

UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE

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<i>In re</i>	:	Chapter 11
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TECT AEROSPACE GROUP HOLDINGS,	:	Case No. 21-10670 (KBO)
INC., <i>et al.</i> ,	:	
	:	Jointly Administered
Debtors. ¹	:	
	:	Re: D.I. 531
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**ORDER AUTHORIZING THE DEBTORS TO REJECT CERTAIN EXECUTORY
CONTRACTS EFFECTIVE AS OF THE REJECTION DATE**

Upon the motion (the “**Motion**”)² of the Debtors for entry of an order (this “**Order**”) authorizing the Debtors to reject, effective as of the Rejection Date, certain executory contracts including any amendments, supplements, or modifications thereto, as set forth on **Exhibit 1** attached hereto (the “**Rejected Contracts**”); and the Court having reviewed the Motion; and the Court having jurisdiction to consider the Motion and the relief requested therein in accordance with 28 U.S.C. §§ 157 and 1334 and the *Amended Standing Order of Reference from the United States District Court for the District of Delaware*, dated February 29, 2012; and the Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2) and that this Court may enter a final order consistent with Article III of the United States Constitution; and the Court having found that venue of this proceeding and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and it appearing that proper and adequate notice of the Motion has been given and that no other or further notice is necessary; and upon the record herein; and after

¹ The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, are: TECT Aerospace Group Holdings, Inc. (9338); TECT Aerospace Kansas Holdings, LLC (4241); TECT Aerospace Holdings, LLC (9112); TECT Aerospace Wellington Inc. (4768); TECT Aerospace, LLC (8650); TECT Hypervelocity, Inc. (8103); and Sun Country Holdings, LLC (6079). The Debtors’ mailing address is TECT Aerospace Group Holdings, Inc., c/o Conway MacKenzie, LLC, Attn: Shaun Martin, 265 Franklin Street, Suite 1004, Boston, MA 02110.

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Motion.



due deliberation thereon; and the Court having determined that there is good and sufficient cause for the relief granted in this Order;

IT IS HEREBY ORDERED THAT:

1. The Motion is GRANTED as set forth herein.
2. Pursuant to section 365 of the Bankruptcy Code and Bankruptcy Rule 6006, the Rejected Contracts are rejected effective as of the Rejection Date.
3. Any claims based on the rejection of the Rejected Contracts must be filed in accordance with the *Order Establishing Bar Dates and Related Procedures for Filing Proofs of Claim (Including for Administrative Expense Claims Arising Under Section 503(b)(9) of the Bankruptcy Code) and Approving Form and Manner of Notice Thereof* [D.I. 246] by no later than 5:00 p.m. (prevailing Eastern Time) on the date that is 30 days after the entry of this Order.
4. Nothing contained in the Motion or this Order is or should be construed as: (i) an admission as to the validity of any claim against any Debtor; (ii) a waiver of the Debtors' rights to dispute any claim on any grounds; (iii) a promise to pay any claim; or (iv) an implication or admission that any particular claim would constitute an allowed claim.
5. Adequate notice of, and an opportunity for a hearing on, the Motion has been provided, and such notice satisfies the requirements of Bankruptcy Rule 6004(a).
6. Notwithstanding any applicability of Bankruptcy Rules 6004(h), 7062, or 9014, the terms and conditions of this Order are immediately effective and enforceable upon its entry.
7. The Debtors are hereby authorized to take such actions and to execute such documents as may be necessary to implement the relief granted by this Order.

8. This Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

Dated: October 14th, 2021
Wilmington, Delaware


KAREN B. OWENS
UNITED STATES BANKRUPTCY JUDGE

Exhibit 1**Rejected Contracts**

No.	Contract Counterparty	Counterparty Address(es)	Description	Rejection Date
1	Adept Fasteners	28709 Industry Drive, Valencia, CA 91355	Supply Order PO No. 378696	October 5, 2021
2	AMI Metals Inc	1738 General George Patton Drive, Brentwood, TN 37027	Supply Order PO No. 342911	October 5, 2021
3	AMI Metals Inc	1738 General George Patton Drive, Brentwood, TN 37027	Supply Order PO No. 374005	October 5, 2021
4	AMI Metals Inc	1738 General George Patton Drive, Brentwood, TN 37027	Supply Order PO No. 375682	October 5, 2021
5	AMI Metals Inc	1738 General George Patton Drive, Brentwood, TN 37027	Supply Order PO No. 375704	October 5, 2021
6	AMI Metals Inc	1738 General George Patton Drive, Brentwood, TN 37027	Supply Order PO No. 375798	October 5, 2021
7	AMI Metals Inc	1738 General George Patton Drive, Brentwood, TN 37027	Supply Order PO No. 375847	October 5, 2021
8	AMI Metals Inc	1738 General George Patton Drive, Brentwood, TN 37027	Supply Order PO No. 375850	October 5, 2021
9	AMI Metals Inc	1738 General George Patton Drive, Brentwood, TN 37027	Supply Order PO No. 376162	October 5, 2021
10	AMI Metals Inc	1738 General George Patton Drive, Brentwood, TN 37027	Supply Order PO No. 376376	October 5, 2021
11	AMI Metals Inc	1738 General George Patton Drive, Brentwood, TN 37027	Supply Order PO No. 376377	October 5, 2021
12	AMI Metals Inc	1738 General George Patton Drive, Brentwood, TN 37027	Supply Order PO No. 376382	October 5, 2021
13	AMI Metals Inc	1738 General George Patton Drive, Brentwood, TN 37027	Supply Order PO No. 376383	October 5, 2021
14	AMI Metals Inc	1738 General George Patton Drive, Brentwood, TN 37027	Supply Order PO No. 376569	October 5, 2021
15	AMI Metals Inc	1738 General George Patton Drive, Brentwood, TN 37027	Supply Order PO No. 376570	October 5, 2021
16	AMI Metals Inc	1738 General George Patton Drive, Brentwood, TN 37027	Supply Order PO No. 376572	October 5, 2021
17	AMI Metals Inc	1738 General George Patton Drive, Brentwood, TN 37027	Supply Order PO No. 376573	October 5, 2021

No.	Contract Counterparty	Counterparty Address(es)	Description	Rejection Date
18	AMI Metals Inc	1738 General George Patton Drive, Brentwood, TN 37027	Supply Order PO No. 376575	October 5, 2021
19	AMI Metals Inc	1738 General George Patton Drive, Brentwood, TN 37027	Supply Order PO No. 376577	October 5, 2021
20	AMI Metals Inc	1738 General George Patton Drive, Brentwood, TN 37027	Supply Order PO No. 376786	October 5, 2021
21	Boeing c/o TMX Division	20425 72nd Ave. South, Kent, WA 98032	Supply Order PO No. 374803	October 5, 2021
22	Boeing Distribution Services Inc.	10000 NW 15th Terrace, Miami, FL 33172 7755 E Marginal Way S MC 11-509 Seattle, WA 98108	Supply Order PO No. 376548	October 5, 2021
23	Hadco Metal Trading Co., LLC	555 State Rd Bensalem, PA 19020	Supply Order PO No. 345065	October 5, 2021
24	Mayday Manufacturing Inc.	3100 Jim Christal Road Denton, TX 76207	Supply Order PO No. 378926	October 5, 2021
25	TW Metals	760 Constitution Dr. Exton, PA 19341	Supply Order PO No. 365425	October 5, 2021
26	TW Metals	760 Constitution Dr. Exton, PA 19341	Supply Order PO No. 373187	October 5, 2021
27	TW Metals	760 Constitution Dr. Exton, PA 19341	Supply Order PO No. 373198	October 5, 2021
28	TW Metals	760 Constitution Dr. Exton, PA 19341	Supply Order PO No. 373228	October 5, 2021
29	TW Metals	760 Constitution Dr. Exton, PA 19341	Supply Order PO No. 373230	October 5, 2021
30	TW Metals	760 Constitution Dr. Exton, PA 19341	Supply Order PO No. 373295	October 5, 2021
31	TW Metals	760 Constitution Dr. Exton, PA 19341	Supply Order PO No. 373311	October 5, 2021
32	TW Metals	760 Constitution Dr. Exton, PA 19341	Supply Order PO No. 373499	October 5, 2021
33	TW Metals	760 Constitution Dr. Exton, PA 19341	Supply Order PO No. 374219	October 5, 2021
34	TW Metals	760 Constitution Dr. Exton, PA 19341	Supply Order PO No. 378302	October 5, 2021
35	Universal Alloy Corporation	180 Lamar Haley Parkway, Canton, GA 30114	Supply Order PO No. 375436	October 5, 2021

No.	Contract Counterparty	Counterparty Address(es)	Description	Rejection Date
36	Universal Alloy Corporation	180 Lamar Haley Parkway, Canton, GA 30114	Supply Order PO No. 376392	October 5, 2021