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*Proposed Counsel for the Debtors
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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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	:	
In re:	:	Chapter 11
	:	
TGHI, INC.,	:	Case No. 16-10300(MEW)
	:	
Debtor ¹ .	:	Joint Administration Requested
	:	
-----	X	
	:	
In re:	:	Chapter 11
	:	
PARENT THI, INC.,	:	Case No. 16-10301(MEW)
	:	
Debtor.	:	Joint Administration Requested
	:	
-----	X	

**NOTICE OF FIRST DAY HEARING
AND PROPOSED AGENDA**

Location of Hearing: United States Bankruptcy Court for the Southern District of New York, Alexander Hamilton U.S. Custom House, Courtroom 617, One Bowling Green, New York, NY 10004.

Date and Time of Hearing: February 11, 2016 at 11:00 a.m. Eastern Time.

¹ The Debtors, and, if applicable, the last four digits of their taxpayer identification numbers are as follows: Parent THI, Inc. (5521) and TGHI, Inc. (3814).



Copies of Pleadings:

A copy of each of the pleadings can be viewed on the Court's website at www.ecf.nysb.uscourts.gov (PACER account required), and free of charge at the Debtors' website at <http://www.kcellc.net/TGHI> or can be obtained by contacting the Debtors' claims and noticing agent, Kurtzman Carson Consultants LLC at 1290 Avenue of the Americas, 9th Floor, New York, New York 10104, by email at TGHIinfo@kcellc.com, by telephone at (917) 281-4833.

A. Introduction

Related Pleadings:

- (a) Voluntary Petition in In re TGHI, Inc., Case No. 16-10300(MEW) [Docket No. 1].
- (b) Voluntary Petition in In re Parent THI, Inc., Case No. 16-10301(MEW) [Docket No. 1].
- (c) Declaration of Christopher Layden Pursuant to Local Bankruptcy Rule 1007-2 and in Support of Chapter 11 Petitions and First Day Motions [Docket No. 3].

Status: This matter is going forward.

B. Uncontested Matters

- 1. Debtors' Motion for Entry of an Order Pursuant to Rule 1015(b) of the Federal Rules of Bankruptcy Procedure Directing Joint Administration of the Chapter 11 Cases [Docket No. 2 in each case].

Responses Received: None.

Related Pleadings:

- (a) Declaration of Christopher Layden Pursuant to Local Bankruptcy Rule 1007-2 and in Support of Chapter 11 Petitions and First Day Motions [Docket No. 3].

Status: This matter is going forward.

- 2. Debtors' Application for an Order Authorizing Appointment of Kurtzman Carson Consultants LLC as Claims and Noticing Agent [Docket No. 4].

Responses Received: None.

Related Pleadings:

- (a) Declaration of Christopher Layden Pursuant to Local Bankruptcy Rule 1007-2 and in Support of Chapter 11 Petitions and First Day Motions [Docket No. 3].

Status: This matter is going forward.

- 3. Debtors' Application for Entry of an Order Authorizing and Approving the Employment and Retention of Kurtzman Carson Consultants LLC as Administrative Agent for the Debtors and Debtors in Possession *Nunc Pro Tunc* to the Petition Date [Docket No. 5].

Responses Received: None.

Related Pleadings:

- (a) Declaration of Christopher Layden Pursuant to Local Bankruptcy Rule 1007-2 and in Support of Chapter 11 Petitions and First Day Motions [Docket No. 3].

Status: This matter is going forward.

- 4. Motion for Entry of (I) an Order (A) Scheduling a Combined Hearing on Approval of the Disclosure Statement and Confirmation of Plan, (B) Approving Form of Combined Notice of Commencement of the Chapter 11 Cases and of Confirmation Hearing, (C) Establishing Bar Dates, and (D) Waiving the Requirement for a Meeting of Creditors or Equity Security Holders, the Appointment of a Statutory Committee, and the Filing of Monthly Operating Reports, and (E) Granting Related Relief; and (II) an Order (A) Approving the Solicitation Procedures, (B) Approving the Adequacy of the Disclosure Statement, (C) Confirming the Prepack Plan, and (D) Granting Related Relief [Docket No.8].

Responses Received: None.

Related Pleadings:

- (a) Declaration of Christopher Layden Pursuant to Local Bankruptcy Rule 1007-2 and in Support of Chapter 11 Petitions and First Day Motions [Docket No. 3].
- (b) Prepackaged Plan of Liquidation of the Debtors Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 6].
- (c) Disclosure Statement for the Prepackaged Plan of Liquidation of the Debtors Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 7].

Status: This matter is going forward.

Dated: New York, New York
February 9, 2016

KLESTADT WINTERS JURELLER
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