UNITED STATES BANKRUPTCY COURT DISTRICT OF DELAWARE

----- X

In re : Chapter 11

TECT AEROSPACE GROUP HOLDINGS, : Case No. 21-10670 (KBO)

INC., et al., :

Jointly Administered

Debtors.¹ :

NOTICE OF FILING OF AMENDED SCHEDULES OF ASSETS AND LIABILITIES FOR TECT AEROSPACE KANSAS HOLDINGS, LLC, CASE NO. 21-10671 (KBO)

PLEASE TAKE NOTICE that, on May 3, 2021, TECT Aerospace Kansas Holdings, LLC ("TECT Aerospace Kansas"), one of the debtors and debtors in possession in the above-captioned chapter 11 cases, filed its *Schedules of Assets and Liabilities* [Docket No. 98] (the "Schedules") with the United States Bankruptcy Court for the District of Delaware.

PLEASE TAKE FURTHER NOTICE that TECT Aerospace Kansas is hereby filing an amendment to Schedule E/F (Creditors Who Have Unsecured Claims) (the "Schedule Amendment") to remove a duplicate nonpriority unsecured claim of Office Support Services LLC (the "Removed Claim").

PLEASE TAKE FURTHER NOTICE that a copy of the Schedule Amendment is attached hereto as **Exhibit A**. The Schedule Amendment fully replaces the previously filed Schedule F and does not amend or replace the previously filed Schedule E. For the avoidance of doubt, the Schedule Amendment only affects the Removed Claim and does not affect any other claimants or claims identified on Schedule E/F (filed on May 3, 2021). The Schedule

¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: TECT Aerospace Group Holdings, Inc. (9338); TECT Aerospace Kansas Holdings, LLC (4241); TECT Aerospace Holdings, LLC (9112); TECT Aerospace Wellington Inc. (4768); TECT Aerospace, LLC (8650); TECT Hypervelocity, Inc. (8103); and Sun Country Holdings, LLC (6079). The Debtors' mailing address is 300 W. Douglas, Suite 100, Wichita, KS 67202.



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Amendment is hereby incorporated into, and comprises an integral part of, the Schedules. TECT Aerospace Kansas reserves its right to further amend the Schedules, from time to time as may be necessary or appropriate.

Dated: May 11, 2021

Wilmington, Delaware

/s/ Christopher M. De Lillo

RICHARDS, LAYTON & FINGER, P.A.

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Attorneys for the Debtors and Debtors in Possession

EXHIBIT A

UNITED STATES BANKRUPTCY COURT DISTRICT OF DELAWARE

In re	· X	Chapter 11
TECT AEROSPACE GROUP HOLDINGS, INC., et al.,	:	Case No. 21–10670 (KBO)
Debtors. ¹	:	Jointly Administered
	. v	

AMENDED SCHEDULES OF ASSETS AND LIABILITIES FOR TECT AEROSPACE KANSAS HOLDINGS, LLC, CASE NO. 21-10671 (KBO)

¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: TECT Aerospace Group Holdings, Inc. (9338); TECT Aerospace Kansas Holdings, LLC (4241); TECT Aerospace Holdings, LLC (9112); TECT Aerospace Wellington Inc. (4768); TECT Aerospace, LLC (8650); TECT Hypervelocity, Inc. (8103); and Sun Country Holdings, LLC (6079). The Debtors' mailing address is 300 W. Douglas, Suite 100, Wichita, KS 67202.

Fill in this information to identify the case:

Debtor Name: In re: TECT Aerospace Kansas Holdings, LLC United States Bankruptcy Court for the: District of Delaware

Case number (if known): 21-10671 (KBO)

amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

. Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)		
Schedule A/B. Assets-Real and Personal Property (Official Point 200A/B)		
1a. Real property:		0.00
Copy line 88 from Schedule A/B	\$	0.00
1b. Total personal property:		
Copy line 91A from Schedule A/B	\$	108,838.85
1c. Total of all property:		
Copy line 92 from Schedule A/B	\$	108,838.85
Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D	\$	43,166,460.00
Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)		
	\$	0.00
Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F) 3a. Total claim amounts of priority unsecured claims:	\$	0.00
Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F) 3a. Total claim amounts of priority unsecured claims:	\$	7,676,040.45
Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F) 3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of Schedule E/F	*	
Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F) 3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of Schedule E/F		7,676,040.45
Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F) 3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of Schedule E/F		7,676,040.45 7,405,387.79

Fill in this information to identify the case:
Debtor Name: In re: TECT Aerospace Kansas Holdings, LLC
United States Bankruptcy Court for the: District of Delaware
Case number (if known): 21-10671 (KBO)

☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B) and on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1:	Link All Consiliano millo	PRIORITY Unsecured Claim	
raili.	LIST All Creditors with	PRIORITY Unsecured Claim	ıs

- 1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).
 - ☑ No. Go to Part 2.
 - ☐ Yes. Go to Line 2.
- 2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

				Total claim	Priority amount
Priority creditor's name and mailing address Creditor Name			As of the petition filing date, the claim is: Check all that apply.	\$	\$\$
			 ☐ Contingent		
			☐ Unliquidated		
Creditor's Notice	e name		☐ Disputed		
Address			Basis for the claim:		
			_	_	
0.11	State	ZIP Code			
City	State	ZIP Code			
Country			_		
Date or dates debt was incurred					
Last 4 digits of account number			_	Is the claim su □ No	bject to offset?
Specify Co	de subsection o	of PRIORITY unsecu	red	□ Yes	
claim: 11 U	.S.C. § 507(a) ()				

Part 2:

List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

				Amount of clair	
Nonpriority creditor's name and mailing address		nd mailing address	As of the petition filing date, the claim is: Check all that apply.	\$	24,928.49
Creditor Name	AETNA Creditor Name				
			☐ Contingent		
Creditor's Notice name	ie		Unliquidated		
	reditor's Notice name		☐ Disputed		
151 FARMINGTO Address	N AVENUE		Basis for the claim:		
Address			Trade	_	
HARTFORD	СТ	06156			
City	State	ZIP Code			
Country					
Date or dates d	lebt was incurr	ed	Is the claim subject to offset?		
4/2/2021			✓ No		
Last 4 digits of	account		☐ Yes		
number	ditanta mana	ad ancilian adduses	A - of the model on filling date the alring in	•	2 202 27
number 2 Nonpriority cre		nd mailing address	As of the petition filing date, the claim is:	\$	9,839.27
number		nd mailing address	Check all that apply.	\$	9,839.27
number 2 Nonpriority cre AMERICAN EXPR		nd mailing address	Check all that apply. □ Contingent	\$	9,839.27
number 2 Nonpriority cre AMERICAN EXPR	RESS	nd mailing address	Check all that apply. Contingent Unliquidated	\$	9,839.27
number 2 Nonpriority cre AMERICAN EXPR Creditor Name Creditor's Notice name	RESS		Check all that apply. ☐ Contingent ☐ Unliquidated ☐ Disputed	\$	9,839.27
number 2 Nonpriority cre AMERICAN EXPR	RESS		Check all that apply. Contingent Unliquidated Disputed Basis for the claim:	\$	9,839.27
number 2 Nonpriority cre AMERICAN EXPE Creditor Name Creditor's Notice name CPC REMITTANCE	RESS BE PROCESSING		Check all that apply. ☐ Contingent ☐ Unliquidated ☐ Disputed	\$	9,839.27
number 2 Nonpriority cre AMERICAN EXPECTED TO SERVICE AND SERVICE	RESS DE PROCESSINO VE STE 103C	9	Check all that apply. Contingent Unliquidated Disputed Basis for the claim:	\$	9,839.27
number 2 Nonpriority cre AMERICAN EXPECTED TO SENTING	RESS CE PROCESSING VE STE 103C FL	33313-4571	Check all that apply. Contingent Unliquidated Disputed Basis for the claim:	\$	9,839.27
number 2 Nonpriority cre AMERICAN EXPECTED TO SERVICE AND SERVICE	RESS DE PROCESSINO VE STE 103C	9	Check all that apply. Contingent Unliquidated Disputed Basis for the claim:	\$	9,839.27
number 2 Nonpriority cre AMERICAN EXPECTED TO THE PROPERTY OF	RESS CE PROCESSING VE STE 103C FL State	33313-4571 ZIP Code	Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Trade	\$	9,839.27
number 2 Nonpriority cre AMERICAN EXPE Creditor Name Creditor's Notice name CPC REMITTANO Address 1801 NW 66TH A PLANTATION City Country Date or dates d	RESS CE PROCESSING VE STE 103C FL State	33313-4571 ZIP Code	Check all that apply. Contingent Unliquidated Basis for the claim: Trade Is the claim subject to offset?	\$	9,839.27
number 2 Nonpriority cre AMERICAN EXPECTED TO THE PROPERTY OF	RESS CE PROCESSING VE STE 103C FL State	33313-4571 ZIP Code	Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Trade	\$	9,839.27

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r: TECT	T Aerospace Kansas I	Holdings, LLC	Case number (if known)	21-10671	
Name					
Nonpriority creditor's name and mailing address CLARK HILL, PLC			As of the petition filing date, the claim is:	\$	7,000.0
CLARK HILL, PLC Creditor Name			Check all that apply.		
Creditor IV	Gredion Ivaline		☐ Contingent		
			☐ Unliquidated		
Creditor's	Notice name		 □ Disputed		
РО ВОХ	(3760		Basis for the claim:		
Address			 Trade		
				_	
PITTSBI	URGH PA	15230			
City	State	ZIP Code			
-					
Country					
Date or	r dates debt was i	ncurred	Is the claim subject to offset?		
3/19/202	21		✓ No		
Last 4 o	digits of account		□ Yes		
numbei	r				
Nonprio	ority creditor's na	me and mailing address	As of the petition filing date, the claim is:	\$	1,488.3
	IN USA, INC	inc and maining address	Check all that apply.	Ψ	1,400.0
Creditor N			☐ Contingent		
			☐ Unliquidated		
Creditor's	Notice name		<u> </u>		
			☐ Disputed		
2 Town S Address	Square Blvd.		Basis for the claim:		
Address			Trade	_	
Suite 310	0				
ASHEVII	ILLE NC	28803			
City	State	ZIP Code			
Country			la Alexa dalor accidente de accidente		
•	r dates debt was i	ncurred	Is the claim subject to offset?		
•		ncurred	Is the claim subject to oπset? ☑ No		

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Creditor Name Creditor Name Creditor's Notice name Creditor's Notice name Disputed Basis for the claim: Trade Country Date or dates debt was incurred 3/11/2021 Last 4 digits of account number Nonpriority creditor's name and mailing address Office-Support-Services-LLC Contry Creditor's name and mailing address As of the petition filling date, the claim is: \$ 270,64 Creditor's name and poly.	LOSANER USA, INC Check all that apply. Creditor Name Contingent Unliquidated Disputed PO BOX 50264 Basis for the claim: Address Trade LOS ANGELES CA 90074-0264 City State ZIP Code State of dates debt was incurred is the claim subject to offset? 3/11/2021 ☑ No Last 4 digits of account ☑ Yes Number Check all that apply. Creditor Name Check all that apply. Creditor's Notice name ☐ Contingent Creditor's Notice name ☐ Disputed G03 N. Broad-Street Address Basis for the claim: Address Trade	Name					
Creditor's Notice name Creditor's Notice name Unliquidated	Creditor's Notice name PO BOX 50264 Address LOS ANGELES CA State ZiP Code Date or dates debt was incurred 3/11/2021 Last 4 digits of account number Nonpriority creditor's name and mailing address Office Support Services LLC Creditor's Notice name Creditor's Notice name Soffice Support Services LLC Creditor's Notice name Soffice Support Services LLC Creditor's Notice name Soffice Support Services LLC Creditor's Notice name Softine Support Services LLC Country Date or dates debt was incurred State Calam subject to offset?	Nonpriority creditor's name and mailing address LOGMEIN USA. INC				\$	45.8
Disputed	Disjusted PO BOX 50264 Basis for the claim: Trade Trade	Creditor Name			□ Contingent		
Disputed	Disjusted PO BOX 50264 Basis for the claim: Trade Trade				•		
PO BOX 50264 Address Trade Country	PO BOX 50264 Address Trade Country	Creditor's Notice nam	ne				
Address Cost Angeles Ca	Address Country Country Date or dates debt was incurred Siste CA 90074-0264 ZIP Code Is the claim subject to offset? No Yes No Yes Nonpriority creditor's name and mailing address Office-Support-Services-LLC Creditor Name Creditor Notice name Creditors Creditor	PO BOX 50264					
Country Date or dates debt was incurred 3/11/2021 Last 4 digits of account number Nonpriority creditor's name and mailing address Office-Support-Services LLC Creditor Name Creditor's Notice name Creditor's Notice name As of the petition filing date, the claim is: \$ 270,68 Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Trade Themaeville GA 34792	Country Date or dates debt was incurred 3/11/2021 Last 4 digits of account number Nonpriority creditor's name and mailling address Office-Support Services-LLC Creditor's Notice name Creditor's Notice name 603-N-Broad-Street Address Themasville GA State ZIP Code Is the claim subject to offset? No Yes As of the petition filing date, the claim is: \$ 270,665 Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Trade Themasville GA 34792 City State ZIP Code Is the claim subject to offset?				 Trade		
Country Date or dates debt was incurred 3/11/2021 Last 4 digits of account number Nonpriority creditor's name and mailing address Office-Support-Services-LLC Creditor Name Creditor's Notice name Creditor's Notice name Address Thomaeville GA 3/1792	Country Date or dates debt was incurred 3/11/2021 Last 4 digits of account number Nonpriority creditor's name and mailing address Office-Support Services-LLC Creditor Name Creditor's Notice name GO3-N-Broad-Street Address Themaswille GA 34792 City State ZIP Code Is the claim subject to offset? No Yes As of the petition filing date, the claim is: \$ 270,665 Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Trade Themaswille GA 34792 City State ZIP Code Is the claim subject to offset?					-	
Country Date or dates debt was incurred 3/11/2021 Last 4 digits of account number Nonpriority creditor's name and mailing address Office-Support-Services LLC Creditor Name Creditor's Notice name Creditor's Notice name As of the petition filing date, the claim is: \$ 270,68 Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Trade Themaeville GA 34792	Country Date or dates debt was incurred 3/11/2021 Last 4 digits of account number Nonpriority creditor's name and mailing address Office-Support Services-LLG Creditor's Notice name Creditor's Notice name Creditor's Notice name Gas N. Broad-Street Address Trade Thomasville GA State ZIP Code Is the claim subject to offset? As of the petition filing date, the claim is: \$ 270,665 Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Trade Trade Country Date or dates debt was incurred Is the claim subject to offset?	LOS ANGELES	CA	90074-0264			
Sthe claim subject to offset? 3/11/2021	Date or dates debt was incurred 3/11/2021 Last 4 digits of account number Nonpriority creditor's name and mailing address Office Support Services LLC Creditor Name Creditor's Notice name Creditor's Notice name Address Thomaeville GA State Table Country Date or dates debt was incurred Is the claim subject to offset? No No Pes No Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Trade Trade Is the claim subject to offset?						
Date or dates debt was incurred 3/11/2021 Last 4 digits of account number Nonpriority creditor's name and mailing address Office Support Services LLC Creditor Name Creditor's Notice name 603 N. Broad Street Address Trade Thomasville GA 31792	Date or dates debt was incurred 3/11/2021 Last 4 digits of account number Nonpriority creditor's name and mailing address Office-Support-Services-LLC Creditor Name Creditor's Notice name Creditor's Notice name Address Thomasville GA State Trade Is the claim subject to offset? No yes No Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Trade Trade Country Date or dates debt was incurred Is the claim subject to offset?						
Second contains and mailing address Second contains c	Second count Seco				le the claim subject to affect?		
Last 4 digits of account number Nonpriority creditor's name and mailing address Office Support Services LLC Creditor Name Creditor's Notice name Creditor's Notice name Basis for the claim: Trade Themasville GA 34792 Yes As of the petition filing date, the claim is: \$ 270,64 Check all that apply. Check al	Last 4 digits of account number Nonpriority creditor's name and mailing address Office Support Services LLC Creditor Name Creditor's Notice name Creditor's Notice name Solution Name Creditor's Notice name Solution Name Creditor's Notice name Solution Name Creditor's Notice name Solution Name Creditor's Notice name Solution Name Creditor's Notice name Solution Name Creditor's Notice name Solution Name Creditor's Notice name Solution Name Creditor's Notice name Solution Name Creditor's Notice name Solution Name Contingent Disputed Basis for the claim: Trade Trade City State ZIP Code Country Date or dates debt was incurred Is the claim subject to offset?		lebt was incurr	ed			
Nonpriority creditor's name and mailing address Office Support Services LLC Creditor Name Creditor's Notice name Creditor's Notice name Basis for the claim: Trade Thomasville GA 34792 As of the petition filing date, the claim is: \$ 270,68 Check all that apply. Ch	Nonpriority creditor's name and mailing address Office Support Services LLC Creditor Name Creditor's Notice name Creditor's Notice name Disputed Basis for the claim: Trade Thomasville GA State ZIP Code LIS the claim subject to offset? Is the claim subject to offset?						
Creditor's Notice name Contingent Unliquidated Disputed Basis for the claim: Trade Thomasville GA 31792	Creditor's Notice name Contingent Unliquidated Disputed Basis for the claim: Trade Trade Trade Contry Date or dates debt was incurred Disputed D		account		□ Yes		
Creditor's Notice name 503 N. Broad Street Address Thomasville GA Disputed Basis for the claim: Trade	Creditor's Notice name 503 N. Broad Street Address Trade Thomasville City State Country Disputed Basis for the claim: Trade Trade Is the claim subject to offset?	number Nonpriority cre Office Support Se	editor's name a	nd mailing address	As of the petition filing date, the claim is:	\$	
Disputed Basis for the claim: Trade Thomasville GA 31792	Disputed Basis for the claim: Trade Trade Trade Trade Trade Trade Trade Trade Trade Trade Trade Trade Trade Trade Trade Trade Trade Trad	number Nonpriority cre Office Support Se	editor's name a	nd mailing address	As of the petition filing date, the claim is: Check all that apply.	\$	
Thomasville GA 31792	Trade Thomasville GA 31792 City State ZIP Code Country Date or dates debt was incurred Is the claim subject to offset?	number Nonpriority cre Office Support Se Creditor Name	editor's name a rvices LLC	nd mailing address	As of the petition filing date, the claim is: Check all that apply. Contingent	\$	270,652.6 REMOVE
Thomasville GA 31792	Thomasville GA 31792 City State ZIP Code Country Date or dates debt was incurred Is the claim subject to offset?	number Nonpriority cre Office Support Se Creditor Name	editor's name a rvices LLC	nd mailing address	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated	\$	· · · · · · · · · · · · · · · · · · ·
	Country Date or dates debt was incurred Is the claim subject to offset?	Nonpriority cre Office Support Se Creditor Name Creditor's Notice nam 503 N. Broad Stre	editor's name a rvices LLC	nd mailing address	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$	
	Country Date or dates debt was incurred Is the claim subject to offset?	Nonpriority cre Office Support Se Creditor Name Creditor's Notice nam 503 N. Broad Stre	editor's name a rvices LLC	nd mailing address	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim:	\$	· · · · · · · · · · · · · · · · · · ·
City State ZIP Code	Country Date or dates debt was incurred Is the claim subject to offset?	Nonpriority cre Office Support Se Creditor Name Creditor's Notice nam 503 N. Broad Stre	editor's name a rvices LLC	nd mailing address	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim:	\$	· · · · · · · · · · · · · · · · · · ·
	Date or dates debt was incurred Is the claim subject to offset?	Nonpriority cre Office Support Se Creditor Name Creditor's Notice nam 503 N. Broad Stre Address	editor's name a		As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim:	\$	
Country		Nonpriority cree Office Support Se Creditor Name Creditor's Notice nam 503 N. Broad Stree Address	editor's name a	31792	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim:	\$	
	<u>Various</u>	Nonpriority cre Office Support Se Creditor Name Creditor's Notice nam 503 N. Broad Stre Address Thomasville City	editor's name a	31792	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim:	\$	
Various ₩ No		Nonpriority cre Office Support Se Creditor Name Creditor's Notice nam 503 N. Broad Stre Address Thomasville City Country	editor's name a rvices LLC ne eet GA State	31792 ZIP Code	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Basis for the claim: Trade Is the claim subject to offset?	\$	

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Name					
Nonpriority of Office Support		nd mailing address	As of the petition filing date, the claim is: Check all that apply.	\$	318,674.
Creditor Name			□ Contingent		
			☐ Unliquidated		
Creditor's Notice r	name		· □ Disputed		
503 N Broad S	t		Basis for the claim:		
Address			Service Fees		
				_	
Thomasville	GA	31792			
City	State	ZIP Code			
Country					
Date or date:	s debt was incurr	red	Is the claim subject to offset? ☐ No		
Last 4 digits	of account		☐ Yes		
number Nonpriority of PARTNERSHI		nd mailing address	☐ Yes As of the petition filing date, the claim is: Check all that apply.	\$	2,599.
number Nonpriority	creditor's name a		As of the petition filing date, the claim is:	\$	2,599.
number Nonpriority of PARTNERSHI	creditor's name a		As of the petition filing date, the claim is: Check all that apply.	\$	2,599.
number Nonpriority of PARTNERSHI	creditor's name a P CARD SERVICES		As of the petition filing date, the claim is: Check all that apply. Contingent	\$	2,599.
Nonpriority (PARTNERSHI Creditor Name	creditor's name a P CARD SERVICES		As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated	\$	2,599.:
number Nonpriority (PARTNERSHI Creditor Name	creditor's name a P CARD SERVICES		As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$	2,599.
Nonpriority (PARTNERSHI Creditor Name Creditor's Notice r COMMERCIAL	creditor's name a P CARD SERVICES name BANK		As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim:	\$	2,599.
Nonpriority (PARTNERSHI Creditor Name Creditor's Notice of COMMERCIAL Address P.O. BOX 218	creditor's name a P CARD SERVICES name BANK		As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim:	\$	2,599
Nonpriority of PARTNERSHI Creditor Name Creditor's Notice of COMMERCIAL Address	creditor's name a P CARD SERVICES name BANK		As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim:	\$	2,599.
Nonpriority (PARTNERSHI Creditor Name Creditor's Notice of COMMERCIAL Address P.O. BOX 218:	creditor's name a P CARD SERVICES name BANK 1 GA	31902-2181	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim:	\$	2,599.
Nonpriority (PARTNERSHI Creditor's Notice r COMMERCIAL Address P.O. BOX 218: COLUMBUS City Country	creditor's name a P CARD SERVICES name BANK 1 GA	31902-2181 ZIP Code	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim:	\$	2,599
Nonpriority (PARTNERSHI Creditor's Notice r COMMERCIAL Address P.O. BOX 218: COLUMBUS City Country	creditor's name a P CARD SERVICES name BANK 1 GA State	31902-2181 ZIP Code	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Trade	\$	2,599.

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or: TECT Aerospace Kansas Holdings, LLC			Case number (if known): 21-10671			
Name						
Nonpriority creditor's name and mailing address			As of the petition filing date, the claim is:	\$	45,925.5	
Stony Point Group Inc			Check all that apply.			
Creditor Name			☐ Contingent			
	Creditor's Notice name		☐ Unliquidated			
Creditor's Notice n			□ Disputed			
Two Town Squ	oro Plud		Basis for the claim:			
Address	are bivu.		Dixon Hughes Goodman Invoices Paid on			
			Behalf of TECT Aerospace Kansas Holdings LLC			
Suite 310			LLO	-		
Ashville	NC	28809				
City	State	ZIP Code				
Country						
	s debt was incuri	red	Is the claim subject to offset?			
			□ No			
Last 4 digits	of account		□ Yes			
Stony Point Gro		and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$	6,989,830.8	
Creditor Name			☐ Contingent			
			☐ Unliquidated			
Creditor's Notice n	name		□ Disputed			
Two Town Squ	are Blvd		Basis for the claim:			
Address	aio biva.		Management Fees			
Suite 310				-		
	Suite 0 10					
Ashville	NC	28809				
City	State	ZIP Code				
Country						
Date or dates debt was incurred			Is the claim subject to offset?			
_ =====================================			□ No			
l ast 4 digits	of account					
	its of account					

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Name					
Nonpriority creditor's name and mailing address VENDORIN			As of the petition filing date, the claim is: Check all that apply.	\$	183.0
Creditor Name	Creditor Name		□ Contingent		
			☐ Unliquidated		
Creditor's Notice na			 □ Disputed		
P.O. BOX 1937			Basis for the claim:		
Address			 Trade		
				-	
LIATTICODIDO	MC	20402			
HATTIESBURG City	MS State	39403 ZIP Code			
Oity	State	ZII Godo			
Country					
Date or dates	debt was incuri	red	Is the claim subject to offset?		
3/19/2021			☑ No		
	ast 4 digits of account				
Last 4 digits o	f account		☐ Yes		
Last 4 digits o	f account		□ Yes		
number	editor's name a	and mailing address	As of the petition filing date, the claim is:	\$	4,872.
number	editor's name a	and mailing address		\$	4,872.
number Nonpriority cr	editor's name a	and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$	4,872.9
number Nonpriority cr	editor's name a LESS	and mailing address	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated	\$	4,872.
number Nonpriority cr. VERIZON WIRE Creditor Name Creditor's Notice name	editor's name a LESS me	and mailing address	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$	4,872.
number Nonpriority cr VERIZON WIRE Creditor Name	editor's name a LESS me	and mailing address	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim:	\$	4,872.
number Nonpriority cr VERIZON WIRE Creditor Name Creditor's Notice nat PO BOX 660108	editor's name a LESS me	and mailing address	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$	4,872.
number Nonpriority cr VERIZON WIRE Creditor Name Creditor's Notice nat PO BOX 660108	editor's name a LESS me	and mailing address	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim:	\$	4,872.
number Nonpriority cr VERIZON WIRE Creditor Name Creditor's Notice nat PO BOX 660108	editor's name a LESS me	and mailing address	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim:	\$	4,872.
Nonpriority cr. VERIZON WIRE Creditor Name Creditor's Notice nate PO BOX 660108 Address	editor's name a		As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim:	\$	4,872.
Nonpriority cr VERIZON WIRE Creditor Name Creditor's Notice name PO BOX 660108 Address	editor's name a	75266-0108	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim:	\$	4,872.
Nonpriority cr VERIZON WIRE Creditor Name Creditor's Notice nate PO BOX 660108 Address DALLAS City Country	editor's name a	75266-0108 ZIP Code	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim:	\$	4,872.
Nonpriority cr. VERIZON WIRE Creditor Name Creditor's Notice nate PO BOX 660108 Address DALLAS City Country	editor's name a	75266-0108 ZIP Code	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Basis for the claim: Trade	\$	4,872.

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Part 3: List Others to Be Notified About Unsecured Claims

collection agen	cies, assignees of clair	ns listed above, and attorne	ns listed in Parts 1 and 2. Examples of entities ys for unsecured creditors. 2, do not fill out or submit this page. If addition	•
Name and maili	ing address		On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
			Line	
Name			□ Not Listed.Explain	
				_
Notice Name				
Street				
City	State	ZIP Code		

Country

Total Amounts of the Priority and Nonpriority Unsecured Claims 5. Add the amounts of priority and nonpriority unsecured claims. Total of claim amounts 5a. Total claims from Part 1 0.00 5a. 7,676,040.45 Total Amount Updated 5b. + **Total claims from Part 2** 7,405,387.79 7,676,040.45 5c. Total of Parts 1 and 2 Total Amount Updated 5c. \$ 7,405,387.79 Lines 5a + 5b = 5c.

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Fill in this information to identify the case:	
Debtor Name: In re : TECT Aerospace Kansas Holdings, LI	_C

United States Bankruptcy Court for the: District of Delaware

Case number (if known): 21-10671 (KBO)

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature							
indi	I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case. I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:						
	Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B) Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)						
	Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)						
	Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)						
V	Amended	Schedule	E/F, Part 2				
	Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)						
	Other document that requires a declaration						
lo	I declare under penalty of perjury that the foregoing is true and correct.						
E	xecuted on	05/11/2021		73/ Nevill O. Edison			
		MM / DD / Y	YYY	Signature of individual signing on behalf of debtor			
				Vice President of Finance of TECT Aerospace, LLC Position or relationship to debtor			
				•			