UNITED STATES BANKRUPTCY COURT DISTRICT OF DELAWARE

..... X

In re : Chapter 11

TECT AEROSPACE GROUP HOLDINGS, : Case No. 21–10670 (KBO)

INC., et al.,

: Jointly Administered

Debtors.¹ : Re: D.I. 1109

----- X

FINAL DECREE (I) CLOSING CHAPTER 11 CASES AND (II) TERMINATING OFFICIAL CLAIMS AGENT SERVICES

Upon the motion (the "Motion")² of the Liquidation Trust for entry of an order (i) closing the Chapter 11 Cases and (ii) terminating the Official Claims Agent Services provided by Kurtzman Carson Consultants, LLC ("KCC"), all as more fully set forth in the Motion; and the Court having jurisdiction to consider the Motion and the relief requested therein pursuant to 28 U.S.C. §§ 157 and 1334, and the *Amended Standing Order of Reference* from the United States District Court for the District of Delaware, dated as of February 29, 2012; and this Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and this Court having found that venue of this proceeding and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and it appearing that proper and adequate notice of the Motion has been given and that no other or further notice is necessary; and upon the record herein; and after due deliberation

² Capitalized terms not otherwise defined herein have the meanings given to them in the Motion.



The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: TECT Aerospace Group Holdings, Inc. (9338); TECT Aerospace Kansas Holdings, LLC (4241); TECT Aerospace Holdings, LLC (9112); TECT Aerospace Wellington Inc. (4768); TECT Aerospace, LLC (8650); TECT Hypervelocity, Inc. (8103); and Sun Country Holdings, LLC (6079). The Debtors' mailing address is TECT Aerospace Group Holdings, Inc., c/o Riveron RTS, LLC, Attn: Shaun Martin, 265 Franklin Street, Suite 1004, Boston, MA 02110.

thereon; and this Court having determined that there is good and sufficient cause for the relief granted in this Order, therefore,

IT IS HEREBY ORDERED THAT:

- 1. The Motion is GRANTED as set forth herein.
- 2. The Chapter 11 Cases of TECT Aerospace Group Holdings, Inc., Case No. 21-10670 (KBO), TECT Aerospace Kansas Holdings, LLC, Case No. 21-10671 (KBO), TECT Aerospace Holdings, LLC, Case No. 21-10672 (KBO), TECT Aerospace Wellington Inc., Case No. 21-10673 (KBO), TECT Aerospace, LLC, Case No. 21-10674 (KBO), TECT Hypervelocity, Inc., Case No. 21-10675 (KBO), and Sun Country Holdings, LLC, Case No. 21-10676 (KBO), are hereby CLOSED pursuant to section 350(a) of the Bankruptcy Code, effective as of the date of the entry of this Order.
- 3. The Clerk of the Court shall enter this Order on the dockets of the Chapter 11 Cases, and thereafter, the dockets shall be marked as "Closed."
- 4. The Official Claims Agent Services of KCC are terminated upon the completion of the services listed in paragraph 5, *infra*. Thereafter, KCC will have no further obligations to the Court, the Trusts, or any other party in interest with respect to the Official Claims Agent Services.
- 5. Pursuant to Local Rule 2002-1(f)(ix), within twenty-eight (28) days after the entry of this Order, KCC shall (a) forward to the Clerk of the Court an electronic version of all imaged claims; (b) upload the creditor mailing list into CM/ECF; and (c) docket in the Debtors' Chapter 11 Cases a final claims register containing all the claims filed in the Chapter 11 Cases.
- 6. Within thirty (30) days of entry of this Order, the Liquidation Trust shall provide to the Office of the United States Trustee for the District of Delaware all quarterly reports not already filed, including reports for any partial quarter, and pay any Section 1930 Fees, including

Case 21-10670-KBO Doc 1116 Filed 04/08/24 Page 3 of 3

Section 1930 Fees for disbursements up through the date of entry of this Order, even if for a partial

quarter.

7. The Liquidation Trust and KCC are authorized to take such actions and to execute

such documents as may be necessary to implement the relief granted by this Order.

8. Entry of this Order is without prejudice to the rights of the Liquidation Trust or any

other party in interest to reopen the Chapter 11 Cases for cause pursuant to section 350(b) of the

Bankruptcy Code, including on the grounds that the final post-confirmation quarterly reports are

deficient.

9. Notwithstanding any provision of the Bankruptcy Rules to the contrary, the terms

and conditions of this Order shall be effective and enforceable immediately upon its entry.

10. This Court shall retain jurisdiction over the Chapter 11 Cases to the extent permitted

under the Plan and all matters arising from or related to the implementation, interpretation, or

enforcement of this Order.

Dated: April 8th, 2024 Wilmington, Delaware

JNITED STATES BANKRUPTCY JUDGE

3