Case 23-03049 Document 63 Filed in TXSR on 07/21/23 Page 1 of 9 Docket #0063 Date Filed: 7/21/2023 United States Bankrupicy Court

Southern District of Texas

ENTERED

July 19, 2023 Nathan Ochsner, Clerk

IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS **HOUSTON DIVISION**

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In re:	Chapter 11
TEHUM CARE SERVICES, INC.,1	Case No. 23-90086 (CML)
Debtor.)))
TEHUM CARE SERVICES, INC.,))
Plaintiff,)
v.	Adv. Pro. No. 23-03049
THOSE PARTIES LISTED IN APPENDIX A TO THE COMPLAINT,)))
Defendants.)))

STIPULATION AND AGREED ORDER REGARDING (I) DEBTOR'S MOTION TO EXTEND AND ENFORCE THE AUTOMATIC STAY AND (II) AGREEMENT TO MODIFY THE AUTOMATIC STAY

Tehum Care Services, Inc., the above-captioned debtor and debtor-in-possession (the "Debtor"), and defendants St. Luke's Health System, Ltd. and St. Luke's Regional Medical Center, Ltd. (collectively, "St. Luke's") and Saint Alphonsus Health Alliance, Inc. and Saint Alphonsus Health System, Inc. (collectively, "Saint Alphonsus"), by and through their undersigned counsel, hereby enter into this Stipulation and Agreed Order as follows:

WHEREAS, on February 13, 2023 (the "Petition Date"), the Debtor filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code (the "Bankruptcy Code") commencing the above-captioned chapter 11 case (the "Main Case");



¹ The last four digits of the Debtor's federal tax identification number is 8853. The Debtor's service address is: 205 Powell Place, Suite 104, Brentwood, Tennessee 37027.

WHEREAS, on February 17, 2023, the Debtor filed its *Emergency Motion to Extend and Enforce the Automatic Stay* [Main Case Docket No. 7] (the "<u>Stay Motion</u>");

WHEREAS, on March 3, 2023, the Court entered its *Order Regarding Debtor's Emergency Motion to Extend and Enforce the Automatic Stay* [Main Case Docket No. 118] (the "Initial Stay Order"), temporarily extending the automatic stay to certain non-debtors listed therein, including (a) YesCare Corp. and CHS TX, Inc., as non-debtor affiliates (collectively, the "Non-Debtor Affiliates") in the case styled *St. Luke's Health System, Ltd. and St. Luke's Regional Medical Center, Ltd. v. Corizon, LLC*, Case No. 1:18-cv-00289, which is currently pending before the United States District Court for the District of Idaho (the "St. Luke's Lawsuit"), (b) the Non-Debtor Affiliates and Sara Tirschwell and Scott King, as indemnified D&O's, in the case styled *Saint Alphonsus Health System, Inc. v. Corizon, LLC*, Case No. 1:18-cv-00183, which is currently pending before the United States District Court for the District of Idaho, and (c) the Non-Debtor affiliates in the case styled *Saint Alphonsus Health System, Inc. v. Tehum Care Servs., Inc.*, Case No. 1:23-cv-00065, which is currently pending before the United States District Court for the District of Idaho (collectively, the "Saint Alphonsus Lawsuits");

WHEREAS, the St. Luke's Lawsuit is currently stayed (i) solely with respect to the Debtor, by operation of section 362(a)(1) of the Bankruptcy Code and (ii) with respect to certain non-Debtor defendants, pursuant to the Stay Order;

WHEREAS, the Saint Alphonsus Lawsuits are currently stayed (i) solely with respect to the Debtor, by operation of section 362(a)(1) of the Bankruptcy Code and (ii) with respect to certain non-Debtor defendants, pursuant to the Stay Order;

WHEREAS, on March 23, 2023, the Debtor filed its (i) Complaint Seeking (I)(A) a

Declaratory Judgment that the Automatic Stay Applies to Certain Claims and Causes of Actions

Asserted Against Certain Non-Debtors and (B) an Extension of the Automatic Stay to Certain Non-Debtors, or in the Alternative, (II) a Preliminary Injunction Related to Such Actions [Adv. No. 23-03049, Docket No. 1] (the "Adversary Complaint") and (ii) Motion for an Order (I)(A) Declaring that the Automatic Stay Applies to Certain Claims and Causes of Action Asserted against Certain Non-Debtors and (B) Extending the Automatic Stay to Certain Non-Debtors, or in the Alternative, (II) Preliminary Enjoining Such Actions [Adv. No. 23-03049, Docket No. 2] (the "Adversary Stay Motion"), whereby the Debtors commenced the above-captioned adversary proceeding (the "Adversary Proceeding") and requested the Court enter an order extending the automatic stay to certain litigation listed therein, including the St. Luke's Lawsuit and the Saint Alphonsus Lawsuits, until the earlier of: (a) confirmation of a chapter 11 plan in the Debtor's chapter 11 case; (b) conversion of the Debtor's chapter 11 case to a case under chapter 7 of the Bankruptcy Code; or (c) dismissal of the Debtor's chapter 11 case;

WHEREAS, the Court extended the Stay Order through August 10, 2023 by the entry on May 18, 2023 of that certain *Order (I)(A) Declaring that the Automatic Stay Applies to Certain Claims and Causes of Action Asserted Against Certain Non-Debtors and (B) Extending the Automatic Stay to Certain Non-Debtors, or in the Alternative, (II) Preliminarily Enjoining Such Actions* [Adv. No. 23-03049, Docket No. 43] (the "Second Stay Order," and together with the Initial Stay Order, the "Stay Orders"); and

WHEREAS, the Debtor, St. Luke's, and Saint Alphonsus have reached an agreement with respect to the Stay Motion, the Adversary Complaint, the Adversary Stay Motion, the Adversary Proceeding, and the Stay Orders as set forth herein.

NOW, THEREFORE, IT IS HEREBY STIPULATED, AGREED, AND ORDERED AS FOLLOWS:

- 1. The automatic stay shall continue to apply in the St. Luke's Lawsuit and the Saint Alphonsus Lawsuits until the earlier of the following:
 - a. December 31, 2023, unless a chapter 11 plan has been confirmed before that date;
 - b. The entry by the Court of an order appointing a chapter 11 trustee, responsible officer, or any examiner in this chapter 11 case;
 - c. The dismissal of this chapter 11 case or conversion of the chapter 11 case to a case under chapter 7 of the Bankruptcy Code; or
 - d. The entry by the Court of an order terminating or vacating the Stay Orders.
- 2. Upon the occurrence of the earlier of any of the events in paragraph 1, the automatic stay is modified solely to permit the St. Luke's Lawsuit and the Saint Alphonsus Lawsuits to proceed against the Non-Debtor Affiliates including (i) YesCare Corp., (ii) CHS TX, Inc., (iii) Sara Tirschwell and (iv) Scott King. The Debtor retains its right to seek an extension of the automatic stay for cause, following notice and a hearing.
- 3. The Adversary Proceeding is stayed as to St. Luke's and Saint Alphonsus with respect to all deadlines and calendar dates and no further action is required herein on the part of St. Luke's and Saint Alphonsus unless and until either St. Luke's, Saint Alphonsus, or the Debtor files a motion seeking further relief.
- 4. St. Luke's and Saint Alphonsus reserve all rights in the Main Case and in the Adversary Proceeding, including, but not limited to, the right to file and respond to pleadings, claims, applications, documents, and notices, as applicable, and the Debtor reserves all rights to respond to same.

5. This Court retains jurisdiction to hear and determine all matters arising from or related to the implementation of this Stipulation and Agreed Order. This Stipulation, as approved by the Bankruptcy Court, shall be binding on any chapter 7 or chapter 11 trustee appointed in this case.

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Signed: July 19, 2023

Christopher Lopez

United States Bankruptcy Judge

AGREED AS TO FORM AND CONTENT:

STOEL RIVES LLP

By: /s/ Bryan T. Glover (w/permission)

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Case 23-03049 Document 63 Filed in TXSB on 07/21/23 Page 7 of 9

United States Bankruptcy Court Southern District of Texas

Tehum Care Services, Inc.,

Plaintiff Adv. Proc. No. 23-03049-cml

Those Parties Listed in Appendix A to Co,

Defendant

CERTIFICATE OF NOTICE

District/off: 0541-4 User: ADIuser Page 1 of 3
Date Rcvd: Jul 19, 2023 Form ID: pdf002 Total Noticed: 11

The following symbols are used throughout this certificate:

Symbol Definition

+ Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Jul 21, 2023:

Recip ID dft	Recipient Name and Address Adree Edmo, M.E. Heard, Attorney, PLLC, 100 NE Loop 410, Suite 605, SAN ANTONIO, TX 78216, UNITED STATE	ES 78216-4742
cr	Alex Scott, IMSL, J-2Unit, Cell 52A, POB 51, Boise, ID 83707-0051	
dft	Arizona Department of Corrections, Rehabilitation,, c/o Christopher Simpson, 2929 N Central Ave Ste 2000, Phoenix, A	Z 85012-2838
intp	Kurtzman Carson Consultants LLC, 222 N Pacific Coast Highway, 3rd Floor, El Segundo, CA 90245-5614	
dft	Mark Stewart, 203381, Arizona State Prison Complex - Elyman, South Unit, POB 8400 Florence, AZ 85132-8400	
dft	RMSC Plaintiffs, c/o Walker & Patterson, P.C., Johnie Patterson, 4815, Houston, 77092	
dft	Saint Alphonsus Health Alliance, Inc., Mehaffy Weber P.C., c/o Blake Hamm, P.O. Box 16, Beaumont, TX 77704-0016	
dft	Saint Alphonsus Health System, Inc., Mehaffy Weber P.C., c/o Blake Hamm, P.O. Box 16, Beaumont, TX 77704-0016	
dft	St Luke's Health System LTD, Stoel Rives LLP, c/o Bryon Glover, 101 S Capitol Blvd, Ste. 1900, Boise, ID 83702-7705	i i
dft	St Luke's Regional Medical Center, Ltd., Stoel Rives LLP, c/o Bryan T. Glover, 101 S. Capitol Blvd., Ste. 1900, Boise, I	D 83702-7705
pla	Tehum Care Services, Inc., 205 Powell Place, Suite 104, Brentwood, TN 37027-7522	

TOTAL: 11

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI).

NONE

Dooin ID

BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

Kecip iD	bypass Keason	Name and Address
dft		Capital Region Medical Center
cr		James Hyman
dft		Kerrie Milkiewicz
dft		Kerry Milkiewicz
dft		Kohchise Jackson, US
dft		The Curators of the University of Missouri
dft		Those Parties Listed in Appendix A to Complaint
dft		William Kelly, US

TOTAL: 8 Undeliverable, 0 Duplicate, 0 Out of date forwarding address

Dynass Dasson Name and Address

NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Jul 21, 2023 Signature: /s/Gustava Winters

District/off: 0541-4 User: ADIuser Page 2 of 3
Date Rcvd: Jul 19, 2023 Form ID: pdf002 Total Noticed: 11

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on July 19, 2023 at the address(es) listed below:

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Erin Elizabeth Jones

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Case 23-03049 Document 63 Filed in TXSB on 07/21/23 Page 9 of 9

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Date Rcvd: Jul 19, 2023 Form ID: pdf002 Total Noticed: 11

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TOTAL: 23