

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

)	
In re:)	Chapter 11
)	
TERRAVIA HOLDINGS, INC., <i>et al.</i> ,)	Case No. 17-11655 (CSS)
)	
Debtors. ¹)	Jointly Administered
)	
)	

**AMENDED² NOTICE OF AGENDA OF MATTERS SCHEDULED FOR
HEARING ON JANUARY 8, 2018 AT 1:00 P.M. (ET)³**

I. RESOLVED MATTERS:

1. Debtors’ Motion for an Order Extending the Exclusive Periods within Which to File a Chapter 11 Plan and Solicit Acceptances Thereof [Docket No. 393 - filed November 29, 2017]

Objection/Response Deadline: December 13, 2017 at 4:00 p.m. (ET)

Objections/Responses Received: None

Related Documents:

- i. Certification of No Objection Regarding Debtors’ Motion for an Order Extending Periods within Which to File a Chapter 11 Plan and Solicit Acceptances Thereof [Docket No. 429 - filed December 14, 2017]
- ii. Order Extending Debtors’ Current Exclusive Periods within Which to File a Chapter 11 Plan and to Solicit Acceptances Thereof [Docket No. 432 - entered December 15, 2017]

¹ The debtors and debtors in possession in these chapter 11 cases, along with the last four digits of their respective Employer Identification Numbers, are as follows: TerraVia Holdings, Inc. (7078), Solazyme Brazil LLC (2839) and Solazyme Manufacturing 1, LLC (4172). The debtors’ mailing address is 225 Gateway Boulevard, South San Francisco, CA 94080.

² **Amended items appear in bold.**

³ The hearing will be held before The Honorable Christopher S. Sontchi at the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 5th Floor, Courtroom 6, Wilmington, Delaware 19801. Any person who wishes to appear telephonically at the January 8, 2018 hearing must contact COURTCALL, LLC at 866-582-6878 prior to 12:00 p.m. (noon) (ET) on Friday, January 5, 2018 to register his/her telephonic appearance in accordance with the *Instructions for Telephonic Appearances Effective January 5, 2005, Revised April 27, 2009*. All motions and other pleadings referenced herein are available online free of charge at the following address: <http://www.kccllc.net/TerraVia>.



Status: On December 15, 2017, the Court entered an order granting the relief requested. Accordingly, a hearing regarding this matter is not required.

2. Motion for Entry of Order Pursuant to Bankruptcy Code Section 362(d)(1) Approving the Advancement of Defense Expenses Under Certain Insurance Policies [Docket No. 394 - filed November 29, 2017]

Objection/Response Deadline: December 13, 2017 at 4:00 p.m. (ET)

Objections/Responses Received: None

Related Documents:

- i. Certification of No Objection Regarding Motion for Entry of Order Pursuant to Bankruptcy Code Section 362(d)(1) Approving the Advancement of Defense Expenses Under Certain Insurance Policies [Docket No. 430 - filed December 14, 2017]
- ii. Order Pursuant to Bankruptcy Code Section 362(d)(1) Approving the Advancement of Defense Expenses Under Certain Insurance Policies [Docket No. 431 - entered December 15, 2017]

Status: On December 15, 2017, the Court entered an order granting the relief requested. Accordingly, a hearing regarding this matter is not required.

II. CONFIRMATION

3. Combined Disclosure Statement and Chapter 11 Plan of Liquidation Proposed by the Debtors [Docket No. 461 - filed January 4, 2018]

Objection/Response Deadline: December 29, 2017 at 4:00 p.m. (ET); extended to January 4, 2018 at 12:00 p.m. (ET) for Silicon Valley Bank and Norfolk County Retirement System, John Medlin, John Hussian, Leonardo Fernandez, and Nancy Ackles, court-appointed lead plaintiffs

Objections/Responses Received:

- A. Informal comments from GLAS, as indenture trustee for the 5% notes (“**GLAS**”)
- B. Informal comments from the U.S. Securities & Exchange Commission (the “**SEC**”)
- C. Informal comments from Chubb Insurance Company (“**Chubb**”)
- D. Informal comments from the Office of the United States Trustee for the District of Delaware (the “**U.S. Trustee**”)

- E. Informal comments from Silicon Valley Bank (“SVB”)
- F. Informal comments from Norfolk County Retirement System, John Medlin, John Hussian, Leonardo Fernandez, and Nancy Ackles, court-appointed lead plaintiffs (the “**Lead Plaintiffs**”)

Related Documents:

- i. Combined Disclosure Statement and Chapter 11 Plan of Liquidation Proposed by the Debtors [Docket No. 340 - filed October 31, 2017]
- ii. Order (I) Approving the Combined Disclosure Statement and Plan on an Interim Basis for Solicitation Purposes Only, (II) Establishing Procedures for Solicitation and Tabulation of Votes to Accept or Reject Combined Disclosure Statement and Plan, (III) Approving the Form of Ballot and Solicitation Materials, (IV) Establishing Voting Record Date, (V) Fixing the Date, Time and Place for the Confirmation Hearing and the Deadline for Filing Objections Thereto and (VI) Approving Related Notice Procedures [Docket No. 367 - entered November 16, 2017]
- iii. Combined Disclosure Statement and Chapter 11 Plan of Liquidation Proposed by the Debtors [Docket No. 368 - filed November 16, 2017]
- iv. Notice of Filing of Blackline of Combined Disclosure Statement and Plan [Docket No. 369 - filed November 16, 2017]
- v. Notice of (I) Approval of Combined Disclosure Statement and Plan on an Interim Basis for Solicitation Purposes Only, (II) Deadline for Casting Votes to Accept or Reject the Combined Disclosure Statement and Plan, and (III) the Hearing to Consider (A) Final Approval of the Combined Disclosure Statement and Plan as Containing Adequate Information and (B) Confirmation of the Combined Disclosure Statement and Plan [Docket No. 372 - filed November 17, 2017]
- vi. Notice of Appointment of Plan Administrator [Docket No. 451 - filed December 22, 2017]
- vii. Notice of Filing Plan Supplement to Combined Disclosure Statement and Chapter 11 Plan of Liquidation Proposed by the Debtors [Docket No. 452 - filed December 22, 2017]
- viii. Notice of Filing of Blackline of Plan [Docket No. 462 - filed January 4, 2018]
- ix. Notice of Filing of Proposed Order (I) Approving the Combined Disclosure Statement and Chapter 11 Plan of Liquidation Proposed by the Debtors as Containing Adequate Information on a Final Basis and (II) Confirming Combined Disclosure Statement and Chapter 11 Plan of Liquidation Proposed by the Debtors [Docket No. 463 - filed January 4, 2018]

- x. **Certification of Andres A. Estrada with Respect to the Tabulation of Votes on the Combined Disclosure Statement and Chapter 11 Plan of Liquidation Proposed by the Debtors [Docket No. 474 - filed January 5, 2018]**
- xi. **Declaration of Paul T. Quinlan in Support of Confirmation of the Combined Disclosure Statement and Chapter 11 Plan of Liquidation Proposed by the Debtors [Docket No. 475 - filed January 5, 2018]**
- xii. **Notice of Amendment to Plan Supplement to the Combined Disclosure Statement and Chapter 11 Plan of Liquidation Proposed by the Debtors [Docket No. 476 - filed January 5, 2018]**

Status: The informal comments from GLAS, the SEC, Chubb, the U.S. Trustee, SVB and the Lead Plaintiffs have been resolved. The hearing on this matter will go forward.

Dated: January 5, 2018
Wilmington, Delaware

Respectfully submitted,
RICHARDS, LAYTON & FINGER, P.A.

/s/ Amanda R. Steele

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