

UNITED STATES BANKRUPTCY COURT
DISTRICT OF MASSACHUSETTS

In Re:

TELEXFREE, LLC ,
TELEXFREE, INC.,
TELEXFREE FINANCIAL, INC.,

Debtors.

Chapter 11

Case No. 14-40987-MSH

Case No. 14-40988-MSH

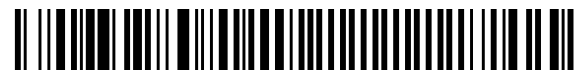
Case No. 14-40989-MSH

Jointly Administered

NOTICE OF PROPOSED ORDER APPROVING
(I) FOURTH INTERIM APPLICATION FOR COMPENSATION AND
REIMBURSEMENT OF EXPENSES BY HURON CONSULTING SERVICES LLC AS
SUCCESSOR ACCOUNTANT AND FINANCIAL ADVISOR TO STEPHEN B. DARR,
CHAPTER 11 TRUSTEE AND (II) FIRST INTERIM APPLICATION FOR
COMPENSATION AND REIMBURSEMENT OF EXPENSES OF STONETURN
GROUP, LLP AS EXPERT CONSULTANTS FOR BOTH DOMESTIC AND
INTERNATIONAL DEFENDANT CLASSES

To the Honorable Melvin S. Hoffman, Chief United States Bankruptcy Judge:

Stephen B. Darr, the duly appointed Chapter 11 trustee of the bankruptcy estates of TelexFree, LLC, TelexFree, Inc., and TelexFree Financial, Inc., submits this proposed order respecting the (i) *Fourth Interim Application for Compensation and Reimbursement of Expenses by Huron Consulting Services, LLC, Successor Accountant and Financial Advisor to the Trustee*; and (ii) the *First Interim Application for Compensation and Reimbursement of Expenses of Stoneturn Group, LLP as Expert Consultants for Both Domestic and International Defendant Classes*. The order incorporates comments provided informally by the United States of America, Internal Revenue Service.



STEPHEN B. DARR,
CHAPTER 11 TRUSTEE,
By his attorneys,

/s/ Andrew G. Lizotte

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Dated: December 26, 2017
737194

EXHIBIT A

B. Service of the Applications and the notice of hearing on the Applications was appropriate.

C. Good cause exists for the relief requested.

NOW THEREFORE, taking into consideration the foregoing findings and all of the evidence before the Court, it is **HEREBY ORDERED, ADJUDGED, AND DECREED AS FOLLOWS:**

1. The Huron Application is allowed. The Court authorizes payment of fees in the amount of \$1,162,690.00 and expenses in the sum of \$4,505.49 to Huron Consulting Services, LLC and authorizes the Trustee to pay such amounts. The Stoneturn Application is allowed. The Court authorizes payment of fees in the amount of \$114,272.50 to Stoneturn Group, LLP and authorizes the Trustee to pay such amounts.

2. The foregoing allowances are on an interim basis and are subject to final review and approval by the Court and are subject to the right of the United States of America, Internal Revenue Service (“Service”) to seek disgorgement if and to the extent that there are insufficient funds available to pay the allowed administrative claim of the Service. The Trustee and the applicants maintain all rights and defenses to challenge any such request, and the payments authorized by this Order shall not prejudice the rights and remedies of the Service.

3. Until the asserted administrative claim of the Service is determined by the Court or as otherwise ordered by the Court, the Trustee shall segregate and reserve the sum of \$15,532,440 in order to adequately protect the request for payment filed by the Service.

Dated: December __, 2017

737139

The Honorable Melvin S. Hoffman
United States Bankruptcy Judge

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF MASSACHUSETTS**

In Re:

**TELEXFREE, LLC,
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CERTIFICATE OF SERVICE

I, Andrew G. Lizotte, hereby certify that on December 26, 2017, I caused to be served a copy of the following *Notice of Proposed Order Approving (i) Fourth Interim Application for Compensation and Reimbursement of Expenses by Huron Consulting Services LLC as Successor Accountant and Financial Advisor to Stephen B. Darr, Chapter 11 Trustee and (ii) First Interim Application for Compensation and Reimbursement of Expenses of Stoneturn Group, LLP as Expert Consultants for Both Domestic and International Defendant Classes* via operation of this Court's CM/ECF System, as indicated on the attached service list.

/s/ Andrew G. Lizotte

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Dated: December 26, 2017
737199

Telexfree, LLC

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