

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

)	
In re:)	Chapter 11
)	
TERRAVIA HOLDINGS, INC., <i>et al.</i> ,)	Case No. 17-11655 (CSS)
)	
Debtors. ¹)	Jointly Administered
)	
)	

**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR
HEARING ON NOVEMBER 16, 2017 AT 2:00 P.M. (ET)²**

I. CONTESTED MATTERS GOING FORWARD:

1. Motion of Debtors for Entry of an Order (I) Authorizing the Rejection of the Britannia Lease and (II) Granting Related Relief [Docket No. 329 - filed October 20, 2017]

Objection/Response Deadline: November 3, 2017 at 4:00 p.m. (ET), extended to November 14, 2017 at 12:00 p.m. (ET) for Britannia Gateway II Limited Partnership (“**Britannia**”)

Objections/Responses Received:

- A. Informal comments from Britannia

Status: The Debtors are working to resolve the informal comments from Britannia and intend to submit a revised form of order prior to or at the hearing. Accordingly, the hearing regarding this matter will go forward.

2. Motion of Debtors for Entry of an Order (I) Approving the Combined Disclosure Statement and Plan on an Interim Basis for Solicitation Purposes Only, (II) Establishing

¹ The debtors and debtors in possession in these chapter 11 cases, along with the last four digits of their respective Employer Identification Numbers, are as follows: TerraVia Holdings, Inc. (7078), Solazyme Brazil LLC (2839) and Solazyme Manufacturing 1, LLC (4172). The debtors’ mailing address is 225 Gateway Boulevard, South San Francisco, CA 94080.

² The hearing will be held before The Honorable Christopher S. Sontchi at the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 5th Floor, Courtroom 6, Wilmington, Delaware 19801. Any person who wishes to appear telephonically at the November 16, 2017 hearing must contact COURTCALL, LLC at 866-582-6878 prior to 12:00 p.m. (noon) (ET) on Wednesday, November 15, 2017 to register his/her telephonic appearance in accordance with the *Instructions for Telephonic Appearances Effective January 5, 2005, Revised April 27, 2009*. All motions and other pleadings referenced herein are available online free of charge at the following address: <http://www.kccllc.net/TerraVia>.



Procedures for Solicitation and Tabulation of Votes to Accept or Reject Combined Disclosure Statement and Plan, (III) Approving the Form of Ballot and Solicitation Materials, (IV) Establishing Voting Record Date, (V) Fixing the Date, Time and Place for the Confirmation Hearing and the Deadline for Filing Objections Thereto and (VI) Approving Related Notice Procedures [Docket No. 341 - filed October 31, 2017]

Objection/Response Deadline: November 9, 2017 at 4:00 p.m. (ET), extended to November 10, 2017 for Silicon Valley Bank (“**SVB**”)

Objections/Responses Received:

- A. Lead Plaintiffs’ Preliminary Objection to Conditional Approval of Debtors’ Combined Disclosure Statement and Chapter 11 Plan of Liquidation [Docket No. 354 - filed November 9, 2017] (the “**Objection**”)
- B. Informal comments from SVB
- C. Informal comments from the Indenture Trustee
- D. Informal comments from the United States Trustee for the District of Delaware (the “**U.S. Trustee**”)
- E. Informal comments from the Senior Subordinated Noteholders

Related Documents:

- i. Combined Disclosure Statement and Chapter 11 Plan of Liquidation Proposed by the Debtors [Docket No. 340 - filed October 31, 2017] (the “**Combined Disclosure Statement and Plan**”)
- ii. Order Granting Debtors’ Motion Pursuant to Del. Bankr. L.R. 9006-1(e) for an Order Shortening the Time for Notice of the Hearing to Consider the Motion of Debtors for Entry of an Order (I) Approving the Combined Disclosure Statement and Plan on an Interim Basis for Solicitation Purposes Only, (II) Establishing Procedures for Solicitation and Tabulation of Votes to Accept or Reject Combined Disclosure Statement and Plan, (III) Approving the Form of Ballot and Solicitation Materials, (IV) Establishing Voting Record Date, (V) Fixing the Date, Time and Place for the Confirmation Hearing and the Deadline for Filing Objections Thereto and (VI) Approving Related Notice Procedures [Docket No. 344 - entered November 1, 2017]

Status: The Debtors have resolved the informal comments from SVB, the Indenture Trustee and the U.S. Trustee, and the Debtors are working to resolve the Objection and the informal comments from the Senior Subordinated Noteholders. The Debtors intend to submit a revised Combined Disclosure Statement and Plan and a revised form of order prior to or at the hearing. Accordingly, the hearing regarding this matter will go forward.

Dated: November 14, 2017
Wilmington, Delaware

Respectfully submitted,
RICHARDS, LAYTON & FINGER, P.A.

/s/ Amanda R. Steele

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