

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re: TECT AEROSPACE GROUP HOLDINGS, INC., <i>et al.</i> , Debtors. ¹	Chapter 11 Case No. 21-10670 (KBO) (Jointly Administered) Hearing Date: Only if an objection is filed. Objection Deadline: May 16, 2022 at 4:00 p.m. (ET)
--	---

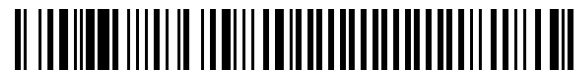
**TWELFTH MONTHLY APPLICATION FOR COMPENSATION
AND REIMBURSEMENT OF EXPENSES OF PROVINCE, LLC
AS FINANCIAL ADVISOR TO THE OFFICIAL COMMITTEE
OF UNSECURED CREDITORS, FOR THE PERIOD FROM
MARCH 1, 2022 THROUGH MARCH 11, 2022**

Name of Applicant:	Province, LLC
Authorized to Provide Professional Services to:	The Official Committee of Unsecured Creditors
Date of Retention:	Effective as of April 23, 2021 by order entered on May 20, 2021
Period for which Compensation and Reimbursement is Sought:	March 1, 2022 through March 31, 2022 ²
Amount of Compensation Sought as Actual, Reasonable and Necessary:	\$924.00
Amount of Expense Reimbursement Sought as Actual, Reasonable and Necessary:	\$0.00

This is a: X monthly ___ interim ___ final application.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, as applicable, are as follows: TECT Aerospace Group Holdings, Inc., (9338), TCT Aerospace Kansas Holdings, LLC (4241), TECT Aerospace Holdings, LLC (9112), TECT Aerospace Wellington Inc. (4768), TECT Aerospace, LLC (8650), TECT Hypervelocity, Inc. (8103), and Sun Country Holdings, LLC (6079). The Debtors' mailing address is TECT Aerospace Group Holdings, Inc., c/o Riveron RTS, LLC, Attn: Shaun Martin, 265 Franklin Street, Suite 1004, Boston, MA 02110

² The applicant reserves the right to include any time expended in the time period indicated above in future application(s) if it is not included herein.



2110670220425000000000004

Monthly Billing Summary

This is the twelfth monthly application filed in these cases.

PROVINCE PROFESSIONALS

Name of Professional Individual	Position of the Applicant, Number of Years in that Position, Prior Relevant Experience, Year of Obtaining License to Practice, Area of Expertise	Hourly Billing Rate	Total Hours Billed	Total Compensation
Sanjuro Kietlinski	Principal - Corporate restructuring and Investment banking.	\$840	1.1	\$924.00
	Subtotal		1.1	\$924.00
	Blended Rate for Professionals	\$840.00		

COMPENSATION BY CATEGORY

Project Categories	Total Hours	Total Fees
Business Analysis / Operations	0.4	\$336.00
Case Administration	0.6	\$504.00
Fee / Employment Applications	0.1	\$84.00
Grand Total	1.1	\$924.00

EXPENSE SUMMARY

Expense Category	Description	Total Expenses
Total Expenses		\$0.00

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

TECT AEROSPACE GROUP
HOLDINGS, INC., *et al.*,

Debtors.¹

Chapter 11

Case No. 21-10670 (KBO)

(Jointly Administered)

Hearing Date: Only if an objection is filed.

Objection Deadline: May __, 2022 at 4:00 p.m. (ET)

**TWELFTH MONTHLY APPLICATION FOR COMPENSATION
AND REIMBURSEMENT OF EXPENSES OF PROVINCE, LLC
AS FINANCIAL ADVISOR TO THE OFFICIAL COMMITTEE
OF UNSECURED CREDITORS, FOR THE PERIOD FROM
MARCH 1, 2022 THROUGH MARCH 11, 2022**

Pursuant to sections 330 and 331 of Title 11 of the United States Code (the “Bankruptcy Code”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), and this Court’s *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [D.I. 135], entered on May 5, 2021 (the “Administrative Order”), Province, LLC (“Province” or the “Firm”), financial advisor for the Official Committee of Unsecured Creditors (the “Committee”), hereby submits its Twelfth Monthly Application for Compensation and for Reimbursement of Expenses for the Period from March 1, 2022 through March 11, 2022 (the “Application”).

By this Application, Province seeks a monthly interim allowance of compensation in the amount of \$924.00 and actual and necessary expenses in the amount of \$0.00 for a

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, as applicable, are as follows: TECT Aerospace Group Holdings, Inc., (9338), TCT Aerospace Kansas Holdings, LLC (4241), TECT Aerospace Holdings, LLC (9112), TECT Aerospace Wellington Inc. (4768), TECT Aerospace, LLC (8650), TECT Hypervelocity, Inc. (8103), and Sun Country Holdings, LLC (6079). The Debtors’ mailing address is TECT Aerospace Group Holdings, Inc., c/o Riveron RTS, LLC, Attn: Shaun Martin, 265 Franklin Street, Suite 1004, Boston, MA 02110

total allowance of \$924.00 and payment of \$739.20 (80% of the allowed fees) and reimbursement \$0.00 (100% of the allowed expenses) for a total payment of \$739.20 for the period March 1, 2022 through March 11, 2022 (the “Twelfth Monthly Fee Period”).

Pursuant to Local Bankruptcy Rule 2016-2, this Application is supported by the Certification of Sanjuro Kietlinski which is annexed hereto as Exhibit A. In support of this Application, Province respectfully represents as follows:

JURISDICTION AND VENUE

1. The Court has jurisdiction over this Application pursuant to 28 U.S.C. § 1334 and the Amended Standing Order of Reference from the United States District Court for the District of Delaware, dated February 29, 2012. Venue is proper pursuant to 28 U.S.C. §§ 1408 and 1409. This matter is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2) and may be determined by the Bankruptcy Court.

2. The statutory predicates for the relief requested herein are sections 328, 330 and 331 of title 11 of the United States Code (the “Bankruptcy Code”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), and Rules 2014-1 and 2016-2 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware (the “Local Rules”).

BACKGROUND

3. On April 5, 2021 (the “Petition Date”), the Debtors each filed their voluntary petitions with this Court under chapter 11 of the Bankruptcy Code. The Debtors are operating their businesses and managing their properties as debtors-in-possession pursuant to sections 1107(a) and 1108(a) of the Bankruptcy Code. No trustee or examiner has been appointed in these chapter 11 cases.

4. On April 20, 2021, in pursuant to section 1102(a)(1) of the Bankruptcy Code, the Office of the United States Trustee for Region 3, District of Delaware (the “U.S. Trustee”) appointed the Committee. The following are the current members of the Committee: (i) Niigata Machine Techno USA, Inc.; (ii) All Metal Services Limited; (iii) WM F Hurst Co., LLC; and (iv) Mecadaq Tarnos. After Province’s retention, Quality Stamping & Machine, Inc., a former committee member, tendered its formal resignation.

5. On April 23, 2021, the Committee selected Province as its proposed financial advisor.

6. On May 5, 2021, the Court entered the Administrative Order, authorizing the Committee’s professionals (“Professionals”) to submit monthly applications for interim compensation and reimbursement of expenses, pursuant to the procedures specified therein. The Administrative Order provides, among other things, that a Professional may file monthly fee applications. If no objections are made within twenty-one (21) days after service of the monthly fee application, the Debtors are authorized to pay the Professional eighty percent (80%) of the requested fees and one hundred percent (100%) of the requested expenses. At three-month intervals or such other intervals convenient to the Court, each Professional shall file and serve an interim application for allowance of the amounts sought in its monthly fee applications for that period. All fees and expenses paid are on an interim basis until final allowance by the Court.

7. The retention of Province, as financial advisor to the Committee, was approved effective as of April 23, 2021, by this Court's *Order Authorizing and Approving*

the Employment of Province, LLC as Financial Advisor to the Official Committee of Unsecured Creditors Effective as of April 23, 2021 [D.I. 185], entered on May 20, 2021 (the “Retention Order”). The Retention Order authorized Province to be compensated on an hourly basis and to be reimbursed for actual and necessary out-of-pocket expenses.

**PROVINCE’S APPLICATION FOR COMPENSATION AND
FOR REIMBURSEMENT OF EXPENSES**

Compensation Paid and Its Source

8. All services for which Province requests compensation were performed for or on behalf of the Committee.

9. Province has received no payment and no promises for payment from any source other than the estate for services rendered or to be rendered in any capacity whatsoever in connection with the matters covered by this Application. There is no agreement or understanding between Province and any other person other than the employees of Province for the sharing of compensation to be received for services rendered in these cases. Province has received no retainer in this matter.

Fee Statements

10. Province seeks allowance of compensation and payment for professional services rendered to the Committee during the Twelfth Monthly Fee Period in the aggregate amount of \$924.00 and for reimbursement of expenses incurred in connection with the rendition of such services in the aggregate amount of \$0.00.

11. Attached as Exhibit B is a list of professionals providing services; their respective billing rates; the aggregate hours expended by each professional; a general description of services rendered, summarized by project category; a fee summary; detailed

time records with a description of the services performed by each professional and the time expended; and a summary and detail of out-of-pocket expenses incurred.

Summary of Services

12. The employee of Province who has rendered professional services during the Twelfth Monthly Fee Period in these cases are as follows: Sanjuro Kietlinski.

13. During the Twelfth Monthly Fee Period, the Committee relied heavily on the experience and expertise of the above-named persons in dealing with matters described in detail below. As a result, Province's highly skilled restructuring and bankruptcy professionals devoted significant time and effort to perform properly and expeditiously the required professional services.

14. A summary of some of the more significant services rendered by Province during the Twelfth Monthly Fee Period follows. This summary is divided according to the project categories used by Province in its billing in these cases. A detailed time log of all tasks performed by Province during the Twelfth Monthly Fee Period is set forth on Exhibit B hereto.

A. Business Analysis / Operations

Fees: \$336.00

Total Hours: 0.4

15. Incorporated within this category is time spent by Province personnel in connection with the evaluation and analysis of certain aspects of the Debtors' business and industry of operation. The work performed in this task code was necessary for the Committee to be informed on the Debtors' budget and other matters.

B. Case Administration

Fees: \$504.00

Total Hours: 0.6

16. Incorporated within this task code is time incurred by Province personnel while performing various administrative tasks that do not clearly fit into other categories including planning and discussing general case updates with Committee professionals.

C. Fee / Employment Applications

Fees: \$84.00

Total Hours: 0.1

17. Incorporated within this task code is time incurred by Province personnel while performing various functions directly related to the fee application of Province for these chapter 11 cases.

ACTUAL AND NECESSARY EXPENSES

18. It is Province's policy to charge its clients for identifiable, non-overhead travel expenses incurred in connection with the client's case that would not have been incurred except in connection with the representation of that particular client. It is also Province's policy to charge its clients only the amount actually incurred by Province in connection with such items. Such charges would include industry or company specific research as required or as requested by counsel. Examples of travel expenses are described below. Province **does not** charge for telephone calls (except the cost of specifically identified conference call charges), faxes, and other administrative expenses. The policies employed by Province for seeking reimbursement for out-of-pocket travel expenses are as follows:

- i. **Airfare/Train** – Costs incurred by Province professionals when traveling by air or train to/from other cities on behalf of the Committee are incorporated into this Application;
- ii. **Ground Transportation** – Expenses incurred by Province professionals for local transportation while outside of their home cities (on matters related to these chapter 11 cases) are incorporated into this Application. Such costs consist primarily of taxi-cab fares incurred

by Province personnel while traveling. Also incorporated within this category are expenses incurred by Province professionals in connection with traveling to/from airports and parking at airports while traveling out-of-town on client matters;

- iii. **Lodging** – Costs incurred by Province professionals for lodging while traveling on behalf of the Committee (on matters related to these chapter 11 cases) are incorporated into this Application;
- iv. **Meals** – Costs incurred by Province professionals for meals while traveling outside of their home cities or for working meetings (on matters related to these chapter 11 cases) are incorporated into this Application; and
- v. **Miscellaneous** – Costs incurred by Province professionals for various charges including in-flight Wi-Fi, supplies, and financial research.

SUMMARY OF FEES AND EXPENSES

19. The Application covers Province's fees and expenses incurred during the Twelfth Monthly Fee Period. The fees incurred total \$924.00 and the expenses incurred total \$0.00. These fees and expenses are consistent with Province's arrangement with the Committee and the terms of the Retention Order. Province respectfully submits that if necessary, a consideration of these factors would result in this Court's allowance of the full compensation requested.

20. *Time and expertise required.* Province's professional services on behalf of the Committee have required 1.1 hours of professional time in this Twelfth Monthly Fee Period. Province has staffed this case efficiently. Where work could be performed by professionals with lower rates, Province used such professionals to perform the assignments. A significant amount of the services rendered required a high degree of professional competence and expertise. For those services, Province used senior professionals in the interest of staffing the case efficiently.

21. *Time limitation imposed by these cases.* The Committee was required to understand a large volume of information in a very short time related to the financing, reorganization and potential sale of the Debtors.

22. *The difficulty of questions.* Unique and complex issues arose during the Twelfth Monthly Fee Period. Province has advised the Committee and its counsel in regard to these issues.

23. *The skill required to perform the financial advisory services properly.* These bankruptcy cases address issues which raise complex questions. The cases require a high level of skill and expertise to efficiently and accurately analyze the economic effects of proposed sale of the Debtors and to accurately forecast the performance of the Debtors during these chapter 11 proceedings, among other things.

24. *The amount involved and results obtained.* Province has been prudent in the amount of time incurred on various tasks and believes its efforts benefited the Committee and these cases.

25. *The preclusion of other employment by the Applicant due to acceptance of the cases.* Province is not aware of any other employment specifically precluded by acceptance of these cases; however, Province professionals providing services to the Committee were not available to service other clients at their customary rates.

26. *The fee.* Pursuant to the terms of the Retention Order, Province will bill at their standard hourly rates.

27. *Whether the fee is fixed or contingent.* Province's fees are fixed, not dependent on the outcome of these cases; however pursuant to Bankruptcy Code sections

330 and 331, all fees sought by professional retained under sections 327 or 1103 of the Bankruptcy Code are contingent pending final approval by the Court.

28. *The experience, reputation, and ability of Province.* Province's professionals engaged in this case have also worked in several large bankruptcy cases. Province has extensive experience representing official creditors' committees, debtors, creditors, trustees, and others in a wide variety of bankruptcy cases, including, as (i) financial advisor to the official committees of unsecured creditors in the Purdue Pharma, Mallinckrodt, PBS Brand Co., LLC, Francesca's Holding Corporation, Furniture Factory Ultimate Holding, LP, White Stallion Energy, LLC, smarTours, LLC, Pier 1, One Web, J Crew, Lucky's Market, Papyrus, Stage Stores, Inc., American Blue Ribbon Holdings, LLC, BL Restaurants Holding, LLC, Destination Maternity, Brookstone, J&M Stores (Fallas), Heritage Home Group, The Rockport Company, Claire's Stores, Inc., The Walking Company, Patriot National, Shiekh Shoes, Velocity Holding Company (MAG), Aerogroup International, Inc. (Aerosoles), Mac Acquisition LLC (Romano's Macaroni Grill), Cornerstone Apparel, Inc. (Papaya), True Religion Apparel, Inc., Payless ShoeSource, Inc., Gordmans Stores, Inc., hhhgregg Inc., Eastern Outfitters LLC, Inc., Prestige Industries LLC, Gulf Chemical & Metallurgical Corporation, Performance Sports Group, Fresh-G Restaurant Intermediate Holding, LLC (Garden Fresh Restaurants), Golfsmith International Holdings, Inc., Aéropostale, Inc., Pacific Sunwear, Inc., Fresh & Easy, LLC, The Wet Seal, LLC, National Air Cargo, Inc., Magnetation, LLC, and KSL Media Inc. matters, (ii) financial advisor to the debtors in Cinemex Holdings USA, True Religion Apparel, Inc., Woodbridge Group of Companies, LLC, Penthouse Global Media Inc., Focus Property Group, Superior Linen, Argosy Casino (Penn National) and American West

Homes, and (iii) the trustee in Maxus Energy, Avaya, Inc., La Paloma Generating Company LLC, RadioShack Corporation, Coldwater Creek, Inc., Loehmann's Inc., Eddie Bauer, and Promise Healthcare Group, LLC, among others.

RESERVATION

29. To the extent time or disbursement charges for services rendered or disbursements incurred relate to this Twelfth Monthly Fee Period but were not processed prior to the preparation of this Application, or Province has for any other reason not sought compensation or reimbursement of expenses herein for any services rendered or expenses incurred during the Twelfth Monthly Fee Period, Province reserves the right to request additional compensation for such services and reimbursement of expenses in a future application.

CONCLUSION

30. It is respectfully submitted that the amount requested by Province is fair and reasonable given (a) the complexity of the issues presented, (b) the time and labor required, (c) the skill necessary to perform the financial advisory services, (d) the preclusion of other employment, and (e) the customary fees charged to clients in bankruptcy and non-bankruptcy situations.

WHEREFORE, Province respectfully requests (i) approval of compensation in the amount of \$924.00 and reimbursement of actual and necessary expenses in the amount of \$0.00 for a total allowance of \$924.00; (ii) payment of \$739.20 (80% of the allowed fees and 100% of the allowed expenses); and (iii) such other and further relief as this Court may deem just and proper.

Dated: April 25, 2022

PROVINCE, LLC

By: /s/Sanjuro Kietlinski

Sanjuro Kietlinski, Principal
2360 Corporate Circle, Suite 330
Henderson, NV 89074
Telephone: 702.685.5555
Facsimile: 702.685.5556
Email: skietlinski@provincefirm.com

*Financial Advisor to the Official
Committee of Unsecured Creditors*

EXHIBIT A
Certification

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

TECT AEROSPACE GROUP
HOLDINGS, INC., *et al.*,

Debtors.¹

Chapter 11

Case No. 21-10670 (KBO)

(Jointly Administered)

CERTIFICATION OF SANJURO KIETLINSKI

Sanjuro Kietlinski, a Principal with the firm Province, after being duly sworn according to law, deposes and says:

1. I am a Principal with the firm of Province, LLC ("Province"), which is a financial advisory firm with its principal office located at 2360 Corporate Circle, Suite 330, Henderson, Nevada 89074. Province also has offices in the Baltimore/Washington DC, Connecticut, Los Angeles, and Fort Lauderdale/Miami metro areas. Province was retained as financial advisor to the Official Committee of Unsecured Creditors (the "Committee") on April 23, 2021 and Province's employment application was approved by the Court on May 20, 2021.
2. I have personally performed many of the services rendered by Province as financial advisor to the Committee and am familiar with the other work performed on behalf of the Committee by the other professionals in the firm.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, as applicable, are as follows: TECT Aerospace Group Holdings, Inc., (9338), TCT Aerospace Kansas Holdings, LLC (4241), TECT Aerospace Holdings, LLC (9112), TECT Aerospace Wellington Inc. (4768), TECT Aerospace, LLC (8650), TECT Hypervelocity, Inc. (8103), and Sun Country Holdings, LLC (6079). The Debtors' mailing address is TECT Aerospace Group Holdings, Inc., c/o Riveron RTS, LLC, Attn: Shaun Martin, 265 Franklin Street, Suite 1004, Boston, MA 02110

3. The *Twelfth Monthly Application for Compensation and Reimbursement of Expenses of Province, LLC as Financial Advisor to the Official Committee of Unsecured Creditors, for the Period from March 1, 2022 through March 11, 2022* (the “Application”) was prepared at my direction. The facts set forth in the foregoing Application are true to the best of my knowledge, information and belief.

4. Province’s rates for the services rendered by its professionals in these chapter 11 cases are similar to the rates Province charges for professional services rendered in comparable bankruptcy and non-bankruptcy cases in a competitive national market for financial advisory services.

5. I have reviewed the Court’s Local Rule 2016-2 and the United States Trustee’s Guidelines for Review of Applications for Compensation and Reimbursement of Expenses Filed under 11 U.S.C. s.330 (the “Guidelines”). The Application substantially complies with Local Rule 2016-2 and the Guidelines.

Executed under penalty of perjury of the laws of the United States on this 25th day of April 2022.

/s/ Sanjuro Kietlinski
Sanjuro Kietlinski, Principal
Province, LLC

EXHIBIT B

**Detailed Summaries of Services Performed and
Expenses Incurred by Province Professionals**

**DETAILED SUMMARIES OF ALL SERVICES PERFORMED BY THE
PROFESSIONALS OF PROVINCE, LLC AS FINANCIAL ADVISOR TO THE
OFFICIAL COMMITTEE OF UNSECURED CREDITORS, FOR THE PERIOD
FROM MARCH 1, 2022 THROUGH MARCH 11, 2022**

	Hourly Rate	Application Hours	Total Fees
Sanjuro Kietlinski, Principal	\$840	1.1	\$924.00
Grand Total		1.1	\$924.00

COMPENSATION BY CATEGORY

Project Categories	Total Hours	Total Fees
Business Analysis / Operations	0.4	\$336.00
Case Administration	0.6	\$504.00
Fee / Employment Applications	0.1	\$84.00
Grand Total	1.1	\$924.00

BILLING DETAILS

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
3/1/2022	Sanjuro Kietlinski	Corresponded with D. Dachelet re: admin matters.	Case Administration	0.10	840.00	\$84.00
3/1/2022	Sanjuro Kietlinski	Followed up with KTS re: admin matters.	Case Administration	0.10	840.00	\$84.00
3/1/2022	Sanjuro Kietlinski	Followed up with D. Dachelet re: admin matters.	Case Administration	0.10	840.00	\$84.00
3/1/2022	Sanjuro Kietlinski	Corresponded with KTS re: admin matters.	Case Administration	0.10	840.00	\$84.00
3/1/2022	Sanjuro Kietlinski	Additional follow up with D. Dachelet re: admin matters.	Case Administration	0.10	840.00	\$84.00
3/1/2022	Sanjuro Kietlinski	Additional follow up with KTS re: admin matters.	Case Administration	0.10	840.00	\$84.00
3/3/2022	Sanjuro Kietlinski	Corresponded with H. Foard re: February fee app.	Fee / Employment Applications	0.10	840.00	\$84.00
3/8/2022	Sanjuro Kietlinski	Corresponded with F. Finizio re: miscellaneous case close matters.	Business Analysis / Operations	0.10	840.00	\$84.00
3/8/2022	Sanjuro Kietlinski	Corresponded with F. Finizio re: liquidating trust.	Business Analysis / Operations	0.10	840.00	\$84.00
3/8/2022	Sanjuro Kietlinski	Corresponded with J. Gonzalez re: miscellaneous case close matters.	Business Analysis / Operations	0.10	840.00	\$84.00
3/8/2022	Sanjuro Kietlinski	Corresponded with J. Gonzalez re: various case matters.	Business Analysis / Operations	0.10	840.00	\$84.00

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

TECT AEROSPACE GROUP
HOLDINGS, INC. *et al.*,¹

Debtors.

Chapter 11

Case No. 21-10670 (KBO)

(Jointly Administered)

Objection Deadline: May 16, 2022 at 4:00 p.m. (ET)
Hearing Date: Scheduled only if necessary

**NOTICE OF TWELFTH MONTHLY APPLICATION FOR COMPENSATION
AND REIMBURSEMENT OF EXPENSES OF PROVINCE, LLC AS FINANCIAL
ADVISOR TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS,
FOR THE PERIOD FROM MARCH 1, 2022 THROUGH MARCH 11, 2022**

PLEASE TAKE NOTICE that on April 25, 2022, Province, LLC (“Province”), financial advisor to the Official Committee of Unsecured Creditors (the “Committee”) of TECT Aerospace Group Holdings, Inc. and its affiliated debtors (collectively, the “Debtors”), filed the attached *Twelfth Monthly Application for Compensation and Reimbursement of Expenses of Province, LLC as Financial Advisor to the Official Committee of Unsecured Creditors, for the Period from March 1, 2022 through March 11, 2022* (the “Application”) with the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, Wilmington, Delaware 19801 (the “Court”).

PLEASE TAKE FURTHER NOTICE that, pursuant to the Court’s *Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals and (II) Granting Related Relief* [Docket No. 135] (the “Interim Compensation

¹ The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, are: TECT Aerospace Group Holdings, Inc. (9338); TECT Aerospace Kansas Holdings, LLC (4241); TECT Aerospace Holdings, LLC (9112); TECT Aerospace Wellington Inc. (4768); TECT Aerospace, LLC (8650); TECT Hypervelocity, Inc. (8103); and Sun Country Holdings, LLC (6079). The Debtors’ mailing address is TECT Aerospace Group Holdings, Inc., c/o Conway MacKenzie, LLC, Attn: Shaun Martin, 265 Franklin Street, Suite 1004, Boston, MA 02110.

Order”), objections, if any, to the Application must be filed with the Clerk of the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 3rd Floor, Wilmington, Delaware 19801, and be served upon: (i) the Debtors, c/o TECT Aerospace Group Holdings, Inc., c/o Conway MacKenzie, LLC, 265 Franklin Street, Suite 1004, Boston, Massachusetts 02110 (Attn: Shaun Martin, Chief Restructuring Officer); (ii) counsel for the Debtors, Richards, Layton & Finger, P.A., One Rodney Square, 920 N. King Street, Wilmington, Delaware 19801 (Attn: Daniel DeFranceschi, Esq. (defranceschi@rlf.com), Paul N. Heath, Esq. (heath@rlf.com) and Amanda R. Steele, Esq. (steele@rlf.com)); (iii) the Office of the United States Trustee for the District of Delaware, 844 King Street, Suite 2207, Wilmington, Delaware 19801 (Attn: Linda Casey, Esq. (linda.casey@usdoj.gov)); (iv) counsel for the Committee, Kilpatrick Townsend & Stockton LLP, 1114 Avenue of the Americas, New York, New York 10036 (Attn: David Posner, Esq. (dposner@kilpatricktownsend.com) and Gianfranco Finizio, Esq. (gfinizio@kilpatricktownsend.com)) and Womble Bond Dickinson (US) LLP, 1313 North Market Street, Suite 1200, Wilmington, Delaware 19801 (Attn: Matthew Ward, Esq. (matthew.ward@wbd-us.com)); and (v) counsel to the DIP Agent, Perkins Coie LLP, 1201 Third Avenue, Suite 4900, Seattle, Washington 98101 (Attn: Alan D. Smith, Esq. (adsmith@perkinscoie.com)) and Young Conaway Stargatt & Taylor, LLP, 1000 N. King Street, Wilmington, Delaware 19801 (Attn: Kenneth J. Enos, Esq. (kenos@ycst.com)), by no later than **4:00 p.m. (prevailing Eastern Time) on May 16, 2022** (the “Objection Deadline”). A hearing on the Application shall be held only in the event timely objections are filed.

PLEASE TAKE FURTHER NOTICE that pursuant to the Interim Compensation Order, in the absence of any objection or responsive papers to the Application, Province is authorized to file a certificate of no objection with the Court, after which the Debtors are authorized

to pay Province an amount equal to eighty percent (80%) of the fees and one-hundred percent (100%) of the expenses requested in the Application. If an objection to the Application is timely filed and served prior to the Objection Deadline, Province is authorized to be paid eighty percent (80%) of the fees and one-hundred percent (100%) of the expenses not subject to such objection.

Dated: April 25, 2022
Wilmington, Delaware

WOMBLE BOND DICKINSON (US) LLP

/s/ Morgan L. Patterson

Matthew P. Ward (Del. Bar No. 4471)
Morgan L. Patterson (Del. Bar No. 5388)
Lisa Bittle Tancredi (Del. Bar No. 4657)
1313 North Market Street, Suite 1200
Wilmington, Delaware 19801
Telephone: (302) 252-4320
Facsimile: (302) 252-4330
Email: matthew.ward@wbd-us.com
morgan.patterson@wbd-us.com
lisa.tancredi@wbd-us.com

-AND-

KILPATRICK TOWNSEND & STOCKTON LLP

David M. Posner (admitted *pro hac vice*)
Gianfranco Finizio (admitted *pro hac vice*)
Kelly E. Moynihan (admitted *pro hac vice*)
The Grace Building
1114 Avenue of the Americas
New York, New York 10036
Telephone: (212) 775-8700
Facsimile: (212) 775-8800
Email: dposner@kilpatricktownsend.com
gfinizio@kilpatricktownsend.com
kmoynihan@kilpatricktownsend.com

*Counsel to the Official Committee of Unsecured
Creditors*