

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

TECT AEROSPACE GROUP  
HOLDINGS, INC., *et al.*,

Debtors.<sup>1</sup>

Chapter 11

Case No. 21-10670 (KBO)

(Jointly Administered)

**Hearing Date: Only if an objection is filed.**

**Objection Deadline: November 10, 2021 at 4:00 p.m. (ET)**

**SIXTH MONTHLY APPLICATION FOR COMPENSATION  
AND REIMBURSEMENT OF EXPENSES OF PROVINCE, LLC  
AS FINANCIAL ADVISOR TO THE OFFICIAL COMMITTEE  
OF UNSECURED CREDITORS, FOR THE PERIOD FROM  
SEPTEMBER 1, 2021 THROUGH SEPTEMBER 30, 2021**

Name of Applicant: Province, LLC

Authorized to Provide Professional  
Services to: The Official Committee of Unsecured Creditors

Date of Retention: Effective as of April 23, 2021 by order entered on  
May 20, 2021

Period for which Compensation and  
Reimbursement is Sought: September 1, 2021 through September 30, 2021<sup>2</sup>

Amount of Compensation Sought as  
Actual, Reasonable and Necessary: \$36,232.00

Amount of Expense Reimbursement  
Sought as Actual, Reasonable and  
Necessary: \$0.00

This is a:   X   monthly        interim        final application.

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, as applicable, are as follows: TECT Aerospace Group Holdings, Inc., (9338), TCT Aerospace Kansas Holdings, LLC (4241), TECT Aerospace Holdings, LLC (9112), TECT Aerospace Wellington Inc. (4768), TECT Aerospace, LLC (8650), TECT Hypervelocity, Inc. (8103), and Sun Country Holdings, LLC (6079). The Debtors' mailing address is 300 W. Douglas, Suite 100, Wichita, KS 67202.

<sup>2</sup> The applicant reserves the right to include any time expended in the time period indicated above in future application(s) if it is not included herein.



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**Monthly Billing Summary**

This is the sixth monthly application filed in these cases.

**PROVINCE PROFESSIONALS**

<b>Name of Professional Individual</b>	<b>Position of the Applicant, Number of Years in that Position, Prior Relevant Experience, Year of Obtaining License to Practice, Area of Expertise</b>	<b>Hourly Billing Rate</b>	<b>Total Hours Billed</b>	<b>Total Compensation</b>
Sanjuro Kietlinski	Principal - Corporate restructuring and investment banking.	\$840	31.0	\$26,040.00
Harry Foard	Director - Corporate restructuring and investment banking.	\$620	14.8	\$9,176.00
Daniel Radi	Analyst	\$360	0.6	\$216.00
	<b>Subtotal</b>		<b>46.4</b>	<b>\$35,432.00</b>
	<b>Blended Rate for Professionals</b>	<b>\$763.62</b>		
<b>Para Professionals</b>		<b>Hourly Billing Rate</b>	<b>Total Hours Billed</b>	<b>Total Compensation</b>
Eric Mattson	Paralegal	\$200	4.0	\$800.00
	<b>Subtotal</b>		<b>4.0</b>	<b>\$800.00</b>
			<b>Fee Statement Hours</b>	<b>Total Compensation</b>
	<b>Grand Total</b>		<b>50.4</b>	<b>\$36,232.00</b>
	<b>Blended Rate for All Billers</b>	<b>\$718.89</b>		

**COMPENSATION BY CATEGORY**

<b>Project Categories</b>	<b>Total Hours</b>	<b>Total Fees</b>
Business Analysis / Operations	38.8	\$30,084.00
Committee Activities	1.6	\$1,056.00
Court Filings	0.3	\$252.00
Fee / Employment Applications	8.1	\$3,848.00
Sale Process	1.6	\$992.00
<b>Grand Total</b>	<b>50.4</b>	<b>\$36,232.00</b>

**EXPENSE SUMMARY**

<b>Expense Category</b>	<b>Description</b>	<b>Total Expenses</b>
<b>Total Expenses</b>		<b>\$0.00</b>

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AS FINANCIAL ADVISOR TO THE OFFICIAL COMMITTEE  
OF UNSECURED CREDITORS, FOR THE PERIOD FROM  
SEPTEMBER 1, 2021 THROUGH SEPTEMBER 30, 2021**

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Pursuant to sections 330 and 331 of Title 11 of the United States Code (the “Bankruptcy Code”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), and this Court’s *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [D.I. 135], entered on May 5, 2021 (the “Administrative Order”), Province, LLC (“Province” or the “Firm”), financial advisor for the Official Committee of Unsecured Creditors (the “Committee”), hereby submits its Sixth Monthly Application for Compensation and for Reimbursement of Expenses for the Period from September 1, 2021 through September 30, 2021 (the “Application”).

By this Application, Province seeks a monthly interim allowance of compensation in the amount of \$36,232.00 and actual and necessary expenses in the amount of \$0.00 for a total allowance of \$36,232.00 and payment of \$28,985.60 (80% of the allowed fees) and reimbursement

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, as applicable, are as follows: TECT Aerospace Group Holdings, Inc., (9338), TCT Aerospace Kansas Holdings, LLC (4241), TECT Aerospace Holdings, LLC (9112), TECT Aerospace Wellington Inc. (4768), TECT Aerospace, LLC (8650), TECT Hypervelocity, Inc. (8103), and Sun Country Holdings, LLC (6079). The Debtors’ mailing address is 300 W. Douglas, Suite 100, Wichita, KS 67202.

of \$0.00 (100% of the allowed expenses) for a total payment of \$28,985.60 for the period September 1, 2021 through September 30, 2021 (the “Sixth Monthly Fee Period”).

Pursuant to Local Bankruptcy Rule 2016-2, this Application is supported by the Certification of Sanjuro Kietlinski which is annexed hereto as Exhibit A. In support of this Application, Province respectfully represents as follows:

### **JURISDICTION AND VENUE**

1. The Court has jurisdiction over this Application pursuant to 28 U.S.C. § 1334 and the Amended Standing Order of Reference from the United States District Court for the District of Delaware, dated February 29, 2012. Venue is proper pursuant to 28 U.S.C. §§ 1408 and 1409. This matter is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2) and may be determined by the Bankruptcy Court.

2. The statutory predicates for the relief requested herein are sections 328, 330 and 331 of title 11 of the United States Code (the “Bankruptcy Code”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), and Rules 2014-1 and 2016-2 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware (the “Local Rules”).

### **BACKGROUND**

3. On April 5, 2021 (the “Petition Date”), the Debtors each filed their voluntary petitions with this Court under chapter 11 of the Bankruptcy Code. The Debtors are operating their businesses and managing their properties as debtors-in-possession pursuant to sections 1107(a) and 1108(a) of the Bankruptcy Code. No trustee or examiner has been appointed in these chapter 11 cases.

4. On April 20, 2021, in pursuant to section 1102(a)(1) of the Bankruptcy Code, the Office of the United States Trustee for Region 3, District of Delaware (the “U.S. Trustee”) appointed the Committee. The following are the current members of the Committee: (i) Niigata Machine Techno USA, Inc.; (ii) All Metal Services Limited; (iii) WM F Hurst Co., LLC; and (iv) Mecadaq Tarnos. After Province’s retention, Quality Stamping & Machine, Inc. tendered its formal resignation.

5. On April 23, 2021, the Committee selected Province as its proposed financial advisor.

6. On May 5, 2021, the Court entered the Administrative Order, authorizing the Committee’s professionals (“Professionals”) to submit monthly applications for interim compensation and reimbursement of expenses, pursuant to the procedures specified therein. The Administrative Order provides, among other things, that a Professional may file monthly fee applications. If no objections are made within twenty-one (21) days after service of the monthly fee application, the Debtors are authorized to pay the Professional eighty percent (80%) of the requested fees and one hundred percent (100%) of the requested expenses. At three-month intervals or such other intervals convenient to the Court, each Professional shall file and serve an interim application for allowance of the amounts sought in its monthly fee applications for that period. All fees and expenses paid are on an interim basis until final allowance by the Court.

7. The retention of Province, as financial advisor to the Committee, was approved effective as of April 23, 2021, by this Court's *Order Authorizing and Approving the Employment of Province, LLC as Financial Advisor to the Official Committee of Unsecured Creditors Effective*

*as of April 23, 2021* [D.I. 185], entered on May 20, 2021 (the “Retention Order”). The Retention Order authorized Province to be compensated on an hourly basis and to be reimbursed for actual and necessary out-of-pocket expenses.

**PROVINCE’S APPLICATION FOR COMPENSATION AND  
FOR REIMBURSEMENT OF EXPENSES**

**Compensation Paid and Its Source**

8. All services for which Province requests compensation were performed for or on behalf of the Committee.

9. Province has received no payment and no promises for payment from any source other than the estate for services rendered or to be rendered in any capacity whatsoever in connection with the matters covered by this Application. There is no agreement or understanding between Province and any other person other than the employees of Province for the sharing of compensation to be received for services rendered in these cases. Province has received no retainer in this matter.

**Fee Statements**

10. Province seeks allowance of compensation and payment for professional services rendered to the Committee during the Sixth Monthly Fee Period in the aggregate amount of \$36,232.00 and for reimbursement of expenses incurred in connection with the rendition of such services in the aggregate amount of \$0.00.

11. Attached as Exhibit B is a list of professionals providing services; their respective billing rates; the aggregate hours expended by each professional; a general description of services rendered, summarized by project category; a fee summary; detailed time records with a description

of the services performed by each professional and the time expended; and a summary and detail of out-of-pocket expenses incurred.

### **Summary of Services**

12. The employees of Province who have rendered professional services during the Sixth Monthly Fee Period in these cases are as follows: Sanjuro Kietlinski, Harry Foard, and Daniel Radi.

13. During the Sixth Monthly Fee Period, the Committee relied heavily on the experience and expertise of the above-named persons in dealing with matters described in detail below. As a result, Province's highly skilled restructuring and bankruptcy professionals devoted significant time and effort to perform properly and expeditiously the required professional services.

14. A summary of some of the more significant services rendered by Province during the Sixth Monthly Fee Period follows. This summary is divided according to the project categories used by Province in its billing in these cases. A detailed time log of all tasks performed by Province during the Sixth Monthly Fee Period is set forth on Exhibit B hereto.

#### **A. Business Analysis / Operations**

**Fees: \$30,084.00**

**Total Hours: 38.8**

15. Incorporated within this category is time spent by Province personnel in connection with the evaluation and analysis of certain aspects of the Debtors' business and industry of operation. The work performed in this task code was necessary for the Committee to be informed on the Debtors' historical and future operating performance and strategy.

16. Specific services provided by Province during the Sixth Monthly Fee Period include, but are not limited to:

- i. Analyzing and evaluating financial information, including weekly cash flow forecasts and weekly cash flow variance reports;
- ii. Monitoring incoming receipts and cash outflows versus the aforementioned forecasts;
- iii. Corresponding with the Debtors' management team regarding financial performance, updates on liquidity, and budget revisions;
- iv. Analyzed financial information related to the "Motion to Convert Chapter 11 Case to a Case Under Chapter 7" filed by the Committee;
- v. Reviewing financial information and other documents provided by the Debtors and their advisors;
- vi. Assisting in the preparation of financial information for distribution to the Committee and legal counsel, including projections and budgets, analysis of the effect of various assumptions on projected financial results, and other ad hoc analyses as requested or deemed necessary;
- vii. Corresponding and discussing budget and other business and financial results with counsel, committee professionals and within internal team; and
- viii. Analyzing financial information related to potential settlement terms

**B. Committee Activities**

**Fees: \$1,056.00**

**Total Hours: 1.6**

17. Incorporated within this category is time incurred by Province personnel while performing various functions directly related to preparing for, meeting with, and corresponding with the Committee of these chapter 11 cases. Province provided updates summarizing various analyses to the Committee and provided recommendations with regards to the Committee's position and next steps.

18. Specific services provided by Province during the Sixth Monthly Fee Period include, but are not limited to:

- i. Preparing for and participating in calls with the Committee and its counsel on issues related to the bankruptcy proceeding;
- ii. Conferring with members of the Committee and its counsel directly related to questions and concerns of the Committee regarding actions and projections of the Debtors; and
- iii. Conferring with other Province professionals regarding various analyses and issues directly related to questions and concerns of the Committee.



**C. Court Filings**

**Fees: \$252.00**

**Total Hours: 0.3**

19. Incorporated within this category is time incurred by Province personnel while performing various functions directly related to reviewing, evaluating and commenting on the Debtors' motions and orders filed on the docket.

**D. Fee / Employment Applications**

**Fees: \$3,848.00**

**Total Hours: 8.1**

20. Incorporated within this task code is time incurred by Province personnel while performing various functions directly related to the fee application of Province for these chapter 11 cases.

**E. Sale Process**

**Fees: \$992.00**

**Total Hours: 1.6**

21. Incorporated within this category is time incurred by Province personnel while performing various functions directly related to verifying the fees charged by the Debtors' investment banker.

**ACTUAL AND NECESSARY EXPENSES**

22. It is Province's policy to charge its clients for identifiable, non-overhead travel expenses incurred in connection with the client's case that would not have been incurred except in connection with the representation of that particular client. It is also Province's policy to charge its clients only the amount actually incurred by Province in connection with such items. Such charges would include industry or company specific research as required or as requested by counsel. Examples of travel expenses are described below. Province **does not** charge for telephone calls (except the cost of specifically identified conference call charges), faxes, and other

administrative expenses. The policies employed by Province for seeking reimbursement for out-of-pocket travel expenses are as follows:

- i. **Airfare/Train** – Costs incurred by Province professionals when traveling by air or train to/from other cities on behalf of the Committee are incorporated into this Application;
- ii. **Ground Transportation** – Expenses incurred by Province professionals for local transportation while outside of their home cities (on matters related to these chapter 11 cases) are incorporated into this Application. Such costs consist primarily of taxi-cab fares incurred by Province personnel while traveling. Also incorporated within this category are expenses incurred by Province professionals in connection with traveling to/from airports and parking at airports while traveling out-of-town on client matters;
- iii. **Lodging** – Costs incurred by Province professionals for lodging while traveling on behalf of the Committee (on matters related to these chapter 11 cases) are incorporated into this Application;
- iv. **Meals** – Costs incurred by Province professionals for meals while traveling outside of their home cities or for working meetings (on matters related to these chapter 11 cases) are incorporated into this Application; and
- v. **Miscellaneous** – Costs incurred by Province professionals for various charges including in-flight Wi-Fi, supplies, and financial research.

#### **SUMMARY OF FEES AND EXPENSES**

23. The Application covers Province's fees and expenses incurred during the Sixth Monthly Fee Period. The fees incurred total \$36,232.00 and the expenses incurred total \$0.00. These fees and expenses are consistent with Province's arrangement with the Committee and the terms of the Retention Order. Province respectfully submits that if necessary, a consideration of these factors would result in this Court's allowance of the full compensation requested.

24. *Time and expertise required.* Province's professional services on behalf of the Committee have required 50.4 hours of professional time in this Sixth Monthly Fee Period. Province has staffed this case efficiently. Where work could be performed by professionals with lower rates, Province used such professionals to perform the assignments. A significant amount

of the services rendered required a high degree of professional competence and expertise. For those services, Province used senior professionals in the interest of staffing the case efficiently.

25. *Time limitation imposed by these cases.* The Committee was required to understand a large volume of information in a very short time related to the financing, reorganization and sales of the Debtors' assets.

26. *The difficulty of questions.* Unique and complex issues arose during the Sixth Monthly Fee Period. Province has advised the Committee and its counsel in regard to these issues.

27. *The skill required to perform the financial advisory services properly.* These bankruptcy cases address issues which raise complex questions. The cases require a high level of skill and expertise to efficiently and accurately analyze the economic effects of proposed sale of the Debtors and to accurately forecast the performance of the Debtors during these chapter 11 proceedings, among other things.

28. *The amount involved and results obtained.* Province has been prudent in the amount of time incurred on various tasks and believes its efforts benefited the Committee and these cases.

29. *The preclusion of other employment by the Applicant due to acceptance of the cases.* Province is not aware of any other employment specifically precluded by acceptance of these cases; however, Province professionals providing services to the Committee were not available to service other clients at their customary rates.

30. *The fee.* Pursuant to the terms of the Retention Order, Province will bill at their standard hourly rates.

31. *Whether the fee is fixed or contingent.* Province's fees are fixed, not dependent on the outcome of these cases; however pursuant to Bankruptcy Code sections 330 and 331, all fees

sought by professional retained under sections 327 or 1103 of the Bankruptcy Code are contingent pending final approval by the Court.

32. *The experience, reputation, and ability of Province.* Province's professionals engaged in this case have also worked in several large bankruptcy cases. Province has extensive experience representing official creditors' committees, debtors, creditors, trustees, and others in a wide variety of bankruptcy cases, including, as (i) financial advisor to the official committees of unsecured creditors in the Purdue Pharma, Mallinckrodt, PBS Brand Co., LLC, Francesca's Holding Corporation, Furniture Factory Ultimate Holding, LP, White Stallion Energy, LLC, smarTours, LLC, Pier 1, One Web, J Crew, Lucky's Market, Papyrus, Stage Stores, Inc., American Blue Ribbon Holdings, LLC, BL Restaurants Holding, LLC, Destination Maternity, Brookstone, J&M Stores (Fallas), Heritage Home Group, The Rockport Company, Claire's Stores, Inc., The Walking Company, Patriot National, Shiekh Shoes, Velocity Holding Company (MAG), Aerogroup International, Inc. (Aerosoles), Mac Acquisition LLC (Romano's Macaroni Grill), Cornerstone Apparel, Inc. (Papaya), True Religion Apparel, Inc., Payless ShoeSource, Inc., Gordmans Stores, Inc., hhgregg Inc., Eastern Outfitters LLC, Inc., Prestige Industries LLC, Gulf Chemical & Metallurgical Corporation, Performance Sports Group, Fresh-G Restaurant Intermediate Holding, LLC (Garden Fresh Restaurants), Golfsmith International Holdings, Inc., Aéropostale, Inc., Pacific Sunwear, Inc., Fresh & Easy, LLC, The Wet Seal, LLC, National Air Cargo, Inc., Magnetation, LLC, and KSL Media Inc. matters, (ii) financial advisor to the debtors in Cinemex Holdings USA, True Religion Apparel, Inc., Woodbridge Group of Companies, LLC, Penthouse Global Media Inc., Focus Property Group, Superior Linen, Argosy Casino (Penn National) and American West Homes, and (iii) the trustee in Maxus Energy, Avaya, Inc., La

Paloma Generating Company LLC, RadioShack Corporation, Coldwater Creek, Inc., Loehmann's Inc., Eddie Bauer, and Promise Healthcare Group, LLC, among others.

### **RESERVATION**

33. To the extent time or disbursement charges for services rendered or disbursements incurred relate to this Sixth Monthly Fee Period but were not processed prior to the preparation of this Application, or Province has for any other reason not sought compensation or reimbursement of expenses herein for any services rendered or expenses incurred during the Sixth Monthly Fee Period, Province reserves the right to request additional compensation for such services and reimbursement of expenses in a future application.

### **CONCLUSION**

34. It is respectfully submitted that the amount requested by Province is fair and reasonable given (a) the complexity of the issues presented, (b) the time and labor required, (c) the skill necessary to perform the financial advisory services, (d) the preclusion of other employment, and (e) the customary fees charged to clients in bankruptcy and non-bankruptcy situations.

WHEREFORE, Province respectfully requests (i) approval of compensation in the amount of \$36,232.00 and reimbursement of actual and necessary expenses in the amount of \$0.00 for a total allowance of \$36,232.00; (ii) payment of \$28,985.60 (80% of the allowed fees and 100% of the allowed expenses); and (iii) such other and further relief as this Court may deem just and proper.

Dated: October 20, 2021

PROVINCE, LLC

By: /s/Sanjuro Kietlinski

Sanjuro Kietlinski, Principal

2360 Corporate Circle, Suite 330

Henderson, NV 89074

Telephone: 702.685.5555

Facsimile: 702.685.5556

Email: skietlinski@provincefirm.com

*Financial Advisor to the Official Committee of  
Unsecured Creditors*

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

TECT AEROSPACE GROUP  
HOLDINGS, INC. *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 21-10670 (KBO)

(Jointly Administered)

**Objection Deadline: November 10, 2021 at 4:00 p.m. (ET)**  
**Hearing Date: Scheduled only if necessary**

**NOTICE OF SIXTH MONTHLY APPLICATION FOR COMPENSATION  
AND REIMBURSEMENT OF EXPENSES OF PROVINCE, LLC AS FINANCIAL  
ADVISOR TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS,  
FOR THE PERIOD FROM SEPTEMBER 1, 2021 THROUGH SEPTEMBER 30, 2021**

PLEASE TAKE NOTICE that on October 20, 2021, Province, LLC (“Province”), financial advisor to the Official Committee of Unsecured Creditors (the “Committee”) of TECT Aerospace Group Holdings, Inc. and its affiliated debtors (collectively, the “Debtors”), filed the attached *Sixth Monthly Application for Compensation and Reimbursement of Expenses of Province, LLC as Financial Advisor to the Official Committee of Unsecured Creditors, for the Period from September 1, 2021 through September 30, 2021* (the “Application”) with the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, Wilmington, Delaware 19801 (the “Court”).

PLEASE TAKE FURTHER NOTICE that, pursuant to the Court’s *Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals and (II) Granting Related Relief* [Docket No. 135] (the “Interim Compensation

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<sup>1</sup> The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, are: TECT Aerospace Group Holdings, Inc. (9338); TECT Aerospace Kansas Holdings, LLC (4241); TECT Aerospace Holdings, LLC (9112); TECT Aerospace Wellington Inc. (4768); TECT Aerospace, LLC (8650); TECT Hypervelocity, Inc. (8103); and Sun Country Holdings, LLC (6079). The Debtors’ mailing address is TECT Aerospace Group Holdings, Inc., c/o Conway MacKenzie, LLC, Attn: Shaun Martin, 265 Franklin Street, Suite 1004, Boston, MA 02110.

Order”), objections, if any, to the Application must be filed with the Clerk of the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 3rd Floor, Wilmington, Delaware 19801, and be served upon: (i) the Debtors, c/o TECT Aerospace Group Holdings, Inc., c/o Conway MacKenzie, LLC, 265 Franklin Street, Suite 1004, Boston, Massachusetts 02110 (Attn: Shaun Martin, Chief Restructuring Officer); (ii) counsel for the Debtors, Richards, Layton & Finger, P.A., One Rodney Square, 920 N. King Street, Wilmington, Delaware 19801 (Attn: Daniel DeFranceschi, Esq. (defranceschi@rlf.com), Paul N. Heath, Esq. (heath@rlf.com) and Amanda R. Steele, Esq. (steele@rlf.com)); (iii) the Office of the United States Trustee for the District of Delaware, 844 King Street, Suite 2207, Wilmington, Delaware 19801 (Attn: Linda Casey, Esq. (linda.casey@usdoj.gov)); (iv) counsel for the Committee, Kilpatrick Townsend & Stockton LLP, 1114 Avenue of the Americas, New York, New York 10036 (Attn: David Posner, Esq. (dposner@kilpatricktownsend.com) and Gianfranco Finizio, Esq. (gfinizio@kilpatricktownsend.com)) and Womble Bond Dickinson (US) LLP, 1313 North Market Street, Suite 1200, Wilmington, Delaware 19801 (Attn: Matthew Ward, Esq. (matthew.ward@wbd-us.com)); and (v) counsel to the DIP Agent, Perkins Coie LLP, 1201 Third Avenue, Suite 4900, Seattle, Washington 98101 (Attn: Alan D. Smith, Esq. (adsmith@perkinscoie.com)) and Young Conaway Stargatt & Taylor, LLP, 1000 N. King Street, Wilmington, Delaware 19801 (Attn: Kenneth J. Enos, Esq. (kenos@ycst.com)), by no later than **4:00 p.m. (prevailing Eastern Time) on November 10, 2021** (the “Objection Deadline”). A hearing on the Application shall be held only in the event timely objections are filed.

PLEASE TAKE FURTHER NOTICE that pursuant to the Interim Compensation Order, in the absence of any objection or responsive papers to the Application, Province is authorized to file a certificate of no objection with the Court, after which the Debtors are authorized



to pay Province an amount equal to eighty percent (80%) of the fees and one-hundred percent (100%) of the expenses requested in the Application. If an objection to the Application is timely filed and served prior to the Objection Deadline, Province is authorized to be paid eighty percent (80%) of the fees and one-hundred percent (100%) of the expenses not subject to such objection.

Dated: October 20, 2021  
Wilmington, Delaware

**WOMBLE BOND DICKINSON (US) LLP**

/s/ Morgan L. Patterson

Matthew P. Ward (Del. Bar No. 4471)  
Morgan L. Patterson (Del. Bar No. 5388)  
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lisa.tancredi@wbd-us.com

-AND-

**KILPATRICK TOWNSEND & STOCKTON LLP**

David M. Posner (admitted *pro hac vice*)  
Gianfranco Finizio (admitted *pro hac vice*)  
Kelly E. Moynihan (admitted *pro hac vice*)  
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kmoynihan@kilpatricktownsend.com

*Counsel to the Official Committee of Unsecured  
Creditors*

**EXHIBIT A**

**Certification**

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

TECT AEROSPACE GROUP  
HOLDINGS, INC., *et al.*,

Debtors.<sup>1</sup>

Chapter 11

Case No. 21-10670 (KBO)

(Jointly Administered)

**CERTIFICATION OF SANJURO KIETLINSKI**

Sanjuro Kietlinski, a Principal with the firm Province, after being duly sworn according to law, deposes and says:

1. I am a Principal with the firm of Province, LLC ("Province"), which is a financial advisory firm with its principal office located at 2360 Corporate Circle, Suite 330, Henderson, Nevada 89074. Province also has offices in the Baltimore/Washington DC, Connecticut, Los Angeles, and Fort Lauderdale/Miami metro areas. Province was retained as financial advisor to the Official Committee of Unsecured Creditors (the "Committee") on April 23, 2021 and Province's employment application was approved by the Court on May 20, 2021.

2. I have personally performed many of the services rendered by Province as financial advisor to the Committee and am familiar with the other work performed on behalf of the Committee by the other professionals in the firm.

3. *The Sixth Monthly Application for Compensation and Reimbursement of Expenses of Province, LLC as Financial Advisor to the Official Committee of Unsecured Creditors, for the*

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, as applicable, are as follows: TECT Aerospace Group Holdings, Inc., (9338), TCT Aerospace Kansas Holdings, LLC (4241), TECT Aerospace Holdings, LLC (9112), TECT Aerospace Wellington Inc. (4768), TECT Aerospace, LLC (8650), TECT Hypervelocity, Inc. (8103), and Sun Country Holdings, LLC (6079). The Debtors' mailing address is 300 W. Douglas, Suite 100, Wichita, KS 67202.

*Period from September 1, 2021 through September 30, 2021* (the “Application”) was prepared at my direction. The facts set forth in the foregoing Application are true to the best of my knowledge, information and belief.

4. Province’s rates for the services rendered by its professionals in these chapter 11 cases are similar to the rates Province charges for professional services rendered in comparable bankruptcy and non-bankruptcy cases in a competitive national market for financial advisory services.

5. I have reviewed the Court’s Local Rule 2016-2 and the United States Trustee’s Guidelines for Review of Applications for Compensation and Reimbursement of Expenses Filed under 11 U.S.C. s.330 (the “Guidelines”). The Application substantially complies with Local Rule 2016-2 and the Guidelines.

Executed under penalty of perjury of the laws of the United States on this 20th day of October 2021.

/s/ Sanjuro Kietlinski  
Sanjuro Kietlinski, Principal  
Province, LLC

**EXHIBIT B**

**Detailed Summaries of Services Performed and  
Expenses Incurred by Province Professionals**

**DETAILED SUMMARIES OF ALL SERVICES PERFORMED BY THE  
PROFESSIONALS OF PROVINCE, LLC AS FINANCIAL ADVISOR TO THE  
OFFICIAL COMMITTEE OF UNSECURED CREDITORS, FOR THE PERIOD  
FROM SEPTEMBER 1, 2021 THROUGH SEPTEMBER 30, 2021**

	<b>Hourly Rate</b>	<b>Application Hours</b>	<b>Total Fees</b>
Sanjuro Kietlinski, Principal	\$840	31.0	\$26,040.00
Harry Foard, Director	\$620	14.8	\$9,176.00
Daniel Radi, Analyst	\$360	0.6	\$216.00
Eric Mattson, Paralegal	\$200	4.0	\$800.00
<b>Grand Total</b>		<b>50.4</b>	<b>\$36,232.00</b>

**COMPENSATION BY CATEGORY**

<b>Project Categories</b>	<b>Total Hours</b>	<b>Total Fees</b>
Business Analysis / Operations	38.8	\$30,084.00
Committee Activities	1.6	\$1,056.00
Court Filings	0.3	\$252.00
Fee / Employment Applications	8.1	\$3,848.00
Sale Process	1.6	\$992.00
<b>Grand Total</b>	<b>50.4</b>	<b>\$36,232.00</b>

**BILLING DETAILS**

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
9/1/2021	Sanjuro Kietlinski	Reviewed the Debtors Second Omnibus Order for Rejecting Certain Contracts and Unexpired Leases.	Court Filings	0.30	840.00	\$252.00
9/6/2021	Sanjuro Kietlinski	Corresponded with KTS re: interim fee app.	Fee / Employment Applications	0.10	840.00	\$84.00
9/7/2021	Sanjuro Kietlinski	Reviewed womble/KTS correspondences re: interim fee hearing.	Fee / Employment Applications	0.10	840.00	\$84.00
9/7/2021	Sanjuro Kietlinski	Various correspondences with and between Province, KTS, and Womble re: draft conversion motion.	Business Analysis / Operations	0.10	840.00	\$84.00
9/7/2021	Harry Foard	Drafted email to K. Moynihan re follow up to budget questions.	Business Analysis / Operations	0.20	620.00	\$124.00
9/7/2021	Sanjuro Kietlinski	Corresponded with RLF re: interim fee hearing.	Fee / Employment Applications	0.10	840.00	\$84.00
9/7/2021	Sanjuro Kietlinski	Analyzed financial information available re: answering KTS conversion motion questions.	Business Analysis / Operations	0.90	840.00	\$756.00
9/7/2021	Sanjuro Kietlinski	Corresponded with KTS re: financial calculations related to draft conversion motion.	Business Analysis / Operations	0.10	840.00	\$84.00
9/7/2021	Sanjuro Kietlinski	Followed up with H. Foard re: draft conversion motion.	Business Analysis / Operations	0.10	840.00	\$84.00
9/7/2021	Sanjuro Kietlinski	Reviewed Womble's proposed redlines to the draft conversion motion.	Business Analysis / Operations	0.10	840.00	\$84.00
9/7/2021	Sanjuro Kietlinski	Analyzed first draft of the conversion motion.	Business Analysis / Operations	2.60	840.00	\$2,184.00
9/7/2021	Sanjuro Kietlinski	Corresponded with H. Foard re: draft conversion motion.	Business Analysis / Operations	0.10	840.00	\$84.00
9/7/2021	Sanjuro Kietlinski	Corresponded internally re: interim fee motion and hearing.	Fee / Employment Applications	0.10	840.00	\$84.00
9/7/2021	Sanjuro Kietlinski	Reviewed KTS clarifications re: financial Q&A for conversion motion.	Business Analysis / Operations	0.10	840.00	\$84.00
9/7/2021	Harry Foard	Began investigating answers to questions drafted by K. Moynihan.	Business Analysis / Operations	1.30	620.00	\$806.00
9/8/2021	Sanjuro Kietlinski	Additional Q&A with and between Province and KTS.	Business Analysis / Operations	0.10	840.00	\$84.00
9/8/2021	Sanjuro Kietlinski	Corresponded with WH re: various matters.	Business Analysis / Operations	0.10	840.00	\$84.00
9/8/2021	Harry Foard	Spoke to S. Kietlinski re: draft conversion motion and financial info received from WH.	Business Analysis / Operations	0.10	620.00	\$62.00
9/8/2021	Harry Foard	Call with K. Hedderich re updated budget.	Business Analysis / Operations	0.70	620.00	\$434.00
9/8/2021	Harry Foard	Drafted email to KTS team re go-forward budget.	Business Analysis / Operations	0.20	620.00	\$124.00
9/8/2021	Sanjuro Kietlinski	Spoke to H. Foard re: draft conversion motion and financial info received from WH.	Business Analysis / Operations	0.10	840.00	\$84.00
9/8/2021	Sanjuro Kietlinski	Reviewed and reconciled H. Foard financial info received from WH.	Business Analysis / Operations	0.20	840.00	\$168.00
9/9/2021	Eric Mattson	Drafted interim fee app (1.6). Emailed to S. Kietlinski and H. Foard for review (0.1).	Fee / Employment Applications	1.70	200.00	\$340.00
9/9/2021	Sanjuro Kietlinski	Reviewed draft list of follow up question for WH.	Business Analysis / Operations	0.10	840.00	\$84.00
9/9/2021	Sanjuro Kietlinski	Corresponded with E. Mattson re: interim fee app.	Fee / Employment Applications	0.10	840.00	\$84.00
9/9/2021	Sanjuro Kietlinski	Reviewed additional proposed changes to conversion motion.	Business Analysis / Operations	0.10	840.00	\$84.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
9/9/2021	Sanjuro Kietlinski	Corresponded with F. Finizio re: draft conversion motion.	Business Analysis / Operations	0.10	840.00	\$84.00
9/9/2021	Sanjuro Kietlinski	Additional correspondence with KTS re: certain conversion motion related issues.	Business Analysis / Operations	0.10	840.00	\$84.00
9/9/2021	Sanjuro Kietlinski	Follow up correspondence with KTS re: certain conversion motion related issues.	Business Analysis / Operations	0.10	840.00	\$84.00
9/9/2021	Sanjuro Kietlinski	Corresponded internally re: fee app status.	Fee / Employment Applications	0.10	840.00	\$84.00
9/9/2021	Sanjuro Kietlinski	Corresponded with Debtors' professionals re: second monthly fee app.	Fee / Employment Applications	0.10	840.00	\$84.00
9/9/2021	Sanjuro Kietlinski	Reviewed additional question from D. Posner re: conversion motion arguments.	Business Analysis / Operations	0.10	840.00	\$84.00
9/9/2021	Sanjuro Kietlinski	Corresponded with KTS and WH re: second monthly fee app.	Fee / Employment Applications	0.10	840.00	\$84.00
9/9/2021	Sanjuro Kietlinski	Reviewed draft CNO related to 2nd monthly fee app	Fee / Employment Applications	0.10	840.00	\$84.00
9/9/2021	Harry Foard	Corresponded with KTS re admin burn.	Business Analysis / Operations	0.10	620.00	\$62.00
9/9/2021	Sanjuro Kietlinski	Reviewed latest redlines to conversion motion proposed by KTS (0.5); along with open questions related thereto (0.1).	Business Analysis / Operations	0.60	840.00	\$504.00
9/9/2021	Sanjuro Kietlinski	Reviewed updated draft of the conversion motion.	Business Analysis / Operations	1.40	840.00	\$1,176.00
9/9/2021	Sanjuro Kietlinski	Additional Q&A between Province, Womble, and KTS re: conversion motion open issues.	Business Analysis / Operations	0.20	840.00	\$168.00
9/10/2021	Sanjuro Kietlinski	Reviewed draft interim fee application.	Fee / Employment Applications	0.40	840.00	\$336.00
9/10/2021	Sanjuro Kietlinski	Corresponded with D. Posner re: conversion motion issues.	Business Analysis / Operations	0.10	840.00	\$84.00
9/10/2021	Sanjuro Kietlinski	Provided additional comments related to conversion motion.	Business Analysis / Operations	0.10	840.00	\$84.00
9/10/2021	Sanjuro Kietlinski	Reviewed additional KTS redlines to draft conversion motion.	Business Analysis / Operations	0.20	840.00	\$168.00
9/10/2021	Sanjuro Kietlinski	Reviewed KTS UCC update re: settlement.	Committee Activities	0.10	840.00	\$84.00
9/13/2021	Sanjuro Kietlinski	Corresponded with M. Patterson and K. Moynihan re: interim fee app.	Fee / Employment Applications	0.10	840.00	\$84.00
9/13/2021	Sanjuro Kietlinski	Followed up with K. Moynihan re: outstanding matters.	Business Analysis / Operations	0.10	840.00	\$84.00
9/13/2021	Sanjuro Kietlinski	Corresponded with H. Foard re: fee app matters.	Fee / Employment Applications	0.10	840.00	\$84.00
9/13/2021	Sanjuro Kietlinski	Corresponded with H. Foard and E. Mattson re: Interim Fee App.	Fee / Employment Applications	0.10	840.00	\$84.00
9/14/2021	Sanjuro Kietlinski	Followed up with M. Patterson and K. Moynihan re: interim fee app.	Fee / Employment Applications	0.10	840.00	\$84.00
9/14/2021	Sanjuro Kietlinski	Reviewed KTS update to the UCC.	Committee Activities	0.10	840.00	\$84.00
9/14/2021	Sanjuro Kietlinski	Reviewed proposed redlines to interim fee app.	Fee / Employment Applications	0.10	840.00	\$84.00
9/14/2021	Sanjuro Kietlinski	Reviewed settlement updates from KTS.	Business Analysis / Operations	0.20	840.00	\$168.00
9/15/2021	Sanjuro Kietlinski	Reviewed D. Posner follow up settlement email.	Business Analysis / Operations	0.10	840.00	\$84.00
9/15/2021	Sanjuro Kietlinski	Corresponded with F. Finizio re: imperial final fee app review.	Business Analysis / Operations	0.10	840.00	\$84.00
9/15/2021	Sanjuro Kietlinski	Reviewed update from F. Finizio re: correspondences between KTS and RLF re: potential settlement.	Business Analysis / Operations	0.10	840.00	\$84.00
9/15/2021	Sanjuro Kietlinski	Corresponded with H. Foard re: imperial final fee app review.	Business Analysis / Operations	0.10	840.00	\$84.00



Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
9/15/2021	Sanjuro Kietlinski	Analyzed KTS' draft Complaint.	Business Analysis / Operations	1.70	840.00	\$1,428.00
9/15/2021	Sanjuro Kietlinski	Reviewed the draft standing motion.	Business Analysis / Operations	0.90	840.00	\$756.00
9/16/2021	Sanjuro Kietlinski	Reviewed KTS second update to the UCC.	Committee Activities	0.10	840.00	\$84.00
9/16/2021	Sanjuro Kietlinski	Reviewed KTS update to the UCC.	Committee Activities	0.10	840.00	\$84.00
9/16/2021	Sanjuro Kietlinski	Correspondence with F. Finizio re: proposal from RLF.	Business Analysis / Operations	0.10	840.00	\$84.00
9/16/2021	Harry Foard	Verified imperial capital sale fees calculated by D. Radi.	Sale Process	1.60	620.00	\$992.00
9/16/2021	Sanjuro Kietlinski	Corresponded with KTS team re: various settlement matters.	Business Analysis / Operations	0.10	840.00	\$84.00
9/16/2021	Sanjuro Kietlinski	Followed up with KTS team re: various settlement matters.	Business Analysis / Operations	0.10	840.00	\$84.00
9/17/2021	Sanjuro Kietlinski	Analyzed Imperial fee app analysis and calculations.	Business Analysis / Operations	0.40	840.00	\$336.00
9/19/2021	Eric Mattson	Drafted August fee app (2.2) Emailed to S. Kietlinski and H. Foard for review (0.1).	Fee / Employment Applications	2.30	200.00	\$460.00
9/19/2021	Harry Foard	Performed initial work drafting August fee application.	Fee / Employment Applications	1.20	620.00	\$744.00
9/20/2021	Sanjuro Kietlinski	Attended phone call with H. Foard to discuss certain settlement and budget issues.	Business Analysis / Operations	0.10	840.00	\$84.00
9/20/2021	Sanjuro Kietlinski	Corresponded with Womble and KTS re: fee app.	Business Analysis / Operations	0.10	840.00	\$84.00
9/20/2021	Harry Foard	Attended phone call with S. Kietlinski to discuss certain settlement and budget issues.	Business Analysis / Operations	0.10	620.00	\$62.00
9/20/2021	Harry Foard	Performed initial work in drafting fee application.	Fee / Employment Applications	0.60	620.00	\$372.00
9/20/2021	Sanjuro Kietlinski	Corresponded with KTS team re: Imperial Capital fee app.	Business Analysis / Operations	0.10	840.00	\$84.00
9/20/2021	Sanjuro Kietlinski	Corresponded with H. Foard re: Imperial Capital fee app.	Business Analysis / Operations	0.10	840.00	\$84.00
9/20/2021	Sanjuro Kietlinski	Finalized August fee app.	Fee / Employment Applications	0.30	840.00	\$252.00
9/20/2021	Harry Foard	Attended follow up phone call with S. Kietlinski to discuss certain settlement and budget issues.	Business Analysis / Operations	0.10	620.00	\$62.00
9/20/2021	Harry Foard	Drafted email to K. Hedderich re go-forward UCC professional fees.	Business Analysis / Operations	0.10	620.00	\$62.00
9/20/2021	Sanjuro Kietlinski	Attended follow up phone call with H. Foard to discuss certain settlement and budget issues.	Business Analysis / Operations	0.10	840.00	\$84.00
9/21/2021	Sanjuro Kietlinski	Reviewed M. Patterson correspondence to fee app; corresponded with M. Patterson re: same.	Fee / Employment Applications	0.10	840.00	\$84.00
9/21/2021	Sanjuro Kietlinski	Corresponded with D. Posner re: settlement matters.	Business Analysis / Operations	0.10	840.00	\$84.00
9/21/2021	Sanjuro Kietlinski	Reviewed F. Finizio memo re: settlement discussions.	Business Analysis / Operations	0.10	840.00	\$84.00
9/22/2021	Sanjuro Kietlinski	Corresponded with M. Patterson re: fee app matters.	Fee / Employment Applications	0.10	840.00	\$84.00
9/22/2021	Sanjuro Kietlinski	Follow up correspondence with F. Finizio re: settlement discussions.	Business Analysis / Operations	0.10	840.00	\$84.00
9/24/2021	Sanjuro Kietlinski	Reviewed order amending DIP maturity.	Business Analysis / Operations	0.20	840.00	\$168.00
9/24/2021	Harry Foard	Corresponded with D. Radi re DIP budget.	Business Analysis / Operations	0.10	620.00	\$62.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
9/24/2021	Sanjuro Kietlinski	Attended phone call with H. Foard to discuss updated budget analysis and issues.	Business Analysis / Operations	0.10	840.00	\$84.00
9/24/2021	Sanjuro Kietlinski	Analyzed updated budget.	Business Analysis / Operations	0.90	840.00	\$756.00
9/24/2021	Sanjuro Kietlinski	Attended phone call with H. Foard to discuss updated budget analysis and issues.	Business Analysis / Operations	0.10	840.00	\$84.00
9/26/2021	Sanjuro Kietlinski	Drafted memo to WH re: updated budget.	Business Analysis / Operations	0.20	840.00	\$168.00
9/27/2021	Harry Foard	Drafted email to S. Kietlinski re budget issues.	Business Analysis / Operations	0.20	620.00	\$124.00
9/27/2021	Harry Foard	Call with K. Hedderich re budget issues.	Business Analysis / Operations	0.60	620.00	\$372.00
9/27/2021	Sanjuro Kietlinski	Reviewed H. Foard notes from WH budget call.	Business Analysis / Operations	0.20	840.00	\$168.00
9/27/2021	Sanjuro Kietlinski	Corresponded with K. Moyhnihan with certain issues related to settlement discussions.	Business Analysis / Operations	0.10	840.00	\$84.00
9/27/2021	Sanjuro Kietlinski	Corresponded with KTS re: settlement meeting.	Business Analysis / Operations	0.10	840.00	\$84.00
9/27/2021	Sanjuro Kietlinski	Drafted email to KTS with Q&A info related to budget and settlement matters.	Business Analysis / Operations	0.50	840.00	\$420.00
9/27/2021	Sanjuro Kietlinski	Corresponded with K. Hedderich re: budget.	Business Analysis / Operations	0.10	840.00	\$84.00
9/27/2021	Sanjuro Kietlinski	Corresponded with F. Finizio re: settlement discussions.	Business Analysis / Operations	0.10	840.00	\$84.00
9/28/2021	Sanjuro Kietlinski	Reconciliation of financial figures in Budget & Claims Analysis file.	Business Analysis / Operations	0.60	840.00	\$504.00
9/28/2021	Sanjuro Kietlinski	Analyzed Budget & Claims Analysis file.	Business Analysis / Operations	0.90	840.00	\$756.00
9/29/2021	Sanjuro Kietlinski	Analysis of 12/31 budget prior to settlement meeting.	Business Analysis / Operations	1.30	840.00	\$1,092.00
9/29/2021	Sanjuro Kietlinski	Follow up correspondence with F. Finizio re: excess funds.	Business Analysis / Operations	0.10	840.00	\$84.00
9/29/2021	Sanjuro Kietlinski	Attended Virtual Global Settlement Meeting.	Business Analysis / Operations	7.50	840.00	\$6,300.00
9/29/2021	Sanjuro Kietlinski	Analyzed Boeing's proposed settlement term sheet.	Business Analysis / Operations	0.40	840.00	\$336.00
9/29/2021	Sanjuro Kietlinski	Corresponded with F. Finizio re: excess funds.	Business Analysis / Operations	0.10	840.00	\$84.00
9/29/2021	Harry Foard	Attended the global settlement meeting with Boeing, TECT, and UCC professional teams.	Business Analysis / Operations	7.50	620.00	\$4,650.00
9/29/2021	Sanjuro Kietlinski	Additional correspondences with F. Finizio re: excess funds.	Business Analysis / Operations	0.10	840.00	\$84.00
9/29/2021	Harry Foard	Corresponded with S. Kietlinski re settlement discussion.	Business Analysis / Operations	0.10	620.00	\$62.00
9/30/2021	Sanjuro Kietlinski	Reviewed financial figures related to settlement (0.2); strategized re: same (0.2).	Business Analysis / Operations	0.80	840.00	\$672.00
9/30/2021	Sanjuro Kietlinski	Corresponded with KTS team re: Boeing proposed changes to settlement term sheet.	Business Analysis / Operations	0.10	840.00	\$84.00
9/30/2021	Daniel Radi	Attended the weekly committee call.	Committee Activities	0.60	360.00	\$216.00
9/30/2021	Sanjuro Kietlinski	Analyzed Boeing changes to proposed settlement term sheet.	Business Analysis / Operations	0.20	840.00	\$168.00
9/30/2021	Sanjuro Kietlinski	Corresponded with D. Posner and F. Finizio re: latest term sheet.	Business Analysis / Operations	0.10	840.00	\$84.00
9/30/2021	Sanjuro Kietlinski	Attended the weekly committee call.	Committee Activities	0.60	840.00	\$504.00

**CERTIFICATE OF SERVICE**

I, Christopher A. Lewis, certify that I am not less than 18 years of age, and that on October 20, 2021, a copy of the foregoing document was electronically filed via CM/ECF and served via CM/ECF upon all parties registered to receive CM/ECF notices in these cases, and I caused copies to be served upon the following persons via U.S. first-class mail, postage fully pre-paid:

TECT AEROSPACE GROUP HOLDINGS, INC.  
c/o Conway MacKenzie, LLC  
Attn: Shaun Martin  
265 Franklin Street, Suite 1004  
Boston, MA 02110

PERKINS COIE LLP  
Attn: Alan D. Smith, Esq.  
1201 Third Avenue, Suite 4900  
Seattle, Washington 98101

RICHARDS, LAYTON & FINGER, P.A.  
Attn: Daniel DeFranceschi, Esq.  
Attn: Paul N. Heath, Esq.  
Attn: Amanda R. Steele, Esq.  
One Rodney Square  
910 N. King Street  
Wilmington, Delaware 19801

YOUNG CONAWAY STARGATT & TAYLOR, LLP  
Attn: Kenneth J. Enos, Esq.  
1000 North King Street  
Wilmington, Delaware 19801

OFFICE OF THE UNITED STATES TRUSTEE  
FOR THE DISTRICT OF DELAWARE  
Attn: Linda Casey, Esq.  
844 King Street, Suite 2207, Lockbox #35  
Wilmington, Delaware 19801

Under penalty of perjury, I declare that the foregoing is true and correct.

Dated: October 20, 2021

/s/ Christopher A. Lewis  
Christopher A. Lewis