## UNITED STATES BANKRUPTCY COURT

	DISTRICT OF	<u>DELAWARE</u>
In re: TECT Aerospace Holdings, LLC	\$ \$ \$	Case No. <u>21-10672</u> Lead Case No. <u>21-10670</u>
Debtor(s)		
<b>Post-confirmation Report</b>		Chapter 11
Quarter Ending Date: 03/31/2024		Petition Date: <u>04/05/2021</u>
Plan Confirmed Date: 03/08/2022		Plan Effective Date: 03/11/2022
This Post-confirmation Report relates to: • Reorganiz  Other Aut	ed Debtor horized Party or En	ntity:
		Name of Authorized Party or Entity
/s/ Zachary I. Shapiro		chary I. Shapiro
Signature of Responsible Party 04/09/2024		nted Name of Responsible Party Chards, Layton & Finger, P.A.

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

One Rodney Square

920 North King Street Wilmington, DE 19801 Address



Date

Case No. 21-10672

## Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$0	\$0
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$0	\$0

			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulativ
Profess	sional fees & expenses (bankruptcy)		_			
incurre	d by or on behalf of the debtor	Aggregate Total	\$0	\$10,300,516	\$0	\$10,300,
Itemize	d Breakdown by Firm	<u> </u>	_			
_	Firm Name	Role			* -	
i	<u>'</u>	Financial Professional	\$0		\$0	\$3,975,
ii	Richards, Layton & Finger, P.A		\$0		\$0	\$4,619,
iii	1 ,	Financial Professional	\$0	\$910,435	\$0	\$910,
iv	Kurtzman Carson Consultants L	Other	\$0	\$795,092	\$0	\$795,
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				Approved	Approved	Paid Current	Paid
				Current Quarter	Cumulative	Quarter	Cumulative
b.		ional fees & expenses (nonbankruptcy d by or on behalf of the debtor	) Aggregate Total	\$0	\$148,517	\$0	\$148,517
	Itemize	d Breakdown by Firm					
		Firm Name	Role				
	i	Martin, Pringle, Oliver, Wallace	Special Counsel	\$0	\$859	\$0	\$859
	ii	Globaleyes, LLC	Other	\$0	\$2,483	\$0	\$2,483
	iii	Dixon Hughes Goodman LLP	Financial Professional	\$0	\$145,175	\$0	\$145,175
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c.	All professional fees and ex	spenses (debtor & commi	ttees)	\$0 \$13,047,6	580 \$0	\$13,047,680
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D 4		ecu · II ·			73	Ψ13,047,000
Part	3: Recoveries of the Holders o		nder Confirmed Pla		~~  **	\$13,047,000
Part	3: Recoveries of the Holders o	f Claims and Interests un Total Anticipated Payments Under Plan	nder Confirmed Pla Paid Current Quarter		Allowed Claims	% Paid of Allowed Claims
	3: Recoveries of the Holders of the	Total Anticipated Payments	Paid Current	n		% Paid of Allowed
a. A		Total Anticipated Payments Under Plan	Paid Current Quarter	n Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. <i>A</i>	administrative claims	Total Anticipated Payments Under Plan \$0	Paid Current Quarter \$0	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims 0%
a. <i>A</i> b. S c. F	Administrative claims Secured claims	Total Anticipated Payments Under Plan \$0	Paid Current Quarter \$0 \$0	Paid Cumulative \$0 \$0	Allowed Claims \$0 \$0	% Paid of Allowed Claims 0% 0%
a. A b. S c. F d. C	administrative claims Secured claims Priority claims	Total Anticipated Payments Under Plan  \$0  \$0  \$0	Paid Current Quarter \$0 \$0 \$0	Paid Cumulative  \$0  \$0  \$0  \$0	Allowed Claims \$0 \$0 \$0	% Paid of Allowed Claims 0% 0%
a. A b. S c. F d. C e. E	Administrative claims Secured claims Priority claims General unsecured claims	Total Anticipated Payments Under Plan  \$0  \$0  \$0  \$0  \$0	Paid Current Quarter \$0 \$0 \$0	Paid Cumulative	Allowed Claims \$0 \$0 \$0	% Paid of Allowed Claims 0% 0%
a. A b. S c. F d. C e. E	Administrative claims Secured claims Priority claims General unsecured claims Equity interests	Total Anticipated Payments Under Plan  \$0  \$0  \$0  \$0  \$0	Paid Current Quarter \$0 \$0 \$0	Paid Cumulative	Allowed Claims \$0 \$0 \$0	% Paid of Allowed Claims 0% 0%

If no, give date when the application for Final Decree is anticipated:

b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?

Yes 

No

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Debtor's Name TECT Aerospace Holdings, LLC

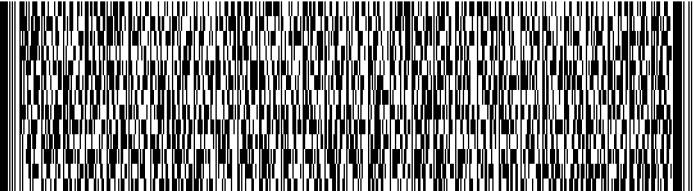
Case No. 21-10672

## **Privacy Act Statement**

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules\_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

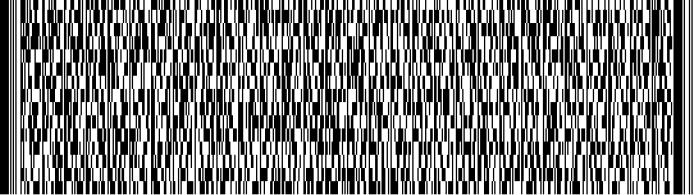
I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ Shaun Martin	Shaun Martin
Signature of Responsible Party	Printed Name of Responsible Party
Authorized Person	04/09/2024
Title	Date



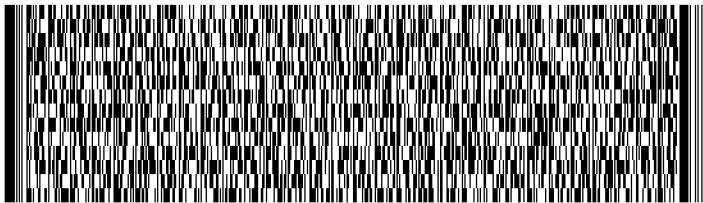
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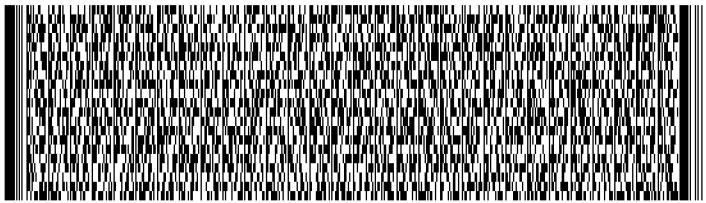


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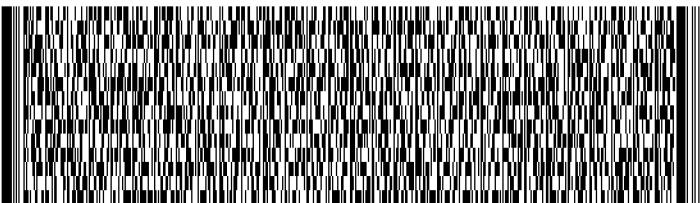
Bankruptcy Table 1-50



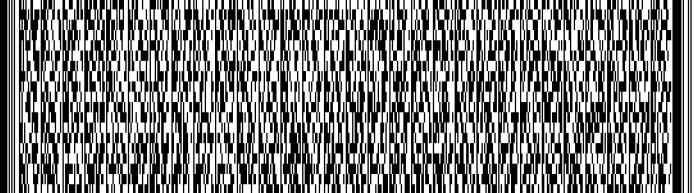
Bankruptcy Table 51-100



Non-Bankruptcy Table 1-50



Non-Bankruptcy Table 51-100



Part 3. Part 4. Last Page