

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

	)	
In re:	)	Chapter 11
	)	
TERRAVIA HOLDINGS, INC., <i>et al.</i> ,	)	Case No. 17-11655 (CSS)
	)	
Debtors. <sup>1</sup>	)	Jointly Administered
	)	
	)	

**AMENDED<sup>2</sup> NOTICE OF AGENDA OF MATTERS SCHEDULED  
FOR HEARING ON AUGUST 22, 2017 AT 12:00 P.M. (ET)<sup>3</sup>**

**I. CONTESTED MATTER GOING FORWARD:**

1. Motion of Debtors for Entry of Orders (i)(a) Approving Bidding Procedures for Sale of Debtors’ Assets, (b) Approving Stalking Horse Bid Protections, (c) Scheduling Auction for, and Hearing to Approve, Sale of Debtors’ Assets, (d) Approving Form and Manner of Notices of Sale, Auction and Sale Hearing, (e) Approving Assumption and Assignment Procedures and (f) Granting Related Relief and (ii)(a) Approving Sale of Debtors’ Assets Free and Clear of Liens, Claims, Interests and Encumbrances, (b) Authorizing Assumption and Assignment of Executory Contracts and Unexpired Leases, (c) Approving the Consent and Settlement Agreement and (d) Granting Related Relief [Docket No. 12 - filed August 2, 2017]

Objection/Response Deadline: August 15, 2017 at 4:00 p.m. (ET), extended until August 17, 2017 at 4:00 p.m. (ET) for Roquette Frères, S.A.

Objections/Responses Received:

<sup>1</sup> The debtors and debtors in possession in these chapter 11 cases, along with the last four digits of their respective Employer Identification Numbers, are as follows: TerraVia Holdings, Inc. (7078), Solazyme Brazil LLC (2839) and Solazyme Manufacturing 1, LLC (4172). The debtors’ mailing address is 225 Gateway Boulevard, South San Francisco, CA 94080.

<sup>2</sup> **Amended items appear in bold.**

<sup>3</sup> The hearing will be held before The Honorable Christopher S. Sontchi at the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 5th Floor, Courtroom 6, Wilmington, Delaware 19801. Any person who wishes to appear telephonically at the August 22, 2017 hearing must contact COURTCALL, LLC at 866-582-6878 prior to 12:00 p.m. (noon) (ET) on Monday, August 21, 2017 to register his/her telephonic appearance in accordance with the *Instructions for Telephonic Appearances Effective January 5, 2005, Revised April 27, 2009*. All motions and other pleadings referenced herein are available online free of charge at the following address: <http://www.kccllc.net/TerraVia>.



- A. Reservation of Rights of Bunge Global Innovation, LLC, Bunge Cooperatief UA, Bunge Acucar Bioenergia Ltda., and Bunge Alimentos S.A. in Connection with Motion of Debtors for Entry of Orders (i)(a) Approving Bidding Procedures for Sale of Debtors' Assets, (b) Approving Stalking Horse Bid Protections, (c) Scheduling Auction for, and Hearing to Approve, Sale of Debtors' Assets, (d) Approving Form and Manner of Notices of Sale, Auction and Sale Hearing, (e) Approving Assumption and Assignment Procedures and (f) Granting Related Relief and (ii)(a) Approving Sale of Debtors' Assets Free and Clear of Liens, Claims, Interests and Encumbrances, (b) Authorizing Assumption and Assignment of Executory Contracts and Unexpired Leases, (c) Approving the Consent and Settlement Agreement and (d) Granting Related Relief [Docket No. 100 - filed August 15, 2017]
- B. Limited Objection of the *Ad Hoc* Consortium of Holders of TerraVia Holdings, Inc. Convertible Senior Subordinated Notes to the Debtors' Bidding Procedures Motion [Docket No. 104 - filed August 15, 2017]
- C. Limited Objection of Roquette Frères, S.A. in Connection with Motion of Debtors for Entry of Order (i)(a) Approving Bidding Procedures for Sale of Debtors' Assets, (b) Approving Stalking Horse Bid Protections, (c) Scheduling Auction for, and Hearing to Approve, Sale of Debtors' Assets, (d) Approving Form and Manner of Notices of Sale, Auction and Sale Hearing, (e) Approving Assumption and Assignment Procedures and (f) Granting Related Relief and (ii)(a) Approving Sale of Debtors' Assets Free and Clear of Liens, Claims, Interests and Encumbrances, (b) Authorizing Assumption and Assignment of Executory Contracts and Unexpired Leases, (c) Approving the Consent and Settlement Agreement and (d) Granting Related Relief [Docket No. 123 - filed August 17, 2017]
- D. Informal comments from the Office of the United States Trustee (the "U.S. Trustee")
- E. Informal comments from TCP Algenist LLC

Related Documents:

- i. Declaration of Tyler W. Painter in Support of Debtors' Chapter 11 Proceedings and First Day Pleadings [Docket No. 18 - filed August 2, 2017]
- ii. Order Shortening Notice and Objection Periods and Requesting an Expedited Hearing for Approval of the Motion of Debtors for Orders (i)(a) Approving Bidding Procedures for Sale of Debtors' Assets, (b) Approving Stalking Horse Bid Protections, (c) Scheduling Auction for, and Hearings to Approve, Sale of Debtors' Assets, (d) Approving Form and Manner of Notice of Sale, Auction and Sale Hearing, (e) Approving Assumption and Assignment Procedures and (f) Granting Related Relief and (ii)(a) Approving Sale of Debtors' Assets Free and Clear of Liens, Claims, Interests and Encumbrances, (b) Authorizing

Assumption and Assignment of Executory Contracts and Unexpired Leases, (c) Approving the Consent and Settlement Agreement and (d) Granting Related Relief [Docket No. 53 - entered August 3, 2017]

- iii. Notice of Motion of Debtors for Entry of Orders (i)(a) Approving Bidding Procedures for Sale of Debtors' Assets, (b) Approving Stalking Horse Bid Protections, (c) Scheduling Auction for, and Hearing to Approve, Sale of Debtors' Assets, (d) Approving Form and Manner of Notices of Sale, Auction and Sale Hearing, (e) Approving Assumption and Assignment Procedures and (f) Granting Related Relief and (ii)(a) Approving Sale of Debtors' Assets Free and Clear of Liens, Claims, Interests and Encumbrances, (b) Authorizing Assumption and Assignment of Executory Contracts and Unexpired Leases, (c) Approving the Consent and Settlement Agreement and (d) Granting Related Relief [Docket No. 65 - filed August 3, 2017]
- iv. **Notice of Withdrawal (of Limited Objection of Roquette Frères, S.A. in Connection with Motion of Debtors for Entry of Order (i)(a) Approving Bidding Procedures for Sale of Debtors' Assets, (b) Approving Stalking Horse Bid Protections, (c) Scheduling Auction for, and Hearing to Approve, Sale of Debtors' Assets, (d) Approving Form and Manner of Notices of Sale, Auction and Sale Hearing, (e) Approving Assumption and Assignment Procedures and (f) Granting Related Relief and (ii)(a) Approving Sale of Debtors' Assets Free and Clear of Liens, Claims, Interests and Encumbrances, (b) Authorizing Assumption and Assignment of Executory Contracts and Unexpired Leases, (c) Approving the Consent and Settlement Agreement and (d) Granting Related Relief) [Docket No. 133 - filed August 21, 2017]**
- v. **Reply of Debtors to Limited Objection of *Ad Hoc* Consortium of Holders of TerraVia Holdings, Inc. Convertible Senior Subordinated Notes to the Debtors' Bidding Procedures Motion [Docket No. 134 - filed August 21, 2017]**
- vi. **Motion of Debtors for Leave to File and Serve Reply in Support of Bidding Procedures Motion [Docket No. 135 - filed August 21, 2017]**

Status: The Debtors have resolved the informal comments of the U.S. Trustee and TCP Algenist LLC **and the limited objection of Roquette Frères, S.A.** The hearing regarding this matter will go forward.

Dated: August 21, 2017  
Wilmington, Delaware

Respectfully submitted,  
RICHARDS, LAYTON & FINGER, P.A.

/s/ Amanda R. Steele

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