

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:

TEMPLAR ENERGY LLC, *et al.*,¹

Debtors.

Chapter 11

Case No. 20-11441 (BLS)

Jointly Administered

Objection Deadline: June 23, 2020 at 4:00 p.m. (ET)

Hearing Date: June 30, 2020 at 11:30 a.m. (ET)

Re: Docket Nos. 5-13, 51, 54-60, & 62

OMNIBUS NOTICE OF FIRST DAY PLEADINGS AND FINAL HEARING THEREON

PLEASE TAKE NOTICE that, on June 1, 2020, the above-captioned debtors and debtors in possession (collectively, the “Debtors”) filed, among others, the following first day pleadings with the Court (collectively, the “First Day Pleadings”):²

1. Debtors’ Motion for Interim and Final Orders, Pursuant to Sections 105(a) and 366 of the Bankruptcy Code, (I) Prohibiting Utility Companies From Altering, Refusing, or Discontinuing Utility Services, (II) Deeming Utility Companies Adequately Assured of Future Payment, (III) Establishing Procedures for Determining Additional Adequate Assurance of Payment, and (IV) Granting Related Relief, Including Setting a Final Hearing Related Thereto [D.I. 5]
2. Debtors’ Motion for Interim and Final Orders (I) Authorizing the Debtors to Continue (A) Their Insurance Program and Pay Prepetition Obligations Relating Thereto and (B) Their Surety Bond Program and Pay Prepetition Obligations Relating Thereto, (II) Modifying the Automatic Stay to Permit Debtors’ Employees to Proceed With Workers’ Compensation Claims, and (III) Authorizing Banks to Honor and Process Check and Electronic Transfer Requests Related Thereto [D.I. 6]
3. Debtors’ Motion for Interim and Final Orders (I) Authorizing the Payment of Certain Prepetition Taxes and Fees and Related Obligations and (II) Authorizing Banks to Honor and Process Check and Electronic Transfer Requests Related Thereto [D.I. 7]
4. Debtors’ Motion for Entry of Interim and Final Orders (I) Authorizing Payment of Mineral Obligations and (II) Granting Related Relief [D.I. 8]

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Templar Energy LLC (4719), TE Holdcorp, LLC (6730), TE Holdings, LLC (3115), TE Holdings II, LLC (N/A), Templar Operating LLC (0810), Templar Midstream LLC (3275), and TE Holdings Management LLC (7467). The address of the Debtors’ corporate headquarters is 4700 Gaillardia Parkway, Suite 200, Oklahoma City, Oklahoma 73142.

² The Debtors filed certain motions that were approved on a final basis at the hearing conducted on June 2, 2020, which are not listed herein.



5. Debtors' Motion for Interim and Final Orders Authorizing (I) Continued Use of Cash Management System; (II) Maintenance of Existing Bank Accounts; (III) Continued Use of Existing Check Stock; (IV) Continued Performance of Intercompany Transactions in the Ordinary Course of Business; (V) Waiver of Section 345(b) Deposit and Investment Requirements; and (VI) Related Relief [D.I. 9]
6. Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing Templar Energy LLC to Perform Under Prepetition Hedging Arrangements, (II) Authorizing Templar Energy LLC to Enter Into, and Perform Under, Postpetition Hedging Arrangements, and (III) Granting Related Relief [D.I. 10]
7. Debtors' Motion for Entry of Interim and Final Orders Authorizing Payment of All Lienholder and Other Trade Claims in the Ordinary Course of Business and Granting Related Relief [D.I. 11]
8. Debtors' Motion for Entry of Interim and Final Orders Authorizing Payment of Certain Prepetition Employee Wages and Benefits, and Granting Related Relief [D.I. 12]
9. Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing Debtors to Obtain Postpetition Financing; (II) Authorizing the Debtors' Use of Cash Collateral; (III) Granting Liens and Providing Superpriority Administrative Expense Status; (IV) Granting Adequate Protection to the Prepetition Secured Parties; (V) Modifying the Automatic Stay; (VI) Scheduling a Final Hearing; and (VII) Granting Related Relief [D.I. 13]

PLEASE TAKE FURTHER NOTICE that a hearing on the First Day Pleadings, and certain other pleadings, was held on June 2, 2020 (the "First Day Hearing"), at which time the Court approved the First Day Pleadings identified above on an interim basis. *See* Docket Nos. 51, 54, 55, 56, 57, 58, 59, 60, and 62.

PLEASE TAKE FURTHER NOTICE that any responses or objections to final approval of the First Day Pleadings must be in writing, filed with the Clerk of the Bankruptcy Court, 824 Market Street, 3rd Floor, Wilmington, Delaware 19801, and served upon the following parties on or before **June 23, 2020 at 4:00 p.m. (ET)** (the "Objection Deadline"): (i) proposed co-counsel to the Debtors, (a) Paul, Weiss, Rifkind, Wharton & Garrison LLP, 1285 Avenue of the Americas, New York, NY 10019, Attn: Robert Britton (rbritton@paulweiss.com), Sarah Harnett (sharnett@paulweiss.com), and Teresa Lii (tlii@paulweiss.com) and (b) Young Conaway Stargatt and Taylor, LLP, 1000 N. King Street, Wilmington, DE 19801, Attn: Pauline K. Morgan (pmorgan@ycst.com), Jaime Luton Chapman (jchapman@ycst.com), and Tara C. Pakrouh (tpakrouh@ycst.com); (ii) co-counsel to the DIP Agent and the Prepetition Agent, (a) Morgan Lewis & Bockius LLP, One Federal Street, Boston, MA 02110, Attn: Amy L. Kyle (amy.kyle@morganlewis.com), Andrew J. Gallo (andrew.gallo@morganlewis.com) and Christopher L. Carter (christopher.carter@morganlewis.com), and (b) Richards Layton & Finger, P.A., One Rodney Square, 920 North King St., Wilmington, DE 19801, Attn: Mark D. Collins (collins@rlf.com); (iii) counsel to the Committee (if appointed); and (iv) Jane Leamy (jane.m.leafy@usdoj.com), Office of the United States Trustee, 844 N. King Street, Room 2207, Lockbox 35, Wilmington DE, 19801.

PLEASE TAKE FURTHER NOTICE THAT A HEARING ON THE FINAL APPROVAL OF THE FIRST DAY PLEADINGS WILL BE HELD ON JUNE 30, 2020 AT 11:30 A.M. (ET) BEFORE THE HONORABLE BRENDAN LINEHAN SHANNON, IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE, 824 N. MARKET STREET, 6th FLOOR, COURTROOM NO. 1, WILMINGTON, DELAWARE 19801.

PLEASE TAKE FURTHER NOTICE that copies of the First Day Pleadings, any of the related interim orders, and all other pleadings filed in these chapter 11 cases are available, free of charge, from the website of the Court-appointed claims agent, Kurtzman Carson Consultants LLC: <https://www.kccllc.net/TemplarEnergy>.

IF NO OBJECTIONS TO ANY OF THE FIRST DAY PLEADINGS ARE TIMELY FILED, SERVED, AND RECEIVED IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF REQUESTED IN CONNECTION WITH SUCH FIRST DAY PLEADINGS WITHOUT FURTHER NOTICE OR HEARING.

Dated: June 4, 2020
Wilmington, Delaware

YOUNG CONAWAY STARGATT & TAYLOR, LLP

/s/ Jaime Luton Chapman

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