

UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE

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<i>In re</i>	:	Chapter 11
	:	
TECT AEROSPACE GROUP HOLDINGS, INC.	:	Case No. 21-10670 (KBO)
	:	
Debtor.	:	Re: D.I. 2
	:	
Tax I.D. No. 82-3519338	:	
-----	X	
<i>In re</i>	:	Chapter 11
	:	
TECT AEROSPACE KANSAS HOLDINGS, LLC	:	Case No. 21-10671 (KBO)
	:	
Debtor.	:	Re: D.I. 2
	:	
Tax I.D. No. 81-5084241	:	
-----	X	
<i>In re</i>	:	Chapter 11
	:	
TECT AEROSPACE HOLDINGS, LLC	:	Case No. 21-10672 (KBO)
	:	
Debtor.	:	Re: D.I. 2
	:	
Tax I.D. No. 81-4449112	:	
-----	X	
<i>In re</i>	:	Chapter 11
	:	
TECT AEROSPACE WELLINGTON INC.	:	Case No. 21-10673 (KBO)
	:	
Debtor.	:	Re: D.I. 2
	:	
Tax I.D. No. 22-2194768	:	
-----	X	



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In re	:	Chapter 11
	:	
TECT AEROSPACE, LLC	:	Case No. 21–10674 (KBO)
	:	
Debtor.	:	Re: D.I. 2
	:	
Tax I.D. No. 77-0648650	:	
-----	X	
In re	:	Chapter 11
	:	
TECT HYPERVELOCITY, INC.	:	Case No. 21–10675 (KBO)
	:	
Debtor.	:	Re: D.I. 2
	:	
Tax I.D. No. 26-2368103	:	
-----	X	
In re	:	Chapter 11
	:	
SUN COUNTRY HOLDINGS, LLC	:	Case No. 21–10676 (KBO)
	:	
Debtor.	:	Re: D.I. 2
	:	
Tax I.D. No. 27-1646079	:	
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ORDER PURSUANT TO FED R. BANKR. P. 1015(b)
DIRECTING JOINT ADMINISTRATION OF CHAPTER 11 CASES

Upon the motion (the “**Motion**”)¹ of TECT Aerospace Group Holdings, Inc. and its debtor affiliates in the above-captioned chapter 11 cases, as debtors and debtors in possession (collectively, the “**Debtors**”), for the entry of an order pursuant to Bankruptcy Rule 1015(b) and Local Rule 1015-1 directing joint administration of their chapter 11 cases, all as more fully set forth in the Motion; and the Court having jurisdiction to consider the Motion and the relief requested therein pursuant to 28 U.S.C. §§ 157(a)–(b) and 1334(b), and the *Amended Standing*

¹ Capitalized terms used but not otherwise defined herein have the meanings given to those terms in the Motion.

Order of Reference from the United States District Court for the District of Delaware, dated February 29, 2012; and consideration of the Motion and the requested relief being a core proceeding pursuant to 28 U.S.C. § 157(b); and venue being proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and due and proper notice of the Motion having been provided to the Notice Parties under the circumstances, and it appearing that no other or further notice need be provided; and this Court having held a hearing to consider the relief requested in the Motion (the “**Hearing**”); and upon the First Day Declaration; and the Court having determined that the legal and factual bases set forth in the Motion and at the Hearing establish just cause for the relief granted herein; and it appearing that the relief requested in the Motion is in the best interests of the Debtors, their estates, creditors, and all parties in interest; and upon all of the proceedings had before the Court and after due deliberation and sufficient cause appearing therefor,

IT IS HEREBY ORDERED THAT:

1. The Motion is granted to the extent set forth herein.
2. The above-captioned chapter 11 cases are consolidated for procedural purposes only and shall be jointly administered by the Court under Case No. 21–10670 (KBO).
3. Nothing contained in this Order shall be deemed or construed as directing or otherwise affecting the substantive consolidation of any of the above-captioned cases, the Debtors, or the Debtors’ estates.

4. The caption of the jointly administered cases should read as follows:

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE**

<p><i>In re</i></p> <p>TECT AEROSPACE GROUP HOLDINGS, INC., <i>et al.</i>,</p> <p style="text-align: center;">Debtors.¹</p>	<p>X</p> <p>:</p> <p>:</p> <p>:</p> <p>:</p> <p>:</p> <p>:</p> <p>X</p>	<p>Chapter 11</p> <p>Case No. 21–10670 (KBO)</p> <p>Jointly Administered</p>
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¹ The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, are: TECT Aerospace Group Holdings, Inc. (9338); TECT Aerospace Kansas Holdings, LLC (4241); TECT Aerospace Holdings, LLC (9112); TECT Aerospace Wellington Inc. (4768); TECT Aerospace, LLC (8650); TECT Hypervelocity, Inc. (8103); and Sun Country Holdings, LLC (6079). The Debtors’ mailing address is 300 W. Douglas, Suite 100, Wichita, KS 67202.

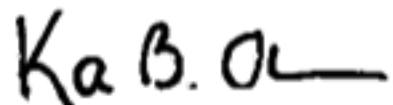
5. A docket entry shall be made in each of the above-captioned cases (other than the chapter 11 case of TECT Aerospace Group Holdings, Inc.) to reflect the joint administration of these cases:

An order has been entered in this case directing the procedural consolidation and joint administration of the chapter 11 cases of TECT Aerospace Group Holdings, Inc., *et al.* The docket in Case No. 21–10670 (KBO) should be consulted for all matters affecting this case.

6. The Debtors are authorized to take all action necessary to effectuate the relief granted in this Order.

7. The Court shall retain jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation, and/or enforcement of this Order.

**Dated: April 7th, 2021
Wilmington, Delaware**



**KAREN B. OWENS
UNITED STATES BANKRUPTCY JUDGE**