

Fill in this information to identify the case:

Debtor TECT Aerospace Wellington Inc.

United States Bankruptcy Court for the: _____ District of Delaware
(State)

Case number 21-10673

Official Form 410

Proof of Claim

04/19

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Do not use this form to make a request for payment of an administrative expense. Make such a request according to 11 U.S.C. § 503.

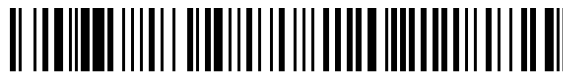
Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies or any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. **Do not send original documents;** they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.

Part 1: Identify the Claim

1. Who is the current creditor?	<u>ACB SAS</u> Name of the current creditor (the person or entity to be paid for this claim)	
	Other names the creditor used with the debtor _____	
2. Has this claim been acquired from someone else?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. From whom? _____	
3. Where should notices and payments to the creditor be sent?	Where should notices to the creditor be sent? <u>ACB SAS</u> <u>27 RUE DU RANZAI</u> <u>NANTES, FRANCE 44300, FRANCE</u> Federal Rule of Bankruptcy Procedure (FRBP) 2002(g) Contact phone _____ Contact email <u>See summary page</u>	Where should payments to the creditor be sent? (if different) Contact phone _____ Contact email _____ Uniform claim identifier for electronic payments in chapter 13 (if you use one): _____
4. Does this claim amend one already filed?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Claim number on court claims registry (if known) _____ Filed on _____ MM / DD / YYYY	
5. Do you know if anyone else has filed a proof of claim for this claim?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Who made the earlier filing? _____	



Part 2: Give Information About the Claim as of the Date the Case Was Filed

6. Do you have any number you use to identify the debtor?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: __ __ __ __
7. How much is the claim? \$ <u>115472</u>	Does this amount include interest or other charges? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).
8. What is the basis of the claim?	<p>Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card. Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c). Limit disclosing information that is entitled to privacy, such as health care information.</p> <p><u>Goods sold</u></p>
9. Is all or part of the claim secured?	<div><input checked="" type="checkbox"/> No</div> <div><input type="checkbox"/> Yes. The claim is secured by a lien on property. Nature or property: <div><input type="checkbox"/> Real estate: If the claim is secured by the debtor's principle residence, file a <i>Mortgage Proof of Claim Attachment</i> (Official Form 410-A) with this <i>Proof of Claim</i>.</div><div><input type="checkbox"/> Motor vehicle</div><div><input type="checkbox"/> Other. Describe: _____</div></div> <div>Basis for perfection: _____ Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)</div> <div>Value of property: \$ _____ Amount of the claim that is secured: \$ _____ Amount of the claim that is unsecured: \$ _____ (The sum of the secured and unsecured amount should match the amount in line 7.)</div> <div>Amount necessary to cure any default as of the date of the petition: \$ _____</div> <div>Annual Interest Rate (when case was filed) _____ % <input type="checkbox"/> Fixed <input type="checkbox"/> Variable</div>
10. Is this claim based on a lease?	<div><input checked="" type="checkbox"/> No</div> <div><input type="checkbox"/> Yes. Amount necessary to cure any default as of the date of the petition. \$ _____</div>
11. Is this claim subject to a right of setoff?	<div><input checked="" type="checkbox"/> No</div> <div><input type="checkbox"/> Yes. Identify the property: _____</div>



12. Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?

A claim may be partly priority and partly nonpriority. For example, in some categories, the law limits the amount entitled to priority.

☒ No

☐ Yes. Check all that apply:

☐ Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).

Amount entitled to priority

\$ _____

☐ Up to \$3,025* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7).

\$ _____

☐ Wages, salaries, or commissions (up to \$13,650*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4).

\$ _____

☐ Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8).

\$ _____

☐ Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5).

\$ _____

☐ Other. Specify subsection of 11 U.S.C. § 507(a)() that applies.

\$ _____

* Amounts are subject to adjustment on 4/01/22 and every 3 years after that for cases begun on or after the date of adjustment.

13. Is all or part of the claim pursuant to 11 U.S.C. § 503(b)(9)?

☒ No

☐ Yes. Indicate the amount of your claim arising from the value of any goods received by the debtor within 20 days before the date of commencement of the above case, in which the goods have been sold to the Debtor in the ordinary course of such Debtor's business. Attach documentation supporting such claim.

\$ _____

Part 3: Sign Below

The person completing this proof of claim must sign and date it. FRBP 9011(b).

If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Check the appropriate box:

☒ I am the creditor.

☐ I am the creditor's attorney or authorized agent.

☐ I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.

☐ I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgement that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date 07/20/2021
MM / DD / YYYY

/s/Van Wessem Francois
Signature

Print the name of the person who is completing and signing this claim:

Name Van Wessem Francois
First name Middle name Last name

Title Group CFO

Company ACB
Identify the corporate servicer as the company if the authorized agent is a servicer.

Address _____

Contact phone _____ Email _____



KCC ePOC Electronic Claim Filing Summary

For phone assistance: Domestic (877) 725-7523 | International (424) 236-7237

Debtor: 21-10673 - TECT Aerospace Wellington Inc. District: District of Delaware		
Creditor: ACB SAS 27 RUE DU RANZAI NANTES, FRANCE, 44300 FRANCE Phone: Phone 2: Fax: Email: françois.vanwessem@ariesindustries.com	Has Supporting Documentation: Yes, supporting documentation successfully uploaded Related Document Statement:	
	Has Related Claim: No Related Claim Filed By:	
	Filing Party: Creditor	
	Other Names Used with Debtor:	
Amends Claim: No Acquired Claim: No		
Basis of Claim: Goods sold	Last 4 Digits: No	Uniform Claim Identifier:
Total Amount of Claim: 115472	Includes Interest or Charges: No	
Has Priority Claim: No	Priority Under:	
Has Secured Claim: No Amount of 503(b)(9): No Based on Lease: No Subject to Right of Setoff: No	Nature of Secured Amount: Value of Property: Annual Interest Rate: Arrearage Amount: Basis for Perfection: Amount Unsecured:	
Submitted By: Van Wessem François on 20-Jul-2021 12:04:43 p.m. Eastern Time Title: Group CFO Company: ACB		

Invoice N° CFC1904888

Y/ Reference : WEL-304459
Reference : CCC1901545

TECT HEADQUARTERS

ACCOUNTS PAYABLE DEPARTMENT
 1211 OLD ALBANY ROAD
 GA 31792 THOMASVILLE
 UNITED STATES

Your customer code CTECTAERO
 Your VAT Number

Comment : Origin of parts : France
 Custom Tariff : 8803300010
 Commercial Aircraft part used on the floor of the cockpit doorway made of titanium
 Packing : 1
 Gross Weight (kg) 50
 Net Weight (kg) 29
 Dimensions (cm) 80x60x70
 Tracking DHL N° 3595721474

Description	Qty	Unit price (\$)	Net Price (\$)	Delivery Note
006 HCF0357 FEEAD INTERCOSTAL MID INBD 418Z8212-42-V1 Parts made of Titanium for 787 Boeing plane. The parts have been manufactured in France Documents à joindre avec la marchandise : CC matière + CC sous-traitants TRACKING : 47 6233 4625	29	344.00	9 976.00	CLC1904506

Terms of payment : Virement 60 jours nets
Due date: 18/11/2019
Delivery conditions DAP - WELLINGTON
Conversion : 1 € = 1.1053 \$
Bank details : CIC \$
 IBAN : FR7630047141220003476620484
 BIC : CMCIFRPP

Total Net Amount :	9 976.00 \$
Amount Due with Taxes :	0.00 \$
Total Amount with taxes :	9 976.00 \$
Invoiced Prepayments :	0.00 \$
Balance Due :	9 976.00 \$

- Discount for anticipated payments : 0,5% per month.
- Penalties for late payments : 1,2% per month.
- The property of the goods will not pass to the purchaser until the price for then goods has been paid in full.
-

Invoice N° CFC1906651

Y/ Reference : WEL-304472
Reference : CCC1901749

TECT HEADQUARTERS

ACCOUNTS PAYABLE DEPARTMENT
 1211 OLD ALBANY ROAD
 GA 31792 THOMASVILLE
 UNITED STATES

Your customer code CTECTAERO

Your VAT Number

Comment : Origin of parts : France
 Custom Tariff : 8803300010
 Commercial Aircraft part used on the floor of the cockpit doorway made of titanium
 Packing : 1
 Gross Weight (kg) 30
 Net Weight (kg) 20
 Dimensions (cm) 60X40X40
 Tracking DHL N° 2648631790

Description	Qty	Unit price (\$)	Net Price (\$)	Delivery Note
004 HBF0005 AFT OUTBD INTERCOSTAL 418Z8212-29-V1 Parts made of Titanium for 787 Boeing plane. The parts have been manufactured in France Documents à joindre avec la marchandise : CC matière + CC sous-traitants	48	195.00	9 360.00	CLC1905811

Terms of payment : Virement 60 jours nets
Due date: 22/01/2020
Delivery conditions DAP - WELLINGTON
Conversion : 1 € = 1.1058 \$
Bank details : CIC \$
 IBAN : FR7630047141220003476620484
 BIC : CMCIFRPP

Total Net Amount :	9 360.00 \$
Amount Due with Taxes :	0.00 \$
Total Amount with taxes :	9 360.00 \$
Invoiced Prepayments :	0.00 \$
Balance Due :	9 360.00 \$

- Discount for anticipated payments : 0,5% per month.
- Penalties for late payments : 1,2% per month.
- The property of the goods will not pass to the purchaser until the price for then goods has been paid in full.
-

"Seller hereby acknowledges that the parts and/or materials being shipped under this order are intended for use under Boeing's Federal Aviation Administration (FAA) issued Production Certificate 700 and no articles (or constituent parts thereof) or the accompanying paperwork (e.g., packages, shippers, etc.) contain any Federal Aviation Administration- Parts Manufacturer Approval (FAA-PMA) markings. Commercial Aircraft Parts used on the floor of the cockpit doorway and made of Titanium."

Invoice N° CFC1906754

Y/ Reference : WEL-331033
Reference : CCC1900818

TECT HEADQUARTERS

ACCOUNTS PAYABLE DEPARTMENT
 1211 OLD ALBANY ROAD
 GA 31792 THOMASVILLE
 UNITED STATES

Your customer code CTECTAERO

Your VAT Number

Comment : Origin of parts : France
 Custom Tariff : 8803300010
 Commercial Aircraft part used on the floor of the cockpit doorway made of titanium
 Packing : 1
 Gross Weight (kg) 16
 Net Weight (kg) 14
 Dimensions (cm) 60X40X30
 Tracking DHL N° 5688823571

Description	Qty	Unit price (\$)	Net Price (\$)	Delivery Note
001 HBF0007 FEEAD INTERCOSTAL AFT INBD 418Z8212-36-V1 Parts made of Titanium for 787 Boeing plane. The parts have been manufactured in France Documents à joindre avec la marchandise : CC matière + CC sous-traitants	32	252.00	8 064.00	CLC1906468

Terms of payment : Virement 60 jours nets
Due date: 28/01/2020
Delivery conditions DAP - WELLINGTON
Conversion : 1 € = 1.1005 \$
Bank details : CIC \$
 IBAN : FR7630047141220003476620484
 BIC : CMCIFRPP

Total Net Amount :	8 064.00 \$
Amount Due with Taxes :	0.00 \$
Total Amount with taxes :	8 064.00 \$
Invoiced Prepayments :	0.00 \$
Balance Due :	8 064.00 \$

- Discount for anticipated payments : 0,5% per month.
- Penalties for late payments : 1,2% per month.
- The property of the goods will not pass to the purchaser until the price for then goods has been paid in full.
-

"Seller hereby acknowledges that the parts and/or materials being shipped under this order are intended for use under Boeing's Federal Aviation Administration (FAA) issued Production Certificate 700 and no articles (or constituent parts thereof) or the accompanying paperwork (e.g., packages, shippers, etc.) contain any Federal Aviation Administration- Parts Manufacturer Approval (FAA-PMA) markings. Commercial Aircraft Parts used on the floor of the cockpit doorway and made of Titanium."

Invoice N° CFC1907814

Y/ Reference : WEL-331034
Reference : CCC1900816

TECT HEADQUARTERS

ACCOUNTS PAYABLE DEPARTMENT
 1211 OLD ALBANY ROAD
 GA 31792 THOMASVILLE
 UNITED STATES

Your customer code CTECTAERO

Your VAT Number

Comment : Origin of parts : France
 Custom Tariff : 8803300010
 Commercial Aircraft part used on the floor of the cockpit doorway made of titanium
 Packing : 1
 Gross Weight (kg) 20
 Net Weight (kg) 17
 Dimensions (cm) 60X40X30
 Tracking DHL N° 6845080384

Description	Qty	Unit price (\$)	Net Price (\$)	Delivery Note
001 HCF0357 FEEAD INTERCOSTAL MID INBD 418Z8212-42-V1 Parts made of Titanium for 787 Boeing plane. The parts have been manufactured in France Documents à joindre avec la marchandise : CC matière + CC sous-traitants	17	344.00	5 848.00	CLC1907259

Terms of payment : Virement 60 jours nets
Due date: 27/02/2020
Delivery conditions DAP - WELLINGTON
Conversion : 1 € = 1.1153 \$
Bank details : CIC \$
 IBAN : FR7630047141220003476620484
 BIC : CMCIFRPP

Total Net Amount :	5 848.00 \$
Amount Due with Taxes :	0.00 \$
Total Amount with taxes :	5 848.00 \$
Invoiced Prepayments :	0.00 \$
Balance Due :	5 848.00 \$

- Discount for anticipated payments : 0,5% per month.
- Penalties for late payments : 1,2% per month.
- The property of the goods will not pass to the purchaser until the price for then goods has been paid in full.
-

"Seller hereby acknowledges that the parts and/or materials being shipped under this order are intended for use under Boeing's Federal Aviation Administration (FAA) issued Production Certificate 700 and no articles (or constituent parts thereof) or the accompanying paperwork (e.g., packages, shippers, etc.) contain any Federal Aviation Administration- Parts Manufacturer Approval (FAA-PMA) markings. Commercial Aircraft Parts used on the floor of the cockpit doorway and made of Titanium."