

UNITED STATES BANKRUPTCY COURT

DISTRICT OF DELAWARE

In re: TECT Hypervelocity, Inc.

§  
§  
§  
§

Case No. 21-10675

Lead Case No. 21-10670

Debtor(s)

☒ Jointly Administered

**Post-confirmation Report**

Chapter 11

Quarter Ending Date: 03/31/2022

Petition Date: 04/05/2021

Plan Confirmed Date: 03/08/2022

Plan Effective Date: 03/11/2022

This Post-confirmation Report relates to: ☒ Reorganized Debtor

☐ Other Authorized Party or Entity:

Name of Authorized Party or Entity

/s/ Zachary I. Shapiro

Signature of Responsible Party

05/19/2022

Date

Zachary I. Shapiro

Printed Name of Responsible Party

Richards, Layton & Finger, P.A.  
One Rodney Square, 920 North King Street  
Wilmington, DE 19801

Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.



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Debtor's Name TECT Hypervelocity, Inc.

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**Part 1: Summary of Post-confirmation Transfers**

|                                        | Current Quarter | Total Since Effective Date |
|----------------------------------------|-----------------|----------------------------|
| a. Total cash disbursements            | \$0             | \$0                        |
| b. Non-cash securities transferred     | \$0             | \$0                        |
| c. Other non-cash property transferred | \$0             | \$0                        |
| d. Total transferred (a+b+c)           | \$0             | \$0                        |

**Part 2: Preconfirmation Professional Fees and Expenses**

| a.     |                                                                                                            |                                | Approved<br>Current Quarter | Approved<br>Cumulative | Paid Current<br>Quarter | Paid<br>Cumulative |     |
|--------|------------------------------------------------------------------------------------------------------------|--------------------------------|-----------------------------|------------------------|-------------------------|--------------------|-----|
|        | Professional fees & expenses (bankruptcy)<br>incurred by or on behalf of the debtor <i>Aggregate Total</i> |                                | \$0                         | \$0                    | \$0                     | \$0                |     |
|        | <i>Itemized Breakdown by Firm</i>                                                                          |                                |                             |                        |                         |                    |     |
|        |                                                                                                            | Firm Name                      | Role                        |                        |                         |                    |     |
|        | i                                                                                                          | Riveron RTS, LLC               | Financial Professional      | \$0                    | \$0                     | \$0                | \$0 |
|        | ii                                                                                                         | Richards, Layton & Finger, P.A | Lead Counsel                | \$0                    | \$0                     | \$0                | \$0 |
|        | iii                                                                                                        | Imperial Capital, LLC          | Financial Professional      | \$0                    | \$0                     | \$0                | \$0 |
|        | iv                                                                                                         | Kurtzman Carson Consultants L  | Other                       | \$0                    | \$0                     | \$0                | \$0 |
|        | v                                                                                                          |                                |                             |                        |                         |                    |     |
|        | vi                                                                                                         |                                |                             |                        |                         |                    |     |
|        | vii                                                                                                        |                                |                             |                        |                         |                    |     |
|        | viii                                                                                                       |                                |                             |                        |                         |                    |     |
|        | ix                                                                                                         |                                |                             |                        |                         |                    |     |
|        | x                                                                                                          |                                |                             |                        |                         |                    |     |
|        | xi                                                                                                         |                                |                             |                        |                         |                    |     |
|        | xii                                                                                                        |                                |                             |                        |                         |                    |     |
|        | xiii                                                                                                       |                                |                             |                        |                         |                    |     |
|        | xiv                                                                                                        |                                |                             |                        |                         |                    |     |
|        | xv                                                                                                         |                                |                             |                        |                         |                    |     |
|        | xvi                                                                                                        |                                |                             |                        |                         |                    |     |
|        | xvii                                                                                                       |                                |                             |                        |                         |                    |     |
|        | xviii                                                                                                      |                                |                             |                        |                         |                    |     |
|        | xix                                                                                                        |                                |                             |                        |                         |                    |     |
|        | xx                                                                                                         |                                |                             |                        |                         |                    |     |
|        | xxi                                                                                                        |                                |                             |                        |                         |                    |     |
|        | xxii                                                                                                       |                                |                             |                        |                         |                    |     |
| xxiii  |                                                                                                            |                                |                             |                        |                         |                    |     |
| xxiv   |                                                                                                            |                                |                             |                        |                         |                    |     |
| xxv    |                                                                                                            |                                |                             |                        |                         |                    |     |
| xxvi   |                                                                                                            |                                |                             |                        |                         |                    |     |
| xxvii  |                                                                                                            |                                |                             |                        |                         |                    |     |
| xxviii |                                                                                                            |                                |                             |                        |                         |                    |     |
| xxix   |                                                                                                            |                                |                             |                        |                         |                    |     |

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| b.  |                                                                                        |                        | Approved<br>Current Quarter | Approved<br>Cumulative | Paid Current<br>Quarter | Paid<br>Cumulative |
|-----|----------------------------------------------------------------------------------------|------------------------|-----------------------------|------------------------|-------------------------|--------------------|
|     | Professional fees & expenses (nonbankruptcy)<br>incurred by or on behalf of the debtor |                        | \$0                         | \$0                    | \$0                     | \$0                |
|     | <i>Aggregate Total</i>                                                                 |                        |                             |                        |                         |                    |
|     | <i>Itemized Breakdown by Firm</i>                                                      |                        |                             |                        |                         |                    |
|     | Firm Name                                                                              | Role                   |                             |                        |                         |                    |
| i   | Martin, Pringle, Oliver, Wallace                                                       | Special Counsel        | \$0                         | \$0                    | \$0                     | \$0                |
| ii  | Globaleyes, LLC                                                                        | Other                  | \$0                         | \$0                    | \$0                     | \$0                |
| iii | Dixon Hughes Goodman LLP                                                               | Financial Professional | \$0                         | \$0                    | \$0                     | \$0                |
| iv  |                                                                                        |                        |                             |                        |                         |                    |
| v   |                                                                                        |                        |                             |                        |                         |                    |
| vi  |                                                                                        |                        |                             |                        |                         |                    |

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|    | xcii                                                     |  |  |     |     |     |     |
|    | xciii                                                    |  |  |     |     |     |     |
|    | xciv                                                     |  |  |     |     |     |     |
|    | xcv                                                      |  |  |     |     |     |     |
|    | xcvi                                                     |  |  |     |     |     |     |
|    | xcvii                                                    |  |  |     |     |     |     |
|    | xcviii                                                   |  |  |     |     |     |     |
|    | xcix                                                     |  |  |     |     |     |     |
|    | c                                                        |  |  |     |     |     |     |
|    | ci                                                       |  |  |     |     |     |     |
| c. | All professional fees and expenses (debtor & committees) |  |  | \$0 | \$0 | \$0 | \$0 |

**Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan**

|                             | Total<br>Anticipated<br>Payments<br>Under Plan | Paid Current<br>Quarter | Paid Cumulative | Allowed Claims | % Paid of<br>Allowed<br>Claims |
|-----------------------------|------------------------------------------------|-------------------------|-----------------|----------------|--------------------------------|
| a. Administrative claims    | \$0                                            | \$0                     | \$0             | \$0            | 0%                             |
| b. Secured claims           | \$0                                            | \$0                     | \$0             | \$0            | 0%                             |
| c. Priority claims          | \$0                                            | \$0                     | \$0             | \$0            | 0%                             |
| d. General unsecured claims | \$0                                            | \$0                     | \$0             | \$0            | 0%                             |
| e. Equity interests         | \$0                                            | \$0                     | \$0             |                |                                |

**Part 4: Questionnaire**a. Is this a final report? Yes ☐ No ☒

If yes, give date Final Decree was entered: \_\_\_\_\_

If no, give date when the application for Final Decree is anticipated: \_\_\_\_\_

b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930? Yes ☒ No ☐

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**Privacy Act Statement**

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: [http://www.justice.gov/ust/eo/rules\\_regulations/index.htm](http://www.justice.gov/ust/eo/rules_regulations/index.htm). Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

**I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.**

/s/ Shaun Martin

\_\_\_\_\_  
Signature of Responsible Party

Authorized Person

\_\_\_\_\_  
Title

Shaun Martin

\_\_\_\_\_  
Printed Name of Responsible Party

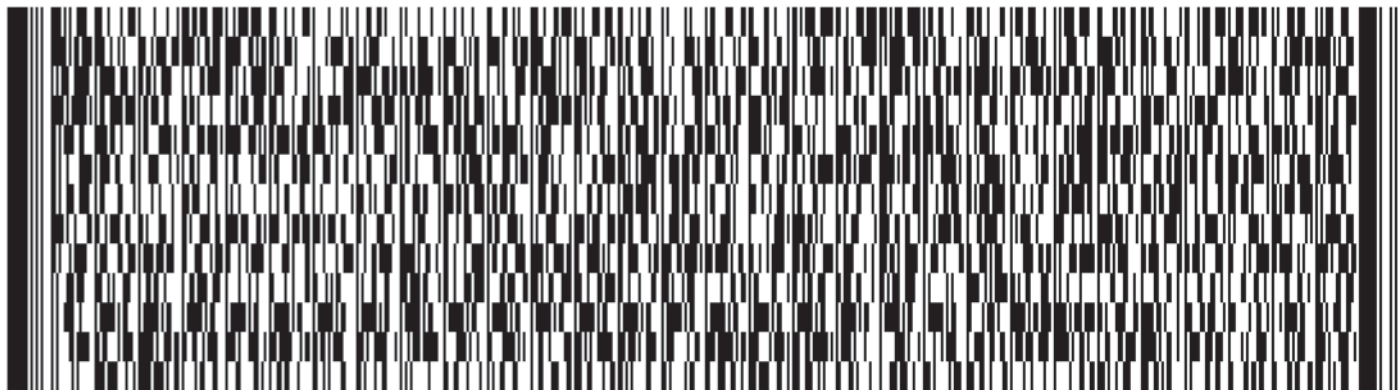
05/19/2022

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Date

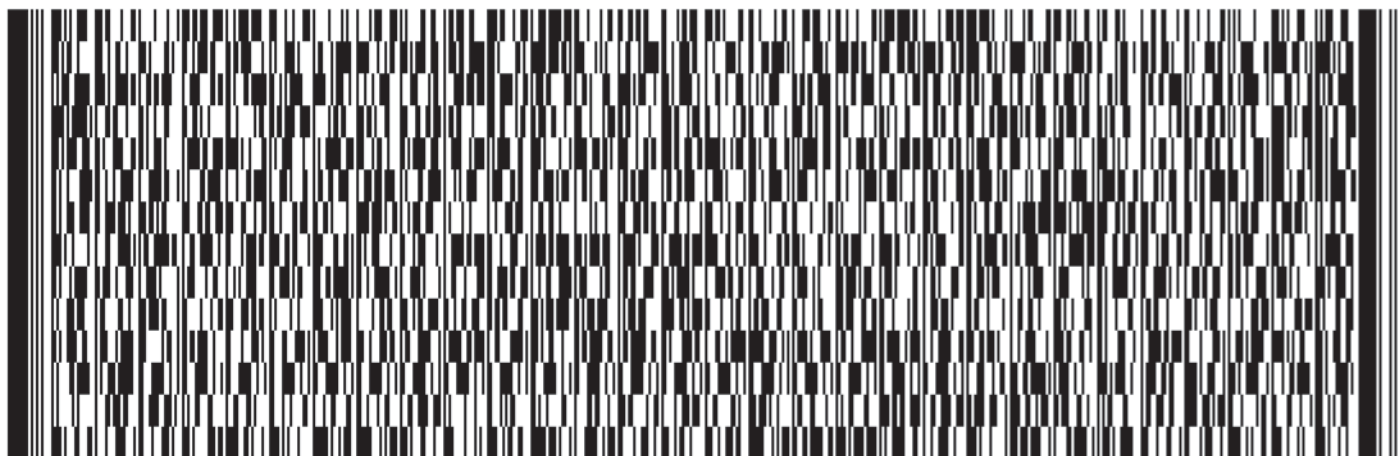


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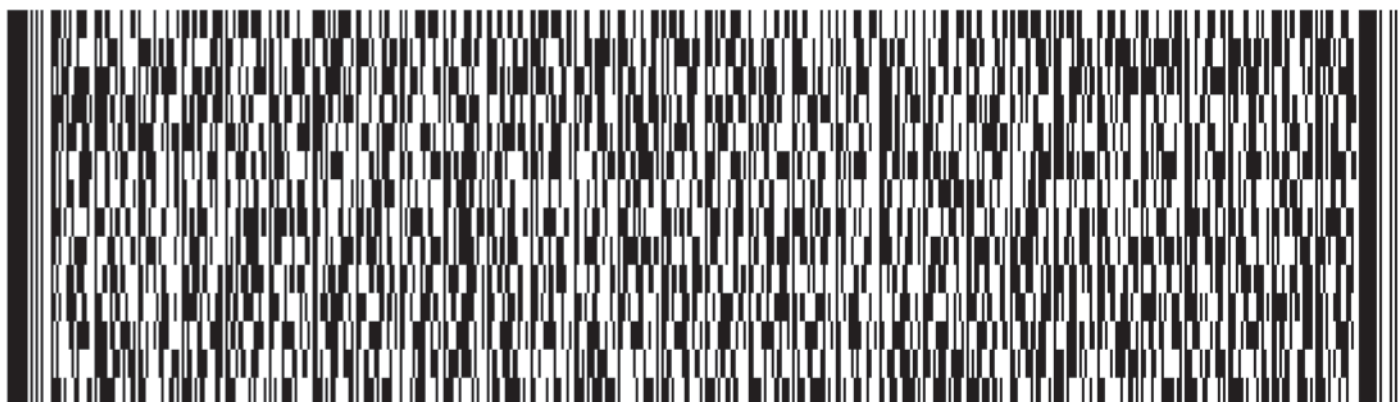
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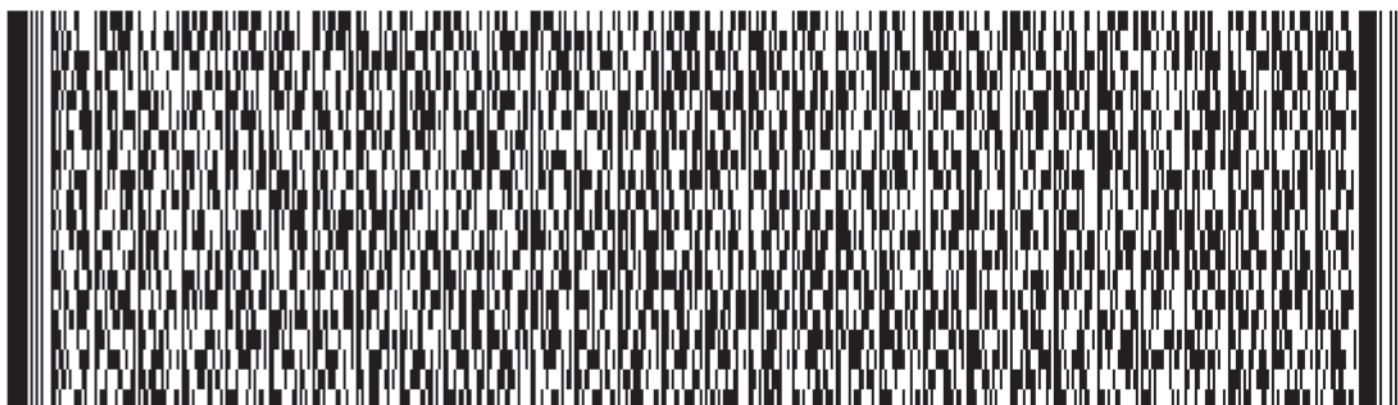
Page 1



Other Page 1



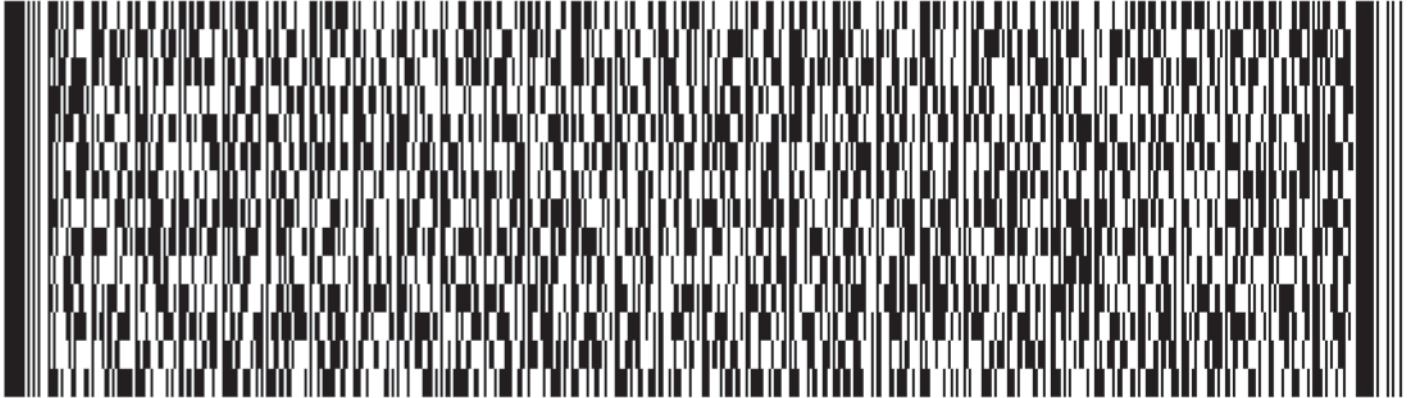
Page 2 Minus Tables



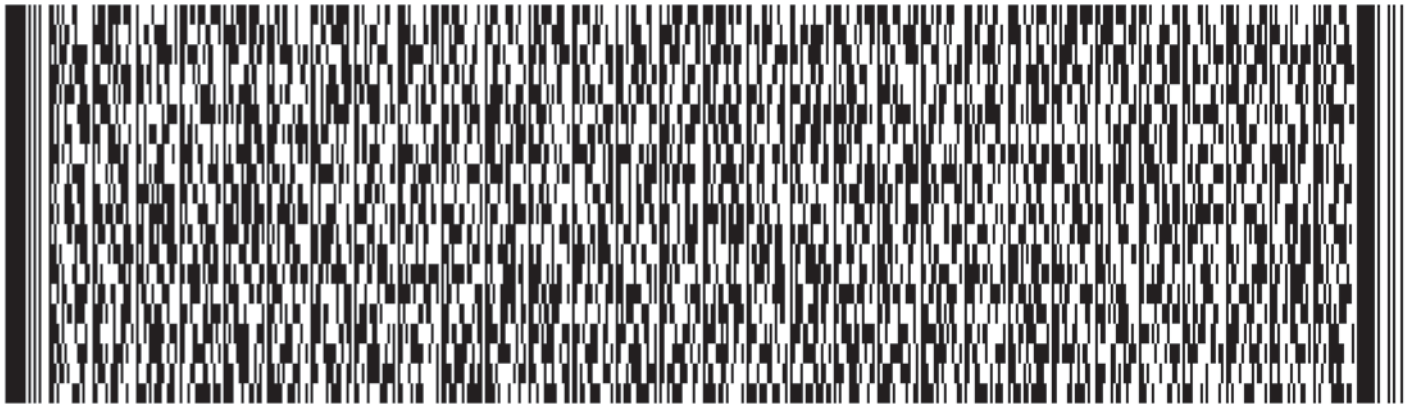
Bankruptcy Table 1-50

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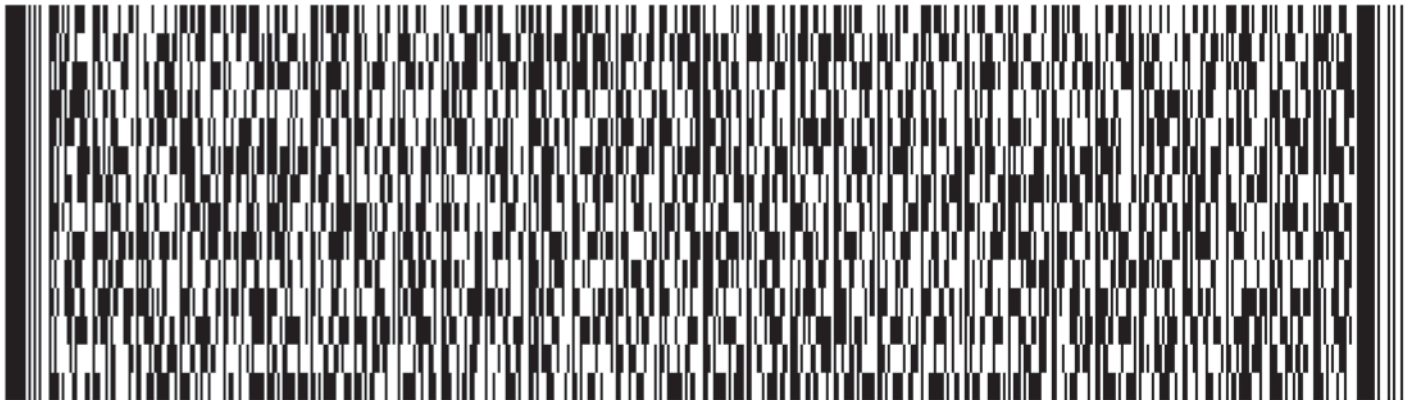
Case No. 21-10675



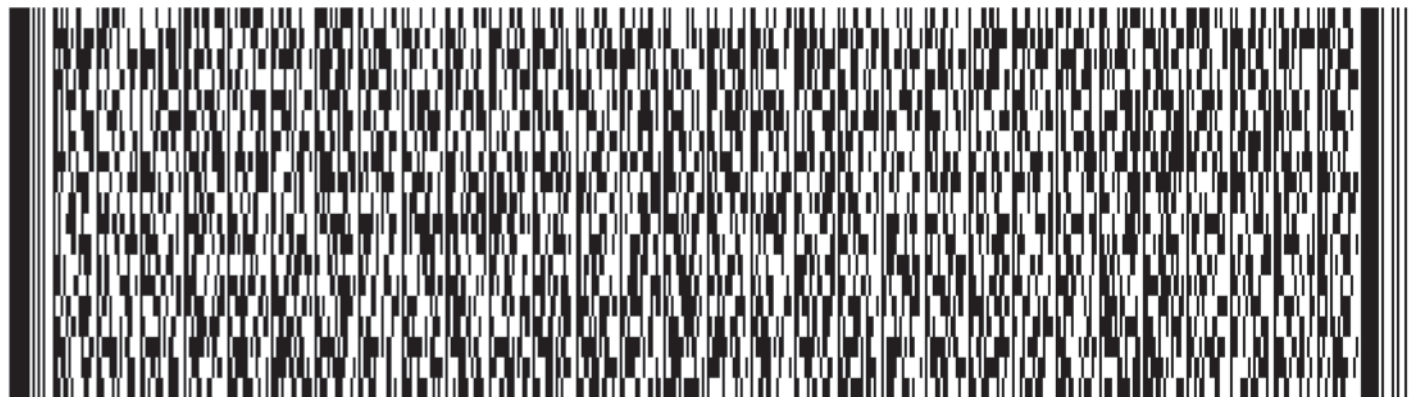
Bankruptcy Table 51-100



Non-Bankruptcy Table 1-50



Non-Bankruptcy Table 51-100



Part 3, Part 4, Last Page