

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF DELAWARE

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<i>In re</i>	:	Chapter 11
	:	
TECT AEROSPACE GROUP HOLDINGS,	:	Case No. 21-10670 (KBO)
INC., <i>et al.</i> ,	:	
	:	Jointly Administered
Debtors. <sup>1</sup>	:	
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**NOTICE OF FILING OF SECOND AMENDED SCHEDULES OF ASSETS AND  
LIABILITIES FOR TECT AEROSPACE, LLC, CASE NO. 21-10674 (KBO)**

PLEASE TAKE NOTICE that, on May 3, 2021, TECT Aerospace, LLC (“TECT Aerospace”), one of the debtors and debtors in possession in the above-captioned chapter 11 cases, filed its *Schedules of Assets and Liabilities* [Docket No. 102] (the “**Schedules**”) with the United States Bankruptcy Court for the District of Delaware (the “**Court**”).

PLEASE TAKE FURTHER NOTICE that, on May 12, 2021, TECT Aerospace filed its *Amended Schedules of Assets and Liabilities* [Docket No. 170] (the “**First Schedule Amendment**”) with the Court, correcting the amount of the nonpriority unsecured claim of Utica Realty Kent LLC.

PLEASE TAKE FURTHER NOTICE that TECT Aerospace is hereby filing a further amendment to Schedule E/F (Creditors Who Have Unsecured Claims) (the “**Second Schedule Amendment**”) to add certain creditors who have, in whole or in part, priority unsecured claims.

PLEASE TAKE FURTHER NOTICE that a copy of the Second Schedule Amendment is

<sup>1</sup> The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, are: TECT Aerospace Group Holdings, Inc. (9338); TECT Aerospace Kansas Holdings, LLC (4241); TECT Aerospace Holdings, LLC (9112); TECT Aerospace Wellington Inc. (4768); TECT Aerospace, LLC (8650); TECT Hypervelocity, Inc. (8103); and Sun Country Holdings, LLC (6079). The Debtors’ mailing address is 300 W. Douglas, Suite 100, Wichita, KS 67202.

attached hereto as **Exhibit A**. The Second Schedule Amendment is a supplement to, and does not replace, the previously filed Schedule E/F. For the avoidance of doubt, the Second Schedule Amendment does not affect any claimants or claims identified on Schedule E/F (filed on May 3, 2021 and May 12, 2021) but not identified on the corresponding Second Schedule Amendment. The Second Schedule Amendment is hereby incorporated into, and comprises an integral part of, the Schedules. TECT Aerospace reserves its right to further amend the Schedules, from time to time as may be necessary or appropriate.

Dated: May 18, 2021  
Wilmington, Delaware

/s/ Christopher M. De Lillo  
RICHARDS, LAYTON & FINGER, P.A.  
Daniel J. DeFranceschi (No. 2732)  
Paul N. Heath (No. 3704)  
Amanda R. Steele (No. 5530)  
Christopher M. De Lillo (No. 6355)  
One Rodney Square  
920 N. King Street  
Wilmington, DE 19801  
Telephone: (302) 651-7700  
Facsimile: (302) 651-7701  
E-mail: defranceschi@rlf.com  
heath@rlf.com  
steele@rlf.com  
delillo@rlf.com

*Attorneys for the Debtors and Debtors in Possession*

**EXHIBIT A**

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF DELAWARE**

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<i>In re</i>	:	<b>Chapter 11</b>
	:	
TECT AEROSPACE GROUP HOLDINGS,	:	<b>Case No. 21-10670 (KBO)</b>
INC., <i>et al.</i> ,	:	
	:	
Debtors. <sup>1</sup>	:	<b>Jointly Administered</b>
-----	X	

**SECOND AMENDED SCHEDULES OF ASSETS AND LIABILITIES FOR  
TECT AEROSPACE, LLC, CASE NO. 21-10674 (KBO)**

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<sup>1</sup> The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: TECT Aerospace Group Holdings, Inc. (9338); TECT Aerospace Kansas Holdings, LLC (4241); TECT Aerospace Holdings, LLC (9112); TECT Aerospace Wellington Inc. (4768); TECT Aerospace, LLC (8650); TECT Hypervelocity, Inc. (8103); and Sun Country Holdings, LLC (6079). The Debtors' mailing address is 300 W. Douglas, Suite 100, Wichita, KS 67202.

**Fill in this information to identify the case:**

Debtor Name: In re : TECT Aerospace, LLC

United States Bankruptcy Court for the: District of Delaware

Case number (if known): 21-10674 (KBO)

☒ Check if this is an amended filing**Official Form 206Sum****Summary of Assets and Liabilities for Non-Individuals****12/15****Part 1: Summary of Assets****1. Schedule A/B: Assets—Real and Personal Property** (Official Form 206A/B)**1a. Real property:**Copy line 88 from *Schedule A/B* .....

\$ 0.00

**1b. Total personal property:**Copy line 91A from *Schedule A/B* .....

\$ 9,468,318.35

**1c. Total of all property:**Copy line 92 from *Schedule A/B* .....

\$ 9,468,318.35

**Part 2: Summary of Liabilities****2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D* .....

\$ 43,173,391.84

**3. Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)**3a. Total claim amounts of priority unsecured claims:**Copy the total claims from Part 1 from line 5a of *Schedule E/F* .....

~~3,109,373.49~~

\$ 3,269,921.90

**Total Updated****3b. Total amount of claims of nonpriority amount of unsecured claims:**Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F* .....

+ \$ 32,873,372.82

**4. Total liabilities**

Lines 2 + 3a + 3b .....

~~79,156,138.15~~

\$ 79,316,686.56

**Total Amount Updated**

**Fill in this information to identify the case:**

Debtor Name: In re : TECT Aerospace, LLC

United States Bankruptcy Court for the: District of Delaware

Case number (if known): 21-10674 (KBO)

☒ Check if this is an amended filing

## Official Form 206E/F

**Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B) and on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

**Part 1: List All Creditors with PRIORITY Unsecured Claims****1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).**

- ☐ No. Go to Part 2.
- ☒ Yes. Go to Line 2.

*Note: Only new claims are listed for Schedule E/F, Part 1. This is not a restatement.*

**2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part.** If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

Total claim	Priority amount
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**2.1 Priority creditor's name and mailing address**

Anderson, Ron

Creditor Name

As of the petition filing date, the claim is: \$ 1,080.00 \$ 1,080.00

Check all that apply.

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

Creditor's Notice name

Address on File

Address

**Basis for the claim:**

Retention Payments

City State ZIP Code

Country

**Date or dates debt was incurred**

12/30/2020

**Last 4 digits of account number** 0004

**Is the claim subject to offset?**

- ☐ No
- ☐ Yes

**Specify Code subsection of PRIORITY unsecured**

claim: 11 U.S.C. § 507(a) (4)

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.	Total Claim	Priority Amount
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2.6	<b>Priority creditor's name and address</b> MILLER, ROBERT ADDRESS ON FILE	<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<u>\$1,060.00</u>	<u>\$1,060.00</u>
	<b>Date or dates debt was incurred:</b> 12/31/20 <b>Last 4 digits of account number:</b> 5647  <b>Specify Code subsection of Priority unsecured claim:</b> 11 U.S.C. § 507(a)(4)	<b>Basis for the Claim:</b> Retention Payments  <b>Is the claim subject to offset?</b> <input type="checkbox"/> No <input type="checkbox"/> Yes		



**Part 1: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.		Total Claim	Priority Amount
2.7	<b>Priority creditor's name and address</b> NGUYEN, QUANG ADDRESS ON FILE  <b>Date or dates debt was incurred:</b> 11/11/20 <b>Last 4 digits of account number:</b> 9740  <b>Specify Code subsection of Priority unsecured claim:</b> 11 U.S.C. § 507(a)(4)	<u>\$1,180.00</u>	<u>\$1,180.00</u>
<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the Claim:</b> Retention Payments  <b>Is the claim subject to offset?</b> <input type="checkbox"/> No <input type="checkbox"/> Yes			
2.8	<b>Priority creditor's name and address</b> NORWOOD, JANET ADDRESS ON FILE  <b>Date or dates debt was incurred:</b> 12/30/20 <b>Last 4 digits of account number:</b> 9257  <b>Specify Code subsection of Priority unsecured claim:</b> 11 U.S.C. § 507(a)(4)	<u>\$993.60</u>	<u>\$993.60</u>
<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the Claim:</b> Retention Payments  <b>Is the claim subject to offset?</b> <input type="checkbox"/> No <input type="checkbox"/> Yes			
2.9	<b>Priority creditor's name and address</b> OSBORN, RYAN ADDRESS ON FILE  <b>Date or dates debt was incurred:</b> 1/29/21 <b>Last 4 digits of account number:</b> 5305  <b>Specify Code subsection of Priority unsecured claim:</b> 11 U.S.C. § 507(a)(4)	<u>\$7,596.00</u>	<u>\$7,596.00</u>
<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the Claim:</b> Retention Payments  <b>Is the claim subject to offset?</b> <input type="checkbox"/> No <input type="checkbox"/> Yes			
2.10	<b>Priority creditor's name and address</b> SODEN, JAMES ADDRESS ON FILE  <b>Date or dates debt was incurred:</b> 2/24/21 <b>Last 4 digits of account number:</b> 0002  <b>Specify Code subsection of Priority unsecured claim:</b> 11 U.S.C. § 507(a)(4)	<u>\$10,812.80</u>	<u>\$10,812.80</u>
<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the Claim:</b> Retention Payments  <b>Is the claim subject to offset?</b> <input type="checkbox"/> No <input type="checkbox"/> Yes			
2.11	<b>Priority creditor's name and address</b> SODEN, SCOTT ADDRESS ON FILE  <b>Date or dates debt was incurred:</b> 3/1/21 <b>Last 4 digits of account number:</b> 0016  <b>Specify Code subsection of Priority unsecured claim:</b> 11 U.S.C. § 507(a)(4)	<u>\$16,148.00</u>	<u>\$13,650.00</u>
<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the Claim:</b> Retention Payments  <b>Is the claim subject to offset?</b> <input type="checkbox"/> No <input type="checkbox"/> Yes			

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.		Total Claim	Priority Amount
2.12	<b>Priority creditor's name and address</b> STALEY, FRELAN ADDRESS ON FILE  <b>Date or dates debt was incurred:</b> 2/19/21 <b>Last 4 digits of account number:</b> 1518  <b>Specify Code subsection of Priority unsecured claim:</b> 11 U.S.C. § 507(a)(4)	\$10,534.20	\$10,534.20
<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the Claim:</b> Retention Payments  <b>Is the claim subject to offset?</b> <input type="checkbox"/> No <input type="checkbox"/> Yes			
2.13	<b>Priority creditor's name and address</b> STAPLES, ROBERT ADDRESS ON FILE  <b>Date or dates debt was incurred:</b> 1/29/21 <b>Last 4 digits of account number:</b> 1960  <b>Specify Code subsection of Priority unsecured claim:</b> 11 U.S.C. § 507(a)(4)	\$14,684.55	\$13,650.00
<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the Claim:</b> Retention Payments  <b>Is the claim subject to offset?</b> <input type="checkbox"/> No <input type="checkbox"/> Yes			
2.14	<b>Priority creditor's name and address</b> STEWART, STEVEN ADDRESS ON FILE  <b>Date or dates debt was incurred:</b> 12/30/20 <b>Last 4 digits of account number:</b> 8820  <b>Specify Code subsection of Priority unsecured claim:</b> 11 U.S.C. § 507(a)(4)	\$1,442.00	\$1,442.00
<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the Claim:</b> Retention Payments  <b>Is the claim subject to offset?</b> <input type="checkbox"/> No <input type="checkbox"/> Yes			
2.15	<b>Priority creditor's name and address</b> THONG, SOTHY ADDRESS ON FILE  <b>Date or dates debt was incurred:</b> 12/30/20 <b>Last 4 digits of account number:</b> 0005  <b>Specify Code subsection of Priority unsecured claim:</b> 11 U.S.C. § 507(a)(4)	\$1,230.00	\$1,230.00
<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the Claim:</b> Retention Payments  <b>Is the claim subject to offset?</b> <input type="checkbox"/> No <input type="checkbox"/> Yes			
2.16	<b>Priority creditor's name and address</b> VU, THIEN ADDRESS ON FILE  <b>Date or dates debt was incurred:</b> 2/19/21 <b>Last 4 digits of account number:</b> 7251  <b>Specify Code subsection of Priority unsecured claim:</b> 11 U.S.C. § 507(a)(4)	\$12,610.00	\$12,610.00
<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the Claim:</b> Retention Payments  <b>Is the claim subject to offset?</b> <input type="checkbox"/> No <input type="checkbox"/> Yes			

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.			Total Claim	Priority Amount
2.17	<b>Priority creditor's name and address</b> VU, TUNG ADDRESS ON FILE	<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the Claim:</b> Retention Payments	\$9,120.00	\$9,120.00
	<b>Date or dates debt was incurred:</b> 1/29/21 <b>Last 4 digits of account number:</b> 6004 <b>Specify Code subsection of Priority unsecured claim:</b> 11 U.S.C. § 507(a)(4)	<b>Is the claim subject to offset?</b> <input type="checkbox"/> No <input type="checkbox"/> Yes		
2.18	<b>Priority creditor's name and address</b> WARREN, GLENN ADDRESS ON FILE	<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the Claim:</b> Retention Payments	\$37,465.26	\$13,650.00
	<b>Date or dates debt was incurred:</b> 2/26/21 <b>Last 4 digits of account number:</b> 2959 <b>Specify Code subsection of Priority unsecured claim:</b> 11 U.S.C. § 507(a)(4)	<b>Is the claim subject to offset?</b> <input type="checkbox"/> No <input type="checkbox"/> Yes		
2.19	<b>Priority creditor's name and address</b> WILSON, TAMMY ADDRESS ON FILE	<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the Claim:</b> Retention Payments	\$1,226.00	\$1,226.00
	<b>Date or dates debt was incurred:</b> 12/30/20 <b>Last 4 digits of account number:</b> 5623 <b>Specify Code subsection of Priority unsecured claim:</b> 11 U.S.C. § 507(a)(4)	<b>Is the claim subject to offset?</b> <input type="checkbox"/> No <input type="checkbox"/> Yes		
2.20	<b>Priority creditor's name and address</b> WITTMAYER, JOLENE ADDRESS ON FILE	<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the Claim:</b> Retention Payments	\$6,960.00	\$6,960.00
	<b>Date or dates debt was incurred:</b> 1/29/21 <b>Last 4 digits of account number:</b> 0002 <b>Specify Code subsection of Priority unsecured claim:</b> 11 U.S.C. § 507(a)(4)	<b>Is the claim subject to offset?</b> <input type="checkbox"/> No <input type="checkbox"/> Yes		

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

		Total of claim amounts	
5a. Total claims from Part 1	Total Amount Updated	5a.	<div><div><div><div></div><div>3,109,373.49</div></div><div><div>\$</div><div>3,269,921.90</div></div></div></div>
5b. Total claims from Part 2		5b. +	<div><div><div></div><div>32,873,372.82</div></div></div>
5c. Total of Parts 1 and 2	Total Amount Updated	5c.	<div><div><div><div></div><div>35,982,746.31</div></div><div><div>\$</div><div>36,143,294.72</div></div></div></div>
Lines 5a + 5b = 5c.			

**Fill in this information to identify the case:**

Debtor Name: In re : TECT Aerospace, LLC

United States Bankruptcy Court for the: District of Delaware

Case number (if known): 21-10674 (KBO)

**Official Form 202****Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☒ *Amended Schedule* E/F, Part 1
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 05/18/2021

MM / DD / YYYY

✕

/s/ Kevin O. Larson

Signature of individual signing on behalf of debtor

Kevin O. Larson

Printed name

Vice President of Finance

Position or relationship to debtor