

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF DELAWARE**

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<i>In re</i>	:	<b>Chapter 11</b>
	:	
TECT AEROSPACE GROUP HOLDINGS,	:	<b>Case No. 21-10670 (KBO)</b>
INC., <i>et al.</i> ,	:	
	:	
Debtors. <sup>1</sup>	:	<b>Jointly Administered</b>
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**SCHEDULES OF ASSETS AND LIABILITIES FOR  
TECT HYPERVELOCITY, INC., CASE NO. 21-10675 (KBO)**

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<sup>1</sup> The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: TECT Aerospace Group Holdings, Inc. (9338); TECT Aerospace Kansas Holdings, LLC (4241); TECT Aerospace Holdings, LLC (9112); TECT Aerospace Wellington Inc. (4768); TECT Aerospace, LLC (8650); TECT Hypervelocity, Inc. (8103); and Sun Country Holdings, LLC (6079). The Debtors' mailing address is 300 W. Douglas, Suite 100, Wichita, KS 67202.



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**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF DELAWARE**

<i>In re</i>  <b>TECT AEROSPACE GROUP HOLDINGS, INC., <i>et al.</i>,</b>  <p style="text-align: center;"><b>Debtors.<sup>1</sup></b></p>	X : : : : : : : : X	<b>Chapter 11</b>  <b>Case No. 21– 10670 (KBO)</b>  <b>Jointly Administered</b>
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**GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY, AND  
DISCLAIMERS REGARDING THE DEBTORS’ SCHEDULES OF ASSETS AND  
LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS**

TECT Aerospace Group Holdings, Inc. and its debtor affiliates in the above-captioned chapter 11 cases, as debtors and debtors in possession (collectively, “**TECT Aerospace**” or the “**Debtors**”), have filed their respective Schedules of Assets and Liabilities (collectively, the “**Schedules**”) and Statements of Financial Affairs (collectively, the “**Statements**” and, together with the Schedules, the “**Schedules and Statements**”) in the United States Bankruptcy Court for the District of Delaware (the “**Bankruptcy Court**”). The Debtors, with the assistance of their legal and financial advisors, prepared the Schedules and Statements in accordance with section 521 of title 11 of the United States Code (the “**Bankruptcy Code**”) and rule 1007 of the Federal Rules of Bankruptcy Procedure.

Kevin Larson has signed each set of the Schedules and Statements. Mr. Larson serves as the Vice President of Finance for each of the operating entities. In reviewing and signing the Schedules and Statements, Mr. Larson has necessarily relied upon the efforts, statements, advice, and representations of personnel of the Debtors, and the Debtors’ legal and financial advisors. Given the scale of the Debtors’ business covered by the Schedules and Statements, Mr. Larson has not (and could not have) personally verified the accuracy of each such statement and representation, including, but not limited to, statements and representations concerning amounts owed to creditors.

In preparing the Schedules and Statements, the Debtors relied on financial data derived from their books and records that was available at the time of such preparation. Although the Debtors have made every reasonable effort to ensure the accuracy and completeness of the Schedules and Statements, subsequent information or discovery may result in material changes to the Schedules and Statements. As a result, inadvertent errors or omissions may exist. Accordingly, the Debtors and their directors, officers, agents, attorneys, and financial advisors cannot guarantee

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<sup>1</sup> The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, are: TECT Aerospace Group Holdings, Inc. (9338); TECT Aerospace Kansas Holdings, LLC (4241); TECT Aerospace Holdings, LLC (9112); TECT Aerospace Wellington Inc. (4768); TECT Aerospace, LLC (8650); TECT Hypervelocity, Inc. (8103); and Sun Country Holdings, LLC (6079). The Debtors’ mailing address is 300 W. Douglas, Suite 100, Wichita, KS 67202.

or warrant the accuracy or completeness of the data that is provided in the Schedules and Statements.

For the avoidance of doubt, the Debtors and their agents, attorneys, and financial advisors hereby reserve their rights to amend and supplement the Schedules and Statements as may be necessary or appropriate, to modify, revise, or re-categorize the information provided in the Schedules and Statements, and shall notify any third party should the information be updated, modified, revised, or re-categorized, as required by applicable law.

### **Global Notes and Overview of Methodology**

- **Description of Cases.** On April 5, 2021 (the “**Petition Date**”), the Debtors filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code. The Debtors are operating their businesses and managing their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. On April 7, 2021, the Bankruptcy Court entered an order directing the joint administration of the Debtors’ chapter 11 cases [D.I. 24]. Notwithstanding the joint administration of the Debtors’ cases for procedural purposes, each Debtor has filed its own Schedules and Statements. On April 20, 2021, the United States Trustee for the District of Delaware appointed an official committee of unsecured creditors pursuant to section 1102(a)(1) of the Bankruptcy Code.
- **Global Notes.** These global notes (the “**Global Notes**”) pertain to and comprise an integral part of each of the Debtors’ Schedules and Statements and should be referenced in connection with any review thereof.
- **Reservations and Limitations.** Reasonable efforts have been made to prepare and file complete and accurate Schedules and Statements. However, as noted above, inadvertent errors or omissions may exist. The Debtors reserve all rights to amend and supplement the Schedules and Statements as may be necessary or appropriate. Nothing contained in the Schedules and Statements constitutes a waiver of any of the Debtors’ rights or an admission of any kind with respect to these chapter 11 cases, including, but not limited to, any claims against the Debtors, any rights or claims of the Debtors against any third party, or any issues involving substantive consolidation, equitable subordination, or defenses or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code or any other relevant applicable bankruptcy or non-bankruptcy laws to recover assets or avoid transfers. Any specific reservation of rights contained elsewhere in these Global Notes does not limit in any respect the general reservation of rights contained in this paragraph.
  - **No Admission.** Nothing contained in the Schedules and Statements or the Global Notes is intended to be or should be construed as a waiver of the Debtors’ rights to dispute any such claim or assert any cause of action or defense against any party.
  - **Recharacterization and Classifications.** Notwithstanding that the Debtors have made reasonable efforts to correctly characterize, classify, categorize, or designate certain claims, assets, executory contracts, unexpired leases, and other items reported in the Schedules and Statements, the Debtors nonetheless may have improperly characterized, classified, categorized, or designated certain items. The

Debtors thus reserve all rights to recharacterize, reclassify, recategorize, or re-designate items reported in the Schedules and Statements at a later time as is necessary and appropriate.

For the avoidance of doubt, listing (i) a claim on Schedule D as “secured,” (ii) a claim on Schedule E/F as “priority” or “unsecured,” or (iii) a contract on Schedule G as “executory” or “unexpired” does not constitute an admission by the Debtors of the legal rights of the claimant or contract counterparty, or a waiver of the Debtors’ rights to recharacterize or reclassify any claim or contract.

- **Claim Description.** Any failure to designate a claim on a given Debtor’s Schedules and Statements as “disputed,” “contingent,” or “unliquidated” does not constitute an admission by such Debtor that such amount is not “disputed,” “contingent,” or “unliquidated.” The Debtors reserve all rights to dispute, or assert offsets or defenses to, any claim reflected on their respective Schedules and Statements on any grounds, including, without limitation, liability or classification, or to otherwise subsequently designate such claims as “disputed,” “contingent,” or “unliquidated” or object to the extent, validity, enforceability, priority, or avoidability of any claim. The Debtors reserve all rights to amend their Schedules and Statements as necessary and appropriate, including, but not limited to, with respect to claim description and designation.
- **Estimates and Assumptions.** As with the preparation of any financial statements the Schedules and Statements required the Debtors to make reasonable estimates and assumptions with respect to the reported amounts, including but not limited to amounts of assets and liabilities, the amount of contingent assets and contingent liabilities on the date of filing the Schedules and Statements, and the reported amounts of revenues and expenses during the applicable reporting periods. Actual results could differ materially from such estimates.
- **Causes of Action.** Despite reasonable efforts, the Debtors may not have identified and/or set forth all of their causes of action (filed or potential) against third parties as assets in their Schedules and Statements, including, without limitation, avoidance actions arising under chapter 5 of the Bankruptcy Code and actions under other relevant bankruptcy and non-bankruptcy laws to recover assets. The Debtors reserve all rights with respect to any causes of action, and nothing in these Global Notes or the Schedules and Statements should be construed as a waiver of any causes of action.
- **Property Rights – Generally.** Exclusion of certain property from the Schedules and Statements shall not be construed as an admission that the Debtors’ rights in such property have been abandoned, terminated, assigned, expired by their terms or otherwise transferred pursuant to a sale, acquisition or other transaction. Conversely, inclusion of certain property in the Schedules and Statements shall not be construed as an admission that the Debtors’ rights in such property have not been abandoned, terminated, assigned, expired by their terms or otherwise transferred pursuant to a sale, acquisition or other transaction.

- **Intellectual Property Rights.** Exclusion of any intellectual property should not be construed as an admission that such intellectual property rights have been abandoned, terminated, or otherwise expired by their terms, or assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. Conversely, inclusion of certain intellectual property should not be construed as an admission that such intellectual property rights have not been abandoned, terminated, or otherwise expired by their terms, or assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction.
- **Insiders.** In the circumstance where the Schedules and Statements require information regarding “insiders,” the Debtors have included information with respect to the individuals who the Debtors believe would be included in the definition of “insider” set forth in section 101(31) of the Bankruptcy Code during the relevant time periods. Such individuals may no longer serve in such capacities.

The listing of a party as an insider for purposes of the Schedules and Statements is not intended to be, nor should it be, construed as an admission of any fact, right, claim, or defense and all such rights, claims, and defenses are hereby expressly reserved. Information regarding the individuals listed as insiders in the Schedules and Statements has been included for informational purposes only and such information may not be used for: (1) the purposes of determining (a) control of the Debtors; (b) the extent to which any individual exercised management responsibilities or functions; (c) corporate decision-making authority over the Debtors; or (d) whether such individual could successfully argue that he or she is not an insider under applicable law, including the Bankruptcy Code and federal securities laws, or with respect to any theories of liability or (2) any other purpose.

▪ **Methodology.**

- **Basis of Presentation.** The Schedules and Statements do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles in the United States (“GAAP”) nor are they intended to be fully reconciled to the financial statements of each Debtor. The Schedules and Statements contain unaudited information that is subject to further review and potential adjustment. The Schedules and Statements reflect the Debtors’ reasonable efforts to report the assets and liabilities of each Debtor on an unconsolidated basis. The information provided in the Schedules and Statements is reported as of the close of business on the Petition Date, except as otherwise noted.
- **Duplication.** Certain of the Debtors’ assets, liabilities, and prepetition payments may properly be disclosed in response to multiple parts of the Statements and Schedules. To the extent these disclosures would be duplicative, the Debtors have endeavored to only list those items once.
- **Net Book Value.** In certain instances, current market valuations for individual items of property and other assets are neither maintained by, nor readily available

to, the Debtors. Accordingly, unless otherwise indicated, assets presented in the Debtors' Schedules and Statements represent estimates for the net book values as of the Petition Date. Market values may vary materially from values presented. The Debtors believe that it would be an inefficient use of estate resources for the Debtors to obtain estimates for current market values of their property and other individual assets. Accordingly, the Debtors have indicated in the Schedules and Statements that the values of certain assets and liabilities are undetermined. The omission of an asset from the Schedules and Statements does not constitute a representation regarding the economic value or ownership of such asset and any such omission does not constitute a waiver of any rights of the Debtors with respect to such asset.

- **Property and Equipment.** Unless otherwise indicated, owned property and equipment are valued at net book value. The Debtors lease equipment from certain third-party lessors. To the extent possible, any such leases are listed in the Schedules and Statements. Nothing in the Schedules and Statements is, or should be construed as, an admission as to the determination of the legal status of any lease (including whether any lease is a true lease or a financing arrangement), and the Debtors reserve all rights with respect thereto.
- **Recognition and Allocation of Liabilities.** The Debtors have reported liabilities known to them at the time of preparing these Schedules and Statements. Given the short amount of time that has elapsed between the Petition Date and the filing of these Schedules and Statements, there could be liabilities that are not currently reflected in the Debtors' books and records, because the Debtors have not received any invoices or similar documentation to evidence such obligations. Allocation for liabilities between the prepetition and postpetition periods have been prepared based on the information and research conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the allocation of liabilities between the prepetition and postpetition periods may change.
- **Undetermined Amounts.** The description of an amount as "unknown" or "undetermined" is not intended to reflect the materiality of such amount.
- **Unliquidated Amounts.** Amounts that could not be fairly quantified by the Debtors are scheduled as "unliquidated."
- **Totals.** All totals that are included in the Schedules and Statements represent totals of all known amounts. To the extent there are unknown or undetermined amounts, the actual total may be different than the listed total.
- **Paid Claims.** The Debtors have authority to pay certain outstanding prepetition claims pursuant to several bankruptcy court orders, including orders the Bankruptcy Court entered in connection with the commencement of the Debtors' chapter 11 cases authorizing the Debtors to pay certain prepetition claims (collectively, the "**First Day Orders**"). The Schedules and Statements reflect the

Debtors' outstanding liabilities in their amounts owed as of the Petition Date without reducing liabilities on account of any payments authorized under the First Day Orders.

The Debtors reserve all rights to amend or supplement the Schedules and Statements or to take other action, such as filing claims objections, as is necessary and appropriate to avoid overpayment or duplicate payments for liabilities. Nothing contained herein should be deemed to alter the rights of any party in interest to contest a payment made pursuant to an order of the Bankruptcy Court where such order preserves the right to contest.

- **Credits and Adjustments.** The claims of individual creditors for, among other things, goods, products, services, or taxes are listed as the amounts entered on the Debtors' books and records, and may either (a) not reflect credits, allowances, or other adjustments due from such creditors to the Debtors or (b) be net of accrued credits, allowances, or other adjustments that are actually owed by a creditor to the Debtors on a postpetition basis on account of such credits, allowances, or other adjustments earned from prepetition payments and critical vendor payments, if applicable. The Debtors reserve all of their rights with regard to such credits, allowances, or other adjustments, including, but not limited to, the right to modify the Schedules, assert claims objections and/or setoffs with respect to the same, or apply such allowances in the ordinary course of business on a postpetition basis.
- **Intercompany Claims.** Intercompany payables and receivables between the Debtors are set forth on Schedule E/F or Schedule A/B, as applicable. The listing by the Debtors of any account between a Debtor and another Debtor is a statement of what appears in a particular Debtor's books and records, and does not reflect any admission or conclusion of the Debtors regarding the allowance, classification, characterization, validity, or priority of such account. The Debtors' historical practice is to reconcile and record intercompany payables and receivables at fiscal month end, so the reported balances represent the balances as of April 4, 2021. The Debtors take no position in these Schedules and Statements as to whether such accounts would be allowed as a claim, an interest, or not allowed at all. The Debtors and all parties in interest reserve all rights with respect to such accounts.
- **Guarantees and Other Secondary Liability Claims.** The Debtors have exercised reasonable efforts to locate and identify any guarantees with respect to their executory contracts, unexpired leases, secured financings, and other such agreements. However, there may be guarantees embedded in the Debtors' contractual agreements or otherwise in the Debtors' books and records that the Debtors have inadvertently omitted from their Schedules and Statements. The Debtors may identify guarantees as they continue to review their books and records and contractual agreements. The Debtors reserve their rights, but are not required, to amend the Schedules and Statements if any guarantees are identified.

- **Liens.** The inventories, property, and equipment listed in the Schedules are presented without consideration of any liens that may attach (or have attached) to such property and equipment.
- **Currency.** Unless otherwise indicated, all amounts are reflected in U.S. dollars.
- **Setoffs.** The Debtors periodically incur setoffs and net payments in the ordinary course of business. Such setoffs and nettings may occur due to a variety of transactions or disputes, including, but not limited to, intercompany transactions, counterparty settlements, pricing discrepancies, returns, warranties, refunds, and negotiations and/or disputes between Debtors and their customers and/or suppliers. These normal setoffs are consistent with the ordinary course of business in the Debtors' industry. Due to the voluminous nature of setoffs and nettings, it would be unduly burdensome and costly for the Debtors to list each such transaction. Therefore, although such setoffs and other similar rights may have been accounted for when scheduling certain amounts, these ordinary course setoffs are not independently accounted for and, as such, are or may be excluded from the Debtors' Schedules and Statements. Certain setoffs have been included, as noted below in the disclosure for Question 6 of the Statements. In addition, some amounts listed in the Schedules and Statements may have been affected by setoffs or nettings by third parties of which the Debtors are not yet aware. The Debtors reserve all rights to challenge any setoff and/or recoupment rights that may be asserted against them.

▪ **Specific Schedules Disclosures.**

- **Schedule A/B, Parts 1 and 2** – Details with respect to the Debtors' cash management system and bank accounts are provided in the *Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing Debtors to (A) Continue Existing Cash Management System, Bank Accounts, and Business Forms, (B) Make Ordinary Course Changes Thereto, (C) Honor Certain Prepetition Obligations Related to the Use Thereof, and (D) Continue Certain Intercompany Transactions, (II) Grant Administrative Expense Priority for Post-Petition Debtor Intercompany Claims; (III) Extending Time to Comply with 11 U.S.C. § 345(b); and (IV) Granting Related Relief* [D.I. 3] (the "**Cash Management Motion**"), and the interim order granting the Cash Management Motion dated April 7, 2021 [D.I. 38]. Cash values held in financial accounts are listed on Schedule A/B, Part 3 as of the close of business on the Petition Date. Details with respect to the Debtors' cash management system and bank accounts are provided in the Cash Management Motion.
- **Schedule A/B, Part 3, Question 11** – Accounts receivable listed in response to Question 11 includes intercompany receivables.
- **Schedule A/B, Part 5, Questions 19–22** – The values listed for inventory in response to Questions 19, 20 and 22 are the net book value from the Debtors' books and records. The "net book value" listed for finished goods inventory in response to Question 21 is the gross value from the Debtors' books and records.



- **Schedule A/B, Part 5, Question 25** – The current values of the property listed in response to Question 25 are undetermined, and it would be unduly burdensome for the Debtors to perform a valuation for such property.
- **Schedule A/B, Part 5, Questions 39–41** – The net book value for certain Debtors’ office furniture and office fixtures is included with the Debtors’ office equipment in such Debtors’ books and records. As such, the values in response to Questions 39 and 40 may be included under the response to Question 41. It would be unduly burdensome for the Debtors to perform separate valuations for their office furniture and office equipment.
- **Schedule A/B, Part 8, Question 50** – Certain of the Debtors both own and lease some of their manufacturing equipment. The Debtors have listed the net book value for the equipment, but the current value is undetermined.
- **Schedule A/B, Part 10, Questions 60 and 61** – Most of the Debtors’ intellectual property is licensed from non-debtor affiliate Office Support Services, LLC (“OSS”) by Debtor TECT Aerospace Group Holdings, Inc. The Debtors own and manage the content on their website, but OSS owns the registered domain name. With respect to TECT Aerospace Group Holdings, Inc., all intellectual property identified in response to Question 60 is licensed from OSS pursuant to a license agreement, not owned by the Debtor. The trademarks identified in response to Question 60 for TECT Hypervelocity, Inc. are owned by that Debtor.
- **Schedule A/B, Part 11, Questions 74 and 75** – In the ordinary course of business, the Debtors may have accrued, or may subsequently accrue, certain rights to counterclaims, cross-claims, setoffs, refunds with their customers and suppliers, and potential warranty claims against their suppliers, among other claims. Additionally, certain of the Debtors may be party to pending litigation in which the Debtors have asserted, or may assert, claims as plaintiffs, or counter-claims and/or cross-claims as defendants.

Unless otherwise noted on specific responses, items reported on Schedule A/B are reported from the Debtors’ books and records as of the Petition Date. Any amounts reported typically reflect amounts seeking to be recovered and/or costs incurred pursuing causes of action, and may not reflect ultimate recoverable amounts. As previously stated in these Global Notes, the Debtors reserve all of their rights with respect to any claims and causes of action, or avoidance actions they may have.

**Schedule D** – Except as otherwise agreed pursuant to a stipulation or order entered by the Bankruptcy Court, the Debtors reserve their rights to dispute or challenge the validity, perfection, or immunity from avoidance of any lien purported to be granted or perfected in any specific asset of a secured creditor listed on Schedule D of any Debtor. Moreover, although the Debtors have scheduled claims of various creditors as secured claims, except as otherwise agreed pursuant to a stipulation or order entered by the Bankruptcy Court, the Debtors reserve all of their rights to dispute or challenge the secured nature of any such creditor’s Claim or the

characterization of the structure of any such transaction or any document or instrument related to such creditor's Claim. Further, while the Debtors have included the results of Uniform Commercial Code searches, the listing of such results is not nor shall it be deemed an admission as to the validity of any such lien. The descriptions provided in Schedule D are solely intended to be a summary and not an admission of liability. The Debtors made reasonable, good faith efforts to include all known liens on Schedule D but may have inadvertently omitted to include an existing lien because of, among other things, the possibility that a lien may have been imposed after the Uniform Commercial Code searches were performed or a vendor may not have filed the requisite perfection documentation. The Debtors have not included certain claims subject to Uniform Commercial Code-1 statements regarding the Debtors' equipment, which were filed against the Debtors for equipment that was not ever owned by the Debtors. Additionally, the Debtors have not included certain Uniform Commercial Code-1 statements filed in regard to certain equipment for which the Debtors books and records reflect that such equipment was leased, not financed. Additionally, the Debtors have not included on Schedule D parties that may believe their claims are secured through setoff rights.

- **Schedule E/F** – The Debtors have used reasonable efforts to report all general unsecured Claims against the Debtors on Schedule E/F, based on the Debtors' books and records as of the Petition Date. Due to ordinary course delays, some amounts on Schedule E/F may not be properly reflected.

Determining the date upon which each Claim on Schedule E/F was incurred or arose would be unduly burdensome and cost prohibitive and, therefore, the Debtors may not list a date for each Claim listed on Schedule E/F.

Any information contained in Schedule E/F with respect to potential litigation shall not be a binding admission or representation of any Debtor's liability with respect to any of the potential suits and proceedings included therein.

Schedule E/F reflects the prepetition amounts owing to counterparties to executory contracts and unexpired leases. Such prepetition amounts, however, may be paid (subject to an order of the Bankruptcy Court) in connection with the assumption of executory contracts or unexpired leases. Additionally, Schedule E/F does not include potential rejection damage Claims, if any, of the counterparties to executory contracts and unexpired leases that may be rejected, except where a judgment has been rendered.

- **Schedule G** – Although reasonable efforts have been made to ensure the accuracy of Schedule G regarding executory contracts and unexpired leases (collectively, the "Agreements"), the Debtors' review process of the Agreements is ongoing and inadvertent errors, omissions, or over-inclusion may have occurred. The Debtors may have entered into various other types of Agreements in the ordinary course of their businesses, such as confidentiality agreements, which may not be set forth in

Schedule G. In addition, certain Agreements contain confidentiality provisions, and any such confidential information has been omitted from Schedule G.

The Debtors have consolidated purchase orders between the Debtors and counterparties, such that multiple purchase orders between a Debtor and any single entity are listed once. However, to the extent that there are long-term or “master” Agreements between the Debtors and such entities, those Agreements are listed separately. The listing of Agreements on a consolidated or individual basis is not an admission that such Agreements are or are not divisible or integrated.

Omission of a contract or agreement from Schedule G does not constitute an admission that such omitted contract or agreement is not an executory contract or unexpired lease. Schedule G may be amended at any time to add any omitted Agreements. Likewise, the listing of an Agreement on Schedule G does not constitute an admission that such Agreement is an executory contract or unexpired lease or that such Agreement was in effect on the Commencement Date or is valid or enforceable.

▪ **Specific Statements Disclosures.**

- **Statement, Part 2, Question 3** – As further explained in the Cash Management Motion, Debtors TECT Aerospace Holdings, LLC, TECT Aerospace Kansas Holdings, LLC, TECT Aerospace, LLC, TECT Aerospace Wellington Inc., and TECT Hypervelocity, Inc. each hold collection accounts with PNC Bank that were swept daily to pay down amounts outstanding under the Debtors’ prepetition revolving credit facility with PNC Bank (“PNC”). In February 2021, The Boeing Company (“Boeing”) purchased PNC’s position under the credit facility. For a time after Boeing became lender under the credit facility, PNC continued to act as sweep agent. Accordingly, transfers shown in response to Question 3 may identify PNC as the recipient during and after February 2021. For some amounts due under the credit agreement, the agent thereunder charged those amounts directly against the revolving facility. Those payments are reflected in the books and records of Debtor TECT Aerospace, LLC and, accordingly, on TECT Aerospace, LLC’s Statement Question 3.
- **Statement, Part 2, Questions 3 and 4** – As further explained in the Cash Management Motion, the Debtors engage in certain transactions, including intercompany parts purchase orders, with each other and their non-Debtor affiliates. The payments identified in response to Question 3 include payments to non-Debtor affiliates for parts purchase orders. The payments or transfers identified in response to Question 4 include non-cash settlements for all parts transferred between Debtor entities during the applicable period, as those transfers do not involve the exchange of cash among the Debtors. Additionally, the payments identified in response to Question 4 include all cash payments to non-Debtor affiliates, during the applicable period.

- **Statement, Part 2, Question 6** – The Debtors may incur setoffs resulting from the ordinary course of business with their vendors. Such setoffs are consistent with the ordinary course practices in the Debtors’ industry. Additionally, it would be overly burdensome and costly for the Debtors to list all such normal setoffs. The Debtors have identified certain setoffs in response to Question 6 based on information available in the Debtors’ books and records, and after reasonable investigation, but some setoffs may have been inadvertently excluded.
- **Statement, Part 3, Question 7** – The actions described in response to Question 7 are the responsive proceedings or pending proceedings of which the Debtors are actually aware. Any information contained in the response to Question 7 shall not be a binding representation of the Debtors’ liabilities with respect to any of the suits and proceedings identified therein.
- **Statement, Part 6, Question 11** – All disbursements identified in response to Question 11 were made by TECT Aerospace Holdings, LLC, for the benefit of all the Debtors.
- **Statement, Part 6, Question 13** – Certain operating Debtors sell their used manufacturing equipment through auctions. The amounts listed in response to Question 13 reflect the amounts earned by the Debtors through such sales.
- **Statement, Part 10, Question 20** – For some of the Debtors’ customers, the Debtors ship their finished products to the customer but the customer does not immediately book those products into the customer’s owned inventory. Instead, the customer holds the finished products on its site on behalf of the Debtors until such time as the customer has need of the product, at which time the customer books it into the customer’s inventory. For the time between physical receipt of a product and the customer’s recording it as inventory, such product is still property of the Debtors.
- **Statement, Part 11, Question 21** – For some customers, the Debtors provide services relating to processing raw materials or products. The Debtors’ books and records may identify these materials in inventory with zero value to facilitate the manufacturing process, but the materials remain the customer’s property.
- **Statement, Part 13, Question 26(d)** - The Debtors are a consolidated group for tax purposes, with TECT Aerospace Group Holdings, Inc. reporting as the parent corporation for tax purposes. Consistent with that, only TECT Aerospace Group Holdings, Inc. issues financial statements. The Debtors have excluded from the response to this question certain parties to whom financial statements were issued on a confidential basis in the prepetition marketing process for the sale of the Debtors’ assets.
- **Statement, Part 13, Question 30** – All known disbursements to Insiders of the Debtors, as defined above, are listed in the response to Part 2, Question 4 of the Statements.

**Fill in this information to identify the case:**

Debtor Name: In re : TECT Hypervelocity, Inc.

United States Bankruptcy Court for the: District of Delaware

Case number (if known): 21-10675 (KBO)

☐ Check if this is an amended filing**Official Form 206Sum****Summary of Assets and Liabilities for Non-Individuals****12/15****Part 1: Summary of Assets****1. Schedule A/B: Assets—Real and Personal Property** (Official Form 206A/B)**1a. Real property:**Copy line 88 from *Schedule A/B* .....

\$ 0.00

**1b. Total personal property:**Copy line 91A from *Schedule A/B* .....

\$ 4,859,516.78

**1c. Total of all property:**Copy line 92 from *Schedule A/B* .....

\$ 4,859,516.78

**Part 2: Summary of Liabilities****2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D* .....

\$ 43,478,349.26

**3. Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)**3a. Total claim amounts of priority unsecured claims:**Copy the total claims from Part 1 from line 5a of *Schedule E/F* .....

\$ 775,623.68

**3b. Total amount of claims of nonpriority amount of unsecured claims:**Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F* .....

+ \$ 13,276,880.72

**4. Total liabilities**

Lines 2 + 3a + 3b .....

\$ 57,530,853.66

**Fill in this information to identify the case:**

Debtor Name: In re : TECT Hypervelocity, Inc.

United States Bankruptcy Court for the: District of Delaware

Case number (if known): 21-10675 (KBO)

☐ Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets - Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

**Part 1: Cash and cash equivalents****1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.
- ☒ Yes. Fill in the information below.

**All cash or cash equivalents owned or controlled by the debtor****Current value of debtor's interest****2. Cash on hand**

2.1 Petty Cash \$ 545.02

**3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	
3.1 PNC Bank, National Association	Collection	9521	\$ 0.00

**4. Other cash equivalents (Identify all)**

4.1 None \$

**5. Total of Part 1**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$ 545.02

Debtor: TECT Hypervelocity, Inc.

Case number (if known): 21-10675

Name

**Part 2: Deposits and prepayments****6. Does the debtor have any deposits or prepayments?**

- ☐ No. Go to Part 3.
- ☒ Yes. Fill in the information below.

Current value of debtor's interest

**7. Deposits, including security deposits and utility deposits**

Description, including name of holder of deposit

7.1 None \$

**8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**

Description, including name of holder of prepayment

8.1 See Schedule A/B 8 Attachment \$ 493,360.22

**9. Total of Part 2.**

Add lines 7 through 8. Copy the total to line 81.

\$ 493,360.22

Debtor: TECT Hypervelocity, Inc.

Case number (if known): 21-10675

Name

**Part 3: Accounts receivable****10. Does the debtor have any accounts receivable?**

- ☐ No. Go to Part 4.
- ☒ Yes. Fill in the information below.

**Current value of debtor's interest****11. Accounts receivable**

	Description	face amount	doubtful or uncollectible accounts		
11a. 90 days old or less:	Trade AR - Park City	\$ 4,163,762.79	- \$ 0.00	=..... →	\$ 4,163,762.79
11b. Over 90 days old:	Trade AR - Park City	\$ 256,091.94	- \$ 54,243.19	=..... →	\$ 201,848.75

**12. Total of Part 3.**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$ 4,365,611.54



Debtor: TECT Hypervelocity, Inc.

Case number (if known): 21-10675

Name

**Part 4: Investments****13. Does the debtor own any investments?**

- ☒ No. Go to Part 5.
- ☐ Yes. Fill in the information below.

Valuation method used  
for current value

Current value of debtor's interest

**14. Mutual funds or publicly traded stocks not included in Part 1**

Name of fund or stock:

14.1 \_\_\_\_\_ \$ \_\_\_\_\_

**15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture**

Name of entity:

% of ownership:

15.1 \_\_\_\_\_ \$ \_\_\_\_\_

**16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1**

Describe:

16.1 \_\_\_\_\_ \$ \_\_\_\_\_

**17. Total of Part 4.**

Add lines 14 through 16. Copy the total to line 83.

\$ \_\_\_\_\_ 0.00

Debtor: TECT Hypervelocity, Inc.

Case number (if known): 21-10675

Name

**Part 5: Inventory, excluding agriculture assets****18. Does the debtor own any inventory (excluding agriculture assets)?**

- ☐ No. Go to Part 6.
- ☒ Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
<b>19. Raw materials</b>				
19.1 Raw Materials	11/6/2020	\$ 1,647,770.26	N/A	\$ Undetermined
<b>20. Work in progress</b>				
20.1 Work in Process	11/6/2020	\$ 4,629,656.28	N/A	\$ Undetermined
<b>21. Finished goods, including goods held for resale</b>				
21.1 Finished Goods	11/06/2020	\$ 1,411,423.03	N/A	\$ Undetermined
<b>22. Other inventory or supplies</b>				
Cutting Tools, Fluids, Gages, and Packaging Supplies - Park City, KS	None	\$ 0.00	N/A	\$ Undetermined

**23. Total of Part 5.**

Add lines 19 through 22. Copy the total to line 84.

\$ 0.00

**24. Is any of the property listed in Part 5 perishable?**

- ☒ No
- ☐ Yes

**25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?**

- ☐ No
- ☒ Yes. Raw  
Description Materials Book value \$ 284,076.89 Valuation method N/A Current value \$ Undetermined

**26. Has any of the property listed in Part 5 been appraised by a professional within the last year?**

- ☒ No
- ☐ Yes

Debtor: TECT Hypervelocity, Inc.

Case number (if known):

21-10675

Name

**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- ☒ No. Go to Part 7.
- ☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops—either planted or harvested	\$		\$
29. Farm animals <i>Examples:</i> Livestock, poultry, farm-raised fish	\$		\$
30. Farm machinery and equipment (Other than titled motor vehicles)	\$		\$
31. Farm and fishing supplies, chemicals, and feed	\$		\$
32. Other farming and fishing-related property not already listed in Part 6	\$		\$
33. Total of Part 6. Add lines 28 through 32. Copy the total to line 85.			\$ 0.00

34. Is the debtor a member of an agricultural cooperative?

- ☐ No
- ☐ Yes. Is any of the debtor's property stored at the cooperative?
- ☐ No
- ☐ Yes

35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?

- ☐ No
- ☐ Yes. Description \_\_\_\_\_ Book value \$ \_\_\_\_\_ Valuation method \_\_\_\_\_ Current value \$ \_\_\_\_\_

36. Is a depreciation schedule available for any of the property listed in Part 6?

- ☐ No
- ☐ Yes

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

- ☐ No
- ☐ Yes

Debtor: TECT Hypervelocity, Inc.

Case number (if known): 21-10675

Name

**Part 7: Office furniture, fixtures, and equipment; and collectibles**

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☐ No. Go to Part 8.
- ☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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## 39. Office furniture

39.1 Office Furniture - Park City, KS	\$ 0.00	N/A	\$ Undetermined
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## 40. Office fixtures

40.1 Office Fixture - Park City, KS	\$ 0.00	N/A	\$ Undetermined
-------------------------------------	---------	-----	-----------------

## 41. Office equipment, including all computer equipment and communication systems equipment and software

41.1 Office Equipment - Park City, KS	\$ 0.00	N/A	\$ Undetermined
---------------------------------------	---------	-----	-----------------

## 42. Collectibles Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

42.1 None	\$		\$
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## 43. Total of Part 7.

Add lines 39 through 42. Copy the total to line 86.

\$ 0.00
---------

## 44. Is a depreciation schedule available for any of the property listed in Part 7?

- ☐ No
- ☒ Yes

## 45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- ☐ No
- ☒ Yes

Debtor: TECT Hypervelocity, Inc.

Case number (if known): 21-10675

Name

**Part 8: Machinery, equipment, and vehicles****46. Does the debtor own or lease any machinery, equipment, or vehicles?**

- ☐ No. Go to Part 9.
- ☒ Yes. Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
--	--	---	------------------------------------

**47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles**

1998 - GMC - Sierra C3500 -

47.1 1GDHC34R8WF019871	\$ 0.00	N/A	\$ Undetermined
------------------------	---------	-----	-----------------

**48. Watercraft, trailers, motors, and related accessories** Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

48.1 None	\$		\$
-----------	----	--	----

**49. Aircraft and accessories**

49.1 None	\$		\$
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**50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)**

50.1 Machinery - Leased	\$ 29,192,722.21	N/A	\$ Undetermined
-------------------------	------------------	-----	-----------------

50.2 Machinery - Owned	\$ 1,410,979.08	N/A	\$ Undetermined
------------------------	-----------------	-----	-----------------

**51. Total of Part 8.**

Add lines 47 through 50. Copy the total to line 87.

\$ 0.00
---------

**52. Is a depreciation schedule available for any of the property listed in Part 8?**

- ☐ No
- ☒ Yes

**53. Has any of the property listed in Part 8 been appraised by a professional within the last year?**

- ☐ No
- ☒ Yes

Debtor: TECT Hypervelocity, Inc.

Case number (if known): 21-10675

Name

**Part 9: Real property****54. Does the debtor own or lease any real property?**

- ☐ No. Go to Part 10.
- ☒ Yes. Fill in the information below.

**55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest**

Description and location of property	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.				
Building and Land: 5544 North Mill Heights, 55.1 Park City, KS 67219	Tenant	\$ 2,859,239.29	N/A	\$ Undetermined

**56. Total of Part 9.**

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$ 0.00

**57. Is a depreciation schedule available for any of the property listed in Part 9?**

- ☐ No
- ☒ Yes

**58. Has any of the property listed in Part 9 been appraised by a professional within the last year?**

- ☒ No
- ☐ Yes

Debtor: TECT Hypervelocity, Inc.

Case number (if known):

21-10675

Name

**Part 10: Intangibles and intellectual property****59. Does the debtor have any interests in intangibles or intellectual property?**

- ☐ No. Go to Part 11.
- ☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
<b>60. Patents, copyrights, trademarks, and trade secrets</b>			
60.1 HYPERVELOCITY (EM)	\$ Undetermined	N/A	\$ Undetermined
60.2 HYPERVELOCITY (US)	\$ Undetermined	N/A	\$ Undetermined
<b>61. Internet domain names and websites</b>			
61.1 None	\$		\$
<b>62. Licenses, franchises, and royalties</b>			
62.1 None	\$		\$
<b>63. Customer lists, mailing lists, or other compilations</b>			
63.1 None	\$		\$
<b>64. Other intangibles, or intellectual property</b>			
64.1 None	\$		\$
<b>65. Goodwill</b>			
65.1 None	\$		\$
<b>66. Total of Part 10.</b>			
Add lines 60 through 65. Copy the total to line 89.			\$ 0.00

**67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?**

- ☒ No
- ☐ Yes

**68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?**

- ☒ No
- ☐ Yes

**69. Has any of the property listed in Part 10 been appraised by a professional within the last year?**

- ☒ No
- ☐ Yes

Debtor: TECT Hypervelocity, Inc.

Case number (if known): 21-10675

Name

**Part 11: All other assets****70. Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.
- ☒ Yes. Fill in the information below.

**Current value of debtor's interest****71. Notes receivable**

Description (include name of obligor)	Total face amount	doubtful or uncollectible accounts	
71.1 None	\$	- \$	=..... → \$ 0.00

**72. Tax refunds and unused net operating losses (NOLs)**

Description (for example, federal, state, local)	Tax year	
72.1 None		\$

**73. Interests in insurance policies or annuities**

73.1 See Schedule A/B 73 Attachment	\$ Undetermined
-------------------------------------	-----------------

**74. Causes of action against third parties (whether or not a lawsuit has been filed)**

Spirit AeroSystems Termination for Default of TECT		
74.1 Statement of Work		\$ Undetermined
<b>Nature of claim</b>	Improper Termination	
<b>Amount requested</b>	\$ Not Available	

**75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**

75.1 None	\$
<b>Nature of claim</b>	
<b>Amount requested</b>	\$

**76. Trusts, equitable or future interests in property**

76.1 None	\$
-----------	----

**77. Other property of any kind not already listed** Examples: Season tickets, country club membership

77.1 None	\$
-----------	----

**78. Total of Part 11.**

Add lines 71 through 77. Copy the total to line 90.

\$ 0.00
---------

**79. Has any of the property listed in Part 11 been appraised by a professional within the last year?**

- ☒ No
- ☐ Yes



Debtor: TECT Hypervelocity, Inc.

Case number (if known):

21-10675

Name

**Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. <b>Cash, cash equivalents, and financial assets.</b> <i>Copy line 5, Part 1.</i>	\$ 545.02	
81. <b>Deposits and prepayments.</b> <i>Copy line 9, Part 2.</i>	\$ 493,360.22	
82. <b>Accounts receivable.</b> <i>Copy line 12, Part 3.</i>	\$ 4,365,611.54	
83. <b>Investments.</b> <i>Copy line 17, Part 4.</i>	\$ 0.00	
84. <b>Inventory.</b> <i>Copy line 23, Part 5.</i>	\$ 0.00	
85. <b>Farming and fishing-related assets.</b> <i>Copy line 33, Part 6.</i>	\$ 0.00	
86. <b>Office furniture, fixtures, and equipment; and collectibles.</b> <i>Copy line 43, Part 7.</i>	\$ 0.00	
87. <b>Machinery, equipment, and vehicles.</b> <i>Copy line 51, Part 8.</i>	\$ 0.00	
88. <b>Real property.</b> <i>Copy line 56, Part 9.....</i> →		\$ 0.00
89. <b>Intangibles and intellectual property.</b> <i>Copy line 66, Part 10.</i>	\$ 0.00	
90. <b>All other assets.</b> <i>Copy line 78, Part 11.</i>	\$ 0.00	
91. <b>Total.</b> Add lines 80 through 90 for each column.....91a.	\$ 4,859,516.78	\$ 0.00
92. <b>Total of all property on Schedule A/B.</b> Lines 91a + 91b = 92. ....		\$ 4,859,516.78

**Fill in this information to identify the case:**

Debtor Name: In re : TECT Hypervelocity, Inc.

United States Bankruptcy Court for the: District of Delaware

Case number (if known): 21-10675 (KBO)

☐ Check if this is an amended filing**Official Form 206D****Schedule D: Creditors Who Have Claims Secured by Property**

12/15

Be as complete and accurate as possible.

**1. Do any creditors have claims secured by debtor's property?**

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

**Part 1: List Creditors Who Have Secured Claims****2. List in alphabetical order all creditors who have secured claims.** If a creditor has more than one secured claim, list the creditor separately for each claim.

*Column A*  
**Amount of claim**  
 Do not deduct the value of collateral.

*Column B*  
**Value of collateral that supports this claim**

**2.1 Creditor's name****Describe debtor's property that is subject to a lien**

CHISHOLM TRAIL STATE BANK

Creditor's Name

Certain equipment

\$ 311,889.26 \$ Undetermined

**Creditor's mailing address****Describe the lien**

Notice Name

6160 N. BROADWAY

Street

UCC Financing Statement 20192329287

**Is the creditor an insider or related party?**

- ☒ No
- ☐ Yes

WICHITA

KS

67219

City

State

ZIP Code

**Is anyone else liable on this claim?**

- ☒ No
- ☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

Country

**Creditor's email address, if known**

Date debt was incurred 4/4/2019

**Last 4 digits of account number****As of the petition filing date, the claim is:**

Check all that apply.

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

**Do multiple creditors have an interest in the same property?**

- ☒ No
- ☐ Yes. Have you already specified the relative priority?
- ☐ No. Specify each creditor, including this creditor, and its relative priority.
- ☐ Yes. The relative priority of creditors is specified on lines

Debtor: TECT Hypervelocity, Inc.

Case number (if known): 21-10675

Name

**Part 1: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

*Column A*  
**Amount of claim**  
 Do not deduct the value of collateral.

*Column B*  
**Value of collateral that supports this claim**

**2.2 Creditor's name****Describe debtor's property that is subject to a lien**

The Boeing Company

Creditor's Name

All of Debtor's assets, all cash and non-cash proceeds thereof, and proceeds of proceeds

\$ 43,166,460.00 \$ Undetermined

**Creditor's mailing address**

Edward J. Neveril

Notice Name

100 N. Riverside Plaza

Street

**Describe the lien****Is the creditor an insider or related party?**

- ☒ No  
☐ Yes

Chicago IL 60606

City State ZIP Code

Country

**Creditor's email address, if known****Is anyone else liable on this claim?**

- ☐ No  
☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

**Date debt was incurred** Various**Last 4 digits of account number****As of the petition filing date, the claim is:**

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

**Do multiple creditors have an interest in the same property?**

- ☒ No  
☐ Yes. Have you already specified the relative priority?  
☐ No. Specify each creditor, including this creditor, and its relative priority.  
☐ Yes. The relative priority of creditors is specified on lines

**3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.**

\$ 43,478,349.26

**Part 2:** List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
Name	Line _____	_____
Notice Name		
Street		
City	State	ZIP Code
Country		

**Fill in this information to identify the case:**

Debtor Name: In re : TECT Hypervelocity, Inc.

United States Bankruptcy Court for the: District of Delaware

Case number (if known): 21-10675 (KBO)

☐ Check if this is an amended filing

## Official Form 206E/F

**Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B) and on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

**Part 1:** List All Creditors with PRIORITY Unsecured Claims

## 1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- ☐ No. Go to Part 2.
- ☒ Yes. Go to Line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

Total claim	Priority amount
\$ 17,807.26	\$ 13,650.00

## 2.1 Priority creditor's name and mailing address

Ballard, Russell

Creditor Name

As of the petition filing date, the claim is: \$

Check all that apply.

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

Creditor's Notice name

Address on File

Address

**Basis for the claim:**

Wages, Benefits, PTO, and Charitable Deductions

City

State

ZIP Code

Country

**Date or dates debt was incurred**

4/5/2021

**Last 4 digits of account number** 5154

**Specify Code subsection of PRIORITY unsecured claim:** 11 U.S.C. § 507(a) (4)

**Is the claim subject to offset?**

- ☒ No
- ☐ Yes

**Part 1: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.		Total Claim	Priority Amount
<b>2.2</b>	<b>Priority creditor's name and address</b> BARBER, TERRY ADDRESS ON FILE   <div style="display: flex; justify-content: space-between;"> <div> <b>Date or dates debt was incurred:</b> 4/5/21  <b>Last 4 digits of account number:</b> 1480   <b>Specify Code subsection of Priority unsecured claim:</b> 11 U.S.C. § 507(a)(4)             </div> <div> <b>As of the petition filing date, the claim is:</b>                Check all that apply.  <input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed  <b>Basis for the Claim:</b> Wages, Benefits, PTO, and Charitable Deductions   <b>Is the claim subject to offset?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes             </div> </div>	<u>\$2,919.44</u>	<u>\$2,919.44</u>
<b>2.3</b>	<b>Priority creditor's name and address</b> BISHOP, SUZETTE ADDRESS ON FILE   <div style="display: flex; justify-content: space-between;"> <div> <b>Date or dates debt was incurred:</b> 4/5/21  <b>Last 4 digits of account number:</b> 6127   <b>Specify Code subsection of Priority unsecured claim:</b> 11 U.S.C. § 507(a)(4)             </div> <div> <b>As of the petition filing date, the claim is:</b>                Check all that apply.  <input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed  <b>Basis for the Claim:</b> Wages, Benefits, PTO, and Charitable Deductions   <b>Is the claim subject to offset?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes             </div> </div>	<u>\$3,479.00</u>	<u>\$3,479.00</u>
<b>2.4</b>	<b>Priority creditor's name and address</b> BROWN, SCOTT R ADDRESS ON FILE   <div style="display: flex; justify-content: space-between;"> <div> <b>Date or dates debt was incurred:</b> 4/5/21  <b>Last 4 digits of account number:</b> 9273   <b>Specify Code subsection of Priority unsecured claim:</b> 11 U.S.C. § 507(a)(4)             </div> <div> <b>As of the petition filing date, the claim is:</b>                Check all that apply.  <input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed  <b>Basis for the Claim:</b> Wages, Benefits, PTO, and Charitable Deductions   <b>Is the claim subject to offset?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes             </div> </div>	<u>\$32,034.43</u>	<u>\$13,650.00</u>
<b>2.5</b>	<b>Priority creditor's name and address</b> BUI, PHUOC ADDRESS ON FILE   <div style="display: flex; justify-content: space-between;"> <div> <b>Date or dates debt was incurred:</b> 4/5/21  <b>Last 4 digits of account number:</b> 793000   <b>Specify Code subsection of Priority unsecured claim:</b> 11 U.S.C. § 507(a)(4)             </div> <div> <b>As of the petition filing date, the claim is:</b>                Check all that apply.  <input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed  <b>Basis for the Claim:</b> Wages, Benefits, PTO, and Charitable Deductions   <b>Is the claim subject to offset?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes             </div> </div>	<u>\$3,449.02</u>	<u>\$3,449.02</u>
<b>2.6</b>	<b>Priority creditor's name and address</b> CAPPS, TROY ADDRESS ON FILE   <div style="display: flex; justify-content: space-between;"> <div> <b>Date or dates debt was incurred:</b> 4/5/21  <b>Last 4 digits of account number:</b> 1604   <b>Specify Code subsection of Priority unsecured claim:</b> 11 U.S.C. § 507(a)(4)             </div> <div> <b>As of the petition filing date, the claim is:</b>                Check all that apply.  <input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed  <b>Basis for the Claim:</b> Wages, Benefits, PTO, and Charitable Deductions   <b>Is the claim subject to offset?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes             </div> </div>	<u>\$10,261.38</u>	<u>\$10,261.38</u>

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Priority Amount

2.7	<b>Priority creditor's name and address</b> CARROLL, RAYMOND ADDRESS ON FILE	<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the Claim:</b> Wages, Benefits, PTO, and Charitable Deductions	<u>\$19,266.87</u>	<u>\$13,650.00</u>
	<b>Date or dates debt was incurred:</b> 4/5/21 <b>Last 4 digits of account number:</b> 1062 <b>Specify Code subsection of Priority unsecured claim:</b> 11 U.S.C. § 507(a)(4)	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
2.8	<b>Priority creditor's name and address</b> CASSIDY, DIANE ADDRESS ON FILE	<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the Claim:</b> Wages, Benefits, PTO, and Charitable Deductions	<u>\$8,506.65</u>	<u>\$8,506.65</u>
	<b>Date or dates debt was incurred:</b> 4/5/21 <b>Last 4 digits of account number:</b> 6177 <b>Specify Code subsection of Priority unsecured claim:</b> 11 U.S.C. § 507(a)(4)	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
2.9	<b>Priority creditor's name and address</b> CHALLAL, AKLI ADDRESS ON FILE	<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the Claim:</b> Wages, Benefits, PTO, and Charitable Deductions	<u>\$5,306.62</u>	<u>\$5,306.62</u>
	<b>Date or dates debt was incurred:</b> 4/5/21 <b>Last 4 digits of account number:</b> 6057 <b>Specify Code subsection of Priority unsecured claim:</b> 11 U.S.C. § 507(a)(4)	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
2.10	<b>Priority creditor's name and address</b> CHENOWETH, ERIC ADDRESS ON FILE	<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the Claim:</b> Wages, Benefits, PTO, and Charitable Deductions	<u>\$6,978.01</u>	<u>\$6,978.01</u>
	<b>Date or dates debt was incurred:</b> 4/5/21 <b>Last 4 digits of account number:</b> 2122 <b>Specify Code subsection of Priority unsecured claim:</b> 11 U.S.C. § 507(a)(4)	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
2.11	<b>Priority creditor's name and address</b> CHITWOOD, LAURA ADDRESS ON FILE	<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the Claim:</b> Wages, Benefits, PTO, and Charitable Deductions	<u>\$2,437.34</u>	<u>\$2,437.34</u>
	<b>Date or dates debt was incurred:</b> 4/5/21 <b>Last 4 digits of account number:</b> 6257 <b>Specify Code subsection of Priority unsecured claim:</b> 11 U.S.C. § 507(a)(4)	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

**Part 1: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.		Total Claim	Priority Amount
2.12	<b>Priority creditor's name and address</b> CISNEROS, JOSE ADDRESS ON FILE  <b>Date or dates debt was incurred:</b> 4/5/21 <b>Last 4 digits of account number:</b> 5864  <b>Specify Code subsection of Priority unsecured claim:</b> 11 U.S.C. § 507(a)(4)	<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the Claim:</b> Wages, Benefits, PTO, and Charitable Deductions  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$4,613.66</u> <u>\$4,613.66</u>
2.13	<b>Priority creditor's name and address</b> CRAFT, ERIC ADDRESS ON FILE  <b>Date or dates debt was incurred:</b> 4/5/21 <b>Last 4 digits of account number:</b> 1712  <b>Specify Code subsection of Priority unsecured claim:</b> 11 U.S.C. § 507(a)(4)	<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the Claim:</b> Wages, Benefits, PTO, and Charitable Deductions  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$14,485.30</u> <u>\$13,650.00</u>
2.14	<b>Priority creditor's name and address</b> CRAVENS, HOWARD ADDRESS ON FILE  <b>Date or dates debt was incurred:</b> 4/5/21 <b>Last 4 digits of account number:</b> 201  <b>Specify Code subsection of Priority unsecured claim:</b> 11 U.S.C. § 507(a)(4)	<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the Claim:</b> Wages, Benefits, PTO, and Charitable Deductions  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$15,699.75</u> <u>\$13,650.00</u>
2.15	<b>Priority creditor's name and address</b> CROWE, MICHAEL ADDRESS ON FILE  <b>Date or dates debt was incurred:</b> 4/5/21 <b>Last 4 digits of account number:</b> 5877  <b>Specify Code subsection of Priority unsecured claim:</b> 11 U.S.C. § 507(a)(4)	<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the Claim:</b> Wages, Benefits, PTO, and Charitable Deductions  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$8,720.82</u> <u>\$8,720.82</u>
2.16	<b>Priority creditor's name and address</b> CURRY, ALISHA ADDRESS ON FILE  <b>Date or dates debt was incurred:</b> 4/5/21 <b>Last 4 digits of account number:</b> 5157  <b>Specify Code subsection of Priority unsecured claim:</b> 11 U.S.C. § 507(a)(4)	<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the Claim:</b> Wages, Benefits, PTO, and Charitable Deductions  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$4,932.00</u> <u>\$4,932.00</u>



**Part 1: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.		Total Claim	Priority Amount
2.17	<b>Priority creditor's name and address</b> DALKE, GREGORY ADDRESS ON FILE  <b>Date or dates debt was incurred:</b> 4/5/21 <b>Last 4 digits of account number:</b> 5251  <b>Specify Code subsection of Priority unsecured claim:</b> 11 U.S.C. § 507(a)(4)	<u>\$20,011.46</u>	<u>\$13,650.00</u>
<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the Claim:</b> Wages, Benefits, PTO, and Charitable Deductions  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
2.18	<b>Priority creditor's name and address</b> DEPARTMENT OF THE TREASURY INTERNAL REVENUE SERVICE  OGDEN, UT 84201-0005  <b>Date or dates debt was incurred:</b> 5/11/20 <b>Last 4 digits of account number:</b> 8103  <b>Specify Code subsection of Priority unsecured claim:</b> 11 U.S.C. § 507(a)(8)	<u>\$84.20</u>	<u>\$84.20</u>
<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the Claim:</b> CARES ACT Payroll Tax Deferral  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
2.19	<b>Priority creditor's name and address</b> DEPARTMENT OF THE TREASURY INTERNAL REVENUE SERVICE  OGDEN, UT 84201-0005  <b>Date or dates debt was incurred:</b> 11/3/20 <b>Last 4 digits of account number:</b> 8103  <b>Specify Code subsection of Priority unsecured claim:</b> 11 U.S.C. § 507(a)(8)	<u>\$133.54</u>	<u>\$133.54</u>
<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the Claim:</b> CARES ACT Payroll Tax Deferral  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
2.20	<b>Priority creditor's name and address</b> DEPARTMENT OF THE TREASURY INTERNAL REVENUE SERVICE  OGDEN, UT 84201-0005  <b>Date or dates debt was incurred:</b> 7/14/20 <b>Last 4 digits of account number:</b> 8103  <b>Specify Code subsection of Priority unsecured claim:</b> 11 U.S.C. § 507(a)(8)	<u>\$2,357.31</u>	<u>\$2,357.31</u>
<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the Claim:</b> CARES ACT Payroll Tax Deferral  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
2.21	<b>Priority creditor's name and address</b> DEPARTMENT OF THE TREASURY INTERNAL REVENUE SERVICE  OGDEN, UT 84201-0005  <b>Date or dates debt was incurred:</b> 4/29/20 <b>Last 4 digits of account number:</b> 8103  <b>Specify Code subsection of Priority unsecured claim:</b> 11 U.S.C. § 507(a)(8)	<u>\$3,325.92</u>	<u>\$3,325.92</u>
<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the Claim:</b> CARES ACT Payroll Tax Deferral  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			

**Part 1: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.		Total Claim	Priority Amount
2.22	<b>Priority creditor's name and address</b> DEPARTMENT OF THE TREASURY INTERNAL REVENUE SERVICE  OGDEN, UT 84201-0005  <b>Date or dates debt was incurred:</b> 6/29/20 <b>Last 4 digits of account number:</b> 8103  <b>Specify Code subsection of Priority unsecured claim:</b> 11 U.S.C. § 507(a)(8)	<u>\$3,437.56</u>	<u>\$3,437.56</u>
<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the Claim:</b> CARES ACT Payroll Tax Deferral <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
2.23	<b>Priority creditor's name and address</b> DEPARTMENT OF THE TREASURY INTERNAL REVENUE SERVICE  OGDEN, UT 84201-0005  <b>Date or dates debt was incurred:</b> 11/12/20 <b>Last 4 digits of account number:</b> 8103  <b>Specify Code subsection of Priority unsecured claim:</b> 11 U.S.C. § 507(a)(8)	<u>\$3,459.00</u>	<u>\$3,459.00</u>
<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the Claim:</b> CARES ACT Payroll Tax Deferral <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
2.24	<b>Priority creditor's name and address</b> DEPARTMENT OF THE TREASURY INTERNAL REVENUE SERVICE  OGDEN, UT 84201-0005  <b>Date or dates debt was incurred:</b> 12/14/20 <b>Last 4 digits of account number:</b> 8103  <b>Specify Code subsection of Priority unsecured claim:</b> 11 U.S.C. § 507(a)(8)	<u>\$3,632.45</u>	<u>\$3,632.45</u>
<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the Claim:</b> CARES ACT Payroll Tax Deferral <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
2.25	<b>Priority creditor's name and address</b> DEPARTMENT OF THE TREASURY INTERNAL REVENUE SERVICE  OGDEN, UT 84201-0005  <b>Date or dates debt was incurred:</b> 11/27/20 <b>Last 4 digits of account number:</b> 8103  <b>Specify Code subsection of Priority unsecured claim:</b> 11 U.S.C. § 507(a)(8)	<u>\$3,698.94</u>	<u>\$3,698.94</u>
<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the Claim:</b> CARES ACT Payroll Tax Deferral <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
2.26	<b>Priority creditor's name and address</b> DEPARTMENT OF THE TREASURY INTERNAL REVENUE SERVICE  OGDEN, UT 84201-0005  <b>Date or dates debt was incurred:</b> 9/14/20 <b>Last 4 digits of account number:</b> 8103  <b>Specify Code subsection of Priority unsecured claim:</b> 11 U.S.C. § 507(a)(8)	<u>\$4,187.88</u>	<u>\$4,187.88</u>
<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the Claim:</b> CARES ACT Payroll Tax Deferral <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			

**Part 1: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.		Total Claim	Priority Amount
2.27	<b>Priority creditor's name and address</b> DEPARTMENT OF THE TREASURY INTERNAL REVENUE SERVICE  OGDEN, UT 84201-0005  <b>Date or dates debt was incurred:</b> 8/28/20 <b>Last 4 digits of account number:</b> 8103  <b>Specify Code subsection of Priority unsecured claim:</b> 11 U.S.C. § 507(a)(8)	\$4,199.66	\$4,199.66
<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the Claim:</b> CARES ACT Payroll Tax Deferral <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
2.28	<b>Priority creditor's name and address</b> DEPARTMENT OF THE TREASURY INTERNAL REVENUE SERVICE  OGDEN, UT 84201-0005  <b>Date or dates debt was incurred:</b> 10/29/20 <b>Last 4 digits of account number:</b> 8103  <b>Specify Code subsection of Priority unsecured claim:</b> 11 U.S.C. § 507(a)(8)	\$4,271.41	\$4,271.41
<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the Claim:</b> CARES ACT Payroll Tax Deferral <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
2.29	<b>Priority creditor's name and address</b> DEPARTMENT OF THE TREASURY INTERNAL REVENUE SERVICE  OGDEN, UT 84201-0005  <b>Date or dates debt was incurred:</b> 5/14/20 <b>Last 4 digits of account number:</b> 8103  <b>Specify Code subsection of Priority unsecured claim:</b> 11 U.S.C. § 507(a)(8)	\$4,274.43	\$4,274.43
<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the Claim:</b> CARES ACT Payroll Tax Deferral <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
2.30	<b>Priority creditor's name and address</b> DEPARTMENT OF THE TREASURY INTERNAL REVENUE SERVICE  OGDEN, UT 84201-0005  <b>Date or dates debt was incurred:</b> 6/12/20 <b>Last 4 digits of account number:</b> 8103  <b>Specify Code subsection of Priority unsecured claim:</b> 11 U.S.C. § 507(a)(8)	\$4,392.50	\$4,392.50
<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the Claim:</b> CARES ACT Payroll Tax Deferral <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
2.31	<b>Priority creditor's name and address</b> DEPARTMENT OF THE TREASURY INTERNAL REVENUE SERVICE  OGDEN, UT 84201-0005  <b>Date or dates debt was incurred:</b> 10/14/20 <b>Last 4 digits of account number:</b> 8103  <b>Specify Code subsection of Priority unsecured claim:</b> 11 U.S.C. § 507(a)(8)	\$4,399.54	\$4,399.54
<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the Claim:</b> CARES ACT Payroll Tax Deferral <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			

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Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.		Total Claim	Priority Amount
2.32	<b>Priority creditor's name and address</b> DEPARTMENT OF THE TREASURY INTERNAL REVENUE SERVICE  OGDEN, UT 84201-0005  <b>Date or dates debt was incurred:</b> 9/29/20 <b>Last 4 digits of account number:</b> 8103  <b>Specify Code subsection of Priority unsecured claim:</b> 11 U.S.C. § 507(a)(8)	<u>\$4,529.47</u>	<u>\$4,529.47</u>
<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the Claim:</b> CARES ACT Payroll Tax Deferral <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
2.33	<b>Priority creditor's name and address</b> DEPARTMENT OF THE TREASURY INTERNAL REVENUE SERVICE  OGDEN, UT 84201-0005  <b>Date or dates debt was incurred:</b> 5/7/20 <b>Last 4 digits of account number:</b> 8103  <b>Specify Code subsection of Priority unsecured claim:</b> 11 U.S.C. § 507(a)(8)	<u>\$4,847.84</u>	<u>\$4,847.84</u>
<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the Claim:</b> CARES ACT Payroll Tax Deferral <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
2.34	<b>Priority creditor's name and address</b> DEPARTMENT OF THE TREASURY INTERNAL REVENUE SERVICE  OGDEN, UT 84201-0005  <b>Date or dates debt was incurred:</b> 4/14/20 <b>Last 4 digits of account number:</b> 8103  <b>Specify Code subsection of Priority unsecured claim:</b> 11 U.S.C. § 507(a)(8)	<u>\$5,009.04</u>	<u>\$5,009.04</u>
<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the Claim:</b> CARES ACT Payroll Tax Deferral <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
2.35	<b>Priority creditor's name and address</b> DEPARTMENT OF THE TREASURY INTERNAL REVENUE SERVICE  OGDEN, UT 84201-0005  <b>Date or dates debt was incurred:</b> 5/28/20 <b>Last 4 digits of account number:</b> 8103  <b>Specify Code subsection of Priority unsecured claim:</b> 11 U.S.C. § 507(a)(8)	<u>\$5,238.29</u>	<u>\$5,238.29</u>
<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the Claim:</b> CARES ACT Payroll Tax Deferral <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
2.36	<b>Priority creditor's name and address</b> DEPARTMENT OF THE TREASURY INTERNAL REVENUE SERVICE  OGDEN, UT 84201-0005  <b>Date or dates debt was incurred:</b> 7/16/20 <b>Last 4 digits of account number:</b> 8103  <b>Specify Code subsection of Priority unsecured claim:</b> 11 U.S.C. § 507(a)(8)	<u>\$6,052.89</u>	<u>\$6,052.89</u>
<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the Claim:</b> CARES ACT Payroll Tax Deferral <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			

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Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.		Total Claim	Priority Amount
2.37	<b>Priority creditor's name and address</b> DEPARTMENT OF THE TREASURY INTERNAL REVENUE SERVICE  OGDEN, UT 84201-0005  <b>Date or dates debt was incurred:</b> 12/17/20 <b>Last 4 digits of account number:</b> 8103  <b>Specify Code subsection of Priority unsecured claim:</b> 11 U.S.C. § 507(a)(8)	<u>\$7,557.12</u>	<u>\$7,557.12</u>
<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the Claim:</b> CARES ACT Payroll Tax Deferral  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
2.38	<b>Priority creditor's name and address</b> DEPARTMENT OF THE TREASURY INTERNAL REVENUE SERVICE  OGDEN, UT 84201-0005  <b>Date or dates debt was incurred:</b> 7/2/20 <b>Last 4 digits of account number:</b> 8103  <b>Specify Code subsection of Priority unsecured claim:</b> 11 U.S.C. § 507(a)(8)	<u>\$7,927.14</u>	<u>\$7,927.14</u>
<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the Claim:</b> CARES ACT Payroll Tax Deferral  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
2.39	<b>Priority creditor's name and address</b> DEPARTMENT OF THE TREASURY INTERNAL REVENUE SERVICE  OGDEN, UT 84201-0005  <b>Date or dates debt was incurred:</b> 7/30/20 <b>Last 4 digits of account number:</b> 8103  <b>Specify Code subsection of Priority unsecured claim:</b> 11 U.S.C. § 507(a)(8)	<u>\$7,992.11</u>	<u>\$7,992.11</u>
<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the Claim:</b> CARES ACT Payroll Tax Deferral  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
2.40	<b>Priority creditor's name and address</b> DEPARTMENT OF THE TREASURY INTERNAL REVENUE SERVICE  OGDEN, UT 84201-0005  <b>Date or dates debt was incurred:</b> 5/21/20 <b>Last 4 digits of account number:</b> 8103  <b>Specify Code subsection of Priority unsecured claim:</b> 11 U.S.C. § 507(a)(8)	<u>\$8,634.10</u>	<u>\$8,634.10</u>
<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the Claim:</b> CARES ACT Payroll Tax Deferral  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
2.41	<b>Priority creditor's name and address</b> DEPARTMENT OF THE TREASURY INTERNAL REVENUE SERVICE  OGDEN, UT 84201-0005  <b>Date or dates debt was incurred:</b> 8/27/20 <b>Last 4 digits of account number:</b> 8103  <b>Specify Code subsection of Priority unsecured claim:</b> 11 U.S.C. § 507(a)(8)	<u>\$8,901.33</u>	<u>\$8,901.33</u>
<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the Claim:</b> CARES ACT Payroll Tax Deferral  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			

**Part 1: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.		Total Claim	Priority Amount
2.42	<b>Priority creditor's name and address</b> DEPARTMENT OF THE TREASURY INTERNAL REVENUE SERVICE  OGDEN, UT 84201-0005  <b>Date or dates debt was incurred:</b> 4/23/20 <b>Last 4 digits of account number:</b> 8103  <b>Specify Code subsection of Priority unsecured claim:</b> 11 U.S.C. § 507(a)(8)	<u>\$9,266.52</u>	<u>\$9,266.52</u>
<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the Claim:</b> CARES ACT Payroll Tax Deferral <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
2.43	<b>Priority creditor's name and address</b> DEPARTMENT OF THE TREASURY INTERNAL REVENUE SERVICE  OGDEN, UT 84201-0005  <b>Date or dates debt was incurred:</b> 9/10/20 <b>Last 4 digits of account number:</b> 8103  <b>Specify Code subsection of Priority unsecured claim:</b> 11 U.S.C. § 507(a)(8)	<u>\$9,361.81</u>	<u>\$9,361.81</u>
<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the Claim:</b> CARES ACT Payroll Tax Deferral <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
2.44	<b>Priority creditor's name and address</b> DEPARTMENT OF THE TREASURY INTERNAL REVENUE SERVICE  OGDEN, UT 84201-0005  <b>Date or dates debt was incurred:</b> 12/3/20 <b>Last 4 digits of account number:</b> 8103  <b>Specify Code subsection of Priority unsecured claim:</b> 11 U.S.C. § 507(a)(8)	<u>\$9,387.61</u>	<u>\$9,387.61</u>
<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the Claim:</b> CARES ACT Payroll Tax Deferral <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
2.45	<b>Priority creditor's name and address</b> DEPARTMENT OF THE TREASURY INTERNAL REVENUE SERVICE  OGDEN, UT 84201-0005  <b>Date or dates debt was incurred:</b> 9/24/20 <b>Last 4 digits of account number:</b> 8103  <b>Specify Code subsection of Priority unsecured claim:</b> 11 U.S.C. § 507(a)(8)	<u>\$10,003.54</u>	<u>\$10,003.54</u>
<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the Claim:</b> CARES ACT Payroll Tax Deferral <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
2.46	<b>Priority creditor's name and address</b> DEPARTMENT OF THE TREASURY INTERNAL REVENUE SERVICE  OGDEN, UT 84201-0005  <b>Date or dates debt was incurred:</b> 6/4/20 <b>Last 4 digits of account number:</b> 8103  <b>Specify Code subsection of Priority unsecured claim:</b> 11 U.S.C. § 507(a)(8)	<u>\$10,023.01</u>	<u>\$10,023.01</u>
<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the Claim:</b> CARES ACT Payroll Tax Deferral <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			

**Part 1: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.		Total Claim	Priority Amount
2.47	<b>Priority creditor's name and address</b> DEPARTMENT OF THE TREASURY INTERNAL REVENUE SERVICE  OGDEN, UT 84201-0005  <b>Date or dates debt was incurred:</b> 10/8/20 <b>Last 4 digits of account number:</b> 8103  <b>Specify Code subsection of Priority unsecured claim:</b> 11 U.S.C. § 507(a)(8)	<u>\$10,103.74</u>	<u>\$10,103.74</u>
<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the Claim:</b> CARES ACT Payroll Tax Deferral <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
2.48	<b>Priority creditor's name and address</b> DEPARTMENT OF THE TREASURY INTERNAL REVENUE SERVICE  OGDEN, UT 84201-0005  <b>Date or dates debt was incurred:</b> 6/18/20 <b>Last 4 digits of account number:</b> 8103  <b>Specify Code subsection of Priority unsecured claim:</b> 11 U.S.C. § 507(a)(8)	<u>\$10,267.59</u>	<u>\$10,267.59</u>
<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the Claim:</b> CARES ACT Payroll Tax Deferral <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
2.49	<b>Priority creditor's name and address</b> DEPARTMENT OF THE TREASURY INTERNAL REVENUE SERVICE  OGDEN, UT 84201-0005  <b>Date or dates debt was incurred:</b> 11/19/20 <b>Last 4 digits of account number:</b> 8103  <b>Specify Code subsection of Priority unsecured claim:</b> 11 U.S.C. § 507(a)(8)	<u>\$10,297.74</u>	<u>\$10,297.74</u>
<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the Claim:</b> CARES ACT Payroll Tax Deferral <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
2.50	<b>Priority creditor's name and address</b> DEPARTMENT OF THE TREASURY INTERNAL REVENUE SERVICE  OGDEN, UT 84201-0005  <b>Date or dates debt was incurred:</b> 10/22/20 <b>Last 4 digits of account number:</b> 8103  <b>Specify Code subsection of Priority unsecured claim:</b> 11 U.S.C. § 507(a)(8)	<u>\$10,368.91</u>	<u>\$10,368.91</u>
<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the Claim:</b> CARES ACT Payroll Tax Deferral <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
2.51	<b>Priority creditor's name and address</b> DEPARTMENT OF THE TREASURY INTERNAL REVENUE SERVICE  OGDEN, UT 84201-0005  <b>Date or dates debt was incurred:</b> 11/5/20 <b>Last 4 digits of account number:</b> 8103  <b>Specify Code subsection of Priority unsecured claim:</b> 11 U.S.C. § 507(a)(8)	<u>\$10,584.06</u>	<u>\$10,584.06</u>
<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the Claim:</b> CARES ACT Payroll Tax Deferral <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			

**Part 1: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.		Total Claim	Priority Amount
2.52	<b>Priority creditor's name and address</b> DEPARTMENT OF THE TREASURY INTERNAL REVENUE SERVICE  OGDEN, UT 84201-0005  <b>Date or dates debt was incurred:</b> 8/13/20 <b>Last 4 digits of account number:</b> 8103  <b>Specify Code subsection of Priority unsecured claim:</b> 11 U.S.C. § 507(a)(8)	<u>\$11,725.72</u>	<u>\$11,725.72</u>
<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the Claim:</b> CARES ACT Payroll Tax Deferral <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
2.53	<b>Priority creditor's name and address</b> DEPARTMENT OF THE TREASURY INTERNAL REVENUE SERVICE  OGDEN, UT 84201-0005  <b>Date or dates debt was incurred:</b> 4/9/20 <b>Last 4 digits of account number:</b> 8103  <b>Specify Code subsection of Priority unsecured claim:</b> 11 U.S.C. § 507(a)(8)	<u>\$13,928.92</u>	<u>\$13,928.92</u>
<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the Claim:</b> CARES ACT Payroll Tax Deferral <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
2.54	<b>Priority creditor's name and address</b> DO, PHONG ADDRESS ON FILE  <b>Date or dates debt was incurred:</b> 4/5/21 <b>Last 4 digits of account number:</b> 5329  <b>Specify Code subsection of Priority unsecured claim:</b> 11 U.S.C. § 507(a)(4)	<u>\$5,073.76</u>	<u>\$5,073.76</u>
<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the Claim:</b> Wages, Benefits, PTO, and Charitable Deductions <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
2.55	<b>Priority creditor's name and address</b> EMERSON, ROBERT ADDRESS ON FILE  <b>Date or dates debt was incurred:</b> 4/5/21 <b>Last 4 digits of account number:</b> 5215  <b>Specify Code subsection of Priority unsecured claim:</b> 11 U.S.C. § 507(a)(4)	<u>\$5,160.78</u>	<u>\$5,160.78</u>
<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the Claim:</b> Wages, Benefits, PTO, and Charitable Deductions <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
2.56	<b>Priority creditor's name and address</b> FEDERAL UNEMPLOYMENT TAX LIABILITY U.S. DEPARTMENT OF LABOR 200 CONSTITUTION AVE NW WASHINGTON, DC 20210  <b>Date or dates debt was incurred:</b> 4/5/21 <b>Last 4 digits of account number:</b> 8103  <b>Specify Code subsection of Priority unsecured claim:</b> 11 U.S.C. § 507(a)(8)	<u>\$84.95</u>	<u>\$84.95</u>
<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the Claim:</b> Unemployment <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			



Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.				Total Claim	Priority Amount
2.57	Priority creditor's name and address			\$25,325.69	\$13,650.00
	FORD, ANDREW ADDRESS ON FILE		As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the Claim: Wages, Benefits, PTO, and Charitable Deductions		
	Date or dates debt was incurred:	4/5/21	Is the claim subject to offset?		
	Last 4 digits of account number:	5082	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	Specify Code subsection of Priority unsecured claim:	11 U.S.C. § 507(a)(4)			
2.58	Priority creditor's name and address			\$21,604.67	\$13,650.00
	HACKENBURG, FRANK ADDRESS ON FILE		As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the Claim: Wages, Benefits, PTO, and Charitable Deductions		
	Date or dates debt was incurred:	4/5/21	Is the claim subject to offset?		
	Last 4 digits of account number:	1363	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	Specify Code subsection of Priority unsecured claim:	11 U.S.C. § 507(a)(4)			
2.59	Priority creditor's name and address			\$7,755.11	\$7,755.11
	HALE, BRIAN ADDRESS ON FILE		As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the Claim: Wages, Benefits, PTO, and Charitable Deductions		
	Date or dates debt was incurred:	4/5/21	Is the claim subject to offset?		
	Last 4 digits of account number:	5857	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	Specify Code subsection of Priority unsecured claim:	11 U.S.C. § 507(a)(4)			
2.60	Priority creditor's name and address			\$2,879.01	\$2,879.01
	HANISCH, GORDON ADDRESS ON FILE		As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the Claim: Wages, Benefits, PTO, and Charitable Deductions		
	Date or dates debt was incurred:	4/5/21	Is the claim subject to offset?		
	Last 4 digits of account number:	6152	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	Specify Code subsection of Priority unsecured claim:	11 U.S.C. § 507(a)(4)			
2.61	Priority creditor's name and address			\$13,240.20	\$13,240.20
	JOE, TYLER ADDRESS ON FILE		As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the Claim: Wages, Benefits, PTO, and Charitable Deductions		
	Date or dates debt was incurred:	4/5/21	Is the claim subject to offset?		
	Last 4 digits of account number:	5140	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	Specify Code subsection of Priority unsecured claim:	11 U.S.C. § 507(a)(4)			

**Part 1: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.		Total Claim	Priority Amount
2.62	<b>Priority creditor's name and address</b> JOY, DAVALYNN ADDRESS ON FILE  <b>Date or dates debt was incurred:</b> 4/5/21 <b>Last 4 digits of account number:</b> 5890  <b>Specify Code subsection of Priority unsecured claim:</b> 11 U.S.C. § 507(a)(4)	<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the Claim:</b> Wages, Benefits, PTO, and Charitable Deductions  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$8,683.40</u> <u>\$8,683.40</u>
2.63	<b>Priority creditor's name and address</b> KEOHAVONG, NGEUNE ADDRESS ON FILE  <b>Date or dates debt was incurred:</b> 4/5/21 <b>Last 4 digits of account number:</b> 1639  <b>Specify Code subsection of Priority unsecured claim:</b> 11 U.S.C. § 507(a)(4)	<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the Claim:</b> Wages, Benefits, PTO, and Charitable Deductions  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$6,779.58</u> <u>\$6,779.58</u>
2.64	<b>Priority creditor's name and address</b> LANE, COLTON ADDRESS ON FILE  <b>Date or dates debt was incurred:</b> 4/5/21 <b>Last 4 digits of account number:</b> 5874  <b>Specify Code subsection of Priority unsecured claim:</b> 11 U.S.C. § 507(a)(4)	<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the Claim:</b> Wages, Benefits, PTO, and Charitable Deductions  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$5,675.46</u> <u>\$5,675.46</u>
2.65	<b>Priority creditor's name and address</b> LE, HONG ADDRESS ON FILE  <b>Date or dates debt was incurred:</b> 4/5/21 <b>Last 4 digits of account number:</b> 6020  <b>Specify Code subsection of Priority unsecured claim:</b> 11 U.S.C. § 507(a)(4)	<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the Claim:</b> Wages, Benefits, PTO, and Charitable Deductions  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$5,482.23</u> <u>\$5,482.23</u>
2.66	<b>Priority creditor's name and address</b> LE, NGHIA QUY ADDRESS ON FILE  <b>Date or dates debt was incurred:</b> 4/5/21 <b>Last 4 digits of account number:</b> 1185  <b>Specify Code subsection of Priority unsecured claim:</b> 11 U.S.C. § 507(a)(4)	<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the Claim:</b> Wages, Benefits, PTO, and Charitable Deductions  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$15,250.44</u> <u>\$13,650.00</u>

**Part 1: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.		Total Claim	Priority Amount
2.67	<b>Priority creditor's name and address</b> LOIBL, AARON ADDRESS ON FILE  <b>Date or dates debt was incurred:</b> 4/5/21 <b>Last 4 digits of account number:</b> 6128  <b>Specify Code subsection of Priority unsecured claim:</b> 11 U.S.C. § 507(a)(4)	<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the Claim:</b> Wages, Benefits, PTO, and Charitable Deductions  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$1,907.37</u> <u>\$1,907.37</u>
2.68	<b>Priority creditor's name and address</b> LYDEN, WILLIAM ADDRESS ON FILE  <b>Date or dates debt was incurred:</b> 4/5/21 <b>Last 4 digits of account number:</b> 6030  <b>Specify Code subsection of Priority unsecured claim:</b> 11 U.S.C. § 507(a)(4)	<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the Claim:</b> Wages, Benefits, PTO, and Charitable Deductions  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$3,446.66</u> <u>\$3,446.66</u>
2.69	<b>Priority creditor's name and address</b> MATTAL, KEVIN ADDRESS ON FILE  <b>Date or dates debt was incurred:</b> 4/5/21 <b>Last 4 digits of account number:</b> 1543  <b>Specify Code subsection of Priority unsecured claim:</b> 11 U.S.C. § 507(a)(4)	<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the Claim:</b> Wages, Benefits, PTO, and Charitable Deductions  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$6,687.43</u> <u>\$6,687.43</u>
2.70	<b>Priority creditor's name and address</b> MAXWELL, LAYNE ADDRESS ON FILE  <b>Date or dates debt was incurred:</b> 4/5/21 <b>Last 4 digits of account number:</b> 1375  <b>Specify Code subsection of Priority unsecured claim:</b> 11 U.S.C. § 507(a)(4)	<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the Claim:</b> Wages, Benefits, PTO, and Charitable Deductions  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$5,032.82</u> <u>\$5,032.82</u>
2.71	<b>Priority creditor's name and address</b> MCCLURE, ROSS ADDRESS ON FILE  <b>Date or dates debt was incurred:</b> 4/5/21 <b>Last 4 digits of account number:</b> 1642  <b>Specify Code subsection of Priority unsecured claim:</b> 11 U.S.C. § 507(a)(4)	<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the Claim:</b> Wages, Benefits, PTO, and Charitable Deductions  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$14,987.13</u> <u>\$13,650.00</u>

Priority Amount

2.72	<b>Priority creditor's name and address</b> MCCORKLE, DONALD ADDRESS ON FILE	<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the Claim:</b> Wages, Benefits, PTO, and Charitable Deductions	<u>\$11,865.27</u>	<u>\$11,865.27</u>
	<b>Date or dates debt was incurred:</b> 4/5/21 <b>Last 4 digits of account number:</b> 5172  <b>Specify Code subsection of Priority unsecured claim:</b> 11 U.S.C. § 507(a)(4)	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

2.73	<b>Priority creditor's name and address</b> MEDICARE TAX LIABILITY MEDICARE CONTACT CENTER OPERATIONS PO BOX 1270 LAWRENCE, KS 66044	<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the Claim:</b> Medicare	<u>\$6,435.19</u>	<u>\$6,435.19</u>
	<b>Date or dates debt was incurred:</b> 4/5/21 <b>Last 4 digits of account number:</b> 8103 <b>Specify Code subsection of Priority unsecured claim:</b> 11 U.S.C. § 507(a)(8)	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

2.74	<b>Priority creditor's name and address</b> MOSQUEDA, RICARDO ADDRESS ON FILE	<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<u>\$3,369.33</u>	<u>\$3,369.33</u>
	<b>Date or dates debt was incurred:</b> 4/5/21 <b>Last 4 digits of account number:</b> 5859  <b>Specify Code subsection of Priority unsecured claim:</b> 11 U.S.C. § 507(a)(4)	<b>Basis for the Claim:</b> Wages, Benefits, PTO, and Charitable Deductions  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

2.75	<b>Priority creditor's name and address</b> NGUYEN, PAUL S ADDRESS ON FILE	<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the Claim:</b> Wages, Benefits, PTO, and Charitable Deductions	<u>\$9,846.55</u>	<u>\$9,846.55</u>
	<b>Date or dates debt was incurred:</b> 4/5/21 <b>Last 4 digits of account number:</b> 2140 <b>Specify Code subsection of Priority unsecured claim:</b> 11 U.S.C. § 507(a)(4)	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

2.76	<b>Priority creditor's name and address</b> NGUYEN, QUANG ADDRESS ON FILE	<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<u>\$9,718.63</u>	<u>\$9,718.63</u>
	<b>Date or dates debt was incurred:</b> 4/5/21 <b>Last 4 digits of account number:</b> 1583  <b>Specify Code subsection of Priority unsecured claim:</b> 11 U.S.C. § 507(a)(4)	<b>Basis for the Claim:</b> Wages, Benefits, PTO, and Charitable Deductions  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

**Priority Amount**

2.77	Priority creditor's name and address PEARSON, MELVIN ADDRESS ON FILE		As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the Claim: Wages, Benefits, PTO, and Charitable Deductions	\$9,643.73	\$9,643.73
	Date or dates debt was incurred: 4/5/21		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	Last 4 digits of account number: 5139				
	Specify Code subsection of Priority unsecured claim: 11 U.S.C. § 507(a)(4)				
2.78	Priority creditor's name and address PENNY, COURTNEY ADDRESS ON FILE		As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the Claim: Wages, Benefits, PTO, and Charitable Deductions	\$2,235.68	\$2,235.68
	Date or dates debt was incurred: 4/5/21		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	Last 4 digits of account number: 6178				
	Specify Code subsection of Priority unsecured claim: 11 U.S.C. § 507(a)(4)				
2.79	Priority creditor's name and address RANDLEAS, ELY ADDRESS ON FILE		As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the Claim: Wages, Benefits, PTO, and Charitable Deductions	\$14,944.69	\$13,650.00
	Date or dates debt was incurred: 4/5/21		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	Last 4 digits of account number: 5111				
	Specify Code subsection of Priority unsecured claim: 11 U.S.C. § 507(a)(4)				
2.80	Priority creditor's name and address RUSSELL, PATRICK ADDRESS ON FILE		As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the Claim: Wages, Benefits, PTO, and Charitable Deductions	\$5,324.81	\$5,324.81
	Date or dates debt was incurred: 4/5/21		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	Last 4 digits of account number: 5051				
	Specify Code subsection of Priority unsecured claim: 11 U.S.C. § 507(a)(4)				
2.81	Priority creditor's name and address SALAZAR, JEREMY ADDRESS ON FILE		As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the Claim: Wages, Benefits, PTO, and Charitable Deductions	\$4,771.51	\$4,771.51
	Date or dates debt was incurred: 4/5/21		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	Last 4 digits of account number: 6190				
	Specify Code subsection of Priority unsecured claim: 11 U.S.C. § 507(a)(4)				

**Part 1: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.		Total Claim	Priority Amount
2.82	<b>Priority creditor's name and address</b> SANFORD, ROBERT ADDRESS ON FILE  <b>Date or dates debt was incurred:</b> 4/5/21 <b>Last 4 digits of account number:</b> 1289  <b>Specify Code subsection of Priority unsecured claim:</b> 11 U.S.C. § 507(a)(4)	<u>\$22,983.14</u>	<u>\$13,650.00</u>
<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the Claim:</b> Wages, Benefits, PTO, and Charitable Deductions  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
2.83	<b>Priority creditor's name and address</b> SCOTT, KALE ADDRESS ON FILE  <b>Date or dates debt was incurred:</b> 4/5/21 <b>Last 4 digits of account number:</b> 5250  <b>Specify Code subsection of Priority unsecured claim:</b> 11 U.S.C. § 507(a)(4)	<u>\$2,191.42</u>	<u>\$2,191.42</u>
<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the Claim:</b> Wages, Benefits, PTO, and Charitable Deductions  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
2.84	<b>Priority creditor's name and address</b> SOCIAL SECURITY TAX LIABILITY SOCIAL SECURITY ADMINISTRATION 1100 WEST HIGH RISE 6401 SECURITY BLVD. BALTIMORE, MD 21235  <b>Date or dates debt was incurred:</b> 4/5/21 <b>Last 4 digits of account number:</b> 8103  <b>Specify Code subsection of Priority unsecured claim:</b> 11 U.S.C. § 507(a)(8)	<u>\$27,516.08</u>	<u>\$27,516.08</u>
<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the Claim:</b> Social Security  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
2.85	<b>Priority creditor's name and address</b> SOWELL, ANDRE ADDRESS ON FILE  <b>Date or dates debt was incurred:</b> 4/5/21 <b>Last 4 digits of account number:</b> 5851  <b>Specify Code subsection of Priority unsecured claim:</b> 11 U.S.C. § 507(a)(4)	<u>\$4,364.55</u>	<u>\$4,364.55</u>
<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the Claim:</b> Wages, Benefits, PTO, and Charitable Deductions  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
2.86	<b>Priority creditor's name and address</b> STOUT, TERI ADDRESS ON FILE  <b>Date or dates debt was incurred:</b> 4/5/21 <b>Last 4 digits of account number:</b> 6002  <b>Specify Code subsection of Priority unsecured claim:</b> 11 U.S.C. § 507(a)(4)	<u>\$4,672.20</u>	<u>\$4,672.20</u>
<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the Claim:</b> Wages, Benefits, PTO, and Charitable Deductions  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			

**Part 1: Additional Page**

	Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.	Total Claim	Priority Amount
2.87	<b>Priority creditor's name and address</b> SUNTHEIMER, JOSEPH ADDRESS ON FILE  <div style="display: flex; justify-content: space-between;"> <div> <b>Date or dates debt was incurred:</b> 4/5/21  <b>Last 4 digits of account number:</b> 1538   <b>Specify Code subsection of Priority unsecured claim:</b> 11 U.S.C. § 507(a)(4)               </div> <div> <b>As of the petition filing date, the claim is:</b>                Check all that apply.  <input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed  <b>Basis for the Claim:</b> Wages, Benefits, PTO, and Charitable Deductions   <b>Is the claim subject to offset?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes               </div> </div>	\$3,358.56	\$3,358.56
2.88	<b>Priority creditor's name and address</b> TRICKEL, CRISTINA ADDRESS ON FILE  <div style="display: flex; justify-content: space-between;"> <div> <b>Date or dates debt was incurred:</b> 4/5/21  <b>Last 4 digits of account number:</b> 5109   <b>Specify Code subsection of Priority unsecured claim:</b> 11 U.S.C. § 507(a)(4)               </div> <div> <b>As of the petition filing date, the claim is:</b>                Check all that apply.  <input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed  <b>Basis for the Claim:</b> Wages, Benefits, PTO, and Charitable Deductions   <b>Is the claim subject to offset?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes               </div> </div>	\$3,893.89	\$3,893.89
2.89	<b>Priority creditor's name and address</b> UNEMPLOYMENT KANSAS TAX LIABILITY KANSAS UNEMPLOYMENT CONTACT CENTER P.O. BOX 3539 TOPEKA, KS 66601  <div style="display: flex; justify-content: space-between;"> <div> <b>Date or dates debt was incurred:</b> 4/5/21  <b>Last 4 digits of account number:</b> 8644   <b>Specify Code subsection of Priority unsecured claim:</b> 11 U.S.C. § 507(a)(8)               </div> <div> <b>As of the petition filing date, the claim is:</b>                Check all that apply.  <input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed  <b>Basis for the Claim:</b> Unemployment   <b>Is the claim subject to offset?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes               </div> </div>	\$1,631.52	\$1,631.52
2.90	<b>Priority creditor's name and address</b> VELASQUEZ, JACOB ADDRESS ON FILE  <div style="display: flex; justify-content: space-between;"> <div> <b>Date or dates debt was incurred:</b> 4/5/21  <b>Last 4 digits of account number:</b> 6171   <b>Specify Code subsection of Priority unsecured claim:</b> 11 U.S.C. § 507(a)(4)               </div> <div> <b>As of the petition filing date, the claim is:</b>                Check all that apply.  <input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed  <b>Basis for the Claim:</b> Wages, Benefits, PTO, and Charitable Deductions   <b>Is the claim subject to offset?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes               </div> </div>	\$2,897.38	\$2,897.38
2.91	<b>Priority creditor's name and address</b> VOTH, AUSTIN ADDRESS ON FILE  <div style="display: flex; justify-content: space-between;"> <div> <b>Date or dates debt was incurred:</b> 4/5/21  <b>Last 4 digits of account number:</b> 5142   <b>Specify Code subsection of Priority unsecured claim:</b> 11 U.S.C. § 507(a)(4)               </div> <div> <b>As of the petition filing date, the claim is:</b>                Check all that apply.  <input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed  <b>Basis for the Claim:</b> Wages, Benefits, PTO, and Charitable Deductions   <b>Is the claim subject to offset?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes               </div> </div>	\$5,196.08	\$5,196.08

**Part 1: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.		Total Claim	Priority Amount
2.92	<b>Priority creditor's name and address</b> WADE, JUSTIN ADDRESS ON FILE  <b>Date or dates debt was incurred:</b> 4/5/21 <b>Last 4 digits of account number:</b> 5199  <b>Specify Code subsection of Priority unsecured claim:</b> 11 U.S.C. § 507(a)(4)	<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the Claim:</b> Wages, Benefits, PTO, and Charitable Deductions  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$6,568.17</u> <u>\$6,568.17</u>
2.93	<b>Priority creditor's name and address</b> WALLACE, TONYA ADDRESS ON FILE  <b>Date or dates debt was incurred:</b> 4/5/21 <b>Last 4 digits of account number:</b> 5178  <b>Specify Code subsection of Priority unsecured claim:</b> 11 U.S.C. § 507(a)(4)	<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the Claim:</b> Wages, Benefits, PTO, and Charitable Deductions  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$3,923.35</u> <u>\$3,923.35</u>
2.94	<b>Priority creditor's name and address</b> WERNER, KEVIN ADDRESS ON FILE  <b>Date or dates debt was incurred:</b> 4/5/21 <b>Last 4 digits of account number:</b> 1637  <b>Specify Code subsection of Priority unsecured claim:</b> 11 U.S.C. § 507(a)(4)	<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the Claim:</b> Wages, Benefits, PTO, and Charitable Deductions  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$10,906.90</u> <u>\$10,906.90</u>
2.95	<b>Priority creditor's name and address</b> WHITE, CHELSEY ADDRESS ON FILE  <b>Date or dates debt was incurred:</b> 4/5/21 <b>Last 4 digits of account number:</b> 1521  <b>Specify Code subsection of Priority unsecured claim:</b> 11 U.S.C. § 507(a)(4)	<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the Claim:</b> Wages, Benefits, PTO, and Charitable Deductions  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$4,553.49</u> <u>\$4,553.49</u>
2.96	<b>Priority creditor's name and address</b> WILLIAMS, ROY ADDRESS ON FILE  <b>Date or dates debt was incurred:</b> 4/5/21 <b>Last 4 digits of account number:</b> 1621  <b>Specify Code subsection of Priority unsecured claim:</b> 11 U.S.C. § 507(a)(4)	<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the Claim:</b> Wages, Benefits, PTO, and Charitable Deductions  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$15,522.49</u> <u>\$13,650.00</u>



**Part 1: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.		Total Claim	Priority Amount
2.97	<b>Priority creditor's name and address</b> YUNKER, TRAVIS ADDRESS ON FILE          <b>Date or dates debt was incurred:</b> 4/5/21  <b>Last 4 digits of account number:</b> 6084   <b>Specify Code subsection of Priority unsecured claim:</b> 11 U.S.C. § 507(a)(4)	<u>\$3,460.53</u>	<u>\$3,460.53</u>

**As of the petition filing date, the claim is:**  
 Check all that apply.  
☐ Contingent  
☐ Unliquidated  
☐ Disputed  
**Basis for the Claim:** Wages, Benefits, PTO, and Charitable Deductions  
**Is the claim subject to offset?**  
☒ No  
☐ Yes

**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

			Amount of claim
3.1 Nonpriority creditor's name and mailing address			
3P PROCESSING INC			
Creditor Name			
Creditor's Notice name			
DEPT. # 10434			
Address			
P.O BOX 87618			
CHICAGO IL 60680-0618			
City	State	ZIP Code	
Country			
Date or dates debt was incurred			
Various			
Last 4 digits of account number			
As of the petition filing date, the claim is: \$			920.00
Check all that apply.			
<input type="checkbox"/> Contingent			
<input type="checkbox"/> Unliquidated			
<input type="checkbox"/> Disputed			
Basis for the claim:			
Trade			
Is the claim subject to offset?			
<input checked="" type="checkbox"/> No			
<input type="checkbox"/> Yes			
3.2 Nonpriority creditor's name and mailing address			
AERO FABRICATIONS LTD.			
Creditor Name			
Creditor's Notice name			
COMMON LANE			
Address			
WATNALL			
NOTTINGHAM NG16 1HD			
City	State	ZIP Code	
UNITED KINGDOM			
Country			
Date or dates debt was incurred			
Various			
Last 4 digits of account number			
As of the petition filing date, the claim is: \$			21,136.36
Check all that apply.			
<input type="checkbox"/> Contingent			
<input type="checkbox"/> Unliquidated			
<input type="checkbox"/> Disputed			
Basis for the claim:			
Trade			
Is the claim subject to offset?			
<input checked="" type="checkbox"/> No			
<input type="checkbox"/> Yes			

Debtor: TECT Hypervelocity, Inc.

Case number (if known): 21-10675

Name

## 3.3 Nonpriority creditor's name and mailing address

AIRGAS - MID SOUTH INC

Creditor Name

Creditor's Notice name

PO BOX 734671

Address

DALLAS

TX

75373-4671

City

State

ZIP Code

Country

## Date or dates debt was incurred

Various

Last 4 digits of account  
number

As of the petition filing date, the claim is: \$ 1,530.39

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

## Basis for the claim:

Trade

## 3.4 Nonpriority creditor's name and mailing address

ALBERTSON &amp; HEIN

Creditor Name

Creditor's Notice name

3617 WALKER

Address

WICHITA

KS

67213

City

State

ZIP Code

Country

## Date or dates debt was incurred

Various

Last 4 digits of account  
number

As of the petition filing date, the claim is: \$ 20,910.40

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

## Basis for the claim:

Trade

## Is the claim subject to offset?

☒ No☐ Yes

Debtor: TECT Hypervelocity, Inc.

Case number (if known):

21-10675

Name

## 3.5 Nonpriority creditor's name and mailing address

ALL METAL SERVICES LTD

Creditor Name

Creditor's Notice name

UNIT 6 HORTON INDUSTRIAL PARK

Address

HORTON ROAD

WEST DRAYTON

MIDDLESEX

UB7 8JD

City

State

ZIP Code

UNITED KINGDOM

Country

## Date or dates debt was incurred

Various

Last 4 digits of account  
number

As of the petition filing date, the claim is: \$ 1,262,674.84

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

## Basis for the claim:

Trade

## Is the claim subject to offset?

☒ No☐ Yes

## 3.6 Nonpriority creditor's name and mailing address

ALUMINUM PRECISION PRODUCTS

Creditor Name

Creditor's Notice name

3333 W. WARNER AVE

Address

SANTA ANA

CA

92704

City

State

ZIP Code

Country

## Date or dates debt was incurred

Various

Last 4 digits of account  
number

As of the petition filing date, the claim is: \$ 293,419.70

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

## Basis for the claim:

Trade

## Is the claim subject to offset?

☒ No☐ Yes

Debtor: TECT Hypervelocity, Inc.

Case number (if known):

21-10675

Name

## 3.7 Nonpriority creditor's name and mailing address

AM CASTLE &amp; CO

Creditor Name

Creditor's Notice name

PO BOX 844262

Address

BOSTON

MA

02284-4262

City

State

ZIP Code

Country

## Date or dates debt was incurred

3/24/2021

Last 4 digits of account  
number

As of the petition filing date, the claim is: \$ 4,175.00

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

## Basis for the claim:

Trade

## 3.8 Nonpriority creditor's name and mailing address

AMI METALS INC

Creditor Name

Creditor's Notice name

PO BOX 952474

Address

ST LOUIS

MO

63195-2474

City

State

ZIP Code

Country

## Date or dates debt was incurred

Various

Last 4 digits of account  
number

As of the petition filing date, the claim is: \$ 15,101.93

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

## Basis for the claim:

Trade

## Is the claim subject to offset?

☒ No☐ Yes

Debtor: TECT Hypervelocity, Inc.

Case number (if known):

21-10675

Name

## 3.9 Nonpriority creditor's name and mailing address

ASSOCIATED INDUSTRIES INC

Creditor Name

Creditor's Notice name

225 WABASH

Address

WICHITA

KS

67214

City

State

ZIP Code

Country

## Date or dates debt was incurred

3/15/2021

Last 4 digits of account  
number

As of the petition filing date, the claim is: \$ 1,168.56

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

## Basis for the claim:

Trade

## 3.10 Nonpriority creditor's name and mailing address

AT&amp;T

Creditor Name

Creditor's Notice name

PO BOX 5001

Address

CAROL STREAM

IL

60197-5001

City

State

ZIP Code

Country

## Date or dates debt was incurred

3/19/2020

Last 4 digits of account  
number

As of the petition filing date, the claim is: \$ 57.38

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

## Basis for the claim:

Trade

## Is the claim subject to offset?

☒ No☐ Yes

Debtor: TECT Hypervelocity, Inc.

Case number (if known):

21-10675

Name

## 3.11 Nonpriority creditor's name and mailing address

AUTOMATION PLUS INC

Creditor Name

Creditor's Notice name

3409 W HARRY ST

Address

WICHITA

KS

67213

City

State

ZIP Code

Country

## Date or dates debt was incurred

Various

Last 4 digits of account  
number

As of the petition filing date, the claim is: \$ 535.00

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

## Basis for the claim:

Trade

## 3.12 Nonpriority creditor's name and mailing address

BERRY MATERIAL HANDLING CO

Creditor Name

Creditor's Notice name

4626 S. PALISADE AVE

Address

WICHITA

KS

67217

City

State

ZIP Code

Country

## Date or dates debt was incurred

3/19/2020

Last 4 digits of account  
number

As of the petition filing date, the claim is: \$ 651.86

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

## Basis for the claim:

Trade

## Is the claim subject to offset?

☒ No☐ Yes

Debtor: TECT Hypervelocity, Inc.

Case number (if known):

21-10675

Name

## 3.13 Nonpriority creditor's name and mailing address

BODYCOTE

Creditor Name

Creditor's Notice name

DEPT. 9692

Address

LOS ANGELES

CA

90084-9692

City

State

ZIP Code

Country

## Date or dates debt was incurred

Not Stated

Last 4 digits of account  
number

As of the petition filing date, the claim is: \$ 361.60

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

## Basis for the claim:

Trade

## 3.14 Nonpriority creditor's name and mailing address

BODYCOTE WEST

Creditor Name

Creditor's Notice name

PO BOX 201745

Address

DALLAS

TX

75320-1745

City

State

ZIP Code

Country

## Date or dates debt was incurred

3/17/2021

Last 4 digits of account  
number

As of the petition filing date, the claim is: \$ 2,425.00

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

## Basis for the claim:

Trade

## Is the claim subject to offset?

☒ No☐ Yes



Debtor: TECT Hypervelocity, Inc.

Case number (if known):

21-10675

Name

## 3.15 Nonpriority creditor's name and mailing address

Boeing

Creditor Name

Creditor's Notice name

100 North Riverside

Address

Chicago

IL

60606

City

State

ZIP Code

Country

## Date or dates debt was incurred

Various

Last 4 digits of account  
number

As of the petition filing date, the claim is: \$ 108,822.91

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

## Basis for the claim:

Materials Purchased

## 3.16 Nonpriority creditor's name and mailing address

BOEING ACCOM SALES SEATTL

Creditor Name

Creditor's Notice name

3707 M/S 38 - WJ

Address

SEATTLE

WA

98124-2207

City

State

ZIP Code

Country

## Date or dates debt was incurred

Various

Last 4 digits of account  
number

As of the petition filing date, the claim is: \$ 44,721.45

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

## Basis for the claim:

Materials Purchased

## Is the claim subject to offset?

☐ No☒ Yes

Debtor: TECT Hypervelocity, Inc.

Case number (if known):

21-10675

Name

3.17 **Nonpriority creditor's name and mailing address**

BOEING C/O TMX DIVISION

Creditor Name

Creditor's Notice name

PO BOX 277851

Address

ATLANTA

GA

30384-7851

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Not Stated

**Last 4 digits of account  
number****As of the petition filing date, the claim is:** \$ 532,178.46*Check all that apply.*☐ Contingent☐ Unliquidated☐ Disputed**Basis for the claim:**

Materials Purchased

3.18 **Nonpriority creditor's name and mailing address**

BOEING DISTRIBUTION SERVICES INC.

Creditor Name

Creditor's Notice name

88289 EXPEDITE WAY

Address

CHICAGO

IL

60695-0001

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account  
number****As of the petition filing date, the claim is:** \$ 21,210.38*Check all that apply.*☐ Contingent☐ Unliquidated☐ Disputed**Basis for the claim:**

Materials Purchased

**Is the claim subject to offset?**☐ No☒ Yes

Debtor: TECT Hypervelocity, Inc.

Case number (if known):

21-10675

Name

## 3.19 Nonpriority creditor's name and mailing address

CGTECH

Creditor Name

Creditor's Notice name

9000 RESEARCH DRIVE

Address

IRVINE

CA

92618

City

State

ZIP Code

Country

## Date or dates debt was incurred

Not Stated

Last 4 digits of account  
number

As of the petition filing date, the claim is: \$ 28,800.00

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

## Basis for the claim:

Trade

## 3.20 Nonpriority creditor's name and mailing address

CHROME PLUS INTERNATIONAL

Creditor Name

Creditor's Notice name

PO BOX 845324

Address

DALLAS

TX

75284-5234

City

State

ZIP Code

Country

## Date or dates debt was incurred

Not Stated

Last 4 digits of account  
number

As of the petition filing date, the claim is: \$ 6,762.45

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

## Basis for the claim:

Trade

## Is the claim subject to offset?

☒ No☐ Yes

Debtor: TECT Hypervelocity, Inc.

Case number (if known): 21-10675

Name

## 3.21 Nonpriority creditor's name and mailing address

CINTAS CORPORATION #451

Creditor Name

Creditor's Notice name

PO BOX 88005

Address

CHICAGO

IL

60680-1005

City

State

ZIP Code

Country

## Date or dates debt was incurred

Various

Last 4 digits of account  
number

As of the petition filing date, the claim is: \$ 1,179.97

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

## Basis for the claim:

Trade

## 3.22 Nonpriority creditor's name and mailing address

CITY OF PARK CITY

Creditor Name

Creditor's Notice name

1941 E. 61st N.

Address

PARK CITY

KS

67219

City

State

ZIP Code

Country

## Date or dates debt was incurred

Various

Last 4 digits of account  
number

As of the petition filing date, the claim is: \$ 248.92

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

## Basis for the claim:

Trade

## Is the claim subject to offset?

☒ No☐ Yes

Debtor: TECT Hypervelocity, Inc.

Case number (if known):

21-10675

Name

## 3.23 Nonpriority creditor's name and mailing address

COX-KENT &amp; ASSOCIATES, INC.

Creditor Name

Creditor's Notice name

2807 W. PAWNEE

Address

WICHITA

KS.

67217

City

State

ZIP Code

Country

## Date or dates debt was incurred

Various

Last 4 digits of account  
number

As of the petition filing date, the claim is: \$ 7,800.82

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

## Basis for the claim:

Trade

## 3.24 Nonpriority creditor's name and mailing address

DE LAGE LANDEN

Creditor Name

Creditor's Notice name

PO BOX 41602

Address

PHILADELPHIA

PA

19101-1602

City

State

ZIP Code

Country

## Date or dates debt was incurred

3/27/2021

Last 4 digits of account  
number

As of the petition filing date, the claim is: \$ 2,316.24

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

## Basis for the claim:

Trade

## Is the claim subject to offset?

☒ No☐ Yes

Debtor: TECT Hypervelocity, Inc.

Case number (if known):

21-10675

Name

## 3.25 Nonpriority creditor's name and mailing address

Department of Labor - OSHA

Creditor Name

Creditor's Notice name

200 Constitution Avenue, NW

Address

Washington

DC

20210

City

State

ZIP Code

Country

Date or dates debt was incurred

Last 4 digits of account  
number

As of the petition filing date, the claim is: \$

Undetermined

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim:

Litigation

## 3.26 Nonpriority creditor's name and mailing address

DIGITAL OFFICE SYSTEMS

Creditor Name

Creditor's Notice name

530 S. HYDRAULIC

Address

WICHITA

KS

67211

City

State

ZIP Code

Country

Date or dates debt was incurred

4/2/2021

Last 4 digits of account  
number

As of the petition filing date, the claim is: \$

483.81

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim:

Trade

Is the claim subject to offset?

☒ No☐ Yes

Debtor: TECT Hypervelocity, Inc.

Case number (if known):

21-10675

Name

## 3.27 Nonpriority creditor's name and mailing address

FERRELLGAS

Creditor Name

Creditor's Notice name

ACCT 56764890

Address

PO BOX 173940

DENVER

CO

80217-3940

City

State

ZIP Code

Country

## Date or dates debt was incurred

4/2/2021

Last 4 digits of account  
number

As of the petition filing date, the claim is: \$ 610.04

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

## Basis for the claim:

Trade

## 3.28 Nonpriority creditor's name and mailing address

FOUR STATE INDUSTRIAL SUPPLY

Creditor Name

Creditor's Notice name

2403 COUNTY LANE 137

Address

CARTHAGE

MO

64836

City

State

ZIP Code

Country

## Date or dates debt was incurred

Various

Last 4 digits of account  
number

As of the petition filing date, the claim is: \$ 6,474.06

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

## Basis for the claim:

Trade

## Is the claim subject to offset?

☒ No☐ Yes

Debtor: TECT Hypervelocity, Inc.

Case number (if known):

21-10675

Name

## 3.29 Nonpriority creditor's name and mailing address

FUTURE METALS LLC

Creditor Name

Creditor's Notice name

P O BOX 98667

Address

CHICAGO

IL

60693

City

State

ZIP Code

Country

## Date or dates debt was incurred

3/17/2021

Last 4 digits of account  
number

As of the petition filing date, the claim is: \$ 16,399.36

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

## Basis for the claim:

Trade

## 3.29 Nonpriority creditor's name and mailing address

GALAXIE BUSINESS EQUIPMENT, INC

Creditor Name

Creditor's Notice name

913 MAIN

Address

WINFIELD

KS

67156

City

State

ZIP Code

Country

## Date or dates debt was incurred

3/11/2021

Last 4 digits of account  
number

As of the petition filing date, the claim is: \$ 522.45

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

## Basis for the claim:

Trade

## Is the claim subject to offset?

☒ No☐ Yes



Debtor: TECT Hypervelocity, Inc.

Case number (if known):

21-10675

Name

## 3.31 Nonpriority creditor's name and mailing address

GLOBE ENGINEERING CO INC

Creditor Name

Creditor's Notice name

PO BOX 12407

Address

WICHITA

KS

67277

City

State

ZIP Code

Country

## Date or dates debt was incurred

Various

Last 4 digits of account  
number

As of the petition filing date, the claim is: \$ 22,180.00

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

## Basis for the claim:

Trade

## 3.32 Nonpriority creditor's name and mailing address

HAAS GROUP INTERNATIONAL LLC

Creditor Name

Creditor's Notice name

1475 PHOENIXVILLE PIKE

Address

SUITE 101

WEST CHESTER

PA

19380

City

State

ZIP Code

Country

## Date or dates debt was incurred

3/19/2021

Last 4 digits of account  
number

As of the petition filing date, the claim is: \$ 179.40

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

## Basis for the claim:

Trade

## Is the claim subject to offset?

☒ No☐ Yes

Debtor: TECT Hypervelocity, Inc.

Case number (if known):

21-10675

Name

## 3.33 Nonpriority creditor's name and mailing address

HADCO METAL TRADING CO., LLC

Creditor Name

Creditor's Notice name

PO BOX 788587

Address

PHILADELPHIA

PA

19178-8587

City

State

ZIP Code

Country

## Date or dates debt was incurred

Various

Last 4 digits of account  
number

As of the petition filing date, the claim is: \$ 9,460.00

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

## Basis for the claim:

Trade

## 3.34 Nonpriority creditor's name and mailing address

HONEYWELL

Creditor Name

Creditor's Notice name

12484 COLLECTIONS CENTER DRIVE

Address

CHICAGO

IL

60693

City

State

ZIP Code

Country

## Date or dates debt was incurred

Not Stated

Last 4 digits of account  
number

As of the petition filing date, the claim is: \$ 8,217.00

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

## Basis for the claim:

Trade

## Is the claim subject to offset?

☒ No☐ Yes

Debtor: TECT Hypervelocity, Inc.

Case number (if known): 21-10675

Name

## 3.35 Nonpriority creditor's name and mailing address

HOWARD CRAVENS

Creditor Name

Creditor's Notice name

1414 E. KATY LANE

Address

HAYSVILLE

KS

67060

City

State

ZIP Code

Country

## Date or dates debt was incurred

4/2/2021

Last 4 digits of account  
number

As of the petition filing date, the claim is: \$ 51.04

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

## Basis for the claim:

Trade

## 3.36 Nonpriority creditor's name and mailing address

IN TOLERANCE

Creditor Name

Creditor's Notice name

126 29TH STREET DRIVE S.E.

Address

CEDAR RAPIDS

IA

52403-1407

City

State

ZIP Code

Country

## Date or dates debt was incurred

Various

Last 4 digits of account  
number

As of the petition filing date, the claim is: \$ 18,967.50

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

## Basis for the claim:

Trade

## Is the claim subject to offset?

☒ No☐ Yes

Debtor: TECT Hypervelocity, Inc.

Case number (if known):

21-10675

Name

## 3.37 Nonpriority creditor's name and mailing address

INGERSOLL MACHINE

Creditor Name

Creditor's Notice name

TOOLS INC.

Address

707 FULTON AVENUE

ROCKFORD

IL

61103

City

State

ZIP Code

Country

## Date or dates debt was incurred

6/4/2020

Last 4 digits of account  
number

As of the petition filing date, the claim is: \$ 46,898.00

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

## Basis for the claim:

Trade

## 3.38 Nonpriority creditor's name and mailing address

JOHNSON GAGE &amp; INSPECTION INC

Creditor Name

Creditor's Notice name

5920 W 21ST ST N

Address

WICHITA

KS

67205

City

State

ZIP Code

Country

## Date or dates debt was incurred

Various

Last 4 digits of account  
number

As of the petition filing date, the claim is: \$ 9,453.30

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

## Basis for the claim:

Trade

## Is the claim subject to offset?

☒ No☐ Yes

Debtor: TECT Hypervelocity, Inc.

Case number (if known):

21-10675

Name

## 3.39 Nonpriority creditor's name and mailing address

KISER MANUFACTURING CO INC

Creditor Name

Creditor's Notice name

PO BOX 315

Address

ARGONIA

KS

67004

City

State

ZIP Code

Country

## Date or dates debt was incurred

Various

Last 4 digits of account  
number

As of the petition filing date, the claim is: \$ 16,368.84

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

## Basis for the claim:

Trade

## 3.40 Nonpriority creditor's name and mailing address

LEADFOOT EXPRESS

Creditor Name

Creditor's Notice name

1711 S HOOVER ROAD

Address

WICHITA

KS

67209

City

State

ZIP Code

Country

## Date or dates debt was incurred

Various

Last 4 digits of account  
number

As of the petition filing date, the claim is: \$ 4,919.35

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

## Basis for the claim:

Trade

## Is the claim subject to offset?

☒ No☐ Yes

Debtor: TECT Hypervelocity, Inc.

Case number (if known):

21-10675

Name

## 3.41 Nonpriority creditor's name and mailing address

M3 TECHNOLOGY

Creditor Name

Creditor's Notice name

58 SAWGRASS DRIVE

Address

BELLPORT

NY

11713

City

State

ZIP Code

Country

## Date or dates debt was incurred

Various

Last 4 digits of account  
number

As of the petition filing date, the claim is: \$ 7,476.35

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

## Basis for the claim:

Trade

## 3.42 Nonpriority creditor's name and mailing address

MAKINO INC

Creditor Name

Creditor's Notice name

DEPT CH 16443

Address

PALATINE

IL

60055-6443

City

State

ZIP Code

Country

## Date or dates debt was incurred

Various

Last 4 digits of account  
number

As of the petition filing date, the claim is: \$ 118,346.27

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

## Basis for the claim:

Trade

## Is the claim subject to offset?

☒ No☐ Yes

Debtor: TECT Hypervelocity, Inc.

Case number (if known):

21-10675

Name

## 3.43 Nonpriority creditor's name and mailing address

MANES MACHINE &amp; ENGINEERING

Creditor Name

Creditor's Notice name

2421 International Blvd.

Address

Fort Collins

CO

80524

City

State

ZIP Code

Country

## Date or dates debt was incurred

Various

Last 4 digits of account  
number

As of the petition filing date, the claim is: \$ 4,473.70

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

## Basis for the claim:

Trade

## 3.44 Nonpriority creditor's name and mailing address

MAYDAY MANUFACTURING

Creditor Name

Creditor's Notice name

3100 JIM CHRISTAL ROAD

Address

DENTON

TX

76207

City

State

ZIP Code

Country

## Date or dates debt was incurred

Various

Last 4 digits of account  
number

As of the petition filing date, the claim is: \$ 3,032.20

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

## Basis for the claim:

Trade

## Is the claim subject to offset?

☒ No☐ Yes

Debtor: TECT Hypervelocity, Inc.

Case number (if known):

21-10675

Name

## 3.45 Nonpriority creditor's name and mailing address

Mecadaq Tarnos

Creditor Name

Creditor's Notice name

Fleeson, Gooing, Coulson &amp; Kitch LLC

Address

David G Seely

301 N Main, Suite 1900

Wichita

KS

67202

City

State

ZIP Code

Country

Date or dates debt was incurred

Last 4 digits of account  
number

As of the petition filing date, the claim is: \$

Undetermined

Check all that apply.

☒ Contingent☒ Unliquidated☒ Disputed

Basis for the claim:

Litigation

Is the claim subject to offset?

☐ No☐ Yes

## 3.46 Nonpriority creditor's name and mailing address

MIDWEST SINGLE SOURCE INC

Creditor Name

Creditor's Notice name

PO BOX 49380

Address

WICHITA

KS

67201-9380

City

State

ZIP Code

Country

Date or dates debt was incurred

3/23/2021

Last 4 digits of account  
number

As of the petition filing date, the claim is: \$

591.04

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim:

Trade

Is the claim subject to offset?

☒ No☐ Yes



Debtor: TECT Hypervelocity, Inc.

Case number (if known):

21-10675

Name

3.47 **Nonpriority creditor's name and mailing address**

MIHLFELD &amp; ASSOCIATES INC

Creditor Name

Creditor's Notice name

PO BOX 11047

Address

SPRINGFIELD

MO

65808-1047

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account number****As of the petition filing date, the claim is:** \$ 6,803.90*Check all that apply.*☐ Contingent☐ Unliquidated☐ Disputed**Basis for the claim:**

Trade

3.48 **Nonpriority creditor's name and mailing address**

MYERS AUTOMATIC FIRE PROTECTION LLC

Creditor Name

Creditor's Notice name

23510 W 47TH ST S

Address

GODDARD

KS

67052

City

State

ZIP Code

Country

**Date or dates debt was incurred**

4/2/2021

**Last 4 digits of account number****As of the petition filing date, the claim is:** \$ 638.37*Check all that apply.*☐ Contingent☐ Unliquidated☐ Disputed**Basis for the claim:**

Trade

**Is the claim subject to offset?**☒ No☐ Yes

Debtor: TECT Hypervelocity, Inc.

Case number (if known):

21-10675

Name

## 3.49 Nonpriority creditor's name and mailing address

NANCE MANUFACTURING INC

Creditor Name

Creditor's Notice name

2005 S. WEST ST

Address

WICHITA

KS

67213

City

State

ZIP Code

Country

## Date or dates debt was incurred

3/31/2021

## Last 4 digits of account

number

As of the petition filing date, the claim is: \$ 3,428.52

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

## Basis for the claim:

Trade

## 3.50 Nonpriority creditor's name and mailing address

NET-INSPECT

Creditor Name

Creditor's Notice name

25 CENTRAL WAY, SUITE 300

Address

KIRKLAND

WA

98033-6157

City

State

ZIP Code

Country

## Date or dates debt was incurred

Various

## Last 4 digits of account

number

As of the petition filing date, the claim is: \$ 1,000.00

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

## Basis for the claim:

Trade

## Is the claim subject to offset?

☒ No☐ Yes

Debtor: TECT Hypervelocity, Inc.

Case number (if known):

21-10675

Name

## 3.51 Nonpriority creditor's name and mailing address

Niigata Machine Techno USA, Inc

Creditor Name

Creditor's Notice name

1501 LANDMEIER ROAD

Address

Elk Grove Village

IL

60007

City

State

ZIP Code

Country

## Date or dates debt was incurred

Various

Last 4 digits of account  
number

As of the petition filing date, the claim is: \$ 47,720.89

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

## Basis for the claim:

Trade

## 3.52 Nonpriority creditor's name and mailing address

NWI KANSAS CITY LLC

Creditor Name

Creditor's Notice name

PO BOX 776722

Address

CHICAGO

IL

60677-6722

City

State

ZIP Code

Country

## Date or dates debt was incurred

Various

Last 4 digits of account  
number

As of the petition filing date, the claim is: \$ 152,825.71

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

## Basis for the claim:

Trade

## Is the claim subject to offset?

☒ No☐ Yes

Debtor: TECT Hypervelocity, Inc.

Case number (if known): 21-10675

Name

## 3.53 Nonpriority creditor's name and mailing address

NWI PRECISION TUBE ULC.

Creditor Name

Creditor's Notice name

DEPT 410116

Address

PO BOX 4375 STN A

TORONTO

ON

M5W 0J3

City

State

ZIP Code

CANADA

Country

## Date or dates debt was incurred

6/26/2020

## Last 4 digits of account

number

As of the petition filing date, the claim is: \$ 26,890.85

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

## Basis for the claim:

Trade

## Is the claim subject to offset?

☒ No☐ Yes

## 3.54 Nonpriority creditor's name and mailing address

NWI WICHITA LLC

Creditor Name

Creditor's Notice name

PO BOX 776700

Address

CHICAGO

IL

60677-6700

City

State

ZIP Code

Country

## Date or dates debt was incurred

Various

## Last 4 digits of account

number

As of the petition filing date, the claim is: \$ 69,788.62

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

## Basis for the claim:

Trade

## Is the claim subject to offset?

☒ No☐ Yes

Debtor: TECT Hypervelocity, Inc.

Case number (if known):

21-10675

Name

3.55 **Nonpriority creditor's name and mailing address**

ORIZON AEROSTRUCTURES - PROCESSING, INC

Creditor Name

Creditor's Notice name

2526 W. 21st ST.

Address

CHANUTE

KS

66720

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Not Stated

**Last 4 digits of account  
number****As of the petition filing date, the claim is:** \$ 15,126.73*Check all that apply.*☐ Contingent☐ Unliquidated☐ Disputed**Basis for the claim:**

Trade

3.56 **Nonpriority creditor's name and mailing address**

ORKIN EXTERMINATING

Creditor Name

Creditor's Notice name

1555 E 2ND ST N

Address

WICHITA

KS

67214-4121

City

State

ZIP Code

Country

**Date or dates debt was incurred**

4/2/2021

**Last 4 digits of account  
number****As of the petition filing date, the claim is:** \$ 281.50*Check all that apply.*☐ Contingent☐ Unliquidated☐ Disputed**Basis for the claim:**

Trade

**Is the claim subject to offset?**☒ No☐ Yes

Debtor: TECT Hypervelocity, Inc.

Case number (if known):

21-10675

Name

3.57 **Nonpriority creditor's name and mailing address**

PARK McKELLOP JR.

Creditor Name

Creditor's Notice name

1402 W COLUMBIA TERRACE

Address

WICHITA

KS

67204

City

State

ZIP Code

Country

**Date or dates debt was incurred**

1/2/2020

**Last 4 digits of account number****As of the petition filing date, the claim is:** \$ 129.00*Check all that apply.*☐ Contingent☐ Unliquidated☐ Disputed**Basis for the claim:**

Trade

3.58 **Nonpriority creditor's name and mailing address**

PDS TECH, INC

Creditor Name

Creditor's Notice name

PO BOX 2362

Address

CAROL STREAM

IL

60132-2362

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account number****As of the petition filing date, the claim is:** \$ 18,579.44*Check all that apply.*☐ Contingent☐ Unliquidated☐ Disputed**Basis for the claim:**

Trade

**Is the claim subject to offset?**☒ No☐ Yes

Debtor: TECT Hypervelocity, Inc.

Case number (if known):

21-10675

Name

## 3.59 Nonpriority creditor's name and mailing address

RAMCO BUILDING MAINTENANCE

Creditor Name

Creditor's Notice name

410 N SAINT FRANCIS

Address

WICHITA

KS

67202

City

State

ZIP Code

Country

## Date or dates debt was incurred

4/2/2021

Last 4 digits of account  
number

As of the petition filing date, the claim is: \$ 4,114.10

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

## Basis for the claim:

Trade

## 3.60 Nonpriority creditor's name and mailing address

ROASTER JOES, INC

Creditor Name

Creditor's Notice name

8225 W IRVING

Address

WICHITA

KS

67209

City

State

ZIP Code

Country

## Date or dates debt was incurred

3/30/2021

Last 4 digits of account  
number

As of the petition filing date, the claim is: \$ 49.45

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

## Basis for the claim:

Trade

## Is the claim subject to offset?

☒ No☐ Yes

Debtor: TECT Hypervelocity, Inc.

Case number (if known):

21-10675

Name

3.61 **Nonpriority creditor's name and mailing address**

SAFETY-KLEEN CORP

Creditor Name

Creditor's Notice name

PO BOX 975201

Address

DALLAS

TX

75397-5201

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account  
number****As of the petition filing date, the claim is:** \$ 3,472.92*Check all that apply.*☐ Contingent☐ Unliquidated☐ Disputed**Basis for the claim:**

Trade

3.62 **Nonpriority creditor's name and mailing address**

SMITHS TUBULAR SYSTEMS- LACONIA INC

Creditor Name

Creditor's Notice name

P.O. BOX 978513

Address

DALLAS

TX

75397-8513

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account  
number****As of the petition filing date, the claim is:** \$ 5,240.00*Check all that apply.*☐ Contingent☐ Unliquidated☐ Disputed**Basis for the claim:**

Trade

**Is the claim subject to offset?**☒ No☐ Yes



Debtor: TECT Hypervelocity, Inc.

Case number (if known): 21-10675

Name

## 3.63 Nonpriority creditor's name and mailing address

SPEF Monolithic LLC

Creditor Name

Creditor's Notice name

Two Town Square Blvd.

Address

Suite 310

Ashville

NC

28809

City

State

ZIP Code

Country

Date or dates debt was incurred

Last 4 digits of account

number

As of the petition filing date, the claim is: \$ 4,295,081.87

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim:

Deferred Lease Payments

## 3.64 Nonpriority creditor's name and mailing address

SPIRIT AEROSYSTEMS PROCESSING

Creditor Name

Creditor's Notice name

PO BOX 2978

Address

WICHITA

KS

67201-2978

City

State

ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account

number

As of the petition filing date, the claim is: \$ 448,271.02

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim:

Trade

Is the claim subject to offset?

☐ No☒ Yes

Debtor: TECT Hypervelocity, Inc.

Case number (if known):

21-10675

Name

3.65 **Nonpriority creditor's name and mailing address**

SPIRIT AEROSYSTEMS, INC

Creditor Name

Creditor's Notice name

3355 S. OLIVER

Address

Wichita

KS

67210

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account**

number

**As of the petition filing date, the claim is:** \$ 4,586,466.75*Check all that apply.*☐ Contingent☐ Unliquidated☐ Disputed**Basis for the claim:**Raw Materials for Manufacturing of Aircraft  
Parts**Is the claim subject to offset?**☐ No☒ Yes3.66 **Nonpriority creditor's name and mailing address**

STARWARES

Creditor Name

Creditor's Notice name

2606-A AVIATION PARKWAY

Address

GRAND PRAIRIE

TX

75052

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account**

number

**As of the petition filing date, the claim is:** \$ 3,191.40*Check all that apply.*☐ Contingent☐ Unliquidated☐ Disputed**Basis for the claim:**

Trade

**Is the claim subject to offset?**☒ No☐ Yes

Debtor: TECT Hypervelocity, Inc.

Case number (if known): 21-10675

Name

3.67 **Nonpriority creditor's name and mailing address**

SUNSHINE METALS INC

Creditor Name

Creditor's Notice name

P.O. BOX 675266

Address

DETROIT

MI

48267-5266

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account**

number

As of the petition filing date, the claim is: \$ 96,833.57

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed**Basis for the claim:**

Trade

3.68 **Nonpriority creditor's name and mailing address**

SUPERIOR TOOL SERVICE INC

Creditor Name

Creditor's Notice name

722 E ZIMMERLY STREET

Address

WICHITA

KS

67211

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account**

number

As of the petition filing date, the claim is: \$ 18,149.75

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed**Basis for the claim:**

Trade

**Is the claim subject to offset?**☒ No☐ Yes

Debtor: TECT Hypervelocity, Inc.

Case number (if known):

21-10675

Name

3.69 **Nonpriority creditor's name and mailing address**

Textron Aviation

Creditor Name

Creditor's Notice name

2 Cessna Blvd.

Address

Wichita

KS

67215

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account**

number

**As of the petition filing date, the claim is:** \$ 32,719.56*Check all that apply.*☐ Contingent☐ Unliquidated☐ Disputed**Basis for the claim:**Raw Materials for Manufacturing of Aircraft  
Parts**Is the claim subject to offset?**☐ No☒ Yes3.70 **Nonpriority creditor's name and mailing address**

TEXTRON AVIATION (CESSNA)

Creditor Name

Creditor's Notice name

ONE CESSNA BLVD

Address

WICHITA

KS

67215

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Not Stated

**Last 4 digits of account**

number

**As of the petition filing date, the claim is:** \$ 18,968.22*Check all that apply.*☐ Contingent☐ Unliquidated☐ Disputed**Basis for the claim:**

Materials Purchased

**Is the claim subject to offset?**☒ No☐ Yes

Debtor: TECT Hypervelocity, Inc.

Case number (if known):

21-10675

Name

## 3.71 Nonpriority creditor's name and mailing address

THE FLIGHT SHOP, INC.

Creditor Name

Creditor's Notice name

P.O. BOX 602

Address

BRIGHAM CITY UT 84302

City State ZIP Code

Country

## Date or dates debt was incurred

Not Stated

Last 4 digits of account  
number

As of the petition filing date, the claim is: \$ 475.00

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

## Basis for the claim:

Trade

## 3.72 Nonpriority creditor's name and mailing address

THYSSENKRUPP MATERIALS NA, INC

Creditor Name

Creditor's Notice name

PO BOX 2625

Address

CAROL STREAM IL 60132-2625

City State ZIP Code

Country

## Date or dates debt was incurred

3/18/2021

Last 4 digits of account  
number

As of the petition filing date, the claim is: \$ 3,042.26

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

## Basis for the claim:

Trade

## Is the claim subject to offset?

☒ No☐ Yes

Debtor: TECT Hypervelocity, Inc.

Case number (if known):

21-10675

Name

## 3.73 Nonpriority creditor's name and mailing address

TOTAL FILTRATION SERVICES

Creditor Name

Creditor's Notice name

13002 COLLECTIONS CENTER DRIVE

Address

CHICAGO

IL

60693

City

State

ZIP Code

Country

## Date or dates debt was incurred

3/31/2021

## Last 4 digits of account

number

As of the petition filing date, the claim is: \$ 1,320.44

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

## Basis for the claim:

Trade

## 3.74 Nonpriority creditor's name and mailing address

TREAT AMERICA FOOD SERVICES

Creditor Name

Creditor's Notice name

9771 COMMERCE PARKWAY

Address

LENEXA

KS

66219

City

State

ZIP Code

Country

## Date or dates debt was incurred

Various

## Last 4 digits of account

number

As of the petition filing date, the claim is: \$ 878.25

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

## Basis for the claim:

Trade

## Is the claim subject to offset?

☒ No☐ Yes

Debtor: TECT Hypervelocity, Inc.

Case number (if known):

21-10675

Name

## 3.75 Nonpriority creditor's name and mailing address

TW METALS INC

Creditor Name

Creditor's Notice name

PO BOX 933014

Address

ATLANTA

GA

31193-3014

City

State

ZIP Code

Country

## Date or dates debt was incurred

Various

Last 4 digits of account  
number

As of the petition filing date, the claim is: \$ 4,034.00

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

## Basis for the claim:

Trade

## 3.76 Nonpriority creditor's name and mailing address

ULINE

Creditor Name

Creditor's Notice name

PO BOX 88741

Address

CHICAGO

IL

60680-1741

City

State

ZIP Code

Country

## Date or dates debt was incurred

Not Stated

Last 4 digits of account  
number

As of the petition filing date, the claim is: \$ 175.40

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

## Basis for the claim:

Trade

## Is the claim subject to offset?

☒ No☐ Yes

Debtor: TECT Hypervelocity, Inc.

Case number (if known):

21-10675

Name

## 3.77 Nonpriority creditor's name and mailing address

UNIVERSAL ALLOY CORPORATION

Creditor Name

Creditor's Notice name

PO BOX 732418

Address

DALLAS

TX

75373-2418

City

State

ZIP Code

Country

## Date or dates debt was incurred

Various

Last 4 digits of account  
number

As of the petition filing date, the claim is: \$ 237,061.47

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

## Basis for the claim:

Trade

## 3.78 Nonpriority creditor's name and mailing address

Utica Realty Park City LLC

Creditor Name

Creditor's Notice name

Two Town Square Blvd.

Address

Suite 310

Asheville

NC

28809

City

State

ZIP Code

Country

## Date or dates debt was incurred

Last 4 digits of account  
number

As of the petition filing date, the claim is: \$ 482,045.35

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

## Basis for the claim:

Deferred Lease Payments

## Is the claim subject to offset?

☐ No☐ Yes



Debtor: TECT Hypervelocity, Inc.

Case number (if known):

21-10675

Name

## 3.79 Nonpriority creditor's name and mailing address

VALENCE LOS ANGELES

Creditor Name

Creditor's Notice name

PO BOX 740513

Address

LOS ANGELES

CA

90074-0513

City

State

ZIP Code

Country

## Date or dates debt was incurred

Various

Last 4 digits of account  
number

As of the petition filing date, the claim is: \$ 3,849.12

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

## Basis for the claim:

Trade

## 3.80 Nonpriority creditor's name and mailing address

VALLEN DISTRIBUTION, INC

Creditor Name

Creditor's Notice name

PO BOX 848545

Address

DALLAS

TX

75284-8545

City

State

ZIP Code

Country

## Date or dates debt was incurred

3/11/2021

Last 4 digits of account  
number

As of the petition filing date, the claim is: \$ 137.88

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

## Basis for the claim:

Trade

## Is the claim subject to offset?

☒ No☐ Yes

Debtor: TECT Hypervelocity, Inc.

Case number (if known): 21-10675

Name

## 3.81 Nonpriority creditor's name and mailing address

WELDING WAREHOUSE

Creditor Name

Creditor's Notice name

7654 SLAUSON AVE

Address

COMMERCE

CA

90040

City

State

ZIP Code

Country

## Date or dates debt was incurred

1/3/2019

Last 4 digits of account  
number

As of the petition filing date, the claim is: \$ 164.00

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

## Basis for the claim:

Trade

## 3.82 Nonpriority creditor's name and mailing address

WESCO AIRCRAFT

Creditor Name

Creditor's Notice name

P.O. BOX 734341

Address

DALLAS

TX

75373-4341

City

State

ZIP Code

Country

## Date or dates debt was incurred

Various

Last 4 digits of account  
number

As of the petition filing date, the claim is: \$ 10,349.58

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

## Basis for the claim:

Trade

## Is the claim subject to offset?

☒ No☐ Yes

Debtor: TECT Hypervelocity, Inc.

Case number (if known): 21-10675

Name

3.83 **Nonpriority creditor's name and mailing address**

WS WILSON CORP

Creditor Name

Creditor's Notice name

24 HARBOR PARK DRIVE

Address

PORT  
WASHINGTON

NY

11050

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account**

number

**As of the petition filing date, the claim is:** \$ 3,362.50*Check all that apply.*☐ Contingent☐ Unliquidated☐ Disputed**Basis for the claim:**

Trade

**Is the claim subject to offset?**☒ No☐ Yes

**Part 3:** List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors. If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address

On which line in Part 1 or Part 2 is the related creditor (if any) listed?

Last 4 digits of account number, if any

Name

Line

☐ Not Listed.Explain

Notice Name

Street

City

State

ZIP Code

Country

**Part 4:** Total Amounts of the Priority and Nonpriority Unsecured Claims

---

5. Add the amounts of priority and nonpriority unsecured claims.

		Total of claim amounts
5a. Total claims from Part 1	5a.	\$ 775,623.68
5b. Total claims from Part 2	5b. +	\$ 13,276,880.72
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c.	\$ 14,052,504.40

**Fill in this information to identify the case:**

Debtor Name: In re : TECT Hypervelocity, Inc.

United States Bankruptcy Court for the: District of Delaware

Case number (if known): 21-10675 (KBO)

☐ Check if this is an amended filing**Official Form 206G****Schedule G: Executory Contracts and Unexpired Leases****12/15**

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

**1. Does the debtor have any executory contracts or unexpired leases?**

- ☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- ☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

**2. List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease****2.1 State what the contract or lease is for and the nature of the debtor's interest**

Various Standalone Buy Agreements

3P PROCESSING INC

Name

Notice Name

DEPT. # 10434

Address

PO BOX 87618

**State the term remaining**

N/A

**List the contract number of any government contract**

CHICAGO

City

IL

State

60680-0618

ZIP Code

Country

**2.2 State what the contract or lease is for and the nature of the debtor's interest**

Various Standalone Buy Agreements

AAT AERO, INC.

Name

Notice Name

946 W. 53RD ST. N.

Address

**State the term remaining**

N/A

**List the contract number of any government contract**

WICHITA

City

KS

State

67204

ZIP Code

Country

2. List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract of unexpired lease
2.3	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p>Long Term Supplier Agreement; No. 65BA2-2108 - Created from Amd 14</p> <p><b>State the term remaining</b></p> <p>12/31/2024</p> <p><b>List the contract number of any government contract</b></p>	<p>ADEPT FASTENERS  28709 W. INDUSTRY DRIVE  VALENCIA, CA 91355</p>
2.4	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p>Various Standalone Buy Agreements</p> <p><b>State the term remaining</b></p> <p>N/A</p> <p><b>List the contract number of any government contract</b></p>	<p>ADEPT FASTENERS  28709 W. INDUSTRY DRIVE  VALENCIA, CA 91355</p>
2.5	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p>Services Purchase Agreement</p> <p><b>State the term remaining</b></p> <p></p> <p><b>List the contract number of any government contract</b></p>	<p>AFFIRMITY  400 E. LAS COLINAS BOULEVARD, SUITE 500  IRVING, TX 75039</p>
2.6	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p>Various Standalone Buy Agreements</p> <p><b>State the term remaining</b></p> <p>N/A</p> <p><b>List the contract number of any government contract</b></p>	<p>AIR CAPITAL EQUIPMENT  806 E BOSTON ST  WICHITA, KS 67211</p>
2.7	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p>Confidentiality Agreement</p> <p><b>State the term remaining</b></p> <p>5/31/2023</p> <p><b>List the contract number of any government contract</b></p>	<p>AIRBUS AMERICAS, INC  2550 WASSER TERRACE  SUITE 9100  HERNDON, VA 20171</p>
2.8	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p>Confidentiality Agreement</p> <p><b>State the term remaining</b></p> <p>5/31/2023</p> <p><b>List the contract number of any government contract</b></p>	<p>AIRBUS S.A.S  1 ROND POINT MAURICE BELLONTE  BP 33, F-31707  BLAGNAC, CEDEX  FRANCE</p>

2. List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract of unexpired lease
2.9	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p>Various Standalone Buy Agreements</p> <p><b>State the term remaining</b></p> <p>N/A</p> <p><b>List the contract number of any government contract</b></p>	<p>AIRGAS - MID SOUTH INC  PO BOX 734671  DALLAS, TX 75373-4671</p>
2.10	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p>Long Term Supplier Agreement</p> <p><b>State the term remaining</b></p> <p>N/A</p> <p><b>List the contract number of any government contract</b></p>	<p>ALBERTSON &amp; HEIN, INC.  3617 WALKER  WICHITA, KS 67213</p>
2.11	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p>Various Standalone Buy Agreements</p> <p><b>State the term remaining</b></p> <p>N/A</p> <p><b>List the contract number of any government contract</b></p>	<p>ALL METAL SERVICES LTD  UNIT 5 EASTER PARK WESTHOUGHTON  BOLTON, LANCS BL5  UNITED KINGDOM</p>
2.12	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p>Long Term Supplier Agreement</p> <p><b>State the term remaining</b></p> <p>1/31/2022</p> <p><b>List the contract number of any government contract</b></p>	<p>ALLMETAL RECYCLING  243 LANE AVE S  JACKSONVILLE, FL 32254</p>
2.13	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p>Various Standalone Buy Agreements</p> <p><b>State the term remaining</b></p> <p>N/A</p> <p><b>List the contract number of any government contract</b></p>	<p>ALLPOWER MANUFACTURING COMPANY  13141 MOLETTE STREET  SANTA FE, CA 90670</p>
2.14	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p>Various Standalone Buy Agreements</p> <p><b>State the term remaining</b></p> <p>N/A</p> <p><b>List the contract number of any government contract</b></p>	<p>AM CASTLE &amp; CO  1625 TULLIE LEWIS DR  STOCKTON, CA 95206</p>



2. List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract of unexpired lease
2.15	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p>Various Standalone Buy Agreements</p> <p><b>State the term remaining</b></p> <p>N/A</p> <p><b>List the contract number of any government contract</b></p>	<p>AMERICAN METAL FABRICATION, INC.  2000 N. VANDENBURG AVE.  WELLINGTON, KS 67152</p>
2.16	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p>Various Standalone Buy Agreements</p> <p><b>State the term remaining</b></p> <p>N/A</p> <p><b>List the contract number of any government contract</b></p>	<p>AMI METALS INC  1738 GENERAL GEORGE PATTON DRIVE  BRENTWOOD, TN 37027</p>
2.17	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p>Various Standalone Sale Agreements</p> <p><b>State the term remaining</b></p> <p>N/A</p> <p><b>List the contract number of any government contract</b></p>	<p>APEX ENGINEERING INTERNATIONAL LLC  1804 WEST 2ND ST N N  WICHITA, KS 67203</p>
2.18	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p>Various Standalone Buy Agreements</p> <p><b>State the term remaining</b></p> <p>N/A</p> <p><b>List the contract number of any government contract</b></p>	<p>ASSOCIATED INDUSTRIES INC  225 WABASH  WICHITA, KS 67214</p>
2.19	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p>Various Standalone Buy Agreements</p> <p><b>State the term remaining</b></p> <p>N/A</p> <p><b>List the contract number of any government contract</b></p>	<p>B&amp;B AIRPARTS, INC  1831 SOUTH HOOVER CT  WICHITA, KS 67209</p>
2.20	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p>Various Standalone Sale Agreements</p> <p><b>State the term remaining</b></p> <p>N/A</p> <p><b>List the contract number of any government contract</b></p>	<p>BELL TEXTRON INC  1700 N HWY 360  GRAND PRAIRIE, TX 75050</p>

2. List all contracts and unexpired leases	State the name and mailing address for all other parties with whom the debtor has an executory contract of unexpired lease	
2.21	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b> Various Standalone Buy Agreements</p> <p><b>State the term remaining</b> N/A</p> <p><b>List the contract number of any government contract</b></p>	<p>BOEING ACCOM SALES SEATTL  PO BOX #277851  ATLANTA, GA 30384</p>
2.22	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b> Various Standalone Buy Agreements</p> <p><b>State the term remaining</b> N/A</p> <p><b>List the contract number of any government contract</b></p>	<p>BOEING C/O TMX DIVISION  20425 72ND AVE. SOUTH  6811 S. 204TH ST  KENT, WA 98032</p>
2.23	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b> Various Standalone Sale Agreements</p> <p><b>State the term remaining</b> N/A</p> <p><b>List the contract number of any government contract</b></p>	<p>BOEING COMPANY - ST LOUIS  4220 DUNCAN AVE  ST. LOUIS, MO 63110</p>
2.24	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b> Confidentiality Agreement; No. 343649</p> <p><b>State the term remaining</b> 2/27/2029</p> <p><b>List the contract number of any government contract</b></p>	<p>BOEING DEFENSE - ST. LOUIS  CHRISTIE ELMENDORF  6300 JAMES S. MCDONNELL BLVD  M/C S106-4215  ST. LOUIS, MO 63134</p>
2.25	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b> Long Term Sale Agreement; No. 343669</p> <p><b>State the term remaining</b> 3/1/2025 (Last date that the last option could be exercised)</p> <p><b>List the contract number of any government contract</b></p>	<p>BOEING DEFENSE - ST. LOUIS  CHRISTIE ELMENDORF  6300 JAMES S. MCDONNELL BLVD  M/C S106-4215  ST. LOUIS, MO 63134</p>
2.26	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b> Various Standalone Buy Agreements</p> <p><b>State the term remaining</b> N/A</p> <p><b>List the contract number of any government contract</b></p>	<p>BOEING DISTRIBUTION SERVICES INC.  10000 NW 15TH TERRACE  MIAMI, FL 33172</p>

2.	List all contracts and unexpired leases	State the name and mailing address for all other parties with whom the debtor has an executory contract of unexpired lease
2.27	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b> Various Standalone Sale Agreements</p> <p><b>State the term remaining</b> N/A</p> <p><b>List the contract number of any government contract</b></p>	<p>BOMBARDIER AEROSPACE, INC.  800 RENE-LEVESQUE WEST BOULEVARD  SUITE 2900  MONTREAL, QC H3B 1Y8  CANADA</p>
2.28	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b> Various Standalone Sale Agreements</p> <p><b>State the term remaining</b> N/A</p> <p><b>List the contract number of any government contract</b></p>	<p>CARLETON LIFE SUPPORT SYSTEMS  2734 HICKORY GROVE RD  DAVENPORT, IA 52804</p>
2.29	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b> Various Standalone Buy Agreements</p> <p><b>State the term remaining</b> N/A</p> <p><b>List the contract number of any government contract</b></p>	<p>CHROME PLUS INTERNATIONAL  3939 W 29TH ST S  WICHITA, KS 67217-1009</p>
2.30	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b> Contract No. 344551</p> <p><b>State the term remaining</b> N/A</p> <p><b>List the contract number of any government contract</b></p>	<p>COX COMMUNICATIONS  DEPARTMENT #102432  PO BOX 1259  OAKS, PA 19456</p>
2.31	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b> Long Term Supplier Agreement; No. 339755</p> <p><b>State the term remaining</b> N/A</p> <p><b>List the contract number of any government contract</b></p>	<p>COX MACHINE INC.  5338 W. 21ST STREET N  WICHITA, KS 67205</p>
2.32	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b> Long Term Supplier Agreement; No. 307023</p> <p><b>State the term remaining</b> N/A</p> <p><b>List the contract number of any government contract</b></p>	<p>CYRIL BATH COMPANY  1610 AIRPORT ROAD  MONROE, NC 28110</p>

2. List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract of unexpired lease
2.33	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b> Tax and Audit Services</p> <p><b>State the term remaining</b> N/A</p> <p><b>List the contract number of any government contract</b></p>	<p>DIXON HUGHES GOODMAN, LLC                      11 BRENDAN WAY, SUITE 200                      GREENVILLE, SC 29615</p>
2.34	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b> Various Standalone Buy Agreements</p> <p><b>State the term remaining</b> N/A</p> <p><b>List the contract number of any government contract</b></p>	<p>DOS (DIGITAL OFFICE SYSTEMS)                      530 S HYDRAULIC AVE                      WICHITA, KS 67211</p>
2.35	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b> Various Standalone Sale Agreements</p> <p><b>State the term remaining</b> N/A</p> <p><b>List the contract number of any government contract</b></p>	<p>DYNOMAX, INC.                      1535 ABBOTT DR                      WHEELING, IL 60090</p>
2.36	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b> Services Purchase Agreement; No. 337618</p> <p><b>State the term remaining</b> N/A</p> <p><b>List the contract number of any government contract</b></p>	<p>EMPAC, INC                      300 W DOUGLAS AVE # 930                      WICHITA, KS 67202</p>
2.37	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b> Various Standalone Buy Agreements</p> <p><b>State the term remaining</b> N/A</p> <p><b>List the contract number of any government contract</b></p>	<p>EXACTA AEROSPACE, INC.                      4200 WEST HARRY                      WICHITA, KS 67213</p>
2.38	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b> Confidentiality Agreement; No. 331588</p> <p><b>State the term remaining</b> 11/14/2021</p> <p><b>List the contract number of any government contract</b></p>	<p>FATIGUE TECHNOLOGY INC.                      401 ANDOVER PARK EAST                      SEATTLE, WA 98188</p>

2.	List all contracts and unexpired leases	State the name and mailing address for all other parties with whom the debtor has an executory contract of unexpired lease	
2.39	State what the contract or lease is for and the nature of the debtor's interest	Services Purchase Agreement; No. 342801	FH KAYSINGS 1950 S FLORENCE ST WICHITA, KS 67209
	State the term remaining	N/A	
	List the contract number of any government contract		
2.40	State what the contract or lease is for and the nature of the debtor's interest	Various Standalone Buy Agreements	FORBES ENTERPRISES 6300 HUMMINGBIRD LANE KINGSTON, OK 73439
	State the term remaining	N/A	
	List the contract number of any government contract		
2.41	State what the contract or lease is for and the nature of the debtor's interest	Various Standalone Buy Agreements	FOUR STATE INDUSTRIAL SUPPLY 1731 S. EISENHOWER CT WICHITA, KS 67209
	State the term remaining	N/A	
	List the contract number of any government contract		
2.42	State what the contract or lease is for and the nature of the debtor's interest	Various Standalone Buy Agreements	FUTURE METALS LLC 3751 NEW YORK AVE SUITE 100 ARLINGTON, TX 76014
	State the term remaining	N/A	
	List the contract number of any government contract		
2.43	State what the contract or lease is for and the nature of the debtor's interest	Various Standalone Sale Agreements	GKN AEROSPACE - PRECISION MACHINING, INC. 429 N WEST RD WELLINGTON, KS 67152
	State the term remaining	N/A	
	List the contract number of any government contract		
2.44	State what the contract or lease is for and the nature of the debtor's interest	Confidentiality Agreement; No. 318144	GKN AEROSPACE ST. LOUIS 142 JAMES S. MCDONNELL BLVD HAZELWOOD, KS 63042
	State the term remaining	N/A	
	List the contract number of any government contract		

2. List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract of unexpired lease
2.45	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p>Services Purchase Agreement; No. 317929</p> <p><b>State the term remaining</b></p> <p>N/A</p> <p><b>List the contract number of any government contract</b></p>	<p>GLOBAL EYES, LLC  3110 WEBB AVE SUITE 203  DALLAS, TX 75205</p>
2.46	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p>Various Standalone Buy Agreements</p> <p><b>State the term remaining</b></p> <p>N/A</p> <p><b>List the contract number of any government contract</b></p>	<p>GLOBE ENGINEERING CO INC  1539 S. ST. PAUL  WICHITA, KS 67213</p>
2.47	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p>Confidentiality Agreement; No. 318134</p> <p><b>State the term remaining</b></p> <p>10/13/2025</p> <p><b>List the contract number of any government contract</b></p>	<p>GLOBE MANUFACTURING CO, INC  37 LOUDON RD  PITTSFIELD, NH 03263</p>
2.48	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p>Various Standalone Buy Agreements</p> <p><b>State the term remaining</b></p> <p>N/A</p> <p><b>List the contract number of any government contract</b></p>	<p>GM NAMEPLATE INC  2040 15TH AVE. WEST  SEATTLE, WA 98119</p>
2.49	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p>Various Standalone Buy Agreements</p> <p><b>State the term remaining</b></p> <p>N/A</p> <p><b>List the contract number of any government contract</b></p>	<p>GRAINGER INC  3924 W PENSACOLA ST  TALLAHASSEE, FL 32304</p>
2.50	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p>Various Standalone Buy Agreements</p> <p><b>State the term remaining</b></p> <p>N/A</p> <p><b>List the contract number of any government contract</b></p>	<p>GSC FOUNDRIES INC.  2738 COMMARCE WAY  ODGEN, UT 84401</p>

2. List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract of unexpired lease
2.51	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p>Various Standalone Buy Agreements</p> <p><b>State the term remaining</b></p> <p>N/A</p> <p><b>List the contract number of any government contract</b></p>	<p>HADCO METAL TRADING CO., LLC  555 STATE ROAD  BENSALEM, PA 19020</p>
2.52	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p>Various Standalone Buy Agreements</p> <p><b>State the term remaining</b></p> <p>N/A</p> <p><b>List the contract number of any government contract</b></p>	<p>HARLOW AEROSTRUCTURES LLC  1501 S MCLEAN BLVD  WICHITA, KS 67213</p>
2.53	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p>Various Standalone Buy Agreements</p> <p><b>State the term remaining</b></p> <p>N/A</p> <p><b>List the contract number of any government contract</b></p>	<p>HONEYWELL  1300 W. WARNER RD  TEMPE, AZ 85284</p>
2.54	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p>Various Standalone Buy Agreements</p> <p><b>State the term remaining</b></p> <p>N/A</p> <p><b>List the contract number of any government contract</b></p>	<p>IN TOLERANCE  126 29TH STREET DRIVE SE  CEDAR RAPIDS, IA 52403</p>
2.55	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p>Various Standalone Buy Agreements</p> <p><b>State the term remaining</b></p> <p>N/A</p> <p><b>List the contract number of any government contract</b></p>	<p>INTEGRAL PRODUCTS  24045 FRAMPTON AVE  HARBOR CITY, CA 90710</p>
2.56	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p>Services Purchase Agreement</p> <p><b>State the term remaining</b></p> <p></p> <p><b>List the contract number of any government contract</b></p>	<p>JJ KELLER  3003 BREEZEWOOD LANE  P.O. BOX 368  NEENAH, WI 54957</p>

2.	List all contracts and unexpired leases	State the name and mailing address for all other parties with whom the debtor has an executory contract of unexpired lease	
2.57	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b> Various Standalone Buy Agreements</p> <p><b>State the term remaining</b> N/A</p> <p><b>List the contract number of any government contract</b></p>	<p>JOHNSON GAGE &amp; INSPECTION INC  5920 W. 21ST ST. N.  WICHITA, KS 67205</p>	
2.58	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b> Various Standalone Buy Agreements</p> <p><b>State the term remaining</b> N/A</p> <p><b>List the contract number of any government contract</b></p>	<p>KAVLICO CORPORATION / SENSATA TECHNOLOGIES  14401 PRINCETON AVE.  MOORPARK, CA 93021</p>	
2.59	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b> Various Standalone Buy Agreements</p> <p><b>State the term remaining</b> N/A</p> <p><b>List the contract number of any government contract</b></p>	<p>KISER MANUFACTURING CO INC  601 E US 160  ARGONIA, KS 67004</p>	
2.60	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b> Various Standalone Buy Agreements</p> <p><b>State the term remaining</b> N/A</p> <p><b>List the contract number of any government contract</b></p>	<p>LEADFOOT EXPRESS  1709 S HOOVER RD  WICHITA, KS 67209</p>	
2.61	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b> Services Purchase Agreement</p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>LEARNING TECHNOLOGIES GROUP INC  PO BOX 200296  PITTSBURCH, PA 15251-0296</p>	
2.62	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b> Various Standalone Buy Agreements</p> <p><b>State the term remaining</b> N/A</p> <p><b>List the contract number of any government contract</b></p>	<p>LMI AEROSPACE  3030 MO-94  ST CHARLES, MO 63301</p>	



2.	List all contracts and unexpired leases	State the name and mailing address for all other parties with whom the debtor has an executory contract of unexpired lease	
2.63	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b> Various Standalone Sale Agreements</p> <p><b>State the term remaining</b> N/A</p> <p><b>List the contract number of any government contract</b></p>	<p>LMI AEROSPACE - TULSA 3030 MO-94 ST CHARLES, MO 63301</p>	
2.64	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b> Various Standalone Buy Agreements</p> <p><b>State the term remaining</b> N/A</p> <p><b>List the contract number of any government contract</b></p>	<p>M3 TECHNOLOGY 58 SAWGRASS DRIVE BELLPORT, NY 17131</p>	
2.65	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b> Various Standalone Buy Agreements</p> <p><b>State the term remaining</b> N/A</p> <p><b>List the contract number of any government contract</b></p>	<p>MANES MACHINE &amp; ENGINEERING 2421 INTERNATIONAL BLVD FORT COLLINS, CO 80524</p>	
2.66	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b> Various Standalone Buy Agreements</p> <p><b>State the term remaining</b> N/A</p> <p><b>List the contract number of any government contract</b></p>	<p>MASTER PACKAGING INC. 6717 E 13TH ST TULSA, OK 74112</p>	
2.67	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b> Various Standalone Buy Agreements</p> <p><b>State the term remaining</b> N/A</p> <p><b>List the contract number of any government contract</b></p>	<p>MAYDAY MANUFACTURING 3100 JIM CHRISTAL RD. DENTON, TX 76207</p>	
2.68	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b> Long Term Supplier Agreement</p> <p><b>State the term remaining</b> 9/1/2024</p> <p><b>List the contract number of any government contract</b></p>	<p>MECANIQUE D'AQUITAINE (MECADAQ) POLE TECHNOLOGIQUE JEAN BERTIN TARNOS, 40220 FRANCE</p>	

2.	List all contracts and unexpired leases	State the name and mailing address for all other parties with whom the debtor has an executory contract of unexpired lease	
2.69	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b> Long Term Sale Agreement; No. 4501032510</p> <p><b>State the term remaining</b> 12/31/2023</p> <p><b>List the contract number of any government contract</b></p>	<p>MHICA 6390 NORTHWEST DRIVE, MISSISSAUGA, ON L4V 1S1 CANADA</p>	
2.70	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b> Long Term Sale Agreement; No. 4501045090</p> <p><b>State the term remaining</b> N/A</p> <p><b>List the contract number of any government contract</b></p>	<p>MHICA 6390 NORTHWEST DRIVE, MISSISSAUGA, ON L4V 1S1 CANADA</p>	
2.71	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b> Long Term Sale Agreement; No. 4501045092</p> <p><b>State the term remaining</b> N/A</p> <p><b>List the contract number of any government contract</b></p>	<p>MHICA 6390 NORTHWEST DRIVE, MISSISSAUGA, ON L4V 1S1 CANADA</p>	
2.72	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b> Confidentiality Agreement; No. 4501075373</p> <p><b>State the term remaining</b> N/A</p> <p><b>List the contract number of any government contract</b></p>	<p>MIDDLE RIVER AIRCRAFT SYSTEMS 103 CHESAPEAKE PARK PLAZA BALTIMORE, MD 21220</p>	
2.73	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b> Various Standalone Buy Agreements</p> <p><b>State the term remaining</b> N/A</p> <p><b>List the contract number of any government contract</b></p>	<p>MIDWEST SINGLE SOURCE INC PO BOX 49380 WICHITA, KS 67201</p>	
2.74	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b> Various Standalone Buy Agreements</p> <p><b>State the term remaining</b> N/A</p> <p><b>List the contract number of any government contract</b></p>	<p>NANCE MANUFACTURING INC 2005 S WEST ST WICHITA, KS 67213</p>	

2.	List all contracts and unexpired leases	State the name and mailing address for all other parties with whom the debtor has an executory contract of unexpired lease	
2.75	State what the contract or lease is for and the nature of the debtor's interest	Long Term Supplier Agreement; No. 364361	NATIONAL PRECISION BEARING 8152 304TH AVE SE 6TH FL PRESTON, WA 98050
	State the term remaining	12/31/2022	
	List the contract number of any government contract		
2.76	State what the contract or lease is for and the nature of the debtor's interest	Various Standalone Buy Agreements	NOVATRONICS, INC (CURTIS WRIGHT) 677 ERIE ST. STRATFORD, ON N5A6V6 CANADA
	State the term remaining	N/A	
	List the contract number of any government contract		
2.77	State what the contract or lease is for and the nature of the debtor's interest	Various Standalone Buy Agreements	NWI WICHITA LLC 3258 S. HOOVER ROAD WICHITA, KS 67215
	State the term remaining	N/A	
	List the contract number of any government contract		
2.78	State what the contract or lease is for and the nature of the debtor's interest	Various Standalone Sale Agreements	NWI WICHITA LLC 3258 S. HOOVER ROAD WICHITA, KS 67215
	State the term remaining	N/A	
	List the contract number of any government contract		
2.79	State what the contract or lease is for and the nature of the debtor's interest	Various Standalone Buy Agreements	ORIZON AEROSTRUCTURES - PROCESSING, INC 2526 W. 21ST STREET CHANUTE, KS 66720
	State the term remaining	N/A	
	List the contract number of any government contract		
2.80	State what the contract or lease is for and the nature of the debtor's interest	Various Standalone Buy Agreements	OTT, J D COMPANY INC 2244 6TH AVE SOUTH SEATTLE, WA 98134
	State the term remaining	N/A	
	List the contract number of any government contract		

2. List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract of unexpired lease
2.81	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p>Services Purchase Agreement; No. 371844</p> <p><b>State the term remaining</b></p> <p>N/A</p> <p><b>List the contract number of any government contract</b></p>	<p>PDS TECH, INC  404 BNA DR #310  NASHVILLE, TN 37217</p>
2.82	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p>Various Standalone Buy Agreements</p> <p><b>State the term remaining</b></p> <p>N/A</p> <p><b>List the contract number of any government contract</b></p>	<p>QUALITY STAMPING &amp; MACHINING INC  1907 137TH AVE E  SUMNER, WA 98390</p>
2.83	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p>Long Term Supplier Agreement; No. 370424</p> <p><b>State the term remaining</b></p> <p>12/31/2021</p> <p><b>List the contract number of any government contract</b></p>	<p>QUALITY STAMPING AND MACHINE  1907 137TH AVE E  SUMNER, WA 98390</p>
2.84	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p>Various Standalone Sale Agreements</p> <p><b>State the term remaining</b></p> <p>N/A</p> <p><b>List the contract number of any government contract</b></p>	<p>R&amp;S MACHINING  4800 BAUMGARTNER ROAD  ST LOUIS, MO 63129</p>
2.85	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p>Confidentiality Agreement; No. 373197</p> <p><b>State the term remaining</b></p> <p>6/18/2024</p> <p><b>List the contract number of any government contract</b></p>	<p>R&amp;S MACHINING INC  4800 BAUMGARTNER ROAD  ST LOUIS, MO 63129</p>
2.86	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p>Various Standalone Buy Agreements</p> <p><b>State the term remaining</b></p> <p>N/A</p> <p><b>List the contract number of any government contract</b></p>	<p>RBC BEARINGS TORRINGTON PLANT  2788 WINSTED RD.  TORRINGTON, CT 06790</p>

2. List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract of unexpired lease
2.87	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Services Purchase Agreement</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>RED WING BUSINESS ADVANTAGE  314 MAIN ST  RED WING, MN 55066</p>
2.88	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Various Standalone Buy Agreements</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>RENTON COIL SPRING CO  425 S 7TH STREET  RENTON, WA 98057</p>
2.89	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Various Standalone Buy Agreements</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>RIVERHAWK CO.  215 CLINTON RD.  NEW HARTFORD, NY 13413</p>
2.90	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Services Purchase Agreement</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>SAFETY PLUS  4254 HALLS MILL ROAD  MOBILE, AL 36693</p>
2.91	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Various Standalone Buy Agreements</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>SCHATZ BEARING CORP.  10 FAIRVIEW AVENUE  POUGHKEEPSIE, NY 12601</p>
2.92	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Services Purchase Agreement; No. 372674</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>SECURITY ESSENTIALS, LLC  34 S MAIN ST #3  CHAGRIN FALLS, OH 44022</p>

2.	List all contracts and unexpired leases	State the name and mailing address for all other parties with whom the debtor has an executory contract of unexpired lease	
2.93	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b> Various Standalone Buy Agreements</p> <p><b>State the term remaining</b> N/A</p> <p><b>List the contract number of any government contract</b></p>	<p>SHARP EDGE LLC  2657 W ESTHNER  WICHITA, KS 67213</p>	
2.94	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b> Various Standalone Buy Agreements</p> <p><b>State the term remaining</b> N/A</p> <p><b>List the contract number of any government contract</b></p>	<p>SMITHS TUBULAR SYSTEMS- LACONIA INC  93 LEXINGTON DRIVE  LACONIA, NH 03246</p>	
2.95	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b> Equipment Lease - Lessee</p> <p><b>State the term remaining</b> N/A</p> <p><b>List the contract number of any government contract</b></p>	<p>SPEF MONOLITHIC, LLC  2 TOWN SQUARE BLVD SUITE 310  ASHEVILLE, NC 28803</p>	
2.96	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b> Equipment Lease Agreement - Lessee</p> <p><b>State the term remaining</b> N/A</p> <p><b>List the contract number of any government contract</b></p>	<p>SPEF MONOLITHIC, LLC  2 TOWN SQUARE BLVD SUITE 310  ASHEVILLE, NC 28803</p>	
2.97	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b> Services Purchase Agreement</p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>SPHERA SOLUTIONS  130 E. RANDOLPH ST, SUITE 2900  CHICAGO, IL 60601</p>	
2.98	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b> Various Standalone Buy Agreements</p> <p><b>State the term remaining</b> N/A</p> <p><b>List the contract number of any government contract</b></p>	<p>SPIRIT AEROSYSTEMS PROCESSING  3801 SOUTH OLIVER  WICHITA, KS 672110</p>	

2.	List all contracts and unexpired leases	State the name and mailing address for all other parties with whom the debtor has an executory contract of unexpired lease	
2.99	State what the contract or lease is for and the nature of the debtor's interest	Various Standalone Buy Agreements	STARWARES 2606-A AVIATION PARKWAY GRAND PRAIRIE, TX 75052
	State the term remaining	N/A	
	List the contract number of any government contract		
2.100	State what the contract or lease is for and the nature of the debtor's interest	Various Standalone Buy Agreements	SUNSHINE METALS INC 3941 S. NORMAN WICHITA, KS 67215
	State the term remaining	N/A	
	List the contract number of any government contract		
2.101	State what the contract or lease is for and the nature of the debtor's interest	Various Standalone Sale Agreements	TECT AEROSPACE HYPERVELOCITY, INC 5545 N. MILL HEIGHTS DR. PARK CITY, KS 67219
	State the term remaining	N/A	
	List the contract number of any government contract		
2.102	State what the contract or lease is for and the nature of the debtor's interest	Various Standalone Sale Agreements	TECT AEROSPACE WELLINGTON, INC. 1515 NORTH A STREET WELLINGTON, KS 67152
	State the term remaining	N/A	
	List the contract number of any government contract		
2.103	State what the contract or lease is for and the nature of the debtor's interest	Administrative Services	TECT AEROSPACE, LLC 300 W. DOUGLAS SUITE 100 WICHITA, KS 67202
	State the term remaining	N/A	
	List the contract number of any government contract		
2.104	State what the contract or lease is for and the nature of the debtor's interest	Various Standalone Buy Agreements	TECT AEROSPACE, LLC 1515 75TH STREET S.W. SUITE 500 EVERETT, WA 98203
	State the term remaining	N/A	
	List the contract number of any government contract		

2. List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract of unexpired lease
2.105	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p>Various Standalone Sale Agreements</p> <p><b>State the term remaining</b></p> <p>N/A</p> <p><b>List the contract number of any government contract</b></p>	<p>TECT AEROSPACE, LLC  5545 N. MILL HEIGHTS DR.  PARK CITY, KS 67219</p>
2.106	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p>Long Term Sale Agreement; No. 372759</p> <p><b>State the term remaining</b></p> <p>12/31/2024</p> <p><b>List the contract number of any government contract</b></p>	<p>TEXTRON AVIATION  1 CESSNA BLVD  WICHITA, KS 67215</p>
2.107	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p>Long Term Sale Agreement; No. 373422</p> <p><b>State the term remaining</b></p> <p>12/21/2024</p> <p><b>List the contract number of any government contract</b></p>	<p>THE BOEING COMPANY  PO BOX 3707  SEATTLE, WA 98124</p>
2.108	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p>Long Term Sale Agreement; No. 373424</p> <p><b>State the term remaining</b></p> <p>N/A</p> <p><b>List the contract number of any government contract</b></p>	<p>THE BOEING COMPANY  PO BOX 3707  SEATTLE, WA 98124</p>
2.109	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p>Long Term Sale Agreement; No. 373428</p> <p><b>State the term remaining</b></p> <p>N/A</p> <p><b>List the contract number of any government contract</b></p>	<p>THE BOEING COMPANY  PO BOX 3707  SEATTLE, WA 98124</p>
2.110	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p>Long Term Sale Agreement; No. 373435</p> <p><b>State the term remaining</b></p> <p>N/A</p> <p><b>List the contract number of any government contract</b></p>	<p>THE BOEING COMPANY  PO BOX 3707  SEATTLE, WA 98124</p>



2.	List all contracts and unexpired leases	State the name and mailing address for all other parties with whom the debtor has an executory contract of unexpired lease
2.111	<p>State what the contract or lease is for and the nature of the debtor's interest      Various Standalone Sale Agreements</p> <p>State the term remaining      N/A</p> <p>List the contract number of any government contract</p>	<p>THE BOEING COMPANY PO BOX 3707 SEATTLE, WA 98124</p>
2.112	<p>State what the contract or lease is for and the nature of the debtor's interest      Various Standalone Buy Agreements</p> <p>State the term remaining      N/A</p> <p>List the contract number of any government contract</p>	<p>THYSSENKRUPP MATERIALS NA, INC 3001 ALOUTTE DRIVE GRAND PRAIRIE, TX 75052</p>
2.113	<p>State what the contract or lease is for and the nature of the debtor's interest      Services Purchase Agreement; No. 329618</p> <p>State the term remaining      N/A</p> <p>List the contract number of any government contract</p>	<p>TRICOR EMPLOYMENT SCREENING 110 BLAZE INDUSTRIAL PKWY #3 BEREA, OH 44017</p>
2.114	<p>State what the contract or lease is for and the nature of the debtor's interest      Long Term Supplier Agreement; No. 372226</p> <p>State the term remaining      12/31/2024</p> <p>List the contract number of any government contract</p>	<p>TRINITY PRECISION 1935 WALKER STREET WICHITA, KS 67213</p>
2.115	<p>State what the contract or lease is for and the nature of the debtor's interest      Various Standalone Buy Agreements</p> <p>State the term remaining      N/A</p> <p>List the contract number of any government contract</p>	<p>TW METALS INC 1200 BLAKE DRIVE WICHITA, KS 67219</p>
2.116	<p>State what the contract or lease is for and the nature of the debtor's interest      Long Term Supplier Agreement; No. 370453</p> <p>State the term remaining      N/A</p> <p>List the contract number of any government contract</p>	<p>UNIVERSAL ALLOY CORPORATION 180 LAMAR HOLLY PKWY CANTON, GA 30114</p>

2. List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract of unexpired lease
2.117	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p>Lease - Tenant; No. 368468</p> <p><b>State the term remaining</b></p> <p>N/A</p> <p><b>List the contract number of any government contract</b></p>	<p>UTICA REALTY PARK CITY, LLC  2 TOWN SQUARE BLVD SUITE 310  ASHEVILLE, NC 28803</p>
2.118	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p>Various Standalone Buy Agreements</p> <p><b>State the term remaining</b></p> <p>N/A</p> <p><b>List the contract number of any government contract</b></p>	<p>VALENCE LOS ANGELES  407 W GARDENA BLVD  GARDENA, CA 90248</p>
2.119	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p>Various Standalone Buy Agreements</p> <p><b>State the term remaining</b></p> <p>N/A</p> <p><b>List the contract number of any government contract</b></p>	<p>VERMILLION, INC.  4754 S PALISADE  WICHITA, KS 67217</p>
2.120	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p>Services Purchase Agreement</p> <p><b>State the term remaining</b></p> <p></p> <p><b>List the contract number of any government contract</b></p>	<p>VIA CHRISTI OCCUPATIONAL HEALTH  2535 E LINCOLN ST  WICHITA, KS 67211</p>
2.121	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p>Various Standalone Buy Agreements</p> <p><b>State the term remaining</b></p> <p>N/A</p> <p><b>List the contract number of any government contract</b></p>	<p>WESCO AIRCRAFT  27727 AVENUE SCOTT  VALENCIA, CA 91355</p>
2.122	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p>Long Term Supplier Agreement; No. 350004</p> <p><b>State the term remaining</b></p> <p>12/31/2023</p> <p><b>List the contract number of any government contract</b></p>	<p>WESCO AIRCRAFT HARDWARE  27727 AVENUE SCOTT  VALENCIA, CA 91355</p>

2. List all contracts and unexpired leases	State the name and mailing address for all other parties with whom the debtor has an executory contract of unexpired lease
<div>2.123</div> <div> <div>State what the contract or lease is for and the nature of the debtor's interest</div> <div>Various Standalone Buy Agreements</div> </div> <div> <div>State the term remaining</div> <div>N/A</div> </div> <div> <div>List the contract number of any government contract</div> <div></div> </div>	<div>WESTMORELAND MECHANICAL TESTING &amp; RESEARCH INC.</div> <div>221 WESTMORELAND DRIVE</div> <div>LATROBE, PA 15696</div>
<div>2.124</div> <div> <div>State what the contract or lease is for and the nature of the debtor's interest</div> <div>Various Standalone Buy Agreements</div> </div> <div> <div>State the term remaining</div> <div>N/A</div> </div> <div> <div>List the contract number of any government contract</div> <div></div> </div>	<div>WS WILSON CORP</div> <div>24 HARBOR PARK DRIVE</div> <div>PORT WASHINGTON, NY 11050</div>

**Fill in this information to identify the case:**

Debtor Name: In re : TECT Hypervelocity, Inc.

United States Bankruptcy Court for the: District of Delaware

Case number (if known): 21-10675 (KBO)

☐ Check if this is an amended filing**Official Form 206H****Schedule H: Codebtors****12/15****Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.****1. Does the debtor have any codebtors?**

- ☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- ☒ Yes

**2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.**

Column 1: Codebtor				Column 2: Creditor	
Name	Mailing address			Name	Check all schedules that apply:
2.1 Sun Country Holdings, LLC	300 W. Douglas			The Boeing Company	<input checked="" type="checkbox"/> D
	Street				<input type="checkbox"/> E/F
	Suite 100				<input type="checkbox"/> G
	Wichita	KS	67202		
	City	State	ZIP Code		
	Country				
2.2 TECT Aerospace Holdings, LLC	300 W. Douglas			The Boeing Company	<input checked="" type="checkbox"/> D
	Street				<input type="checkbox"/> E/F
	Suite 100				<input type="checkbox"/> G
	Wichita	KS	67202		
	City	State	ZIP Code		
	Country				

Debtor: TECT Hypervelocity, Inc.

Case number (if known): 21-10675

Name				
2.3	TECT Aerospace Kansas Holdings, LLC	300 W. Douglas	SPEF Monolithic, LLC	<input type="checkbox"/> D
	Street			
	Suite 100			<input checked="" type="checkbox"/> E/F
				<input checked="" type="checkbox"/> G
	Wichita	KS	67202	
	City	State	ZIP Code	
	Country			
2.4	TECT Aerospace Kansas Holdings, LLC	300 W. Douglas	The Boeing Company	<input checked="" type="checkbox"/> D
	Street			
	Suite 100			<input type="checkbox"/> E/F
				<input type="checkbox"/> G
	Wichita	KS	67202	
	City	State	ZIP Code	
	Country			
2.5	TECT Aerospace Kansas Holdings, LLC	300 W. Douglas	Utica Realty Park City, LLC	<input type="checkbox"/> D
	Street			
	Suite 100			<input checked="" type="checkbox"/> E/F
				<input checked="" type="checkbox"/> G
	Wichita	KS	67202	
	City	State	ZIP Code	
	Country			
2.6	TECT Aerospace Wellington Inc.	300 W. Douglas	Citibank, N.A., its Branches, Subsidiaries and Affiliates	<input checked="" type="checkbox"/> D
	Street			
	Suite 100			<input type="checkbox"/> E/F
				<input type="checkbox"/> G
	Wichita	KS	67202	
	City	State	ZIP Code	
	Country			
2.7	TECT Aerospace Wellington Inc.	300 W. Douglas	The Boeing Company	<input checked="" type="checkbox"/> D
	Street			
	Suite 100			<input type="checkbox"/> E/F
				<input type="checkbox"/> G
	Wichita	KS	67202	
	City	State	ZIP Code	
	Country			

Debtor: TECT Hypervelocity, Inc.

Case number (if known): 21-10675

Name				
2.8	TECT Aerospace, LLC	300 W. Douglas	Citibank, N.A., its Branches, Subsidiaries and Affiliates	<input checked="" type="checkbox"/> D
		Street		
		Suite 100		<input type="checkbox"/> E/F
				<input type="checkbox"/> G
		Wichita	KS	67202
		City	State	ZIP Code
		Country		
2.9	TECT Aerospace, LLC	300 W. Douglas	The Boeing Company	<input checked="" type="checkbox"/> D
		Street		
		Suite 100		<input type="checkbox"/> E/F
				<input type="checkbox"/> G
		Wichita	KS	67202
		City	State	ZIP Code
		Country		

**Fill in this information to identify the case:**

Debtor Name: In re : TECT Hypervelocity, Inc.

United States Bankruptcy Court for the: District of Delaware

Case number (if known): 21-10675 (KBO)

**Official Form 202****Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets--Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule \_\_\_\_\_
- ☐ Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- ☐ Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 05/03/2021

MM / DD / YYYY

✕

/s/ Kevin O. Larson

Signature of individual signing on behalf of debtor

Kevin O. Larson

Printed name

Vice President of Finance

Position or relationship to debtor

**In re: TECT Hypervelocity, Inc.****Case No. 21-10675**

Schedule A/B 8

Prepayments

Description	Name of holder of prepayment	Current value of debtor's interest
Equipment Maintenance	Ingersol PO 358908	\$9,133.33
Equipment Maintenance	Makino PO 354111	\$32,762.89
Equipment Maintenance	Makino PO 370809 Mag 3EX	\$41,583.33
Progress / Advance Payments	ALL METAL SERVICES LTD	\$17,324.00
Progress / Advance Payments	AMI Metals	\$104,795.95
Progress / Advance Payments	B&B AIRPARTS, INC	\$1,753.43
Progress / Advance Payments	BDSI	\$21,311.10
Progress / Advance Payments	CHROME PLUS INTERNATIONAL	\$31,771.88
Progress / Advance Payments	FOREST CITY GEAR CO INC	\$931.00
Progress / Advance Payments	HADCO METAL TRADING CO., LLC	\$9,460.00
Progress / Advance Payments	INTEGRAL PRODUCTS	\$9,922.50
Progress / Advance Payments	NANCE MANUFACTURING INC	\$11,168.52
Progress / Advance Payments	ORIZON AEROSTRUCTURES	\$24,657.14
Progress / Advance Payments	SHUR-LOK COMPANY	\$18,798.00
Scrap Sales Receivable	ALL METAL RECYCLING	\$122,310.49
Software Maintenance	CG Tech Inv # 1N70898	\$28,799.98
Software Maintenance	Galaxie - Inv # 122845	\$5,540.74
Software Maintenance	InspectionXpert	\$1,335.94
	<b>TOTAL:</b>	<b>\$493,360.22</b>



**In re: TECT Hypervelocity, Inc.****Case No. 21-10675**

Schedule A/B 73

Interests in insurance policies or annuities

<b>Company</b>	<b>Account number / Policy number</b>	<b>Current value of debtor's interest</b>
Factory Mutual	1071135	Undetermined
Federal Insurance Company (Chubb)	81733346	Undetermined
Hudson Excess Ins Co	CYB100349101	Undetermined
Illinois Union Insurance Co. (Chubb)	G71173367003	Undetermined
Insurance Company of the State of Pennsylvania (AIG)	WS11013721	Undetermined
National Union Fire Insurance Co. of Pittsburgh, PA	AP02817660307	Undetermined
Starr Indemnity & Liability	1000002579	Undetermined
Starr Indemnity & Liability Co.	1000600417201	Undetermined
Steadfast Insurance Company	EPC 5911404 02	Undetermined
Travelers Indemnity Company of America	ZOE-81N0337220	Undetermined
	<b>TOTAL:</b>	<b>Undetermined</b>