IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

In re:) Chapter 11
TEHUM CARE SERVICES, INC.,1) Case No. 23-90086 (CML)
Debtor.)
)

NOTICE OF CONTINUED HEARING

PLEASE TAKE NOTICE that a continued combined hearing on the following matters will take place on March 25, 2024, at 9:30 a.m. (prevailing Central Time) before the Hon. Christopher M. López, U.S. Bankruptcy Judge for the Southern District of Texas, Houston Division (the "Hearing"):

- Debtor's Third Motion to Extend the Exclusive Period to Solicit Acceptances Thereof [Docket No. 1244];
- Motion for Entry of Fifth Interim DIP Order (I) Authorizing Debtor to (A) Obtain Postpetition Financing and (B) Use Cash Collateral, (II) Granting Liens and Providing Claims with Superpriority Administrative Expense Status, (III) Modifying the Automatic Stay and (IV) Granting Related Relief [Docket No. 1258];
- Joint Motion for Entry of an Order (I) Authorizing and Approving the Settlement By and Among the Debtor, the UCC, and the Parties to the Settlement Agreement and (II) Granting Related Relief [Docket No. 1259]; and
- Motion of the Official Committee of Tort Claimants and Certain Tort Claimants for Structured Dismissal of Chapter 11 Case [Docket No. 1260].

PLEASE TAKE FURTHER NOTICE that parties may attend the Hearing in person or by an audio/video connection, *provided*, *however*, that all parties must comply with BLR 9017-1 (Means of Conducting Hearings and Taking Testimony).

¹ The last four digits of the Debtor's federal tax identification number is 8853. The Debtor's service address is: 205 Powell Place, Suite 104, Brentwood, Tennessee 37027.



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PLEASE TAKE FURTHER NOTICE that audio communication will be by use of the

Court's dial-in facility. You may access the facility at (832) 917-1510. Once connected, you will

be asked to enter the conference room number. Judge López's conference room number is 590153.

Video communication will be by use of the GoToMeeting platform. Connect via the free

GoToMeeting application or click the link on Judge López's home page. The meeting code is

"judgelopez". Click the settings icon in the upper right corner and enter your name under the

personal information setting.

PLEASE TAKE FURTHER NOTICE that hearing appearances must be made

electronically in advance of both electronic and in-person hearings. To make your appearance,

click the "Electronic Appearance" link on Judge López's home page. Select the case name,

complete the required fields, and click "submit" to complete your appearance.

PLEASE TAKE FURTHER NOTICE that the Hearing may be adjourned from time to

time without notice, other than an announcement made in open Court.

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Respectfully submitted this 14th day of March, 2024.

GRAY REED

By: /s/ Jason S. Brookner

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Counsel to the Debtor and Debtor in Possession

CERTIFICATE OF SERVICE

I certify that on March 14, 2024, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Jason S. Brookner

Jason S. Brookner