## UNITED STATES BANKRUPTCY COURT

	DISTRICT OF	<u>DELAWARE</u>				
In re: TECT Aerospace Wellington Inc.	\$ \$ \$	Case No. <u>21-10673</u> Lead Case No. <u>21-10670</u>				
Debtor(s)						
Post-confirmation Report		Chapter 11				
Quarter Ending Date: 12/31/2022		Petition Date: <u>04/05/2021</u>				
Plan Confirmed Date: 03/08/2022		Plan Effective Date: 03/11/2022				
This Post-confirmation Report relates to: • Reorganized  Other Author	d Debtor orized Party or En	ntity: Name of Authorized Party or Entity				
/s/ Zachary I. Shapiro	Zac	chary I. Shapiro				
Signature of Responsible Party		Printed Name of Responsible Party				
01/23/2023		chards, Layton & Finger, P.A.				
Date	One	e Rodney Square				

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R.  $\S$  1320.4(a)(2) applies.

920 North King Street Wilmington, DE 19801 Address



Case No. 21-10673

## Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$0	\$0
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$0	\$0

	firmation Professional Fees and		Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
Profess incurre	ional fees & expenses (bankruptcy) d by or on behalf of the debtor	Aggregate Total	\$0	\$0	\$0	9
	d Breakdown by Firm					
	Firm Name	Role				
i	Riveron RTS, LLC	Financial Professional	\$0	\$0	\$0	9
ii	Richards, Layton & Finger, P.A	Lead Counsel	\$0	\$0	\$0	\$
iii	Imperial Capital, LLC	Financial Professional	\$0	\$0	\$0	\$
iv	Kurtzman Carson Consultants L	Other	\$0	\$0	\$0	\$
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				Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
b.		sional fees & expenses (nonbankruptcy d by or on behalf of the debtor	) Aggregate Total	\$0	\$0	,	
	Itemize	d Breakdown by Firm					
		Firm Name	Role				
	i	Martin, Pringle, Oliver, Wallace	Special Counsel	\$0	\$0	\$0	\$0
	ii	Globaleyes, LLC	Other	\$0	\$0	\$0	\$0
	iii	Dixon Hughes Goodman LLP	Financial Professional	\$0	\$0	\$0	\$0
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Debit	or's Name TECT Aerospace Wo	ellington Inc.				Case No. 21-10	673
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c.	All professional fees and ex	xpenses (debtor & commit	ttees)	\$0	9	80 \$0	\$0
						\$0	\$0
	All professional fees and ex  3: Recoveries of the Holders of	f Claims and Interests un				50 \$0	\$0
						Allowed Claims	% Paid of Allowed Claims
Part		f Claims and Interests un Total Anticipated Payments	nder Confirmed Pla Paid Current	n			% Paid of Allowed Claims
Part	3: Recoveries of the Holders o	f Claims and Interests un Total Anticipated Payments Under Plan	nder Confirmed Pla Paid Current Quarter	n	ulative	Allowed Claims	% Paid of Allowed Claims
Part  a. A b. S	3: Recoveries of the Holders of the	Total Anticipated Payments Under Plan	nder Confirmed Pla Paid Current Quarter \$0	n	ulative \$0	Allowed Claims	% Paid of Allowed Claims 0 0% 0 0%
a. Ab. Sc. P	3: Recoveries of the Holders of the	Total Anticipated Payments Under Plan  \$0 \$0	Paid Current Quarter \$0 \$0	n	sulative	Allowed Claims \$(	% Paid of Allowed Claims 0 0% 0 0% 0 0%
a. A b. S c. P d. C	3: Recoveries of the Holders of the	Total Anticipated Payments Under Plan  \$0  \$0  \$0  \$0	Paid Current Quarter \$0 \$0 \$0	n	\$0 \$0 \$0	Allowed Claims \$0 \$0	% Paid of Allowed Claims 0 0% 0 0% 0 0%
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If no, give date when the application for Final Decree is anticipated:

b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?

Yes 

No

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Debtor's Name TECT Aerospace Wellington Inc.

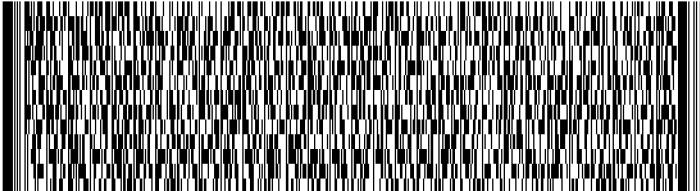
Case No. 21-10673

## **Privacy Act Statement**

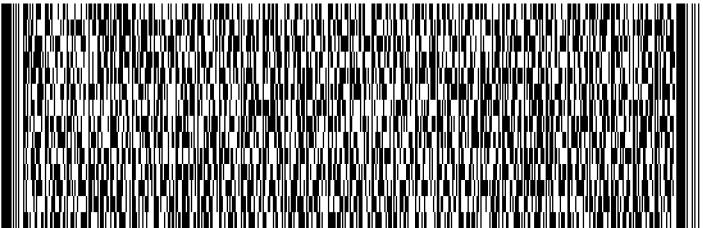
28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules\_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

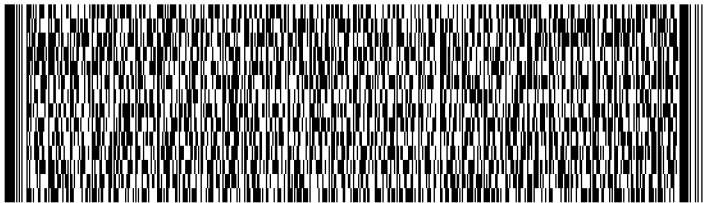
/s/ Shaun Martin	Shaun Martin
Signature of Responsible Party	Printed Name of Responsible Party
Authorized Person	01/23/2023
Title	Date



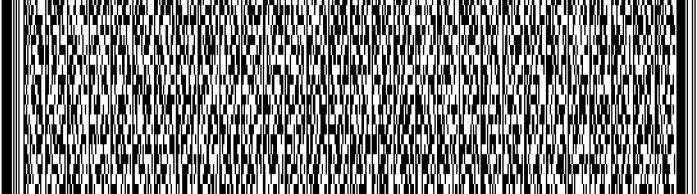
Page 1



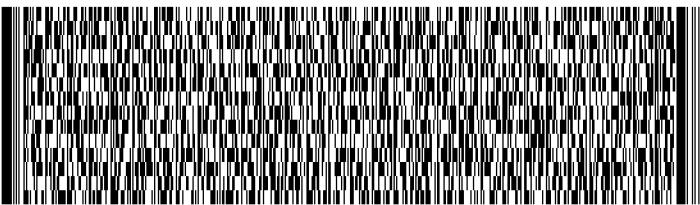
Other Page 1



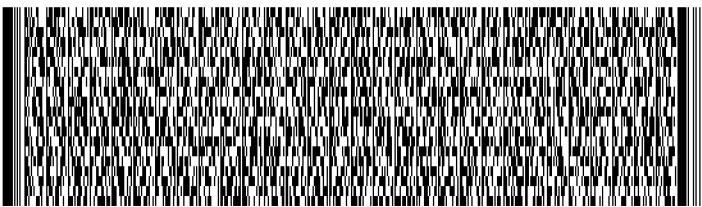
Page 2 Minus Tables



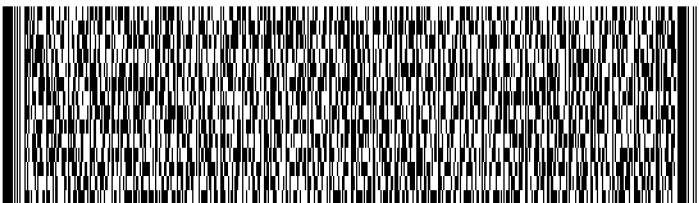
Bankruptcy Table 1-50



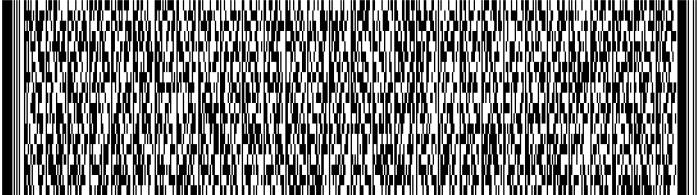
Bankruptcy Table 51-100



Non-Bankruptcy Table 1-50



Non-Bankruptcy Table 51-100



Part 3, Part 4, Last Page