Case 21-10670-KBO Doc 732 Filed 01/2//22 Page 1 of 9 Docket #0732 Date Filed: 1/24/2022

#### UNITED STATES BANKRUPTCY COURT DISTRICT OF DELAWARE

|  | - X |                         |
|--|-----|-------------------------|
| In re  | :   | Chapter 11              |
| TECT AEROSPACE GROUP HOLDINGS, INC., <i>et al.</i> , | :   | Case No. 21–10670 (KBO) |
| Debtors. <sup>1</sup>                                | :   | Jointly Administered    |
|  | - X | <u>-</u>                |

### **CERTIFICATE OF SERVICE**

I, Aljaira Duarte, depose and say that I am employed by Kurtzman Carson Consultants LLC (KCC), the claims and noticing agent for the Debtors in the above-captioned case.

On January 21, 2022, at my direction and under my supervision, employees of KCC caused to be served the following documents via Electronic Mail upon the service lists attached hereto as <u>Exhibit A</u> and <u>Exhibit B</u>; and via First Class Mail upon the service list attached hereto as <u>Exhibit C</u>:

- Certification of Counsel Regarding Scheduling of Omnibus Hearing Date [Docket No. 720]
- Certification of Counsel Regarding Second Omnibus Order Awarding Interim Allowance of Compensation for Services Rendered and for Reimbursement of Expenses [Docket No. 722]
- Second Omnibus Order Awarding Interim Allowance of Compensation for Services Rendered and for Reimbursement of Expenses [Docket No. 723]
- Order Scheduling Omnibus Hearing Date [Docket No. 724]
- Joint Chapter 11 Plan of Liquidation for TECT Aerospace Group Holdings, Inc. and its Affiliated Debtors [Docket No. 725]
- Disclosure Statement for Joint Chapter 11 Plan of Liquidation for TECT Aerospace Group Holdings, Inc. and its Affiliated Debtors [Docket No. 726]

<sup>&</sup>lt;sup>1</sup> The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: TECT Aerospace Group Holdings, Inc. (9338); TECT Aerospace Kansas Holdings, LLC (4241); TECT Aerospace Holdings, LLC (9112); TECT Aerospace Wellington Inc. (4768); TECT Aerospace, LLC (8650); TECT Hypervelocity, Inc. (8103); and Sun Country Holdings, LLC (6079). The Debtors' mailing address is TECT Aerospace Group Holdings, Inc., c/o Riveron RTS, LLC, Attn: Shaun Martin, 265 Franklin Street, Suite 1004, Boston, MA 02110.



- Notice of Filing Blacklines of (I) Joint Chapter 11 Plan of Liquidation for TECT Aerospace Group Holdings, Inc. and its Affiliated Debtors and (II) the Disclosure Statement Therefor [Docket No. 727]
- Notice of Filing of Revised Order (I) Approving Disclosure Statement and Form and Manner of Notice of Disclosure Statement Hearing, (II) Establishing Solicitation, Voting, and Related Procedures, (III) Scheduling Confirmation Hearing, (IV) Establishing Notice and Objection Procedures for Confirmation of Plan, and (V) Granting Related Relief [Docket No. 728]

Furthermore, in accordance with Local Rule 5005-4(c)(ii), all eligible CM/ECF participants were served via the Court's CM/ECF system with true and correct copies of the foregoing.

Dated: January 24, 2022

<u>/s/ Aljaira Duarte</u> Aljaira Duarte KCC 222 N Pacific Coast Highway, 3rd Floor El Segundo, CA 90245 Tel 310.823.9000

# **EXHIBIT** A

### Doc 732 Filed 01/24/22 Page 4 of 9 Core/2002 Service List Case 21-10670-KBO

Served via Electronic Mail

| Description  | CreditorNome                        | CraditarNationNama                   | Emeil                            |
|--|-------------------------------------|--------------------------------------|----------------------------------|
| Description<br>Counsel for Magparts, Consolidated                            | CreditorName                        | CreditorNoticeName                   | Email                            |
| <b>0</b> 1   |                                     |                                      |                                  |
| Foundries, Inc., Onamac Industries Inc.,                                     |                                     |                                      |                                  |
| Cast Parts, Inc., PAC Foundries, Inc., and                                   | •                                   |                                      | jhoover@beneschlaw.com;          |
| PAC-Rancho, Inc.   | LLP                                 | Jennifer R Hoover & John C Gentile   | jgentile@beneschlaw.com          |
| Counsel for Office Support Services, LLC,                                    |                                     |                                      |                                  |
| Stony Point Equipment Finance LLC,   |                                     |                                      |                                  |
| Stony Point Group, Inc., SPEF Carriage                                       |                                     |                                      |                                  |
| Assembly LLC, SPEF Monolithic LLC,   |                                     |                                      |                                  |
| Utica Realty Park City LLC, Utica Realty                                     |                                     |                                      |                                  |
| Kent LLC, Utica Realty Wellington LLC,                                       |                                     |                                      |                                  |
| Utica Realty Holdings V LLC, Utica   |                                     |                                      |                                  |
| Equipment  |                                     |                                      |                                  |
| Finance, LLC, Stony Point Group, Inc.,                                       |                                     |                                      |                                  |
| SPEF   |                                     |                                      |                                  |
| Monolithic, LLC, SPEF Carriage Assembly                                      | ,                                   |                                      |                                  |
| LL,  |                                     |                                      |                                  |
| Office Support Services, LLC, Office   |                                     |                                      |                                  |
| Support  |                                     |                                      |                                  |
| Services, Inc., NWI Wellington, LLC, NWI                                     |                                     |                                      |                                  |
| Park   |                                     |                                      | kgrivner@clarkhill.com;          |
| City, LLC, and NWI Admin, LLC  | Clark Hill PLC                      | Karen M Grivner, Margaret M DiBianca | mdibianca@ClarkHill.com          |
| Counsel for Office Support Services, LLC,                                    |                                     |                                      |                                  |
| Stony Point Equipment Finance LLC,   |                                     |                                      |                                  |
| Stony Point Equipment Finance LLC,<br>Stony Point Group, Inc., SPEF Carriage |                                     |                                      |                                  |
| , I, I   |                                     |                                      |                                  |
| Assembly LLC, SPEF Monolithic LLC,   |                                     |                                      |                                  |
| Utica Realty Park City LLC, Utica Realty                                     |                                     |                                      |                                  |
| Kent LLC, Utica Realty Wellington LLC,                                       |                                     |                                      |                                  |
| Utica Realty Holdings V LLC, Utica   |                                     |                                      |                                  |
| Equipment  |                                     |                                      |                                  |
| Finance, LLC, Stony Point Group, Inc.,                                       |                                     |                                      |                                  |
| SPEF   |                                     |                                      |                                  |
| Monolithic, LLC, SPEF Carriage Assembly                                      | ,                                   |                                      |                                  |
| LL,  |                                     |                                      |                                  |
| Office Support Services, LLC, Office   |                                     |                                      |                                  |
| Support  |                                     |                                      |                                  |
| Services, Inc., NWI Wellington, LLC, NWI                                     |                                     |                                      |                                  |
| Park   |                                     |                                      |                                  |
| City, LLC, and NWI Admin, LLC  | Clark Hill PLC                      | William C Price                      | wprice@clarkhill.com             |
| Counsel for Spirit AeroSystems Inc.  | Cross & Simon, LLC                  | Christopher P Simon                  | csimon@crosslaw.com              |
| · · · · ·  |                                     |                                      | attorney.general@state.de.us;    |
| Delaware State AG and DOJ  | Delaware Dept of Justice            | Attorney General                     | attorney.general@delaware.gov    |
| DE Secretary of State  | Delaware Secretary of State         | Franchise Tax                        | dosdoc bankruptcy@state.de.us    |
| DE State Treasury  | Delaware State Treasury             |                                      | statetreasurer@state.de.us       |
| Counsel for Spirit AeroSystems Inc.  | Hogan Lovells                       | John D Beck                          | john.beck@hoganlovells.com       |
| IRS  | Internal Revenue Service            | Attn Susanne Larson                  | SBSE.Insolvency.Balt@irs.gov     |
|  |                                     | Bruce W Leaverton & Michael M        | bleaverton@karrtuttle.com;       |
| Counsel for Wipro Givon USA  | Karr Tuttle Campbell                | Feinberg                             | MFeinberg@karrtuttle.com         |
|  |                                     |                                      | dposner@kilpatricktownsend.com;  |
| Co-Counsel for the Official Committee of                                     |                                     | David M Posner, Gianfranco Finizio,  | gfinizio@kilpatricktownsend.com; |
| Unsecured Creditors  | Kilpatrick Townsend & Stockton LLP  | Kelly E Moynihan                     | kmoynihan@kilpatricktownsend.com |
| Counsel for Wipro Givon USA  | Klein LLC                           | Julia B Klein Esq                    | klein@kleinllc.com               |
|  |                                     |                                      |                                  |
| Counsel for AmTrust North America, Inc.                                      | Mauriaa Wutaabar LLD                | Alon C Hoophoison                    | abaabbaiaar@mauriaauuutaabar as  |
| on Behalf of Wesco Insurance Company   | Maurice Wutscher LLP                | Alan C Hochheiser                    | ahochheiser@mauricewutscher.com  |
| Coursed for Texture Avietics by  | McContor & English LLD              | William F Taylor Jr & Shannon D      | wtaylor@mccarter.com;            |
| Counsel for Textron Aviation Inc.  | McCarter & English LLP              | Humiston                             | shumiston@mccarter.com           |
| Counsel for Mecadaq Tarnos   | Mecadaq Tarnos                      | David G Seely                        | dseely@fleeson.com               |
| Counsel for Wm. F. Hurst Co., LLC  | Morris James LLP                    | Stephen M. Miller                    | smiller@morrisjames.com          |
|  | Office of the United States Trustee |                                      |                                  |
| US Trustee for District of DE  | Delaware                            | Linda Casey                          | Linda.Casey@usdoj.gov            |
|  |                                     | Horace S Jennings, Secretary and     |                                  |
| Administrative Services Provider   | Office Support Services, LLC        | Treasurer                            | hjennings@stonypoint.com         |
| Counsel for the DIP Lender (The Boeing                                       |                                     |                                      |                                  |
| Company)   | Perkins Coie LLP                    | Alan D Smith                         | ADSmith@perkinscoie.com          |
| Counsel for the DIP Lender (The Boeing                                       |                                     |                                      |                                  |
| Company)   | Perkins Coie LLP                    | Amir Gamliel                         | agamliel@perkinscoie.com         |
|  |                                     | Christopher M Samis & Aaron H        | csamis@potteranderson.com;       |
|  | Potter Anderson & Corroon LLP       | Stulman                              | astulman@potteranderson.com      |
| Counsel for Province, LLC  | Tottel Anderson & Contoon EE        |                                      |                                  |
| Counsel for Province, LLC<br>Counsel for Rexnord Industries, LLC             | Quarles & Brady LLP                 | L Katie Mason                        | Katie.mason@quarles.com          |
| -  |                                     |                                      |                                  |
| Counsel for Rexnord Industries, LLC  |                                     |                                      |                                  |

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Served via Electronic Mail

| Description                              | CreditorName                         | CreditorNoticeName                  | Email                         |
|--|--------------------------------------|-------------------------------------|-------------------------------|
| SEC Regional Office                      | Securities & Exchange Commission     | Regional Director                   | philadelphia@sec.gov          |
| SEC Headquarters                         | Securities & Exchange Commission     | Secretary of the Treasury           | SECBankruptcy-OGC-ADO@SEC.GOV |
|  | Securities & Exchange Commission NY  |                                     | bankruptcynoticeschr@sec.gov; |
| SEC Regional Office                      | Office                               | Regional Director                   | NYROBankruptcy@SEC.GOV        |
|  |                                      |                                     | darrell.clark@stinson.com;    |
| Counsel for Textron Aviation Inc.        | Stinson LLP                          | Darrell W Clark & Tracey M Ohm      | tracey.ohm@stinson.com        |
| Counsel for Rexnord Industries, LLC      | Sullivan Hazeltine Allinson LLC      | William A Hazeltine                 | whazeltine@sha-llc.com        |
| DIP Lender (The Boeing Company) / Top    |                                      |                                     |                               |
| 30                                       | The Boeing Company                   | Edward J Neveril, Senior Director   | Edward.J.Neveril@boeing.com   |
| Counsel for the United States            | U.S. Department of Justice           | I-Heng Hsu                          | i-heng.hsu@usdoj.gov          |
| US Attorney for District of Delaware     | US Attorney for District of Delaware | US Attorney for Delaware            | usade.ecfbankruptcy@usdoj.gov |
| Counsel for Lockheed Martin Corporation  | Verrill Dana, LLP                    | Thomas O. Bean                      | tbean@verrill-law.com         |
| Counsel for Mechatronics, Inc., d/b/a    |                                      |                                     |                               |
| National Precision Bearing               | Williams Kastner                     | Shawn B Rediger                     | srediger@williamskastner.com  |
|  |                                      |                                     | matthew.ward@wbd-us.com;      |
| Co-Counsel for the Official Committee of |                                      | Matthew P Ward, Morgan L Patterson, | morgan.patterson@wbd-us.com;  |
| Unsecured Creditors                      | Womble Bond Dickinson (US) LLP       | Lisa Bittle Tancredi                | lisa.tancredi@wbd-us.com      |
| Counsel for the DIP Lender (The Boeing   |                                      |                                     | kenos@ycst.com;               |
| Company)                                 | Young Conaway Stargatt & Taylor, LLP | Ken Enos & Edmon L Morton           | emorton@ycst.com              |

## **EXHIBIT B**

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Objecting & Responding Parties Service List Served via Electronic Mail

| Description                                | CreditorName                             | CreditorNoticeName | Email                   |  |
|--|--|--------------------|-------------------------|--|
| Counsel for SPEF Carriage Assembly, LLC,   | SPEF Carriage Assembly, LLC, SPEF        |                    |                         |  |
| SPEF Monolithic, LLC, Utica Realty Park    | Monolithic, LLC, Utica Realty Park City, |                    |                         |  |
| City, LLC and Utica Realty Wellington, LLC | LLC and Utica Realty Wellington, LLC     | Clark Hill PLC     | wprice@clarkhill.com    |  |
| Counsel for SPEF Carriage Assembly, LLC,   | SPEF Carriage Assembly, LLC, SPEF        |                    |                         |  |
| SPEF Monolithic, LLC, Utica Realty Park    | Monolithic, LLC, Utica Realty Park City, |                    | kgrivner@clarkhill.com; |  |
| City, LLC and Utica Realty Wellington, LLC | LLC and Utica Realty Wellington, LLC     | Clark Hill PLC     | mdibianca@clarkhill.com |  |

# **EXHIBIT C**

#### Case 21-10670-KBO Doc 732 Filed 01/24/22 Page 9 of 9 Exhibit C Core/2002 Service List Served via First Class Mail

| Description                      | CreditorName                 | CreditorNoticeName        | Address1                    | Address2              | Address3        | City         | State | Zip        |
|----------------------------------|------------------------------|---------------------------|-----------------------------|-----------------------|-----------------|--------------|-------|------------|
|                                  |                              |                           | Attn Bankruptcy             |                       |                 |              |       |            |
| Delaware State AG and DOJ        | Delaware Dept of Justice     | Attorney General          | Department                  | Carvel State Building | 820 N French St | Wilmington   | DE    | 19801      |
| DE Secretary of State            | Delaware Secretary of State  | Franchise Tax             | PO Box 898                  |                       |                 | Dover        | DE    | 19903      |
| -                                |                              |                           | 820 Silver Lake Blvd, Suite |                       |                 |              |       |            |
| DE State Treasury                | Delaware State Treasury      |                           | 100                         |                       |                 | Dover        | DE    | 19904      |
| IRS                              | Internal Revenue Service     | Attn Susanne Larson       | 31 Hopkins Plz Rm 1150      |                       |                 | Baltimore    | MD    | 21201      |
|                                  |                              | Centralized Insolvency    |                             |                       |                 |              |       |            |
| IRS                              | Internal Revenue Service     | Operation                 | PO Box 7346                 |                       |                 | Philadelphia | PA    | 19101-7346 |
|                                  |                              |                           | Fleeson, Gooing, Coulson    |                       |                 |              |       |            |
| Counsel for Mecadaq Tarnos       | Mecadaq Tarnos               | David G Seely             | & Kitch LLC                 | 301 N Main            | Suite 1900      | Wichita      | KS    | 67202      |
|                                  | Office of the United States  |                           | J Caleb Boggs Federal       |                       |                 |              |       |            |
| US Trustee for District of DE    | Trustee Delaware             | Linda Casey               | Building                    | 844 King St Ste 2207  | Lockbox 35      | Wilmington   | DE    | 19801      |
|                                  |                              | Horace S Jennings,        | Two Town Square             |                       |                 |              |       |            |
| Administrative Services Provider | Office Support Services, LLC | Secretary and Treasurer   | Boulevard                   | Suite 310             |                 | Asheville    | NC    | 28803      |
|                                  | Securities & Exchange        |                           | 1617 JFK Boulevard Ste      |                       |                 |              |       |            |
| SEC Regional Office              | Commission                   | Regional Director         | 520                         |                       |                 | Philadelphia | PA    | 19103      |
|                                  | Securities & Exchange        |                           |                             |                       |                 |              |       |            |
| SEC Headquarters                 | Commission                   | Secretary of the Treasury | 100 F St NE                 |                       |                 | Washington   | DC    | 20549      |
|                                  | Securities & Exchange        |                           |                             |                       |                 |              |       |            |
| SEC Regional Office              | Commission NY Office         | Regional Director         | Brookfield Place            | 200 Vesey St, Ste 400 |                 | New York     | NY    | 10281-1022 |
| DIP Lender (The Boeing           |                              | Edward J Neveril, Senior  |                             |                       |                 |              |       |            |
| Company) / Top 30                | The Boeing Company           | Director                  | 100 N Riverside Plaza       |                       |                 | Chicago      | IL    | 60606      |
| Counsel for the United States    | U.S. Department of Justice   | I-Heng Hsu                | Civil Division              | 1100 L Street NW      | Room 7102       | Washington   | DC    | 20005      |
| US Attorney for District of      | US Attorney for District of  |                           |                             |                       |                 |              |       |            |
| Delaware                         | Delaware                     | US Attorney for Delaware  | 1313 N Market Street        | Hercules Building     |                 | Wilmington   | DE    | 19801      |