

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:

TECT AEROSPACE GROUP HOLDINGS,
INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 21-10670 (KBO)

(Jointly Administered)

Ref. Docket Nos. 12, 39, 90 & 159

**ORDER GRANTING THE DIP LENDER LEAVE AND
PERMISSION TO FILE REPLY IN SUPPORT OF DIP MOTION**

Upon consideration of the motion (the “**Motion**”)² of the DIP Lender for the entry of an order granting the DIP Lender leave and permission to file the Reply; and this Court having jurisdiction to consider the Motion and the relief requested therein pursuant to 28 U.S.C. §§ 157 and 1334 and the *Amended Standing Order of Reference* from the United States District Court for the District of Delaware, dated February 29, 2012; and consideration of the Motion and the requested relief being a core proceeding pursuant to 28 U.S.C. § 157(b); and venue being proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and due and proper notice of the Motion having been given under the circumstances, and it appearing that no other or further notice need be provided; and this Court having determined that the legal and factual bases set forth in the

¹ The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, are: TECT Aerospace Group Holdings, Inc. (9338); TECT Aerospace Kansas Holdings, LLC (4241); TECT Aerospace Holdings, LLC (9112); TECT Aerospace Wellington Inc. (4768); TECT Aerospace, LLC (8650); TECT Hypervelocity, Inc. (8103); and Sun Country Holdings, LLC (6079). The Debtors’ mailing address is 300 W. Douglas, Suite 100, Wichita, Kansas 67202.

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Motion.

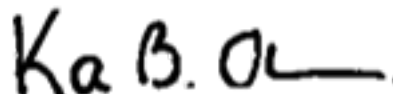


Motion establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor,

IT IS HEREBY ORDERED THAT:

1. The Motion is GRANTED as set forth herein.
2. Pursuant to Local Rule 9006-1(d), the DIP Lender is granted leave and permission to file the Reply, and the Reply is deemed timely filed as a matter of record in the Chapter 11 Cases.
3. This Court shall retain jurisdiction over any and all matters arising from or related to the interpretation or implementation of this Order.

Dated: May 10th, 2021
Wilmington, Delaware


KAREN B. OWENS
UNITED STATES BANKRUPTCY JUDGE