

Your claim can be filed electronically on KCC's website at <https://epoc.kccilc.net/TECTAerospace>.

United States Bankruptcy Court for the District of Delaware

Indicate Debtor against which you assert a claim by checking the appropriate box below. (Check only one Debtor per claim form.)

- ☐ TECT Aerospace Group Holdings, Inc. (Case No. 21-10670)
 ☐ TECT Aerospace, LLC (Case No. 21-10674)
- ☐ TECT Aerospace Kansas Holdings, LLC (Case No. 21-10671)
 ☒ TECT Hypervelocity, Inc. (Case No. 21-10675)
- ☐ TECT Aerospace Holdings, LLC (Case No. 21-10672)
 ☐ Sun Country Holdings, LLC (Case No. 21-10676)
- ☐ TECT Aerospace Wellington Inc. (Case No. 21-10673)

Official Form 410

Proof of Claim

04/19

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Other than a claim under 11 U.S.C. § 503(b)(9), this form should not be used to make a claim for an administrative expense arising after the commencement of the case.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies or any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. Do not send original documents; they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed.

Part 1: Identify the Claim

1. Who is the current creditor?	<u>ALBERTSON & HEIN, Inc.</u> Name of the current creditor (the person or entity to be paid for this claim)	
	Other names the creditor used with the debtor _____	
2. Has this claim been acquired from someone else?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. From whom? _____	
3. Where should notices and payments to the creditor be sent?	Where should notices to the creditor be sent? <u>ALBERTSON & HEIN, Inc.</u> Name <u>3617 W. WALKER ST.</u> Number Street <u>WICHITA, KS. 67213</u> City State ZIP Code <u>USA</u> Country Contact phone <u>316-943-7441</u> Contact email <u>fleblanc@ahmachine.com</u>	Where should payments to the creditor be sent? (if different) Name _____ Number _____ Street _____ City _____ State _____ ZIP Code _____ Country _____ Contact phone _____ Contact email _____ Uniform claim identifier for electronic payments in chapter 13 (if you use one): _____
Federal Rule of Bankruptcy Procedure (FRBP) 2002(g) LAST 4 #'s OF TAX ID # is 1635 MY BIRTH YEAR IS 1959	RECEIVED JUN 15 2021 KURTZMAN CARSON CONSULTANTS	
4. Does this claim amend one already filed?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Claim number on court claims registry (if known) _____ Filed on MM / DD / YYYY	
5. Do you know if anyone else has filed a proof of claim for this claim?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Who made the earlier filing? _____	



Part 2: Give Information About the Claim as of the Date the Case Was Filed

6. Do you have any number you use to identify the debtor?

☒ No
☐ Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: _____

7. How much is the claim?

\$ 20,910.40

Does this amount include interest or other charges?

☒ No
☐ Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).

8. What is the basis of the claim?

Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card.

Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c).

Limit disclosing information that is entitled to privacy, such as health care information.

Goods Sold to TECT in PARK CITY, KS.

9. Is all or part of the claim secured?

☒ No
☐ Yes. The claim is secured by a lien on property.

Nature of property:

☐ Real estate: If the claim is secured by the debtor's principal residence, file a *Mortgage Proof of Claim Attachment* (Official Form 410-A) with this *Proof of Claim*.

☐ Motor vehicle

☐ Other. Describe: _____

Basis for perfection: _____

Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)

Value of property: \$ _____

Amount of the claim that is secured: \$ _____

Amount of the claim that is unsecured: \$ _____ (The sum of the secured and unsecured amount should match the amount in line 7.)

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KURTZMAN CARSON CONSULTANTS

Amount necessary to cure any default as of the date of the petition: \$ _____

Annual Interest Rate (when case was filed) _____ %

☐ Fixed

☐ Variable

10. Is this claim based on a lease?

☒ No
☐ Yes. Amount necessary to cure any default as of the date of the petition. \$ _____

11. Is this claim subject to a right of setoff?

☒ No
☐ Yes. Identify the property: _____

12. Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?

☒ No

☐ Yes. Check all that apply:

Amount entitled to priority

A claim may be partly priority and partly nonpriority. For example, in some categories, the law limits the amount entitled to priority.

☐ Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).

\$ _____

☐ Up to \$3,025* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7).

\$ _____

☐ Wages, salaries, or commissions (up to \$13,650*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4).

\$ _____

☐ Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8).

\$ _____

☐ Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5).

\$ _____

☐ Other. Specify subsection of 11 U.S.C. § 507(a)() that applies.

\$ _____

* Amounts are subject to adjustment on 4/01/22 and every 3 years after that for cases begun on or after the date of adjustment.

13. Is all or part of the claim pursuant to 11 U.S.C. § 503(b)(9)?

☐ No

☒ Yes. Indicate the amount of your claim arising from the value of any goods received by the debtor within 20 days before the date of commencement of the above case, in which the goods have been sold to the Debtor in the ordinary course of such Debtor's business. Attach documentation supporting such claim.

\$ 20,910.40 (PACK LISTS & INVOICES ATTCH'D)

Part 3: Sign Below

The person completing this proof of claim must sign and date it. FRBP 9011(b).

If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Check the appropriate box:

☒

I am the creditor.

☐

I am the creditor's attorney or authorized agent.

☐

I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.

☐

I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgement that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date

06/08/2021
MM / DD / YYYY

TERRI LEBLANC
Signature

Print the name of the person who is completing and signing this claim:

Name

First name

Middle name

Last name

Title

Company

Identify the corporate servicer as the company if the authorized agent is a servicer.

Address

Number

Street

City

State

ZIP Code

Country

Contact phone

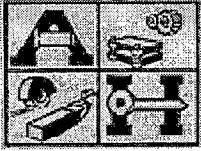
Email

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JUN 15 2021

KURTZMAN CARSON CONSULTANTS

ahmachine.com

ALBERTSON & HEIN, INC



A Complete Machine Shop

To

TECT AEROSPACE
5545 MILL HEIGHTS
PARK CITY, KS 67219

Albertson & Hein, Inc
3617 Walker
Wichita, KS 67213
United States of America

Ph: 316-943-7441

Fax: 316-942-8238

Pack List

Number: 26073

Date: 23-Mar-21

Ship To

COLTON LANE
TECT AEROSPACE- HYPERVELOCITY
5545 MILL HEIGHTS
PARK CITY, KS 67219

Ph: 316-529-5000

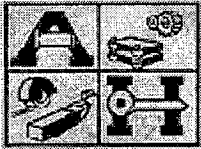
Fax: 316-942-6082

Ph: 316-529-5000

Fax: 316-942-6082

Terms		Ship Via	
NET 60		LEADFOOT EXP	
Quantity	Description		
40 ea	Part: 251A2189-1 BARREL - RIGHT SIDE P/L REV. N/C Job: 13963 PO: WMAC-331446 MADE ON JOB : 13908 DATE OF 2/25/2020 QTY OF 7 EACH MADE ON JOB: 13908 DATE OF 2/27/2020 QTY OF 33 EACH Seller hereby acknowledges that the parts and/or materials being shipped under this order are intended for use under Boeing's Federal Aviation Administration (FAA) issued Production Certificate 700. Albertson & Hein, Inc. certifies conformance to all applicable engineering drawings, specifications, and customer requirements. SIGNATURE _____	Rev: A	Line: 2rel10
Receiving Signature: _____ Date: _____			

ALBERTSON & HEIN, INC



A Complete Machine Shop

Albertson & Hein, Inc
3617 Walker
Wichita, KS 67213
United States of America

Ph: 316-943-7441

Fax: 316-942-8238

Pack List

Number: 26074

Date: 23-Mar-21

To

TECT AEROSPACE
5545 MILL HEIGHTS
PARK CITY, KS 67219

Ship To

COLTON LANE
TECT AEROSPACE- HYPERVELOCITY
5545 MILL HEIGHTS
PARK CITY, KS 67219

Ph: 316-529-5000

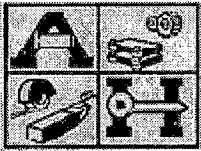
Fax: 316-942-6082

Ph: 316-529-5000

Fax: 316-942-6082

Terms		Ship Via	
NET 60		LEADFOOT EXP	
Quantity	Description		
40 ea	Part: 251A2188-501 BARREL - LEFT SIDE P/L REV N/C P/L ADCN 1 Job: 13959 PO: WMAC-331455 Rev: B Line: rel10 MADE ON JOB : 13909 DATE OF 2/25/2020 QTY OF 6 EACH MADE ON JOB: 13909 DATE OF 4/7/2020 QTY OF 34 EACH Seller hereby acknowledges that the parts and/or materials being shipped under this order are intended for use under Boeing's Federal Aviation Administration (FAA) issued Production Certificate 700. Albertson & Hein, Inc. certifies conformance to all applicable engineering drawings, specifications, and customer requirements. SIGNATURE _____		
	Receiving Signature: _____ Date: _____		

ALBERTSON & HEIN, INC



A Complete Machine Shop

Albertson & Hein, Inc
3617 Walker
Wichita, KS 67213
United States of America

Ph: 316-943-7441

Fax: 316-942-8238

Invoice

Number: 35775

Date: 25-Mar-21

To

BEVERLY BURNUM
TECT HEADQUARTERS
ACCOUNTS PAYABLE DEPARTMENT
1211 OLD ALBANY RD
THOMASVILLE, GA 31792

Ship To

TECT AEROSPACE- HYPERVELOCITY
5545 MILL HEIGHTS
PARK CITY, KS 67219

Ph: 229-228-8914

Ph: 316-529-5000

Fax: 316-942-6082

Terms		Due Date	Ship Via	Salesperson
NET 60		24-May-21	LEADFOOT EXP	
Quantity	Description	Unit Price	Amount	
40 ea	BARREL - RIGHT SIDE P/L REV. N/C Packing List: 26073 Part: 251A2189-1 Job: 13963 PO: WMAC-331446	\$212.53	\$8,501.20	
		Shipped On : 23-Mar-21 Rev: A Ln: 2rel10		
		Invoice Total	\$8,501.20	
		Amount Paid:	\$0.00	
		Amount Due:	\$8,501.20	