

UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE

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In re : Chapter 11
: :
TECT AEROSPACE GROUP HOLDINGS, : Case No. 21-10670 (KBO)
INC., *et al.*, : :
: Jointly Administered
Debtors.¹ :
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**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR HEARING
ON JULY 20, 2022 AT 2:00 P.M. (PREVAILING EASTERN TIME)²**

**THIS HEARING WILL BE HELD BY VIDEO VIA ZOOM. BOTH VIDEO AND AUDIO
WILL BE THROUGH ZOOM. COURTCALL WILL NOT BE USED.
ALL PARTIES MUST REGISTER THEIR ZOOM APPEARANCE
NO LATER THAN 12:00 P.M. (ET) ON JULY 20, 2022
USING THE LINK BELOW:**

<https://debuscourts.zoomgov.com/meeting/register/vJltf-yprTMoH4TIT9CgCNWY6GWcqTTYwio>

YOU MUST USE YOUR FULL NAME WHEN LOGGING INTO ZOOM.

I. WITHDRAWN/RESOLVED MATTERS:

1. Rexnord Industries, LLC's Motion and Request for Payment of Administrative Claim Pursuant to 11 U.S.C. § 503(b)(1)(A) [[D.I. 875](#) – filed April 11, 2022]

Objection/Response Deadline: May 2, 2022 at 4:00 p.m. (ET)

Objections/Responses Received: None

Related Documents:

- i. Notice of Withdrawal of Document [[D.I. 944](#) – filed June 20, 2022]

¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: TECT Aerospace Group Holdings, Inc. (9338); TECT Aerospace Kansas Holdings, LLC (4241); TECT Aerospace Holdings, LLC (9112); TECT Aerospace Wellington Inc. (4768); TECT Aerospace, LLC (8650); TECT Hypervelocity, Inc. (8103); and Sun Country Holdings, LLC (6079). The Debtors' mailing address is TECT Aerospace Group Holdings, Inc., c/o Riveron RTS, LLC, Attn: Shaun Martin, 265 Franklin Street, Suite 1004, Boston, MA 02110.

² All motions and other pleadings referenced herein are available online at the following address: www.kcelc.net/TECTAerospace.



Status: Rexnord Industries, LLC filed a notice of withdrawal on June 20, 2022 with respect to this motion.

2. Motion of Liquidation Trust for Entry of an Order Further Extending Period Within Which the Trusts May Remove Actions Pursuant to 28 U.S.C. § 1452 and Fed. R. Bankr. P. 9027 and Granting Related Relief [[D.I. 949](#) – filed July 5, 2022]

Objection/Response Deadline: July 13, 2022 at 4:00 p.m. (ET)

Objections/Responses Received: None at this time

Related Documents:

- i. Certificate of No Objection Regarding Motion of Liquidation Trust for Entry of an Order Further Extending Period Within Which the Trusts May Remove Actions Pursuant to 28 U.S.C. § 1452 and Fed. R. Bankr. P. 9027 and Granting Related Relief [[D.I. 953](#) – filed July 14, 2022]
- ii. Order Further Extending Period Within Which the Trusts May Remove Actions Pursuant to 28 U.S.C. § 1452 and Fed. R. Bankr. P. 9027 and Granting Related Relief [[D.I. 954](#) – filed July 15, 2022]

Status: On July 15, 2022, the Court entered an order granting the relief requested. Accordingly, a hearing regarding this matter is not required.

III. CONTESTED MATTER:

3. The Boeing Company and Central Kansas Aerospace Manufacturing, LLC's Motion to: (I) Enforce the Order Approving the Sale of the Debtors' Kansas Assets Free and Clear of Liens, Claims, Interests and Encumbrances, and the Asset Purchase Agreement Dated July 12, 2021; and (II) Grant Related Relief [[D.I. 947](#) – filed June 24, 2022]

Objection/Response Deadline: July 8, 2022 at 4:00 p.m. (ET)

Objections/Responses Received:

- A. Objection of Utica Realty Park City, LLC, Utica Realty Wellington, LLC, SPEF Carriage Assembly, LLC and SPEF Monolithic, LLC to the Boeing Company and Central Kansas Aerospace Manufacturing, LLC's Motion to: (I) Enforce the Order Approving the Sale of the Debtors' Kansas Assets Free and Clear of Liens, Claims, Interests and Encumbrances, and the Asset Purchase Agreement Dated July 12, 2021; and (II) Grant Related Relief [[D.I. 951](#) – filed July 8, 2022]

Related Documents:

- i. The Boeing Company and Central Kansas Aerospace Manufacturing, LLC's Reply in Support of Motion to: (I) Enforce the Order Approving the Sale of the

Debtors' Kansas Assets Free and Clear of Liens, Claims, Interests and Encumbrances, and the Asset Purchase Agreement Dated July 12, 2021; and (II) Grant Related Relief [[D.I. 955](#) – filed July 15, 2022]

- ii. Supplemental Declaration of Hau Pho in Support of Motion to Enforce Order Approving Sale of Kansas Assets [[D.I. 956](#) – filed July 15, 2022]

Witness Information:

- a. The Boeing Company and Central Kansas Aerospace Manufacturing, LLC intend to offer testimony by declaration of Hau Pho. If necessary, Mr. Pho will testify by video from Chicago, Illinois.

Status: The hearing on this matter will go forward.

Dated: July 18, 2022
Wilmington, Delaware

/s/ Huiqi Liu
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