

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

TECT AEROSPACE GROUP HOLDINGS,
INC., et al.,¹

Debtors.

EQUITY BANK,

Plaintiff,

vs.

TECT AEROSPACE GROUP HOLDINGS, INC.,
et al., THE BOEING COMPANY, CENTRAL
KANSAS AEROSPACE MANUFACTURING,
LLC and HALL INDUSTRIAL SERVICES, INC.,

Defendants.

Chapter 11

Case No. 21-10670 (KBO)

(Jointly Administered)

Adv. Pro. No. 21-51411 (KBO)

***SECOND AMENDED² NOTICE OF AGENDA OF MATTERS SCHEDULED FOR
HEARING DECEMBER 17, 2021 AT 3:30 P.M. (ET)***

**** AS NO MATTERS ARE SCHEDULED TO GO FORWARD, THIS HEARINGS HAS
BEEN CANCELLED WITH PERMISSION OF THE COURT ****

RESOLVED MATTERS:

1. Motion of Equity Bank for Entry of a Temporary Restraining Order and Preliminary Injunction or Alternatively, for Immediate Relief from the Automatic Stay [[Adv. Docket No. 2](#); Filed: December 16, 2021].

Objection Deadline: None.

¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: TECT Aerospace Group Holdings, Inc. (9338); TECT Aerospace Kansas Holdings, LLC (4241); TECT Aerospace Holdings, LLC (9112); TECT Aerospace Wellington Inc. (4768); TECT Aerospace, LLC (8650); TECT Hypervelocity, Inc. (8103); and Sun Country Holdings, LLC (6079). The Debtors' mailing address is TECT Aerospace Group Holdings, Inc., c/o Riveron RTS, LLC, Attn: Shaun Martin, 265 Franklin Street, Suite 1004, Boston, MA 02110.

² Amended items appear in **BOLD**.



Objections/Responses Received:

- A. The Boeing Company and Central Kansas Aerospace Manufacturing, LLC's Opposition to Motion of Equity Bank for Entry of Temporary Restraining Order and Preliminary Injunction or, Alternatively, for Immediate Relief from the Automatic Stay [[Adv. Docket No. 6](#); Filed: December 17, 2021].

Related Documents:

- A. Declaration of Edward Neveril in Support of The Boeing Company and Central Kansas Aerospace Manufacturing, LLC's Opposition to Motion of Equity Bank for Entry of Temporary Restraining Order and Preliminary Injunction or, Alternatively, for Immediate Relief from the Automatic Stay [[Adv. Docket No. 7](#); Filed: December 17, 2021].
- B. Certification of Counsel Regarding Agreed Upon Order (I) Withdrawing Debtors Motion to Abandon, (II) Withdrawing Motion of Equity Bank for Entry of a Temporary Restraining Order and Preliminary Injunction or Alternatively, For Immediate Relief from The Automatic Stay, and (III) Dismissing Adversary Proceeding [[Adv. Docket No. 10](#); Filed: December 17, 2021].**

Status: A certification of counsel has been filed. This matter is not going forward.

December 17, 2021

MORRIS JAMES LLP

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