

UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE

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<i>In re</i>	:	Chapter 11
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TECT AEROSPACE GROUP HOLDINGS,	:	Case No. 21-10670 (KBO)
INC., <i>et al.</i> ,	:	
	:	Jointly Administered
Debtors. ¹	:	
-----	X	Re: D.I. 12, 174, 372, 413, 455, 513

**ORDER FURTHER AMENDING (I) FINAL DEBTOR-IN-POSSESSION FINANCING
ORDER AND (II) DEBTOR-IN-POSSESSION CREDIT AGREEMENT**

Upon consideration of the motion [D.I. 12], the final debtor-in-possession financing order [D.I. 174] (as amended by D.I. 372 ¶ 40, D.I. 413, D.I. 455, and D.I. 513) (the “**Final DIP Order**”),² and the certification of counsel regarding further amendment to the Final DIP Order and the DIP Agreement; and this Court having previously entered the Final DIP Order (including the amendments thereto); and the Court having jurisdiction to consider the relief granted herein in accordance with 28 U.S.C. §§ 157 and 1334 and the *Amended Standing Order of Reference* from the United States District Court for the District of Delaware dated as of February 29, 2012; and the Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2) and that this Court may enter a final order consistent with Article III of the United States Constitution; and the Court having found that venue of this proceeding in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and upon the record of all proceedings before the Court; and after due

¹ The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, are: TECT Aerospace Group Holdings, Inc. (9338); TECT Aerospace Kansas Holdings, LLC (4241); TECT Aerospace Holdings, LLC (9112); TECT Aerospace Wellington Inc. (4768); TECT Aerospace, LLC (8650); TECT Hypervelocity, Inc. (8103); and Sun Country Holdings, LLC (6079). The Debtors’ mailing address is TECT Aerospace Group Holdings, Inc., c/o Riveron RTS, LLC, Attn: Shaun Martin, 265 Franklin Street, Suite 1004, Boston, MA 02110.

² Capitalized terms used but not otherwise defined herein have the meanings given to them in the Final DIP Order.

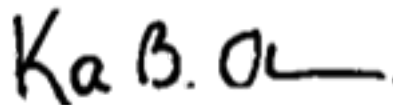


deliberation thereon; and the Court having determined that there is good and sufficient cause for the relief granted in this order,

IT IS HEREBY ORDERED THAT:

1. The terms of the Final DIP Order are incorporated herein and made part of this Order.
2. The Final DIP Order is hereby amended so that sub-paragraph 9(i) of the Final DIP Order is stricken and replaced with “January 28, 2022”.
3. The DIP Agreement is hereby amended so that part (a) of the definition of “Maturity Date” in Article I of the DIP Agreement is stricken and replaced with “January 28, 2022”.
4. Other than as set forth above, and as may have been amended previously, the terms of the Final DIP Order and DIP Agreement are not altered and shall remain in full force and effect.
5. The Debtors are authorized to take any actions necessary to implement the terms of this Order.
6. The provisions of this Order shall be effectively immediately upon the entry hereof.
7. This Court retains jurisdiction to interpret and enforce the terms of this Order and the Final DIP Order.

Dated: December 28th, 2021
Wilmington, Delaware


KAREN B. OWENS
UNITED STATES BANKRUPTCY JUDGE