

**Fill in this information to identify your case:**

United States Bankruptcy Court for the:

SOUTHERN DISTRICT OF NEW YORK

Case number (if known) \_\_\_\_\_

Chapter you are filing under:

☐ Chapter 7

☒ Chapter 11

☐ Chapter 12

☐ Chapter 13

☐ Check if this an  
amended filing

Official Form 201

**Voluntary Petition for Non-Individuals Filing for Bankruptcy**

12/15

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name **Parent THI, Inc.**

2. All other names debtor  
used in the last 8 years

**FKA Targus Holdings, Inc.**

Include any assumed  
names, trade names and  
doing business as names

3. Debtor's federal  
Employer Identification  
Number (EIN) **20-3685521**

4. Debtor's address Principal place of business

**1211 North Miller Street  
Anaheim, CA 92806**

Number, Street, City, State & ZIP Code

**Outside State**

County

Mailing address, if different from principal place of  
business

P.O. Box, Number, Street, City, State & ZIP Code

Location of principal assets, if different from principal  
place of business

Number, Street, City, State & ZIP Code

5. Debtor's website (URL) **None**

6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

☐ Partnership

☐ Other. Specify: \_\_\_\_\_



883840016020900000000002

Debtor **Parent THI, Inc.**  
Name

Case number (if known)

**7. Describe debtor's business** A. *Check one:*

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53AB))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

B. *Check all that apply*

- ☐ Tax-exempt entity (as described in 26 U.S.C. §501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. §80a-3)

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.  
See <http://www.naics.com/search/>.

**8. Under which chapter of the Bankruptcy Code is the Debtor filing?***Check one:*

- ☐ Chapter 7
- ☐ Chapter 9

☒ Chapter 11. *Check all that apply:*

- ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (amount subject to adjustment on 4/01/16 and every three years after that).
- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operation, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☒ A plan is being filed with this petition.
- ☒ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

- ☒ No.
- ☐ Yes.

If more than 2 cases, attach a separate list.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

**10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?**

- ☐ No
- ☒ Yes.

List all cases. If more than 1, attach a separate list

Debtor	<b>TGHI, Inc.</b>	Relationship to you	<b>Affiliate</b>
District	<b>SDNY</b>	When	<b>2/09/16</b>
		Case number, if known	_____

Debtor **Parent THI, Inc.**  
Name

Case number (if known)

**11. Why is the case filed in this district?***Check all that apply:*

- ☐ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☒ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

**12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?**☒ No☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.**Why does the property need immediate attention?** (*Check all that apply.*)☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? \_\_\_\_\_

☐ It needs to be physically secured or protected from the weather.☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).☐ Other \_\_\_\_\_**Where is the property?**

Number, Street, City, State &amp; ZIP Code

**Is the property insured?**☐ No☐ Yes. Insurance agency \_\_\_\_\_

Contact name \_\_\_\_\_

Phone \_\_\_\_\_

**Statistical and administrative information****13. Debtor's estimation of available funds***Check one:*

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

**14. Estimated number of creditors**☒ 1-49☐ 50-99☐ 100-199☐ 200-999☐ 1,000-5,000☐ 5,001-10,000☐ 10,001-25,000☐ 25,001-50,000☐ 50,001-100,000☐ More than 100,000**15. Estimated Assets**☒ \$0 - \$50,000☐ \$50,001 - \$100,000☐ \$100,001 - \$500,000☐ \$500,001 - \$1 million☐ \$1,000,001 - \$10 million☐ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion**16. Estimated liabilities**☐ \$0 - \$50,000☐ \$50,001 - \$100,000☐ \$100,001 - \$500,000☐ \$500,001 - \$1 million☐ \$1,000,001 - \$10 million☐ \$10,000,001 - \$50 million☒ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion

Debtor **Parent THI, Inc.**  
Name

Case number (if known)

**Request for Relief, Declaration, and Signature**

**WARNING --** Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature  
of authorized  
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **February 9, 2016**  
MM / DD / YYYY**X /s/ Christopher Layden**

Signature of authorized representative of debtor

**Christopher Layden**

Printed name

Title **President****18. Signature of attorney****X /s/ Tracy L. Klestadt**

Signature of attorney for debtor

Date **February 9, 2016**

MM / DD / YYYY

**Tracy L. Klestadt**

Printed name

**Klestadt Winters Jureller Southard & Stevens, LLP**

Firm name

**200 West 41st Street****17th Floor****New York, NY 10036-7203**

Number, Street, City, State &amp; ZIP Code

Contact phone **(212) 972-3000**

Email address

Bar number and State

**Fill in this information to identify the case:**

Debtor name Parent THI, Inc.

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF NEW YORK

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing

Official Form 202

**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule*
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on February 9, 2016

X /s/ Christopher Layden

Signature of individual signing on behalf of debtor

Christopher Layden

Printed name

President

Position or relationship to debtor

**Fill in this information to identify the case:**Debtor name **Parent THI, Inc.**United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF NEW YORK**

Case number (if known): \_\_\_\_\_

☐ Check if this is an  
amended filing**Official Form 204****Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders****12/15**

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Carlyle Mezzanine Partners, LP The Carlyle Group 520 Madison Avenue New York, NY 10022		10% Senior PIK Notes				\$6,460,588.24
York Street Mezzanine Partners II, L.P. 364 Main Street, Suite 200 Bedminster, NJ 07921		10% Senior PIK Notes				\$2,963,894.00
York Street Mezzanine Partners, L.P. 364 Main Street, Suite 200 Bedminster, NJ 07921		10% Senior PIK Notes				\$2,757,110.71
Remzi Oten 2 Gardenia Irvine, CA 92620		10% Senior PIK Notes				\$2,670,000.00
Fevzi Oten 4831 E. Copa de Oro Drive Anaheim, CA 92807		10% Senior PIK Notes				\$2,670,000.00
Farallon Capital Offshore Investors II, LP One Maritime Plaza, Suite 2100 San Francisco, CA 94171		10% Senior PIK Notes				\$2,535,303.52

Debtor **Parent THI, Inc.**  
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Saratoga Investment Funding Saratoga Partners 525 Madison Avenue New York, NY 10022		10% Senior PIK Notes				\$1,538,235.29
Invesco Dynamic Credit Opportunities Fund 3500 Lacey Road, Suite 700 Downers Grove, IL 60515		10% Senior PIK Notes				\$1,538,235.29
Hare & Co. c/o Bank of New York Mellon One Wall Street, 3rd Floor New York, NY 10286		10% Senior PIK Notes				\$1,384,411.76
Farallon Capital Partners, LP One Maritime Plaza, Suite 2100 San Francisco, CA 94171		10% Senior PIK Notes				\$1,360,896.94
Farallon Capital Institutional Partners, L.P. One Maritime Plaza, Suite 2100 San Francisco, CA 94171		10% Senior PIK Notes				\$1,182,287.65
Invesco Senior Income Trust Invesco Dynamic Credit Oppor. 3500 Lacey Road, Suite 700 Downers Grove, IL 60515		10% Senior PIK Notes				\$676,823.53
GSC Partners CDO Fund VII GSC Group 300 Campus Drive Florham Park, NJ 07932		10% Senior PIK Notes				\$615,294.12
Invesco Senior Loan Fund 3500 Lacey Road, Suite 700 Downers Grove, IL 60515		10% Senior PIK Notes				\$553,764.71

Debtor **Parent THI, Inc.**  
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Madison Park Funding II, Ltd. Credit Suisse Alternative Cap. 1 Madison Avenue, 10th Floor New York, NY 10010		10% Senior PIK Notes				\$461,470.59
Castle Garden Funding Credit Suisse Alternative Cap. 1 Madison Avenue New York, NY 10010		10% Senior PIK Notes				\$461,470.59
Madison Park Funding III, Ltd. Credit Suisse Alternative Cap. 1 Madison Avenue, 10th Floor New York, NY 10010		10% Senior PIK Notes				\$307,647.06
Gulf Stream-Compass CLO 2005-1 Apollo Management 9 West 57th Street, 37th Floor New York, NY 10119		10% Senior PIK Notes				\$307,647.06
Farallon Capital AA Investors, L.P. One Maritime Plaza, Suite 2100 San Francisco, CA 94171		10% Senior PIK Notes				\$287,476.00
Mudrick Distressed Mudrick Capital Management 477 Madison Avenue, 12th Floor New York, NY 10022		10% Senior PIK Notes				\$246,456.05



**United States Bankruptcy Court**  
**Southern District of New York**

In re Parent THI, Inc.

Debtor(s)

Case No.

Chapter

11

**LIST OF EQUITY SECURITY HOLDERS**

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
<b>Blackwell Partners, LLC</b> <b>477 Madison Avenue, 12th Floor</b> <b>New York, NY 10022</b>		<b>2,483</b>	<b>Common Stock</b>
<b>Carlyle Mezzanine Partners, LP</b> <b>The Carlyle Group</b> <b>520 Madison Avenue</b> <b>New York, NY 10022</b>		<b>262,336</b>	<b>Common Stock</b>
<b>Castle Garden Funding</b> <b>Credit Suisse Alternative Cap.</b> <b>1 Madison Avenue</b> <b>New York, NY 10010</b>		<b>18,724</b>	<b>Common Stock</b>
<b>Crimson @Velocity Fund, L.P.</b> <b>1000 Marina Blvd., #105</b> <b>Brisbane, CA 94005</b>		<b>3,127</b>	<b>Common Stock</b>
<b>Crimson @Velocity Fund, NQ, LP</b> <b>1000 Marina Blvd., #105</b> <b>Brisbane, CA 94005</b>		<b>52</b>	<b>Common Stock</b>
<b>Crimson Asia Capital</b> <b>Partners (NQ), L.P.</b> <b>1000 Marina Blvd., #5</b> <b>Brisbane, CA 94005</b>		<b>23</b>	<b>Common Stock</b>
<b>Crimson Asia Capital</b> <b>Partners, L.P.</b> <b>1000 Marina Blvd., #105</b> <b>Brisbane, CA 94005</b>		<b>143</b>	<b>Common Stock</b>
<b>Crimson Asia Capital Ltd., LP</b> <b>1000 Marina Blvd., #105</b> <b>Brisbane, CA 94005</b>		<b>634</b>	<b>Common Stock</b>
<b>Crimson Velocity GmbH &amp; Co.</b> <b>Beteiligungs KG</b> <b>1000 Marina Blvd., #105</b> <b>Brisbane, CA 94005</b>		<b>21</b>	<b>Common Stock</b>
<b>Farallon Capital (AM)</b> <b>Investors, L.P.</b> <b>One Maritime Plaza, Suite 2100</b> <b>San Francisco, CA 94171</b>		<b>4,379</b>	<b>Common Stock</b>

In re: **Parent THI, Inc.**

Case No. \_\_\_\_\_

Debtor(s)

## LIST OF EQUITY SECURITY HOLDERS

(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
<b>Farallon Capital AA Investors, L.P.</b> One Maritime Plaza, Suite 2100 San Francisco, CA 94171		<b>11,664</b>	<b>Common Stock</b>
<b>Farallon Capital Institutional Partners, L.P.</b> One Maritime Plaza, Suite 2100 San Francisco, CA 94171		<b>47,971</b>	<b>Common Stock</b>
<b>Farallon Capital Institutional Partners III, L.P.</b> One Maritime Plaza, Suite 2100 San Francisco, CA 94171		<b>6,241</b>	<b>Common Stock</b>
<b>Farallon Capital Institutional Partners II, L.P.</b> One Maritime Plaza, Suite 2100 San Francisco, CA 94171		<b>7,627</b>	<b>Common Stock</b>
<b>Farallon Capital Offshore Investors II, LP</b> One Maritime Plaza, Suite 2100 San Francisco, CA 94171		<b>102,871</b>	<b>Common Stock</b>
<b>Farallon Capital Partners, LP</b> One Maritime Plaza, Suite 2100 San Francisco, CA 94171		<b>55,219</b>	<b>Common Stock</b>
<b>Fenway Targus Holdings LLC</b> 152 57th Street, 59th Floor New York, NY 10019		<b>17,190</b>	<b>Common Stock</b>
<b>Fevzi Oten</b> 4831 E. Copa de Oro Drive Anaheim, CA 92807		<b>2,112</b>	<b>Common Stock</b>
<b>GSC Partners CDO Fund VII Ltd.</b> GSC Group 300 Campus Drive Florham Park, NJ 07932		<b>24,965</b>	<b>Common Stock</b>
<b>Gulf Stream-Compass CLO 2005-1</b> Apollo Management 9 West 57th Street, 37th Floor New York, NY 10119		<b>12,483</b>	<b>Common Stock</b>

In re: **Parent THI, Inc.**

Case No. \_\_\_\_\_

Debtor(s)

## LIST OF EQUITY SECURITY HOLDERS

(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
<b>J. Howard Johnson</b> 19 E. 72nd Street, Apt. 9-D New York, NY 10021		<b>1,600</b>	<b>Common Stock</b>
<b>JHJ Limited Partnership</b> 19 E. 72nd Street, Apt. 9-D New York, NY 10021		<b>3,740</b>	<b>Common Stock</b>
<b>Madison Park Funding II, Ltd.</b> Credit Suisse Alternative Cap. 1 Madison Avenue, 10th Floor New York, NY 10010		<b>18,724</b>	<b>Common Stock</b>
<b>Madison Park Funding III, Ltd.</b> Credit Suisse Alternative Cap. 1 Madison Avenue, 10th Floor New York, NY 10010		<b>12,483</b>	<b>Common Stock</b>
<b>Merrill Lynch, Pierce, Fenner &amp; Smith Incorporated</b> 4 World Financial Center New York, NY 10080		<b>56,172</b>	<b>Common Stock</b>
<b>Mudrick Distressed Opportunity Fund Global LP</b> 477 Madison Avenue, 12th Floor New York, NY 10022		<b>10,000</b>	<b>Common Stock</b>
<b>R.R. Stewart-Brown</b> Fawler Manor Charlbury, Oxfordshire OX7 3AH United Kingdom		<b>22</b>	<b>Common Stock</b>
<b>Remzi Oten</b> 2 Gardenia Irvine, CA 92620		<b>2,112</b>	<b>Common Stock</b>
<b>Saratoga Investment Funding aka Saratoga Investment Corp.</b> 535 Madison Avenue, 4th Floor New York, NY 10022		<b>62,413</b>	<b>Common Stock</b>
<b>The Ronald Stewart-Brown Life Insurance Trust</b> Fawler Manor, Charlbury, Oxfor OX7 3AH, UK		<b>34</b>	<b>Common Stock</b>

In re: **Parent THI, Inc.**

Case No. \_\_\_\_\_

Debtor(s)

# **LIST OF EQUITY SECURITY HOLDERS**

(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Van Kampen Dynamic Credit Opportunities Fund 3500 Lacey Road, Suite 700 Downers Grove, IL 60515		62,413	Common Stock
Van Kampen Senior Income Trust 3500 Lacey Road, Suite 700 Downers Grove, IL 60515		27,462	Common Stock
Van Kampen Senior Loan Fund 3500 Lacey Road, Suite 700 Downers Grove, IL 60515		22,469	Common Stock
York Street Mezzanine Partners II, L.P. 364 Main Street, Suite 200 Bedminster, NJ 07921		186,864	Common Stock
York Street Mezzanine Partners, L.P. 364 Main Street, Suite 200 Bedminster, NJ 07921		180,700	Common Stock

## **DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I, the **President** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date **February 9, 2016**

Signature **/s/ Christopher Layden**  
**Christopher Layden**

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.*

**United States Bankruptcy Court  
Southern District of New York**

In re Parent THI, Inc.

Debtor(s)

Case No.  
Chapter

11

**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Parent THI, Inc. in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

**Carlyle Mezzanine Partners, LP**  
**The Carlyle Group**  
**520 Madison Avenue**  
**New York, NY 10022**

**York Street Mezzanine**  
**Partners II, L.P.**  
**364 Main Street, Suite 200**  
**Bedminster, NJ 07921**

**York Street Mezzanine**  
**Partners, L.P.**  
**364 Main Street, Suite 200**  
**Bedminster, NJ 07921**

☐ None [Check if applicable]

**February 9, 2016**

Date

**/s/ Tracy L. Klestadt**

**Tracy L. Klestadt**

Signature of Attorney or Litigant  
Counsel for **Parent THI, Inc.**

**Klestadt Winters Jureller Southard & Stevens, LLP**  
**200 West 41st Street**  
**17th Floor**  
**New York, NY 10036-7203**  
**(212) 972-3000 Fax:(212) 972-2245**