

Honorable August B. Landis
United States Bankruptcy Judge



Entered on Docket
May 02, 2014

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*Proposed Counsel for the Debtors
and Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF NEVADA**

In re:

TELEXFREE, LLC,

☐ Affects this Debtor

☒ Affects all Debtors

☐ Affects TELEXFREE, INC.

☐ Affects TELEXFREE FINANCIAL, INC

Case No.: BK-S-14-12524-abl
Chapter 11

Jointly Administered with:

14-12525 TelexFree, Inc.
14-12526 TelexFree Financial, Inc

Date: April 17, 2014
Time: 1:30 p.m.

**AMENDED INTERIM ORDER
AUTHORIZING JOINT ADMINISTRATION OF CHAPTER 11 CASES**

Upon the motion (the “**Motion**”) filed by the above-captioned debtors and debtors-in-possession (collectively, the “**Debtors**”) seeking entry of an order (i) authorizing and directing



the joint administration of the Debtors' affiliated chapter 11 cases for procedural purposes only pursuant to Section 342(c) of Title 11 of the Bankruptcy Code (the "**Bankruptcy Code**"), Rules 1015(b) and 2002(n) of the Federal Rules of Bankruptcy Procedure (the "**Bankruptcy Rules**"), and Rule 1015 of the Local Rules of Bankruptcy Practice of the United States Bankruptcy Court for the District of Nevada (the "**Local Rules**"), and (ii) providing any additional relief required in order to effectuate the foregoing; the Court, having reviewed the Motion and having heard the statements of counsel in support of the relief requested in the Motion at the hearing before the Court (the "**Hearing**"), finds that the Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334, this is a core matter pursuant to 28 U.S.C. § 157(b)(2), venue is proper in this district pursuant to 28 U.S.C. §§ 1408 and 1409, notice of the Motion and the Hearing were sufficient under the circumstances and that no further notice need be given, and the legal and factual bases set forth in the Motion and at the Hearing establish just cause for the relief granted herein,

THEREFORE, IT IS HEREBY ORDERED THAT:

1. For the reasons set forth on the record, the Motion is GRANTED on an interim basis.

2. Pursuant to Bankruptcy Rule 1015(b) and Local Rule 1015, the above-captioned Chapter 11 Cases are hereby consolidated on an interim basis for procedural purposes only and shall be jointly administered by this Court.

3. Nothing contained in this Order shall be deemed or construed as directing or otherwise effecting a substantive consolidation of the above-captioned cases, and this Order shall be without prejudice to the rights of the Debtors to seek entry of an order substantively consolidating their respective cases.

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4. The caption of the Debtors' jointly administered cases shall read as follows:

In re:

TELEXFREE, LLC,

☐ Affects this Debtor

☒ Affects all Debtors

☐ Affects TELEXFREE, INC.

☐ Affects TELEXFREE FINANCIAL, INC

Case No.: BK-S-14-12524-abl
Chapter 11

Jointly Administered with:

14-12525 TelexFree, Inc.
14-12526 TelexFree Financial, Inc

5. The caption shall be circulated to any parties requesting a copy of the caption from the Debtors' counsel.

6. Substantial compliance with the caption shall be sufficient for acceptance of any pleadings on the docket.

7. A docket entry shall be made in each of the Debtors' Chapter 11 Cases substantially as follows:

An interim Order has been entered in this case directing the joint administration of the Chapter 11 Cases listed below under Case No. 14-12524-abl. The docket in Case No. 14-12524-abl should be consulted for all matters affecting this case. The following Chapter 11 Cases are jointly administered pursuant to such Order: Case No. 14-12524-abl; Case No. 14-12525-abl; and Case No. 14-12526-abl.

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1 8. The Court shall retain jurisdiction to hear and determine all matters arising from
2 or relating to the interpretation or implementation of this Order.

3 9. A final hearing on the Motion shall be set for May 2, 2014 at 9:30 a.m.

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5 Submitted by:

~~APPROVED~~/DISAPPROVED

OFFICE OF THE UNITED STATES TRUSTEE

6 GORDON SILVER

7
8 By: /s/ Teresa Pilatowicz

By: see LR 9021 Certification

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12 AND

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17 *Proposed Counsel for the Debtors*
18 *and Debtors in Possession*

LR 9021 CERTIFICATION

In accordance with LR 9021, counsel submitting this document certifies that the order accurately reflects the court's ruling and that (check one):

- ☐ The court waived the requirement of approval under LR 9021(b)(1).
- ☐ No party appeared at the hearing or filed an objection to the motion.
- ☒ I have delivered a copy of this proposed order to all counsel who appeared at the hearing, and any unrepresented parties who appeared at the hearing, and each has approved or disapproved the order, or failed to respond, as indicated below [list each party and whether the party has approved, disapproved, or failed to respond to the document]:

Edward McDonald
Office of the US Trustee

Did Not Approve

Sandra W. Lavigna
US Securities and Exchange Commissions

Did Not Approve

- ☐ I certify that this is a case under Chapter 7 or 13, that I have served a copy of this order with the motion pursuant to LR 9014(g), and that no party has objection to the form or content of the order.

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