 06020840 (02)	Misrepresentations concerning the square footage of the units of various plaintiffs.	Circuit Court of the Seventeenth Judicial Circuit in and for Broward County, Florida	Pending
Rebecca Riley v. One Las Olas, Ltd., The Tarragon Corporation, Tarragon South Corporation and Omni Equities Corporation Case No. 06014597 (02)	Misrepresentations concerning the square footage of the units of various plaintiffs.	Circuit Court of the Seventeenth Judicial Circuit in and for Broward County, Florida	Pending
Audie and Eileen Rolnick v. One Las Olas, Ltd., The Tarragon Corporation, Tarragon South Corporation and Omni Equities Corporation Case No. 07014834 (02)	Misrepresentations concerning the square footage of the units of various plaintiffs.	Circuit Court of the Seventeenth Judicial Circuit in and for Broward County, Florida	Pending

CAPTION OF SUIT AND CASE NUMBER Donald and Eileen Schiller v. One Las Olas, Ltrd. The Tarragon Corporation, Tarragon South Corporation and Omni Equities Corporation Case No. 07017254 (02)	NATURE OF PROCEEDING Misrepresentations concerning the square footage of the units of various plaintiffs.	COURT OR AGENCY AND LOCATION Circuit Court of the Seventeenth District in and for Broward County, Florida	STATUS OR DISPOSITION Pending
Anthony Sgarlatto v. One Las Olas, Ltd. Case No. 0608738 (02)	Misrepresentations concerning the square footage of the units of various plaintiffs.	Circuit Court of the Seventeenth Judicial Circuit in and from Broward County, Florida	Pending
Dominick Voso v. One Las Olas., Ltd., The Tarragon Corporation, Tarragon South Corporation and Omni Development Company and Omni Equities Corporation Case No. 06019902 (02)	Misrepresentations concerning the square footage of the units of various plaintiffs.	Circuit Court of the Seventeenth Judicial Circuit in and for Broward County, Florida	Pending
Scott Campbell v. One Las Olas, Ltd., The Tarragon Corporation, Tarragon South Corporation and Omni Equities Corporation Case No. 0616801 (02)	Misrepresentations concerning the square footage of the units of various plaintiffs.	Circuit Court of the Seventeenth Judicial Circuit in and for Broward County, Florida	Pending
Paul Adrulonis v. One Las Olas, Ltd., The Tarragon Corporation, Tarragon South Corporation and Omni Equities Corporation Case No. 0616801 (02)	Misrepresentations concerning the square footage of the units of various plaintiffs.	Circuit Court of the Seventeenth Judicial Circuit in and for Broward County, Florida	Pending
Neri Franzon v. One Las Olas, Ltd., The Tarragon Corporation, Tarragon South Corporation and Omni Equities Corporation Case No. 0616801 (02)	Misrepresentations concerning the square footage of the units of various plaintiffs.	Circuit Court of the Seventeenth Judicial Circuit in and for Broward County, Florida	Pending
Geoffrey Hammond v. One Las Olas, Ltrd., The Tarragon Corporation, Tarragon South Corporation and Omni Equities Corporation Case No. 0616801 (02)	Misrepresentations concerning the square footage of the units of various plaintiffs.	Circuit Court of the Seventeenth Judicial Circuit in and for Broward County, Florida	Pending
Joseph M. Renna, Jr. v. One Las Olas, Ltd., The Tarragon Corporation, Tarragon South Corporation and Omni Equities Corporation Case No. 0616801 (02)	Misrepresentations concerning the square footage of the units of various plaintiffs.	Circuit Court of the Seventeenth Judicial Circuit in and for Broward County, Florida	Pending
Val Nunnenkamp v. One Las Olas, Ltd., The Tarragon Corporation, Tarragon South Corporation and Omni Equities Corporation Case No. 0616801 (02)	Misrepresentations concerning the square footage of the units of various plaintiffs.	Circuit Court of the Seventeenth Judicial Circuit in and for Broward County, Florida	Pending

CAPTION OF SUIT AND CASE NUMBER Mourad and Aida Heinen v. One Las Olas, Ltd., The Tarragon Corporation, Tarragon Corporation and Omni Equities Corporation Case No. 0616801 (02)	NATURE OF PROCEEDING Misrepresentations concerning the square footage of the units of various plaintiffs.	COURT OR AGENCY AND LOCATION Circuit Court of the Seventeenth Judicial Circuit in and for Broward County, Florida	STATUS OR DISPOSITION Pending
Frank Cesar v. One Las Olas, Ltd., TheTarragon Corporation, Tarragon South Corporation and Omni Equities Corporation Case No. 06-014599 (02)	Misrepresentations concerning the square footage of the units of various plaintiffs.	Circuit Court of the Seventeen Judicial Circuit in and for Broward County, Florida	Pending
Amilda Agudo-Abarca and Arminda Figueroa v. One Las Olas, Ltd., The Tarragon Corporation, Tarragon South Corporation and Omni Equities Corporation Case No. 06-014599 (02)	Misrepresentations concerning the square footage of the units of various plaintiffs.	Circuit Court of the Seventeenth Judicial Circuit in and for Broward County, Florida	Pending
Richard Atkinson v. One Las Olas, Ltd., The Tarragon Corporation, Tarragon South Corporation and Omni Equities Corporation Case No. 06-014599 (02)	Misrepresentations concerning the square footage of the units of various plaintiffs.	Circuit Court of the Seventeenth Judicial Circuit in and for Broward County, Florida	Pending
Jose and Lily Azel v. One Las Olas, Ltd., The Tarragon Corporation, Tarragon South Corporation and Omni Equities Corporation Case No. 06-014599 (02)	Misrepresentations concerning the square footage of the units of various plaintiffs.	Circuit Court of the Seventeenth Judicial Circuit in and for Broward County, Florida	Pending
William Dilodivido and James Yancy v. One Las Olas, Ltd., The Tarragon Corporation, Tarragon South Corporation and Omni Equities Corporation Case No. 06-014599 (02)	Misrepresentations concerning the square footage of the units of various plaintiffs.	Circuit Court of the Seventeenth Judicial Circuit in and for Broward County, Florida	Pending
Peter Einheuser v. One Las Olas, Ltd., The Tarragon Corporation, Tarragon South Corporation and Omni Equities Corporation Case No. 06-014599 (02)	Misrepresentations concerning the square footage of the units of various plaintiffs.	Circuit Court of the Seventeenth Judicial Circuit in and for Broward County, Florida	Pending
Gary Ellsworth v. One Las Olas, Ltd., The Tarragon Corporation, Tarragon South Corporation and Omni Equities Corporation Case No. 06-014599 (02)	Misrepresentations concerning the square footage of the units of various plaintiffs.	Circuit Court of the Seventeenth Judicial Circuit in and for Broward County, Florida	Pending
Linda Goldsmith v. One Las Olas, Ltd., The Tarragon Corporation, Tarragon South Corporation and Omni Equities Corporation Case No. 06-014599 (02)	Misrepresentations concerning the square footage of the units of various plaintiffs.	Circuit Court of the Seventeenth Judicial Circuit in and for Broward County, Florida	Pending

CAPTION OF SUIT AND CASE NUMBER Douglas C. Herbst v. One Las Olas, Ltd., The Tarragon Corporation, Tarragon South Corporation and Omni Equities Corporation Case No. 06-014599 (02)	NATURE OF PROCEEDING Misrepresentations concerning the square footage of the units of various plaintiffs.	COURT OR AGENCY AND LOCATION Circuit Court of the Seventeenth Judicial Circuit in and for Broward County, Florida	STATUS OR DISPOSITION Pending
Howard E. Kurzweil and Douglas A. Deboer v. One Las Olas, Ltd., The Tarragon Corporation, Tarragon South Corporation and Omni Equities Corporation Case No. 06-014599 (02)	Misrepresentations concerning the square footage of the units of various plaintiffs.	Circuit Court of the Seventeenth Judicial Circuit in and for Broward County, Florida	Pending
Jerome and Roberta Schechter v. One Las Olas, Ltd., The Tarragon Corporation, Tarragon South Corporation and Omni Equities Corporation Case No. 06-014599 (02)	Misrepresentations concerning the square footage of the units of various plaintiffs.	Circuit Court of the Seventeenth Judicial Circuit in and for Broward County, Florida	Pending
Vincent Nesci v. One Las Olas, Ltd., The Tarragon Corporation, Tarragon South Corporation and Omni Equities Corporation Case No. 06-14599 (02)	Misrepresentations concerning the square footage of the units of various plaintiffs.	Circuit Court of the Seventeenth Judicial Circuit in and for Broward County, Florida	Pending
Molly M. O'Neill v. One Las Olas, Ltd., The Tarragon Corporation, Tarragon South Corporation, Omni Development Company and Omni Equities Corporation Case No. 07-04520 (02)	Misrepresentations concerning the square footage of the units of various plaintiffs.	Circuit Court of the Seventeenth Judicial Circuit in and for Broward County, Florida	Pending
James L. and John Case v. One Las Olas, Ltd., The Tarragon Corporation, Tarragon South Corporation, Omni Development Company and Omni Equities Corporation Case No. 07-04520 (02)	Misrepresentations concerning the square footage of the units of various plaintiffs.	Circuit Court of the Seventeenth Judicial Circuit in and for Broward County, Florida	Pending
Florian and Antje Fraeter v. One Las Olas, Ltd., The Tarragon Corporation, Tarragon South Corporation, Omni Development Company and Omni Equities Corporation Case No. 0704520 (02)	Misrepresentations concerning the square footage of the units of various plaintiffs.	Circuit Court of the Seventeenth Judicial Circuit in and for Broward County, Florida	Pending
Douglas Johnson v. One Las Olas, Ltd., The Tarragon Corporation, Tarragon South Corporation, Omni Development Company and Omni Equities Corporation Case No. 0704520 (02)	concerning the square	Circuit Court of the Seventeenth Judicial Circuit in and for Broward County, Florida	Pending

None b. Describe all property that has been attached, garnished or seized under any legal or equitable process within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED

DATE OF SEIZURE

DESCRIPTION AND VALUE OF PROPERTY

5. Repossessions, foreclosures and returns

None

List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.) DATE OF REPOSSESSION,

	AND ADDRESS OF TOR OR SELLER	FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AN PROPER	
	6. Assignments and receiverships			
None	this case. (Married debtors filing und	rty for the benefit of creditors made with der chapter 12 or chapter 13 must includ uses are separated and a joint petition is	e any assignment by ei	
NAME A	AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIG	NMENT OR SETTLEMENT
None	preceding the commencement of this	n the hands of a custodian, receiver, or c s case. (Married debtors filing under cha hether or not a joint petition is filed, unle	pter 12 or chapter 13 n	nust include information concerning
	AND ADDRESS USTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
	7. Gifts			
None	and usual gifts to family members ag aggregating less than \$100 per recip:	ons made within one year immediately p ggregating less than \$200 in value per in- ient. (Married debtors filing under chapt t a joint petition is filed, unless the spou	dividual family member er 12 or chapter 13 mu	er and charitable contributions ist include gifts or contributions by
	E AND ADDRESS OF I OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
	8. Losses			
None	since the commencement of this cas	casualty or gambling within one year im se. (Married debtors filing under chapter on is filed, unless the spouses are separat	12 or chapter 13 must	t include losses by either or both
	PTION AND VALUE PROPERTY	DESCRIPTION OF C LOSS WAS COVERE BY INSURANCE		PART

9. Payments related to debt counseling or bankruptcy



List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE Cole Schotz, et al Court Plaza North 25 Main Street Hackensack, NJ 07602

Jones Day 222 E. 41st Street New York, NY 10017

BDO Seidman LLP 135 W. 50th Street New York, NY 10020

Lazard Freres & Co. LLC 30 Rockefeller Plaza New York, NY 10020

Alvarez and Marsal North America LLC 600 Lexington Avenue, 6th Floor New York, NY 10022 DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY Tarragon Corporation paid \$911,679.63 prior to the filing on behalf of all the debtor entities.

Tarragon Corporation paid \$1,829,930.55 prior to the filing on behalf of all the debtor entities.

Tarragon Corporation paid \$697,327.43 prior to the filing on behalf of all the debtor entities.

Tarragon Corporation paid \$1,826,885.35 prior to the filing on behalf of all the debtor entities.

Tarragon Corporation paid \$19,376.00 prior to the filing on behalf of all the debtor entities.

10. Other transfers

None a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR

None b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE

DATE(S) OF TRANSFER(S)

DATE

AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY

DESCRIBE PROPERTY TRANSFERRED

AND VALUE RECEIVED



ADDRESS 1775 Broadway, 23rd Floor New York, NY 10019

NAME USED One Las Olas, Ltd. DATES OF OCCUPANCY Through June 2006

16. Spouses and Former Spouses

None If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, \boxtimes Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within eight years immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

DATE OF TRANSFER OR SURRENDER, IF ANY

OR OTHER DEPOSITORY

11. Closed financial accounts

List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within 90 days preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both

List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within one year immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed,

None \square

None

None

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable None or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

	NAME AND ADDRESS OF	DATE OF	ENVIRONMENTAL
SITE NAME AND ADDRESS	GOVERNMENTAL UNIT	NOTICE	LAW

b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous None \boxtimes Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

	NAME AND ADDRESS OF	DATE OF	ENVIRONMENTAL
SITE NAME AND ADDRESS	GOVERNMENTAL UNIT	NOTICE	LAW

c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which None \square the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT

 \boxtimes

DOCKET NUMBER

STATUS OR DISPOSITION

18. Nature, location and name of business

LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO.

(ITIN)/ COMPLETE EIN ADDRESS

a. If the debtor is an individual, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within six years immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within six years immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpaver identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

NAME

 \mathbf{X}

 \boxtimes

b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME

ADDRESS

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within six years immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or

BEGINNING AND

ENDING DATES

NATURE OF BUSINESS

proprietor or self-employed in a trade, profession, or other activity, either full- or part-time.
(An individual or joint debtor should complete this portion of the statement only if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole

19. Books, records and financial statements

None a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS Erin Pickens, CFO 3100 Monticello Avenue, Suite 200 Dallas, TX 75205

DATES SERVICES RENDERED 1/12/07 - Present

None b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME Grant Thornton LLP

Travis Wolff & Company

1717 Main St. # 1500 Dallas, TX 75201 5580 LBJ Freeway # 400

ADDRESS

Dallas, TX 75240-6265

6/17/08 - Present

DATES SERVICES RENDERED

1/12/07 - 6/13/08

None c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAM	IE	
Erin	Pickens,	CFO

ADDRESS 3100 Monticello Avenue, Suite 200 Dallas, TX 75205

None d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS

20. Inventories

None a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY

None

None

 \boxtimes

INVENTORY SUPERVISOR

b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.

DATE OF INVENTORYNAME AND ADDRESSES OF CUSTODIAN OF INVENTORYRECORDS

21 . Current Partners, Officers, Directors and Shareholders

a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS

NATURE OF INTEREST

PERCENTAGE OF INTEREST

DOLLAR AMOUNT OF INVENTORY

(Specify cost, market or other basis)



DATE ISSUED

None b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

 NAME AND ADDRESS
 TITLE
 NATURE AND PERCENTAGE

River Ho 423 Wes	nD ADDRESS buse Tarragon, LLC st 55th Street rk, NY 10019	Limited Partner	99.0%
200 E. L	quities Corporation as Olas Blvd., Suite 1660 ıderdale, FL 33301	General Partner	1.0%
	22 . Former partners, officers, directors and	shareholders	
None	a. If the debtor is a partnership, list each memb commencement of this case.	er who withdrew from the partnership w	vithin one year immediately preceding the
NAME	ADDRE	ESS	DATE OF WITHDRAWAL
None	b. If the debtor is a corporation, list all officers immediately preceding the commencement of t		e corporation terminated within one year
NAME A	ND ADDRESS	TITLE	DATE OF TERMINATION
	23. Withdrawals from a partnership or dist	ributions by a corporation	
None			d or given to an insider, including compensation isite during one year immediately preceding the
OF RECI	: ADDRESS PIENT, DNSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
	24. Tax Consolidation Group.		
None	If the debtor is a corporation, list the name and group for tax purposes of which the debtor has of the case.		of the parent corporation of any consolidated ears immediately preceding the commencement

NAME OF PARENT CORPORATION

TAXPAYER IDENTIFICATION NUMBER (EIN)

25. Pension Funds.

If the debtor is not an individual, list the name and federal taxpayer identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND

None

TAXPAYER IDENTIFICATION NUMBER (EIN)

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, Kathryn Mansfield, the Exec. V.P. & Secretary of Omni Equities Corporation, general partner of the debtor in this case, declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date February 26, 2009

Signature /s/ Kathryn Mansfield, Exec. V.P. and Secretary Omni Equities Corporation, General Partner Kathryn Mansfield, Exec. V.P. & Secretary

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

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- For
Confidential

Tarragon Corporation - Development Check & Wire Register - October 15, 2008 through January 12, 2009 One Las Olas Ltd. (LORH)

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United States Bankruptcy Court

District of New Jersey

One Las Olas, Ltd. In re

Debtor(s)

Case No. 09-10570 Chapter

11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Omni Equities Corporation 200 E. Las Olas Blvd., Suite 1660 Fort Lauderdale, FL 33301		1.0%	
River House Tarragon, LLC 423 West 55th Street New York, NY 10019		99.0%	

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, Kathryn Mansfield, the Exec. V.P. & Secretary of Omni Equities Corporation, general partner of the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date February 26, 2009

Signature /s/ Kathryn Mansfield, Exec. V.P. and Secretary **Omni Equities Corporation, General Partner** Kathryn Mansfield, Exec. V.P. & Secretary

Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

United States Bankruptcy Court District of New Jersey

In re One Las Olas, Ltd.

Debtor(s)

Case No. 09-10570 Chapter 11

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for <u>One Las Olas, Ltd.</u> in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

■ None [*Check if applicable*]

February 26, 2009

Date

/s/ Michael D. Sirota Michael D. Sirota MS-4088 Signature of Attorney or Litigant Counsel for One Las Olas, Ltd. Cole, Schotz, Meisel, Forman & Leonard, P.A. 25 Main Street Hackensack, NJ 07601 201-489-3000 Fax:201-489-1536