

UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE

| | | |
|--|---|-------------------------------------|
| ----- | X | |
| <i>In re</i> | : | Chapter 11 |
| | : | |
| TECT AEROSPACE GROUP HOLDINGS, INC., <i>et al.</i> , | : | Case No. 21-10670 (KBO) |
| | : | |
| Debtors. ¹ | : | Jointly Administered |
| ----- | X | |
| UTICA EQUIPMENT FINANCE, LLC, AND UTICA REALTY WELLINGTON, LLC, | : | |
| | : | |
| Plaintiffs, | : | |
| | : | |
| v. | : | Adv. Pro. No. 21-51246 (KBO) |
| | : | |
| TECT AEROSPACE WELLINGTON, INC, <i>et al.</i> , | : | |
| | : | |
| Defendants. | : | |
| ----- | X | |

**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR HEARING
ON MARCH 8, 2022 AT 1:30 P.M. (PREVAILING EASTERN TIME)²**

**THIS HEARING WILL BE HELD BY VIDEO VIA ZOOM. BOTH VIDEO AND AUDIO
WILL BE THROUGH ZOOM. COURTCALL WILL NOT BE USED.
ALL PARTIES MUST REGISTER THEIR ZOOM APPEARANCE
NO LATER THAN 11:30 A.M. (ET) ON MARCH 8, 2022
USING THE LINK BELOW:**

<https://debuscourts.zoomgov.com/meeting/register/vJltdumgqD8oHKgmaOfdEDxkfZubRBqtX9M>

YOU MUST USE YOUR FULL NAME WHEN LOGGING INTO ZOOM.

¹ The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, are: TECT Aerospace Group Holdings, Inc. (9338); TECT Aerospace Kansas Holdings, LLC (4241); TECT Aerospace Holdings, LLC (9112); TECT Aerospace Wellington Inc. (4768); TECT Aerospace, LLC (8650); TECT Hypervelocity, Inc. (8103); and Sun Country Holdings, LLC (6079). The Debtors’ mailing address is TECT Aerospace Group Holdings, Inc., c/o Riveron RTS, LLC, Attn: Shaun Martin, 265 Franklin Street, Suite 1004, Boston, MA 02110.

² All motions and other pleadings referenced herein are available online at the following address: www.kcellc.net/TECTAerospace.



I. ADJOURNED/RESOLVED MATTER:

1. Status conference in above-captioned adversary proceeding

Related Documents:

- i. Complaint [Adv. Pro. No. 21-51246 [D.I. 1](#) – filed November 4, 2021]
- ii. Plaintiffs’ Motion for Temporary Restraining Order, Preliminary Injunction and Possession Pending Final Judgment [Adv. Pro. No. 21-51246 [D.I. 3](#) – filed November 5, 2021]
- iii. Brief in Support of Plaintiffs’ Motion for Temporary Restraining Order, Preliminary Injunction and Possession Pending Final Judgment [Adv. Pro. No. 21-51246 [D.I. 4](#) – filed November 5, 2021]
- iv. The Boeing Company and Central Kansas Aerospace Manufacturing, LLC’s Opposition to Plaintiffs’ Motion for Temporary Restraining Order, Preliminary Injunction and Possession Pending Final Judgment [Adv. Pro. No. 21-51246 [D.I. 5](#) – filed December 14, 2021]
- v. Joinder of Debtor Defendants to The Boeing Company and Central Kansas Aerospace Manufacturing, LLC’s Opposition to Plaintiffs’ Motion for Temporary Restraining Order, Preliminary Injunction and Possession Pending Final Judgment [Adv. Pro. No. 21-51246 [D.I. 6](#) – filed December 14, 2021]
- vi. Summons and Notice of Pretrial Conference in an Adversary Proceeding [Adv. Pro. No. 21-51246 [D.I. 8](#) – filed December 16, 2021]
- vii. Summons and Notice of Pretrial Conference in an Adversary Proceeding [Adv. Pro. No. 21-51246 [D.I. 9](#) – filed December 16, 2021]
- viii. Summons and Notice of Pretrial Conference in an Adversary Proceeding [Adv. Pro. No. 21-51246 [D.I. 10](#) – filed December 16, 2021]
- ix. Summons and Notice of Pretrial Conference in an Adversary Proceeding [Adv. Pro. No. 21-51246 [D.I. 11](#) – filed December 16, 2021]
- x. Plaintiffs’ Request for Oral Argument [Adv. Pro. No. 21-51246 [D.I. 12](#) – filed December 22, 2021]
- xi. Notice of Completion of Briefing [Adv. Pro. No. 21-51246 [D.I. 13](#) – filed December 22, 2021]

Status: The Debtors have been informed that the complaint will be withdrawn and the adversary proceeding will be dismissed. Accordingly, no status conference is necessary.

II. PLAN CONFIRMATION:

2. Joint Chapter 11 Plan of Liquidation for TECT Aerospace Group Holdings, Inc. and Its Affiliated Debtors [[D.I. 790](#) – filed March 4, 2022]

Objection/Response Deadline: February 25, 2022 at 4:00 p.m. (ET); extended to March 1, 2022 for the Office of the United States Trustee for the District of Delaware (the “U.S. Trustee”)

Objections/Responses Received:

- A. Informal comments from the U.S. Trustee
- B. Informal comments from the United States Department of Justice – Civil Division
- C. Informal comments from certain affiliated creditors

Related Documents:

- i. Order (I) Approving Disclosure Statement and Form and Manner of Notice of Disclosure Statement Hearing, (II) Establishing Solicitation, Voting, and Related Procedures, (III) Scheduling Confirmation Hearing, (IV) Establishing Notice and Objection Procedures for Confirmation of Plan, and (V) Granting Related Relief [[D.I. 735](#) – entered January 25, 2022]
- ii. Joint Chapter 11 Plan of Liquidation for TECT Aerospace Group Holdings, Inc. and Its Affiliated Debtors [[D.I. 737](#) – filed January 25, 2022]
- iii. Disclosure Statement for Joint Chapter 11 Plan of Liquidation for TECT Aerospace Group Holdings, Inc. and Its Affiliated Debtors [[D.I. 738](#) – filed January 25, 2022]
- iv. Notice of (I) Approval of Disclosure Statement, (II) Establishment of Record Date, (III) Hearing on Confirmation of the Plan, (IV) Procedures for Objecting to the Confirmation of the Plan, and (V) Procedures and Deadline for Voting on the Plan [[D.I. 740](#) – filed January 25, 2022]
- v. Notice of Filing of Plan Supplement [[D.I. 777](#) – filed February 18, 2022]
- vi. Notice of Filing Blackline of Joint Chapter 11 Plan of Liquidation for TECT Aerospace Group Holdings, Inc. and Its Affiliated Debtors [[D.I. 791](#) – filed March 4, 2022]
- vii. Notice of Filing of Amended Plan Supplement [[D.I. 792](#) – filed March 4, 2022]

- viii. Declaration of Sydney Reitzel with Respect to the Tabulation of Votes on the Joint Chapter 11 Plan of Liquidation for TECT Aerospace Group Holdings, Inc. and Its Affiliated Debtors [[D.I. 793](#) – filed March 4, 2022]
- ix. Declaration of Shaun Martin in Support of Confirmation of the Joint Chapter 11 Plan of Liquidation for TECT Aerospace Group Holdings, Inc. and Its Affiliated Debtors [[D.I. 794](#) – filed March 4, 2022]
- x. Notice of Filing of Proposed Findings of Fact, Conclusions of Law and Order Confirming Chapter 11 Plan of Liquidation [[D.I. 795](#) – filed March 4, 2022]

Status: All informal comments and responses have been resolved. Accordingly, the hearing on this matter will go forward on an uncontested basis.

Dated: March 4, 2022
Wilmington, Delaware

/s/ J. Zachary Noble
RICHARDS, LAYTON & FINGER, P.A.
Daniel J. DeFranceschi (No. 2732)
Paul N. Heath (No. 3704)
Zachary I. Shapiro (No. 5103)
J. Zachary Noble (No. 6689)
One Rodney Square
920 N. King Street
Wilmington, DE 19801
Telephone: (302) 651-7700
Facsimile: (302) 651-7701
E-mail: defranceschi@rlf.com
heath@rlf.com
shapiro@rlf.com
noble@rlf.com

Attorneys for the Debtors and Debtors in Possession