

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

TEMPLAR ENERGY LLC, *et al.*,¹

Debtors.

Chapter 11

Case No. 20-11441 (BLS)

(Joint Administration Requested)

AMENDED² NOTICE OF (I) FILING OF BANKRUPTCY PETITIONS AND RELATED DOCUMENTS AND (II) AGENDA FOR TELEPHONIC AND VIDEO HEARING ON FIRST DAY MOTIONS SCHEDULED FOR JUNE 2, 2020 AT 11:00 A.M. (PREVAILING EASTERN TIME), BEFORE THE HONORABLE BRENDAN LINEHAN SHANNON, AT THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE³

ANY PARTY WISHING TO PARTICIPATE IN THE HEARING MUST APPEAR THROUGH BOTH COURTCALL AND ZOOM.

**TO APPEAR BY VIDEO CONFERENCE,
PARTIES SHOULD USE THE FOLLOWING INFORMATION:
JOIN ZOOMGOVMEETING: <https://debuscourts.zoomgov.com/j/1619200556>**

MEETING ID: 161 920 0556 PASSWORD: 211837

**PLEASE NOTE: AUDIO MUST BE MUTED IN ZOOM ONCE CONNECTED.
COURTCALL, LLC WILL PROVIDE THE AUDIO FOR THE HEARING.**

**TO APPEAR TELEPHONICALLY,
PARTIES SHOULD CONTACT COURTCALL, LLC
AT 844-925-0626 TO REGISTER THEIR APPEARANCE.**

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Templar Energy LLC (4719), TE Holdcorp, LLC (6730), TE Holdings, LLC (3115), TE Holdings II, LLC (N/A), Templar Operating LLC (0810), Templar Midstream LLC (3275), and TE Holdings Management LLC (7467). The address of the Debtors' corporate headquarters is 4700 Gaillardia Parkway, Suite 200, Oklahoma City, Oklahoma 73142.

² *Amended items appear in bold and italics.*

³ All motions and other pleadings referenced herein are available online at <https://www.kccllc.net/TemplarEnergy> or by request to Debtors' proposed counsel (Michelle Smith, paralegal)



PLEASE TAKE NOTICE that, on June 1, 2020, Templar Energy LLC and its above-captioned affiliates (collectively, the “Debtors”) filed the following voluntary petitions (collectively, the “Petitions”) for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101–1532 (the “Bankruptcy Code”), and related pleadings with the Clerk of the United States Bankruptcy Court for the District of Delaware. The Debtors continue to operate their business as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

PETITIONS AND RELATED PLEADINGS:

1. **Voluntary Petitions**

- A. [Templar Energy LLC](#) [Case No. 20-11441]
- B. [TE Holdcorp, LLC](#) [Case No. 20-11442]
- C. [TE Holdings, LLC](#) [Case No. 20-11445]
- D. [TE Holdings II, LLC](#) [Case No. 20-11449]
- E. [Templar Operating LLC](#) [Case No. 20-11452]
- F. [Templar Midstream LLC](#) [Case No. 20-11454]
- G. [TE Holdings Management LLC](#) [Case No. 20-11457]

2. [Declaration of Brian Simmons in Support of Debtors’ Chapter 11 Petitions and First-Day Motions](#) [D.I. 3, 6/1/20]⁴

PLEASE TAKE FURTHER NOTICE that, a telephonic and video hearing with respect to the following first day motions (collectively, the “First Day Motions”), to the extent set forth below, is scheduled for June 2, 2020 at 11:00 a.m. (prevailing Eastern Time) (the “First Day Hearing”) before The Honorable Brendan Linehan Shannon, United States Bankruptcy Judge for the District of Delaware.

FIRST DAY MOTIONS GOING FORWARD:

3. [Debtors’ Motion for an Order, Pursuant to Bankruptcy Rule 1015\(b\) and Local Rule 1015-1, Authorizing the Joint Administration of the Debtors’ Chapter 11 Cases](#) [D.I. 2, 6/1/20]

Status: This matter will be going forward.

4. [Debtors’ Application for Authorization to Employ and Retain Kurtzman Carson Consultants LLC as Claims and Noticing Agent Effective *Nunc Pro Tunc* to the Petition Date](#) [D.I. 4, 6/1/20]

Status: This matter will be going forward.

⁴ The location of this declarant is Oklahoma City, Oklahoma.

5. [Debtors' Motion for Interim and Final Orders, Pursuant to Sections 105\(a\) and 366 of the Bankruptcy Code, \(I\) Prohibiting Utility Companies From Altering, Refusing, or Discontinuing Utility Services, \(II\) Deeming Utility Companies Adequately Assured of Future Payment, \(III\) Establishing Procedures for Determining Additional Adequate Assurance of Payment, and \(IV\) Granting Related Relief, Including Setting a Final Hearing Related Thereto](#) [D.I. 5, 6/1/20]

Status: This matter will be going forward on an interim basis.

6. [Debtors' Motion for Interim and Final Orders \(I\) Authorizing the Debtors to Continue \(A\) Their Insurance Program and Pay Prepetition Obligations Relating Thereto and \(B\) Their Surety Bond Program and Pay Prepetition Obligations Relating Thereto, \(II\) Modifying the Automatic Stay to Permit Debtors' Employees to Proceed With Workers' Compensation Claims, and \(III\) Authorizing Banks to Honor and Process Check and Electronic Transfer Requests Related Thereto](#) [D.I. 6, 6/1/20]

Status: This matter will be going forward on an interim basis.

7. [Debtors' Motion for Interim and Final Orders \(I\) Authorizing the Payment of Certain Prepetition Taxes and Fees and Related Obligations and \(II\) Authorizing Banks to Honor and Process Check and Electronic Transfer Requests Related Thereto](#) [D.I. 7, 6/1/20]

Status: This matter will be going forward on an interim basis.

8. [Debtors' Motion for Entry of Interim and Final Orders \(I\) Authorizing Payment of Mineral Obligations and \(II\) Granting Related Relief](#) [D.I. 8, 6/1/20]

Status: This matter will be going forward on an interim basis.

9. [Debtors' Motion for Interim and Final Orders Authorizing \(I\) Continued Use of Cash Management System; \(II\) Maintenance of Existing Bank Accounts; \(III\) Continued Use of Existing Check Stock; \(IV\) Continued Performance of Intercompany Transactions in the Ordinary Course of Business; \(V\) Waiver of Section 345\(b\) Deposit and Investment Requirements; and \(VI\) Related Relief](#) [D.I. 9, 6/1/20]

Status: This matter will be going forward on an interim basis.

10. [Debtors' Motion for Entry of Interim and Final Orders \(I\) Authorizing Templar Energy LLC to Perform Under Prepetition Hedging Arrangements, \(II\) Authorizing Templar Energy LLC to Enter Into, and Perform Under, Postpetition Hedging Arrangements, and \(III\) Granting Related Relief](#) [D.I. 10, 6/1/20]

Status: This matter will be going forward on an interim basis.

11. [Debtors' Motion for Entry of Interim and Final Orders Authorizing Payment of Lienholder and Other Business Claims in the Ordinary Course of Business and Granting Related Relief](#) [D.I. 11, 6/1/20]

Status: This matter will be going forward on an interim basis.

12. [Debtors' Motion for Entry of Interim and Final Orders Authorizing Payment of Certain Prepetition Employee Wages, Benefits and Related Relief](#) [D.I. 12, 6/1/20]

Status: This matter will be going forward on an interim basis.

13. [Debtors' Motion for Entry of Interim and Final Orders \(I\) Authorizing Debtors to Obtain Postpetition Financing; \(II\) Authorizing the Debtors' Use of Cash Collateral; \(III\) Granting Liens and Providing Superpriority Administrative Expense Status; \(IV\) Granting Adequate Protection to the Prepetition Secured Parties; \(V\) Modifying the Automatic Stay; \(VI\) Scheduling a Final Hearing; and \(VII\) Granting Related Relief](#) [D.I. 13, 6/1/20]

A. [Declaration of Morgan Suckow in Support of Debtors' Motion for Entry of Interim and Final Orders \(I\) Authorizing Debtors to Obtain Postpetition Financing; \(II\) Authorizing the Debtors' Use of Cash Collateral; \(III\) Granting Liens and Providing Superpriority Administrative Expense Status; \(IV\) Granting Adequate Protection to the Prepetition Secured Parties; \(V\) Modifying the Automatic Stay; \(VI\) Scheduling a Final Hearing; and \(VII\) Granting Related Relief](#) [D.I. 14, 6/1/20]⁵

B. *Notice of Filing of Proposed Debtor-in-Possession Financing Fee Letter* [Docket Nos. 43 (**SEALED**) & 44 (**REDACTED**), 6/1/20]

C. [Debtors' Motion for Entry of an Order Authorizing the Filing Under Seal of Proposed Debtor-in-Possession Financing Fee Letter](#) [D.I. 45, 6/1/20]

D. [Notice of Filing of Blackline of Interim DIP Order](#) [D.I. 46, 6/1/20]

Status: This matter will be going forward on an interim basis.

⁵ The location of this declarant is Southampton, New York.

14. [Debtors' Motion for Entry of: \(I\) an Order \(A\) Scheduling a Combined Disclosure Statement Approval and Plan Confirmation Hearing, \(B\) Establishing a Plan and Disclosure Statement Objection Deadline and Related Procedures, and \(C\) Approving the Combined Notice; and \(II\) an Order \(A\) Approving the Adequacy of the Disclosure Statement, \(B\) Approving the Solicitation Procedures, and \(C\) Confirming the Plan \[D.I. 15, 6/1/20\]](#)

Related Documents:

- A. [Joint Prepackaged Plan of Liquidation of Templar Energy LLC and Its Debtor Affiliates Under Chapter 11 of the Bankruptcy Code \[D.I. 16, 6/1/20\]](#)
- B. [Disclosure Statement for Joint Prepackaged Plan of Liquidation of Templar Energy LLC and Its Debtor Affiliates Under Chapter 11 of the Bankruptcy Code \[D.I. 17, 6/1/20\]](#)

Status: This matter will be going forward solely with respect to entry of the Scheduling Order.

PLEASE TAKE FURTHER NOTICE that parties who wish to participate in the First Day Hearing may do so by contacting CourtCall at 844-925-0626 to register their appearance and for audio **AND** by joining through Zoom at <https://debuscourts.zoomgov.com/j/1619200556>; meeting ID: 161 920 0556; password: 211837, for video.

PLEASE TAKE FURTHER NOTICE that objections, if any, to the First Day Motions may be made at the First Day Hearing.

Dated: June 1, 2020
Wilmington, Delaware

YOUNG CONAWAY STARGATT & TAYLOR, LLP

/s/ Jaime Luton Chapman

Pauline K. Morgan (No. 3650)
Jaime Luton Chapman (No. 4936)
Tara C. Pakrouh (No. 6192)
Rodney Square
1000 North King Street
Wilmington, Delaware 19801
Tel: (302) 571-6600
Fax: (302) 571-1253
Email: pmorgan@ycst.com
jchapman@ycst.com
tpakrouh@ycst.com

- and -

PAUL, WEISS, RIFKIND, WHARTON & GARRISON LLP

Paul M. Basta (*pro hac vice* admission pending)
Robert A. Britton (*pro hac vice* admission pending)
Sarah Harnett (*pro hac vice* admission pending)
Teresa Lii (*pro hac vice* admission pending)
1285 Avenue of the Americas
New York, New York 10019
Tel: (212) 373-3000
Fax: (212) 757-3990
Email: pbasta@paulweiss.com
rbritton@paulweiss.com
sharnett@paulweiss.com
tlii@paulweiss.com

*Proposed Co-Counsel to the Debtors and
Debtors-in-Possession*