Case 23-03049 Document 43 Filed in TXSB on 05/18/23 Page 1 of 11 Docket #0043 Date Filed: 5/18/2023

United States Bankruptcy Cour Southern District of Texas

### **ENTERED**

May 18, 2023 Nathan Ochsner, Clerk

### IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

Chapter 11
Case No. 23-90086 (CML)
) )
)
) Adv. Pro. No. 23-03049
) ) )
Re: Docket No. 2

### ORDER (I)(A) DECLARING THAT THE AUTOMATIC STAY APPLIES TO CERTAIN CLAIMS AND CAUSES OF ACTION ASSERTED AGAINST CERTAIN NON-DEBTORS AND (B) EXTENDING THE AUTOMATIC STAY TO CERTAIN NON-DEBTORS, OR IN THE ALTERNATIVE, (II) PRELIMINARILY ENJOINING SUCH ACTIONS

For the reasons stated on the record at the May 17, 2023 hearing, it is HEREBY ORDERED THAT:

1. Pursuant to section 362(a) of the Bankruptcy Code, the automatic stay prohibits the commencement or continuation of any action by the Defendants to recover prepetition claims against YesCare Corp. and/or CHS TX, Inc. (collectively, the <u>"Non-Debtor Affiliates</u>") relating to the causes of action specified on <u>Exhibit 1</u> until August 10, 2023.

2. Pursuant to sections 105(a) and 362(a) of the Bankruptcy Code, the automatic stay is also extended to the Non-Debtor Indemnified Parties (as defined in the Motion) specified on **Exhibit 1** until August 10, 2023.



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3. For the avoidance of doubt, the relief ordered herein shall apply to all claims asserted in the actions specified on <u>Exhibit 1</u>, regardless of whether the identified action has been removed, remanded, transferred, dismissed and refiled under a different case number, or is on appeal.

4. This Order shall not affect the exceptions to the automatic stay contained in sections 362(b) of the Bankruptcy Code or the right of any party in interest to seek relief from the automatic stay in accordance with section 362(d) or 362(f) of the Bankruptcy Code.

5. The Debtor is authorized to take all actions necessary to effectuate the relief granted in this Order in accordance with the Motion.

6. This Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

Signed: May 18, 2023

Christopher Lopez

United States Bankruptcy Judge

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No.	State	Case Style	Defendant in this Adversary Proceeding	Non-Debtor Indemnified Party	Indemnified Claims	Allocated Claims	POE Claims	Reference Citations
1	Alabama	Chapman v. Dunn No. 2:20-cv-00007- WKW-CSC U.S. District Court for the Middle District of Alabama	Michael Chapman #271129 Elmore Correctional Facility 3520 Marion Spillway Road, Elmore, AL 36025	Jefferson Dunn, Ruth Naglich, & Mary Cooks [Indemnified Clients- Alabama DOC employees]	Medical Malpractice; Civil Rights			Medical Services Agreement between Alabama Department of Corrections and Corizon, Inc. (Appx. C, p. 003 ¶¶ 10.3–10.4) Plan of Divisional Merger, RemainCo Schedule 4.01(b)(RL) (Appx. D, p. 138)
2	Arizona	Branum v. City of Phoenix No. 4:21-cv-00357-RM U.S. District Court for the District of Arizona	Angela Branum & Estate of Justin Branum c/o Joy Bertrand PO Box 2734 Scottsdale, AZ 85252	David Shinn [Indemnified Client- Arizona DOC Director]	Medical Malpractice; Civil Rights			Request for Proposal No. ADOC12-001105/120075DC, Special Terms and Conditions (Appx. C, p. 008–009, ¶ 1.29) Plan of Divisional Merger, RemainCo Schedule 4.01(b)(RL) (Appx. D, p. 143)
3	Arizona	Brightly v. Corizon Health Inc. No. 4:21-cv-127-JCH- PSOT U.S. District Court for the District of Arizona	Christopher J. Brightly #296229 ASPC Eyman PO Box 3500 Florence, AZ 851321	David Shinn [Indemnified Client- Arizona DOC Director]	Medical Malpractice; Civil Rights			Request for Proposal No. ADOC12-001105/120075DC, Special Terms and Conditions (Appx. C, p. 008–009, ¶ 1.29) Plan of Divisional Merger, RemainCo Schedule 4.01(b)(RL) (Appx. D, p. 142)
4	Arizona	Stewart v. Ryan No. 2:20-cv-01376-ROS- DMF U.S. District Court for the District of Arizona	Mark L. Stewart #203381 ASPC-E South Unit PO Box 3400 Florence, AZ 85132	Charles Ryan [Indemnified Client- Arizona DOC Director]	Medical Malpractice; Civil Rights			Request for Proposal No. ADOC12-001105/120075DC, Special Terms and Conditions (Appx. C, p. 008–009, ¶ 1.29) Plan of Divisional Merger, RemainCo Schedule 4.01(b)(RL) (Appx. D, p. 142)
5	Arizona	Beitman v. Correct Care Solutions No. 2:17-CV-03829 U.S. District Court for the District of Arizona	Lee Michael Beitman # 290497 ASPC Florence - South Unit PO Box 8400 Florence, AZ 85132	David Shinn and Charles Ryan [Indemnified Client- Arizona DOC Director]	Medical Malpractice; Civil Rights			Request for Proposal No. ADOC12-001105/120075DC, Special Terms and Conditions (Appx. C, p. 008–009, ¶ 1.29) Plan of Divisional Merger, RemainCo Schedule 4.01(b)(RL) (Appx. D, p. 137)

## <u>Exhibit 1</u>

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No.	State	Case Style	Defendant in this Adversary Proceeding	Non-Debtor Indemnified Party	Indemnified Claims	Allocated Claims	POE Claims	Reference Citations
6	Arizona	Arther v. Corizon Health, Inc. No. 2:20-CV-0189 U.S. District Court for the District of Arizona	Jonathan Arther c/o Angel Raymond 44400 W. Honeycutt Rd. Ste 110 Maricopa, AZ 85138	State of Arizona [Indemnified Client]	Civil Rights, Violation of Arizona Statute Regarding Provision of Medical Care			Request for Proposal No. ADOC12-001105/120075DC, Special Terms and Conditions (Appx. C, p. 008–009, ¶ 1.29) Plan of Divisional Merger, RemainCo Schedule 4.01(b)(RL) (Appx. D, p. 142)
7	Arizona	Power v. Arizona 2:19-cv-1546 U.S. District Court for the District of Arizona removed from the AZ Superior Court, County of Maricopa No. 2018- 008861 on appeal to the Ninth Circuit Court of Appeals, No. 21-16436	Jennifer Power for Estate of Monnie Washburnc/o Anne Findling 301 E. Bethany Home Rd. Ste B-100 Phoenix, AZ 85012	State of Arizona [Indemnified Client]	Negligence, Medical Negligence, Wrongful Death			Request for Proposal No. ADOC12-001105/120075DC, Special Terms and Conditions (Appx. C, p. 008–009, ¶ 1.29) Plan of Divisional Merger, RemainCo Schedule 4.01(b)(RL) (Appx. D, p. 137)
8	Arizona	Dennison v. Ryan No. 2:19-cv-00292-SPL- CDB U.S. District Court for the District of Arizona on appeal to the Ninth Circuit Court of Appeals, No. 22-15106	Andre Dennison #143931 ASPC Florence - Cook Unit PO Box 3200 Florence, AZ 85132	David Shinn and Charles Ryan [Indemnified Client- Arizona DOC Director] Richard Pratt, Vanessa Headstream [Indemnified Clients-Arizona DOC employees]	Medical Malpractice; Civil Rights			Request for Proposal No. ADOC12-001105/120075DC, Special Terms and Conditions (Appx. C, p. 008–009, ¶ 1.29) Plan of Divisional Merger, RemainCo Schedule 4.01(b)(RL) (Appx. D, p. 139)
9	Arizona	Medley v. Corizon Health Inc. No. CV2020-016257 in the Superior Court of the State of Arizona	Laura L. Medley P.O. Box 490 Mesa, AZ 85211	YesCare Corp. CHS TX, Inc. [Non-Debtor Affiliates]			Successor liability	Plan of Divisional Merger (Appx. D, p. 4, ¶ 11) Plan of Divisional Merger, RemainCo Schedule 4.01(b)(RL) (Appx. D, p. 141)
10	Florida	Nelson v. Corizon LLC No. 8:19-cv-449-CEH- JSS U.S. District Court for the Middle District of Florida	Waheed Nelson c/o James V. Cook Law Office of James Cook 314 Jefferson St. Tallahassee, FL 32301	Florida Department of Corrections [Indemnified Client]	Negligence; Medical Malpractice; Civil Rights			Contract between the Florida DOC and Corizon, Inc., Contract #C2757, § VII (Appx. C, pp. 012–013, ¶ I) Plan of Divisional Merger, RemainCo Schedule 4.01(b)(RL) (Appx. D, p. 133)

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No.	State	Case Style	Defendant in this Adversary Proceeding	Non-Debtor Indemnified Party	Indemnified Claims	Allocated Claims	POE Claims	Reference Citations
11	Idaho	<i>Wolf v. Tewalt</i> No. 1:21-cv-00226-BLW U.S. District Court for the District of Idaho	Andrew Wolf #35408 Idaho State Correctional Center PO Box 70010 Boise, ID 83707	Rona Seigert, Randy Valley [Indemnified Client - Idaho DOC employees]	Negligence; Medical Malpractice; Civil Rights			July 30, 2013, Request for Proposal from Department of Administration for the DOC (Appx. C, p. 016, ¶ 6.24) Terms and Conditions (Appx. C, pp. 019–020, ¶ 12) Plan of Divisional Merger, RemainCo Schedule 4.01(b)(RL) (Appx. D, p. 143)
12	Idaho	<i>Belcher v. Tewalt</i> No. 1:21-cv-00393-BLW U.S. District Court for the District of Idaho	Camron Belcher #91436 Idaho Maximum Security Institute J-Block PO Box 51 Boise, ID 83707	Rona Seigert [Indemnified Client - Idaho DOC employee]	Negligence; Medical Malpractice; Civil Rights			July 30, 2013, Request for Proposal from Department of Administration for the DOC (Appx. C, p. 016, ¶ 6.24) Terms and Conditions (Appx. C, pp. 019–020, ¶ 12) Plan of Divisional Merger, RemainCo Schedule 3.01(b)(RC) (Appx. D, pp. 32, 40, 88, 94)
13	Idaho	<i>Belcher v. Grace</i> No. 1:22-cv-00256-BLW U.S. District Court for the District of Idaho	Camron Belcher #91436 Idaho Maximum Security Institute J-Block PO Box 51 Boise, ID 83707	Rona Seigert [Indemnified Client - Idaho DOC employee]	Negligence; Medical Malpractice; Civil Rights			July 30, 2013, Request for Proposal from Department of Administration for the DOC (Appx. C, p. 016, ¶ 6.24) Terms and Conditions (Appx. C, pp. 019–020, ¶ 12) Plan of Divisional Merger, RemainCo Schedule 3.01(b)(RC) (Appx. D, pp. 32, 40, 88, 94)
14	Idaho	Wilkinson v. Corizon Medical Services No. 1:22-cv-00104-REP U.S. District Court for the District of Idaho	Jeremy Wilkinson #47239 Idaho State Correctional Center D-Block P.O. Box 70010 Boise, ID 83707	Rona Seigert [Indemnified Client - Idaho DOC employee]	Negligence; Medical Malpractice; Civil Rights			July 30, 2013, Request for Proposal from Department of Administration for the DOC (Appx. C, p. 016, ¶ 6.24) Terms and Conditions (Appx. C, pp. 019–020, ¶ 12) Plan of Divisional Merger, RemainCo Schedule 3.01(b)(RC) (Appx. D, pp. 32, 40, 88, 94)

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No.	State	Case Style	Defendant in this Adversary Proceeding	Non-Debtor Indemnified Party	Indemnified Claims	Allocated Claims	POE Claims	Reference Citations
15	Idaho	Schroder v. Zarkoff No. 1:21-cv-00052-BLW U.S. District Court for the District of Idaho on appeal to the Ninth Circuit Court of Appeals, No. 22-35778	Noah Schroder #72050 Treasure Valley Community Reentry Center PO Box 8509 Boise, ID 83707	Rona Seigert [Indemnified Client - Idaho DOC employee]	Negligence; Medical Malpractice; Civil Rights			July 30, 2013, Request for Proposal from Department of Administration for the DOC (Appx. C, p. 016, ¶ 6.24) Terms and Conditions (Appx. C, pp. 019–020, ¶ 12) Plan of Divisional Merger, RemainCo Schedule 4.01(b)(RL) (Appx. D, p. 142)
16	Idaho	Saint Alphonsus Health Sys., Inc. v. Tehum Care Servs., Inc. No. 1:23-cv-00065-DKG U.S. District Court for the District of Idaho	St. Alphonsus RA: CT Corporation System, 1555 W. Shoreline Dr. Suite 100, Boise, ID 83702	YesCare Corp. CHS TX, Inc. [Non-Debtor Affiliates]			Successor Liability and Veil Piercing	Plan of Divisional Merger (Appx. D, p. 4, ¶ 11) Plan of Divisional Merger, RemainCo Schedule 3.01(b)(RC) (Appx. D, pp. 68, 101) Plan of Divisional Merger, RemainCo Schedule 4.01(b)(RL) (Appx. D, p. 145)
		Saint Alphonsus Health	St. Alphonsus RA: CT Corporation System, 1555 W. Shoreline Dr. Suite 100, Boise, ID 83702	YesCare Corp. CHS TX, Inc.[Non-Debtor Affiliates]			Successor Liability and Veil Piercing	Plan of Divisional Merger (Appx. D, p. 4, ¶ 11) Plan of Divisional Merger, RemainCo Schedule 3.01(b)(RC) (Appx. D, pp. 63, 67–69, 72, 88– 89, 101) Plan of Divisional Merger, RemainCo Schedule 4.01(b)(RL) (Appx. D, p. 145)
17	Idaho	Sys., Inc. v. Corizon, LLC, No. 1:18-cv-00183 U.S. District Court for the District of Idaho	St. Luke's Health System, Ltd.; St. Luke's Regional Medical Center, Ltd. RA: Christine Neuhoff 815 E. Park Blvd.Boise, ID 83712	Sara Tirschwell Scott King [Indemnified D&Os]			Veil Piercing	Bylaws of Corizon Health, Inc. (Appx. E, p. 06–07, ¶ 6.01) Plan of Divisional Merger (Appx. D, p. 3 ¶ 6; p. 4, ¶ 11) Plan of Divisional Merger, RemainCo Schedule 3.01(b)(RC) (Appx. D, pp. 63, 67–69, 72, 88– 89, 101) Plan of Divisional Merger, RemainCo Schedule 4.01(b)(RL) (Appx. D, p. 145)

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No.	State	Case Style	Defendant in this Adversary Proceeding	Non-Debtor Indemnified Party	Indemnified Claims	Allocated Claims	POE Claims	<b>Reference</b> Citations
18	Idaho	St. Luke's Health System, Ltd et al v. Corizon, LLC et al., No. 1:18-cv-00289-DCN consolidated for discovery with No. 1:18-cv-00183 U.S. District Court for the District of Idaho	St. Luke's Health System, Ltd.; St. Luke''s Regional Medical Center, Ltd. RA: Christine Neuhoff 815 E. Park Blvd. Boise, ID 83712	YesCare Corp. CHS TX, Inc. [Non-Debtor Affiliates]			Successor Liability and Veil Piercing	Plan of Divisional Merger (Appx. D, p. 4, ¶ 11) Plan of Divisional Merger, RemainCo Schedule 3.01(b)(RC) (Appx. D, pp. 63, 67, 69, 72, 88– 89, 101) Plan of Divisional Merger, RemainCo Schedule 4.01(b)(RL) (Appx. D, p. 145)
19	Illinois	Halo Branded Solutions, Inc. v. Corizon Health Inc. 2023LA000124 Circuit Court of 18th Judicial Circuit Court of Illinois	Halo Branded Solutions RA: CT Corporation System 208 So Lasalle St., Suite 814 Chicago, IL 60604	YesCare Corp. CHS TX, Inc. [Non-Debtor Affiliates]	Breach of Contract, Breach of Implied Contract, Account Stated, Unjust enrichment/ Promissory Estoppel		Successor Liability	Plan of Divisional Merger (Appx. D, p. 4, ¶ 11)
20	Michigan	Coleman v. Corizon. No. 4:21-cv-13061 U.S. District Court for the Eastern District of Michigan	Raynard D. Coleman #243482 Macomb Correctional Facility 34625 26 Mile Rd New Haven MI 48048	Patricia Schmidt [Indemnified D&O (falls into definition, but was not a director or officer)]	Medical Malpractice; Civil Rights			Physician Agreement Between Corizon Health, Inc., Quality Correctional Care of Michigan, PC, and Patricia Schmidt, D.O., (Appx. C, pp. 028–029, ¶ 4) Plan of Divisional Merger, RemainCo Schedule 4.01(b)(RL) (Appx. D, p. 140)
21	Michigan	Estate of Milkiewicz v. Genesee County No. 2:20-cv-10017 U.S. District Court for the Eastern District of Michigan	Kerrie Milkiewicz Personal Representative of the Estate of Milkiewicz 1300 Yorkstown Dr. Flint, MI 48532	Genesee County [Indemnified Client]	Failure to Train; Civil Rights			Health Services Agreement Between the County of Genesee, Michigan and Corizon Health, Inc., (Appx. C, p. 032, ¶ 9.3) Plan of Divisional Merger, RemainCo Schedule 4.01(b)(RL) (Appx. D, p. 136)
22	Michigan	Jackson v. Corizon Health Inc. No. 2:19-cv-13382-GAD- PTM U.S. District Court for the Eastern District of Michigan	Kohchise Jackson c/o: Larry Margolis Margolis & Cross, 214 South Main St., Ste 200 Ann Arbor, MI 48104	YesCare Corp. CHS TX, Inc. [Non-Debtor Affiliate]	Medical Malpractice; Civil Rights	Medical Malpractice; Civil Rights		Plan of Divisional Merger (Appx. D, p. 4, ¶ 11) Plan of Divisional Merger, RemainCo Schedule 4.01(b)(RL) (Appx. D, p. 136)

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No.	State	Case Style	Defendant in this Adversary Proceeding	Non-Debtor Indemnified Party	Indemnified Claims	Allocated Claims	POE Claims	<b>Reference</b> Citations
23	Michigan	Kelly v. Corizon Health Inc. No. 2:22-cv-10589- MAG-DRG U.S. District Court for the Eastern District of Michigan	William Kelly c/o: Larry Margolis Margolis & Cross, 214 South Main St., Ste 200 Ann Arbor, MI 48104	YesCare Corp. CHS TX, Inc. [Non-Debtor Affiliates]	Medical Malpractice; Civil Rights	Medical Malpractice; Civil Rights		Plan of Divisional Merger (Appx. D, p. 4, ¶ 11) Plan of Divisional Merger, RemainCo Schedule 4.01(b)(RL) (Appx. D, p. 142)
24	Michigan	Stenberg v. Corizon Health, Inc., No. 4:20-cv-10674 U.S. District Court for the Eastern District of Michigan	Edward Albert Stenberg #124629 Lakeland Correctional Facility 141 First St. Coldwater, MI 49036	YesCare Corp. CHS TX, Inc. [Non-Debtor Affiliates]	Medical Malpractice; Civil Rights	Medical Malpractice; Civil Rights		Plan of Divisional Merger (Appx. D, p. 4, ¶ 11) Plan of Divisional Merger, RemainCo Schedule 4.01(b)(RL) (Appx. D, p. 138)
25	Missouri	Cameron Regional Medical Center, Inc v. Corizon Health, Inc. No. 5:22-cv-6122 U.S. District Court for the Western District of Missouri	Cameron Regional Medical Center, Inc. RA: Joseph F. Abrutz, Jr. 1600 East Evergreen St. P.O. Box 557 Cameron, MO 64429	YesCare Corp. CHS TX, Inc. [Non-Debtor Affiliates]	Breach of Contract; Breach of Covenant of Good Faith and Fair Dealing; Quantum Meruit	Breach of Contract; Breach of Covenant of Good Faith and Fair Dealing; Quantum Meruit	Successor Liability; De Facto Merger and Consolidation; Mere Continuation; Fraudulent Transfer and Civil Conspiracy to Engage in Fraudulent Transfer	Plan of Divisional Merger (Appx. D, p. 4, ¶ 11) Plan of Divisional Merger, RemainCo Schedule 3.01(b)(RC) (Appx. D, p. 66)
26	Missouri	Curators of the Univ. of Missouri et al. v. Tehum Care Servs., Inc. No. 23-04005-drd U.S. Bankruptcy Court for the Western District of Missouri (removed from the Circuit Court of Boone County, Mo., Division 4, No. 22BA-CV01701-01)	Capital Region Medical Center / Curators of the University of MO RA: Gaspare Calvaruso 1125 South Madison St. Jefferson City, MO 65101	YesCare Corp. CHS TX, Inc. [Non-Debtor Affiliates]	Breach of Contract; Breach of Covenant of Good Faith and Fair Dealing; Common Law Fraud and Conspiracy to Commit Common Law Fraud	Breach of Contract; Breach of Covenant of Good Faith and Fair Dealing; Common Law Fraud and Conspiracy to Commit Common Law Fraud	Successor Liability - Express or Implied Agreement to Assume Debts and/or Liabilities; Successor Liability - De Facto Merger; Successor Liability - Mere Continuation; Successor Liability - Intent to Defraud Creditors; Fraudulent Transfer; Civil Conspiracy to Engage in Fraudulent Transfer; Constructive Fraudulent Transfer	Plan of Divisional Merger (Appx. D, p. 4, ¶ 11) Plan of Divisional Merger, RemainCo Schedule 3.01(b)(RC) (Appx. D, pp. 64, 67)

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No.	State	Case Style	Defendant in this Adversary Proceeding	Non-Debtor Indemnified Party	Indemnified Claims	Allocated Claims	POE Claims	Reference Citations
27	Missouri	Capitol Eye Care Inc. v. Tehum Care Services Inc., No. 2:22-cv-04191 U.S. District Court for the Western District of Missouri (removed from the Circuit Court of Cole County, Missouri, No. 22AC- CC07354)	Capitol Eye Care, Inc. Capitol Eye Care RA: Bert Doerhoff, CPA 1301 Southwest Blvd. Jefferson City, MO 65109 Jefferson City Oral and Maxillofacial Surgery, LLC, RA: Dale Seibeneck 520 Dix Road Jefferson City, MO 65109 CMMP Surgical Center, LLC RA: Angela Erosenko 1705 Christy Drive, Suite 100, Jefferson City, MO 65101 Mid-Missouri Anesthesia Consultants, P.C. RA: Robin Michitsch 3349 American Avenue, Suite C, Jefferson City, MO 65109	YesCare Corp. CHS TX, Inc. [Non-Debtor Affiliates]	Breach of Contract; Breach of Covenant of Good Faith and Fair Dealing; Common Law Fraud and Conspiracy to Commit Common Law Fraud	Breach of Contract; Breach of Covenant of Good Faith and Fair Dealing; Common Law Fraud and Conspiracy to Commit Common Law Fraud	Successor Liability - Express or Implied Agreement to Assume Debts and/or Liabilities; Successor Liability - De Facto Merger; Successor Liability - Mere Continuation; Successor Liability - Intent to Defraud Creditors; Fraudulent Transfer; Civil Conspiracy to Engage in Fraudulent Transfer; Conspiracy to Engage in Constructive Fraudulent Transfer	Plan of Divisional Merger (Appx. D, p. 4, ¶ 11) Plan of Divisional Merger, RemainCo Schedule 3.01(b)(RC) (Appx. D, pp. 25, 108, 110)
28	Missouri	Bernstein v. Corizon Health Inc. No. 18PI-CC00022 Circuit Court of Pike County, Missouri	Isaac Bernstein c/o Thomas SanFilippo 211 N. Broadway, Ste 2323 St. Louis, MO 63102	Missouri Department of Corrections [Indemnified Client]	Negligence; Negligent Training; Negligent Supervision; Medical Malpractice; Negligent Entrustment;			Corizon's Proposal in Response to Solicitation Number B3Z14039 (Appx. C, p. 037, ¶ 2.17.7) Plan of Divisional Merger, RemainCo Schedule 4.01(b)(RL) (Appx. D, p. 136)

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No.	State	Case Style	Defendant in this Adversary Proceeding	Non-Debtor Indemnified Party	Indemnified Claims	Allocated Claims	POE Claims	Reference Citations
29	Missouri	Buchanan v. Tehum Care Services, Inc. No. 4:22-cv-01361 U.S. District Court for the Eastern District of Missouri	Phillip Buchanan #1257509 Algoa Correctional Center 8501 No More Victims Rd., Jefferson City, MO 65101	YesCare Corp. CHS TX, Inc. [Non-Debtor Affiliates]	Medical Malpractice; Civil Rights	Medical Malpractice; Civil Rights		Plan of Divisional Merger (Appx. D, p. 4, ¶ 11)
30	Missouri	Hasty v. Corizon LLCNo. 2:22-cv-04054-SRB U.S. District Court for the Western District of Missouri	Wilber Hasty #302470Missouri Depart of Corrections – District 16 Probation and Parole 311 Travis Blvd.Troy, MO	YesCare Corp. CHS TX, Inc. [Non-Debtor Affiliates] Sara Tirschwell [Indemnified D&Os]			Successor Liability; Piercing the Corporate Veil Successor Liability; Piercing the Corporate Veil	Plan of Divisional Merger (Appx. D, p. 4, ¶ 11) Bylaws of Corizon Health, Inc. (Appx. E, p. 06–07, ¶ 6.01) Plan of Divisional Merger
31	New York	K.A. et al. v. City of New York No. 1:16-cv-04936 U.S. District Court for the Southern District of New York	63379 K.A., S.A., L.R., L.J., and JANE DOES 1-25 c/o Philip Hines Held & Hines, LLP 2004 Ralph Ave Brooklyn, NY 11234	City of New York [Indemnified Client]	Civil Rights; Inadequate Hiring and Supervision; Gross Negligence			(Appx. D, p. 3 ¶ 6; p. 4, ¶ 11) Agreement Between New York and Corizon Health, Inc. (Appx. C, p. 041–42, ¶ XIII; p. 044–045, ¶¶ 8.03, 8.05, 8.06) Plan of Divisional Merger, RemainCo Schedule 4.01(b)(RL) (Appx. D, p. 132)
32	Oregon	Miotke v. Corizon Health Inc. No. 19-cv-47201 Circuit Court of Oregon, County of Multnoman	Leona Miotke 20804 Butteville Road NE Aurora, OR 97002	Clackamas County [Indemnified Client]	Public Employee Whistleblower Retaliation			Health Services Agreement between Clackamas County, Oregon and Corizon Health, Inc. (Appx. C, p. 048–49, ¶ 9.3; Renewal Health Services Agreement p. 051–052, ¶ 9.3) Plan of Divisional Merger, RemainCo Schedule 4.01(b)(RL) (Appx. D, p. 145)

No.	State	Case Style	Defendant in this Adversary Proceeding	Non-Debtor Indemnified Party	Indemnified Claims	Allocated Claims	POE Claims	Reference Citations
		Hyman v. YesCare Corp.	James Hyman 755 Westover	YesCare Corp. CHS TX, Inc. [Non-Debtor Affiliates]			Fraudulent Transfer; Declaration of Unenforceability of Divisional Merger; Declaration of Alter Ego / Veil Piercing	Plan of Divisional Merger (Appx. D, p. 4, ¶ 11) Plan of Divisional Merger, RemainCo Schedule 3.01(b)(RC) (Appx. D, p. 104)
33	Tennessee	essee U.S. District Court for the Road Middle District of Stamford		Sara Tirschwell Scott King Isaac Lefkowitz Abraham Goldberger David Gefner [Indemnified D&Os]	Tortious Interference; Promissory Fraud; Civil Conspiracy		Breach of Fiduciary Duty; Aiding and Abetting Breach of Fiduciary Duty	Bylaws of Corizon Health, Inc. (Appx. E, p. 06–07, ¶ 6.01) Plan of Divisional Merger (Appx. D, p. 3 ¶ 6; p. 4, ¶ 11) Plan of Divisional Merger, RemainCo Schedule 3.01(b)(RC) (Appx. D, p. 104)
34	Tennessee	Maxim Healthcare Staffing Servs., Inc. v. Tehum Care Servs., Inc. No. 3:23-cv-0018 U.S. District Court for the Middle District of Tennessee	Maxim Healthcare Staffing Services, Inc. RA: CSC-Lawyers Incorporating Service 7 St. Paul Street, Suite 820 Baltimore, MD 21202	YesCare Corp. CHS TX, Inc. [Non-Debtor Affiliates]			Successor liability	Plan of Divisional Merger (Appx. D, p. 4, ¶ 11) Plan of Divisional Merger, RemainCo Schedule 3.01(b)(RC) (Appx. D, p. 112)