UNITED STATES BANKRUPTCY COURT DISTRICT OF DELAWARE

----- X

In re : Chapter 11

TECT AEROSPACE GROUP HOLDINGS, : Case No. 21-10670 (KBO)

INC., et al., :

Jointly Administered

Debtors.¹ :

NOTICE OF AGENDA OF MATTERS SCHEDULED FOR HEARING ON MAY 24, 2022 AT 10:00 A.M. (PREVAILING EASTERN TIME)²

AS NO MATTERS ARE GOING FORWARD, THE HEARING HAS BEEN CANCELLED WITH THE PERMISSION OF THE COURT.

I. RESOLVED MATTER:

1. Motion of Liquidation Trust for Entry of an Order Further Extending Period Within Which the Trusts May Remove Actions Pursuant to 28 U.S.C. § 1452 and Fed. R. Bankr. P. 9027 and Granting Related Relief [D.I. 865] – filed April 4, 2022]

Objection/Response Deadline: April 18, 2022 at 4:00 p.m. (ET)

Objections/Responses Received: None

Related Documents:

i. Certificate of No Objection Regarding Motion of Liquidation Trust for Entry of an Order Further Extending Period Within Which the Trusts May Remove Actions Pursuant to 28 U.S.C. § 1452 and Fed. R. Bankr. P. 9027 and Granting Related Relief [D.I. 885 – filed April 19, 2022]

² All motions and other pleadings referenced herein are available online at the following address: www.kccllc.net/TECTAerospace.



¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: TECT Aerospace Group Holdings, Inc. (9338); TECT Aerospace Kansas Holdings, LLC (4241); TECT Aerospace Holdings, LLC (9112); TECT Aerospace Wellington Inc. (4768); TECT Aerospace, LLC (8650); TECT Hypervelocity, Inc. (8103); and Sun Country Holdings, LLC (6079). The Debtors' mailing address is TECT Aerospace Group Holdings, Inc., c/o Riveron RTS, LLC, Attn: Shaun Martin, 265 Franklin Street, Suite 1004, Boston, MA 02110.

ii. Order Further Extending Period Within Which the Trusts May Remove Actions Pursuant to 28 U.S.C. § 1452 and Fed. R. Bankr. P. 9027 and Granting Related Relief [D.I. 888 – entered April 20, 2022]

Status: On April 20, 2022, the Court entered an order granting the relief requested. Accordingly, a hearing regarding this matter is not required.

II. **ADJOURNED MATTER:**

2. Rexnord Industries, LLC's Motion and Request for Payment of Administrative Claim Pursuant to 11 U.S.C. § 503(b)(1)(A) [D.I. 875 – filed April 11, 2022]

Objection/Response Deadline: May 2, 2022 at 4:00 p.m. (ET)

Objections/Responses Received: None

Status: The hearing on this matter has been adjourned by agreement.

Dated: May 20, 2022

Wilmington, Delaware

/s/ Zachary I. Shapiro

RICHARDS, LAYTON & FINGER, P.A.

Daniel J. DeFranceschi (No. 2732)

Paul N. Heath (No. 3704)

Zachary I. Shapiro (No. 5103)

J. Zachary Noble (No. 6689)

One Rodney Square

920 N. King Street

Wilmington, DE 19801

Telephone: (302) 651-7700

Facsimile: (302) 651-7701

E-mail: defranceschi@rlf.com

heath@rlf.com shapiro@rlf.com

noble@rlf.com

Attorneys for the Liquidation Trust