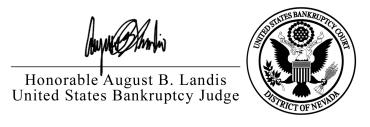
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Docket #0164 Date Filed: 5/2/2014

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UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF NEVADA

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In re:

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Gordon Silver
Attorneys At Law
Ninth Floor
3960 Howard Hughes Pkwy
Las Vegas, Nevada 89169
(702) 796-5555

TELEXFREE, LLC,

☐ Affects this Debtor

☐ Affects all Debtors

☐ Affects TELEXFREE, INC.

☐ Affects TELEXFREE FINANCIAL, INC

☐ Date: April 17, 2014

AMENDED INTERIM ORDER AUTHORIZING JOINT ADMINISTRATION OF CHAPTER 11 CASES

Time: 1:30 p.m.

Upon the motion (the "Motion") filed by the above-captioned debtors and debtors-inpossession (collectively, the "Debtors") seeking entry of an order (i) authorizing and directing

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the joint administration of the Debtors' affiliated chapter 11 cases for procedural purposes only pursuant to Section 342(c) of Title 11 of the Bankruptcy Code (the "Bankruptcy Code"), Rules 1015(b) and 2002(n) of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), and Rule 1015 of the Local Rules of Bankruptcy Practice of the United States Bankruptcy Court for the District of Nevada (the "Local Rules"), and (ii) providing any additional relief required in order to effectuate the foregoing; the Court, having reviewed the Motion and having heard the statements of counsel in support of the relief requested in the Motion at the hearing before the Court (the "Hearing"), finds that the Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334, this is a core matter pursuant to 28 U.S.C. § 157(b)(2), venue is proper in this district pursuant to 28 U.S.C. §§ 1408 and 1409, notice of the Motion and the Hearing were sufficient under the circumstances and that no further notice need be given, and the legal and factual bases set forth in the Motion and at the Hearing establish just cause for the relief granted herein,

THEREFORE, IT IS HEREBY ORDERED THAT:

- 1. For the reasons set forth on the record, the Motion is GRANTED on an interim basis.
- 2. Pursuant to Bankruptcy Rule 1015(b) and Local Rule 1015, the above-captioned Chapter 11 Cases are hereby consolidated on an interim basis for procedural purposes only and shall be jointly administered by this Court.
- 3. Nothing contained in this Order shall be deemed or construed as directing or otherwise effecting a substantive consolidation of the above-captioned cases, and this Order shall be without prejudice to the rights of the Debtors to seek entry of an order substantively consolidating their respective cases.

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1	4. The caption of the Debtors' jointly administered cases shall read as follows:			
2	In re:		Case No.: BK-S-14-12524-abl Chapter 11	
3	TELEXFRE	E, LLC,	Chapter 11	
4	Affects th	is Debtor	Jointly Administered with:	
5	Affects all Debtors		14-12525 TelexFree, Inc. 14-12526 TelexFree Financial, Inc	
6 7	Affects TELEXFREE, INC.		14-12320 Telexitee Financial, Inc	
8	Affects T	ELEXFREE FINANCIAL, INC		
9	5.	The caption shall be circulated	to any parties requesting a copy of the caption	
10	from the Debtors' counsel.			
11	6.	Substantial compliance with the	caption shall be sufficient for acceptance of any	
12	pleadings on the docket.			
13	7.	A docket entry shall be mad	e in each of the Debtors' Chapter 11 Cases	
14	substantially as follows:			
15 16	An interim Order has been entered in this case directing the joint administration of the Chapter 11 Cases listed below under Case			
17		No. 14-12524-abl. The docket	in Case No. 14-12524-abl should fecting this case. The following	
18		Chapter 11 Cases are jointly add	ministered pursuant to such Order: o. 14-12525-abl; and Case No. 14-	
19		12526-abl.	0. 14-12525-a01, and Case 140. 14-	
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1	8. The Court shall retain jurisdiction to hear and determine all matters arising from			
2	or relating to the interpretation or implementation of this Order.			
3	9. A final hearing on the Motion	shall be set for May 2, 2014 at 9:30 a.m.		
4				
5	Submitted by:	APPROVED/DISAPPROVED		
6	CORDON SH VED	OFFICE OF THE UNITED STATES TRUSTEE		
7	GORDON SILVER			
8 9 10 11	By: <u>/s/ Teresa Pilatowicz</u> GREGORY E. GARMAN, ESQ. THOMAS H. FELL, ESQ. TERESA M. PILATOWICZ, ESQ. 3960 Howard Hughes Pkwy., 9th Floor Las Vegas, Nevada 89169	By: see LR 9021 Certification EDWARD M. MCDONALD JR. 300 Las Vegas Blvd. South, Suite 4300 Las Vegas, Nevada 89101 Attorneys for United States Trustee		
12	AND	APPROVED/DISAPPROVED		
13	NANCY A. MITCHELL (pro hac vice)	SANDRA W. LAVIGNA		
14	MARIA J. DICONZA (pro hac vice) GREENBERG TRAURIG, LLP			
15 16	The MetLife Building 200 Park Avenue New York, New York 10166	By: <u>see LR 9021 Certification</u> SANDRA W. LAVIGNA Senior Bankruptcy Counsel		
17 18	Proposed Counsel for the Debtors and Debtors in Possession	Los Angeles Regional Office 5670 Wilshire Boulevard, 11 th Floor Los Angeles, California 90036		
19		Attorneys for U. S. Securities and Exchange Commission		
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Gordon Silver Attorneys At Law Ninth Floor 3960 Howard Hughes Pkwy Las Vegas, Nevada 89169 (702) 796-5555

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2	<u>LR 9021 CERTIFICATION</u>				
3	In accordance with LR 9021, counsel submitting this document certifies that the order accurately reflects the court's ruling and that (check one):				
4					
5	The court waived the requirement of approval under LR 9021(b)(1).				
6	No party appeared at the hearing or filed an objection to the motion.				
7	I have delivered a copy of this proposed order to all counsel who				
8 9	appeared at the hearing, and any unrepresented parties who appeared at the hearing, and each has approved or disapproved the order, or failed to respond, as indicated below [list each party and whether the party has approved, disapproved, or failed to respond to the document]:				
10	approved, disapproved, or failed to respond to the documents.				
11	Edward McDonald Did Not Approve				
12	Office of the US Trustee				
13	Sandra W. Lavigna Did Not Approve US Securities and Exchange Commissions				
14	_				
15	I certify that this is a case under Chapter 7 or 13, that I have served a copy of this order with the motion pursuant to LR 9014(g), and that no party has objection to the form or content of the order.				
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