

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

In re:

TEMPLAR ENERGY LLC, *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 20-11441 (BLS)

(Jointly Administered)

Ref. Docket No. 226

**NOTICE OF (I) ENTRY OF ORDER APPROVING DISCLOSURE STATEMENT FOR AND CONFIRMING THE JOINT PREPACKAGED PLAN OF LIQUIDATION OF TEMPLAR ENERGY LLC AND ITS DEBTOR AFFILIATES UNDER CHAPTER 11 OF THE BANKRUPTCY CODE; (II) OCCURRENCE OF EFFECTIVE DATE; (III) ADMINISTRATIVE CLAIMS BAR DATE; AND (IV) PROFESSIONAL CLAIMS BAR DATE**

**PLEASE TAKE NOTICE** that, on July 29, 2020, the Bankruptcy Court, entered an order [Docket No. 226] (the “Confirmation Order”) approving the *Disclosure Statement for Joint Prepackaged Plan of Liquidation of Templar Energy LLC and its Debtor Affiliates Under Chapter 11 of the Bankruptcy Code* (as the same may have been modified, supplement, and amended, the “Disclosure Statement”) [Docket No. 17] and confirming the *Joint Prepackaged Plan of Liquidation of Templar Energy LLC and its Debtor Affiliates Under Chapter 11 of the Bankruptcy Code* [Docket No. 205] (as modified, amended, and including all supplements and exhibits thereto, the “Plan”) (attached as Exhibit A to the Confirmation Order) of the of the above-captioned debtors and debtors-in-possession (the “Debtors”).

**PLEASE TAKE FURTHER NOTICE** that a condition precedent to the Effective Date is the Sale shall have closed, which occurred on July 31, 2020.

**PLEASE TAKE FURTHER NOTICE** that the Effective Date of the Plan occurred on August 3, 2020.

**PLEASE TAKE FURTHER NOTICE** that, in accordance with Article II.A(1) of the Plan, all Holders of Administrative Expense Claims arising from the Petition Date through the Effective Date (other than Fee Claims, DIP Claims and Statutory Fee Claims) must file with the Claims Agent Templar Energy LLC, Claims Processing Center, c/o KCC, 222 N. Pacific Coast Hwy., Ste. 300, El Segundo, CA 90245 and serve on the Plan Administrator (Brian A. Simmons), PO Box 720720, Oklahoma City, OK 73172-0720 requests for payment, in writing, so as to actually be received **no later than 5:00 p.m. (Prevailing Eastern Time on September 2, 2020)** (the “Administrative Claims Bar Date”). Such request must include at a minimum: (a) the name of the Debtor(s) that are purported to be liable for the Administrative Expense Claim; (b) the name of the Holder of the Administrative Expense Claim; (c) the amount of the Administrative Expense Claim; (d) the basis of the Administrative Expense Claim; and (e) all supporting documentation for the Administrative Expense Claim. Any Administrative Expense Claim that is not timely filed as set forth above will be forever barred from received payment on account thereof, and holders of such Administrative Expense Claims will not be able to assert such Claims in any manner against the Plan Administrator, the Debtors, or the Estates, or their respective successors or assigns or their respective property.

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Templar Energy LLC (4719), TE Holdcorp, LLC (6730), TE Holdings, LLC (3115), TE Holdings II, LLC (N/A), Templar Operating LLC (0810), Templar Midstream LLC (3275), and TE Holdings Management LLC (7467). The address of the Debtors’ corporate headquarters is 4700 Gaillardia Parkway, Suite 200, Oklahoma City, Oklahoma 73142.



**PLEASE TAKE FURTHER NOTICE** that, in accordance with Article II.A(3) of the Plan, all final applications for Fee Claims for services rendered or reimbursement of costs, expenses or other charges incurred by Professionals after the Petition Date and prior to and including the Effective Date shall be filed with the Bankruptcy Court and served on the Plan Administrator, counsel to the Plan Administrator, and such other Entities who are designated by the Bankruptcy Rules, the Confirmation Order, or other order of the Bankruptcy Court **no later than September 2, 2020** (the “Professional Claims Bar Date”). Any Holder of a Fee Claim that does not file and serve such application by the Professional Claims Bar Date shall be forever barred from asserting such Fee Claim against the Debtors, the Estates, or their respective properties, and such Fee Claim shall be deemed discharged as of the Effective Date. Objections to any final applications for Fee Claims must be filed and served on the Plan Administrator, counsel to the Plan Administrator, and the applicable Professional no later than **twenty (20) days after the filing of such final fee application with respect to such Fee Claim**.

**PLEASE TAKE FURTHER NOTICE** that the Confirmation Order, the Plan, and copies of all documents filed in the chapter 11 cases are available free of charge by visiting <http://www.kccllc.net/templarenergy/> or by calling the Debtors’ chapter 11 hotline at (866) 515-4713 (toll free). You may also obtain copies of any pleadings filed in the chapter 11 case for a fee via PACER at: <http://www.deb.uscourts.gov>.

**PLEASE TAKE FURTHER NOTICE** that the Bankruptcy Court has approved certain release, exculpation, injunction, and related provisions in Article X of the Plan.

**PLEASE TAKE FURTHER NOTICE** that the Plan and its provisions are binding on the Debtors, the Estates, and any Holder of a Claim or an Interest and such Holder’s respective predecessors, successors, and assigns, whether or not the Claim or the Interest of such Holder is Impaired under the Plan, and whether or not such Holder voted to accept the Plan.

**PLEASE TAKE FURTHER NOTICE** that the Plan and the Confirmation Order contain other provisions that may affect your rights. You are encouraged to review the Plan and the Confirmation Order in their entirety.

Dated: August 3, 2020

Wilmington, Delaware

PAUL, WEISS, RIFKIND, WHARTON & GARRISON LLP

Paul M. Basta (admitted *pro hac vice*)

Robert A. Britton (admitted *pro hac vice*)

Sarah Harnett (admitted *pro hac vice*)

Teresa Lii (admitted *pro hac vice*)

1285 Avenue of the Americas

New York, New York 10019

Telephone: (212) 373-3000

Facsimile: (212) 757-3990

Email: pbasta@paulweiss.com

rbritton@paulweiss.com

sharnett@paulweiss.com

tlii@paulweiss.com

*/s/ Jaime Luton Chapman*

YOUNG CONAWAY STARGATT &  
TAYLOR, LLP

Pauline K. Morgan (No. 3650)

Jaime Luton Chapman (No. 4936)

Tara C. Pakrouh (No. 6192)

Rodney Square

1000 North King Street

Wilmington, Delaware 19801

Telephone: (302) 571-6600

Facsimile: (302) 571-1253

Email: pmorgan@ycst.com

jchapman@ycst.com

tpakrouh@ycst.com

*Co-Counsel to the Debtors*

**IF YOU HAVE ANY QUESTIONS ABOUT THIS NOTICE, PLEASE CONTACT KURTZMAN  
CARSON CONSULTANTS LLC BY CALLING (866) 515-4713**