

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

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| In re: |) | Chapter 11 |
| TERRAVIA HOLDINGS, INC., <i>et al.</i> , |) | Case No. 17-11655 (CSS) |
| Debtors. ¹ |) | Joint Administration Requested |
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**NOTICE OF (I) FILING OF VOLUNTARY BANKRUPTCY PETITIONS AND
RELATED PLEADINGS AND (II) HEARING ON FIRST DAY
MOTIONS SCHEDULED FOR AUGUST 3, 2017 AT 10:00 A.M. (ET)**

TO: ALL PARTIES IN INTEREST

PLEASE TAKE NOTICE that on August 2, 2017, the above-captioned debtors and debtors in possession (collectively, the “**Debtors**”) filed voluntary petitions for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101-1532.

PLEASE TAKE FURTHER NOTICE that, in addition to the filing of the voluntary petitions, the Debtors have filed the following motions and related pleadings (collectively, the “**First Day Motions**”):²

- A. Declaration of Tyler W. Painter in Support of Debtors’ Chapter 11 Proceedings and First Day Pleadings [Docket No. 18 - filed August 2, 2017]

¹ The debtors and debtors in possession in these chapter 11 cases, along with the last four digits of their respective Employer Identification Numbers, are as follows: TerraVia Holdings, Inc. (7078), Solazyme Brazil LLC (2839) and Solazyme Manufacturing 1, LLC (4172). The debtors’ mailing address is 225 Gateway Boulevard, South San Francisco, CA 94080.

² Copies of all of the First Day Motions (as defined herein) are available online at the following address: <http://www.kccllc.net/TerraVia>.



B. First Day Motions:

1. Motion of Debtors for Entry of an Order Directing Joint Administration of Chapter 11 Cases [Docket No. 2 - filed August 2, 2017]
2. Motion of Debtors for Entry of Interim and Final Orders Authorizing (i) the Debtors To (a) Pay Prepetition Employee Obligations and (b) Maintain Employee Benefits Programs and Pay Related Administrative Obligations, (ii) Current and Former Employees To Proceed with Outstanding Workers' Compensation Claims and (iii) Financial Institutions To Honor and Process Related Checks and Transfers [Docket No. 6 - filed August 2, 2017]
3. Motion of Debtors for Entry of Interim and Final Orders Authorizing (i) the Debtors To Honor Prepetition Obligations to Customers and Otherwise Continue Customer Practices and (ii) Financial Institutions To Honor and Process Related Checks and Transfers [Docket No. 15 - filed August 2, 2017]
4. Motion of Debtors for Entry of an Order (i) Granting Administrative Expense Status to the Debtors' Undisputed Obligations to Vendors Arising from the Post-Petition Delivery of Goods Ordered Prepetition, (ii) Authorizing the Debtors To Pay Those Obligations in the Ordinary Course of Business, (iii) Authorizing the Debtors To Return Goods and (iv) Authorizing Financial Institutions To Honor and Process Related Checks and Transfers [Docket No. 5 - filed August 2, 2017]
5. Motion of Debtors for Entry of Interim and Final Orders Authorizing (i) Debtors To Pay Certain Taxes, Governmental Assessments and Fees and (ii) Financial Institutions To Honor and Process Related Checks and Transfers [Docket No. 10- filed August 2, 2017]
6. Motion of Debtors for Entry of Interim and Final Orders Establishing Notification Procedures and Approving Restrictions on Certain Transfers of Claims Against and Interests in the Debtors' Estates [Docket No. 17- filed August 2, 2017]
7. Motion of Debtors for Entry of Interim and Final Orders Authorizing (i) the Debtors To Continue and Renew their Liability, Property, Casualty and Other Insurance Programs and Honor all Obligations in Respect Thereof and (ii) Financial Institutions To Honor and Process Related Checks and Transfers [Docket No. 3 - filed August 2, 2017]
8. Motion of Debtors for Entry of Interim and Final Orders (i) Prohibiting Utilities from Altering, Refusing or Discontinuing Service, (ii) Deeming Utilities Adequately Assured of Future Performance and (iii) Establishing Procedures for Determining Requests for Additional Adequate Assurance [Docket No. 7 - filed August 2, 2017]

9. Motion of Debtors for Entry of Interim and Final Orders Authorizing (i) the Debtors To Pay Certain Prepetition Claims of Shippers, Warehousemen and Service Providers and (ii) Financial Institutions To Honor and Process Related Checks and Transfers [Docket No. 9 - filed August 2, 2017]
10. Motion of Debtors for Entry of Interim and Final Orders Authorizing (i) the Debtors To Continue To Maintain Existing Cash Management System, Bank Accounts, Credit Card Program and Business Forms and (ii) Financial Institutions To Honor and Process Related Checks and Transfers [Docket No. 4 - filed August 2, 2017]
11. Motion of Debtors for Entry of Interim and Final Orders (i) Authorizing the Debtors To Obtain Post-Petition Secured Financing Pursuant to 11 U.S.C. §§ 105, 362, 364(c), 364(d)(1), 364(e), 503 and 507(b), (ii) Scheduling a Final Hearing and (iii) Granting Related Relief [Docket No. 16 - filed August 2, 2017]
12. Motion of Debtors for Entry of an Order Shortening Notice and Objection Periods and Requesting an Expedited Hearing for Approval of the Motion of Debtors for Orders (i)(a) Approving Bidding Procedures for Sale of Debtors' Assets, (b) Approving Stalking Horse Bid Protections, (c) Scheduling Auction for, and Hearings To Approve, Sale of Debtors' Assets, (d) Approving Form and Manner of Notice of Sale, Auction and Sale Hearing, (e) Approving Assumption and Assignment Procedures and (f) Granting Related Relief and (ii)(a) Approving Sale of Debtors' Assets Free and Clear of Liens, Claims, Interests and Encumbrances, (b) Authorizing Assumption and Assignment of Executory Contracts and Unexpired Leases, (c) Approving the Consent and Settlement Agreement and (d) Granting Related Relief [Docket No. 14 - filed August 2, 2017]
 - i. Motion of Debtors for Entry of Orders (i)(a) Approving Bidding Procedures for Sale of Debtors' Assets, (b) Approving Stalking Horse Bid Protections, (c) Scheduling Auction for, and Hearing to Approve, Sale of Debtors' Assets, (d) Approving Form and Manner of Notices of Sale, Auction and Sale Hearing, (e) Approving Assumption and Assignment Procedures and (f) Granting Related Relief and (ii)(a) Approving Sale of Debtors' Assets Free and Clear of Liens, Claims, Interests and Encumbrances, (b) Authorizing Assumption and Assignment of Executory Contracts and Unexpired Leases, (c) Approving the Consent and Settlement Agreement and (d) Granting Related Relief [Docket No. 12 - filed August 2, 2017]
13. Application of Debtors for Entry of an Order Authorizing the Debtors To Employ and Retain Kurtzman Carson Consultants LLC as Notice and Claims Agent, Effective *Nunc Pro Tunc* to the Petition Date [Docket No. 11 - filed August 2, 2017]

PLEASE TAKE FURTHER NOTICE that a hearing (the “**First Day Hearing**”) with respect to the First Day Motions is scheduled for August 3, 2017 at 10:00 a.m. (prevailing Eastern Time) at the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 5th Floor, Courtroom 6, Wilmington, Delaware 19801 before The Honorable Christopher S. Sontchi, United States Bankruptcy Judge for the District of Delaware.

PLEASE TAKE FURTHER NOTICE that any person who wishes to appear telephonically at the First Day Hearing may contact COURTCALL, LLC at 866-582-6878 prior to the First Day Hearing to register his or her telephonic appearance in accordance with the *Instructions for Telephonic Appearances Effective January 5, 2005, Revised April 27, 2009*.

PLEASE TAKE FURTHER NOTICE that all objections, if any, to the First Day Motions may be made at the First Day Hearing.

Dated: August 2, 2017
Wilmington, Delaware

Respectfully submitted,
RICHARDS, LAYTON & FINGER, P.A.

/s/ Mark D. Collins

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Proposed Counsel to the Debtors and Debtors in Possession