

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re: :
TGHI, INC., et al., : Chapter 11
: :
Debtors.¹ : Case No. 16-10300 (MEW)
: :
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: Joint Administration Pending
:

AFFIDAVIT OF SERVICE

I, Lydia Pastor Nino, depose and say that I am employed by Kurtzman Carson Consultants LLC (KCC), the proposed claims and noticing agent for the Debtors in the above-captioned case.

On February 9, 2016, at my direction and under my supervision, employees of KCC caused to be served the following documents via Email upon the service list attached hereto as **Exhibit A**:

- **Voluntary Petition for TGHI, Inc. (16-10300)** [Docket No. 1]
- **Voluntary Petition for Parent THI, Inc. (16-10301)** [Docket No. 1]
- **Debtors' Motion for Entry of an Order Pursuant to Rule 1015(b) of the Federal Rules of Bankruptcy Procedure Directing Joint Administration of the Chapter 11 Cases** [Docket No. 2]
- **Declaration of Christopher Layden in Support of Chapter 11 Petitions and First Day Motions** [Docket No. 3]
- **Debtors' Application for an Order Authorizing Appointment of Kurtzman Carson Consultants LLC as Claims and Noticing Agent** [Docket No. 4]
- **Debtors' Application for Entry of an Order Authorizing and Approving the Employment and Retention of Kurtzman Carson Consultants LLC as Administrative Agent for the Debtors and Debtors in Possession Nunc Pro Tunc to the Petition Date** [Docket No. 5]
- **Prepackaged Plan of Liquidation of the Debtors Pursuant to Chapter 11 of the Bankruptcy Code** [Docket No. 6]

¹ The Debtors, and, if applicable, the last four digits of their taxpayer identification numbers are as follows: Parent THI, Inc. (5521) and TGHI, Inc. (3814).



- **Disclosure Statement for the Prepackaged Plan of Liquidation of the Debtors Pursuant to Chapter 11 of the Bankruptcy Code** [Docket No. 7]
- **Motion for Entry of (I) an Order (A) Scheduling a Combined Hearing on Approval of the Disclosure Statement and Confirmation of Plan, (B) Approving Form of Combined Notice of Commencement of the Chapter 11 Cases and of Confirmation Hearing, (C) Establishing Bar Dates, (D) Waiving the Requirement for a Meeting of Creditors or Equity Security Holders, the Appointment of a Statutory Committee, and the Filing of Monthly Operating Reports, and (E) Granting Related Relief; and (II) Approving the Solicitation Procedures, (B) Approving the Adequacy of the Disclosure Statement, (C) Confirming the Prepack Plan, and (D) Granting Related Relief** [Docket No. 8]
- **Notice of First Day Hearing and Proposed Agenda** [Docket No. 9]

Dated: February 10, 2016


Lydia Pastor Nino

A notary public or other officer completing this affidavit verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

State of California
County of Los Angeles

Subscribed and sworn to (or affirmed) before me on this 10th day of February, 2016, by Lydia Pastor Nino, proved to me on the basis of satisfactory evidence to be the person(s) who appeared before me.

Signature:





EXHIBIT A

Description	Company	Contact	Email
Counsel for PIK Note Administrative Agent	Curtis Mallet-Prevost Colt & Mosle LLP	Attn Steven Reisman Joshua Geller & James Drew	sreisman@curtis.com; jgeller@curtis.com; jdrew@curtis.com
Counsel for Prepetition \$20 Million Facility Agent	Kaye Scholer LLP	Attn: Alan Glantz	alan.glantz@kayescholer.com
[Proposed] Counsel for the Debtors	Klestadt Winters Jureller Southard & Stevens LLP	Attn: Tracy L. Klestadt and Joseph C. Corneau	tklestadt@klestadt.com; jcorneau@klestadt.com
[Proposed] Special Counsel for the Debtors	Kramer Levin Naftalis & Frankel LLP	Attn: Adam C. Rogoff and Anupama Yerramalli	arogoff@kramerlevin.com; ayerramalli@kramerlevin.com
PIK Note Administrative Agent	Law Debenture Trust Company of New York	Attn: Frank Godino Thomas Musarra	frank.godino@lawdeb.com; Thomas.musarra@lawdeb.com
US Trustee	Office of the U.S. Trustee for the Southern District of New York	Attn: Andrew Velez-Rivera and Susan Arbeit	andy.velez-rivera@usdoj.gov; susan.arbeit@usdoj.gov
Counsel for Prepetition \$20 Million Facility Lenders	Stroock & Stroock & Lavan LLP	Attn: Brett Lawrence Jayme Goldstein and Daniel Ginsberg	blawrence@stroock.com; jgoldstein@stroock.com; dginsberg@stroock.com
Debtors	TGHI Inc	Attn: Christopher Layden	layden@yorkstreetcapital.com
Prepetition \$20 Million Facility Agent	Wilmington Trust National Association	Attn: Jeffery Rose	jrose@wilmingtontrust.com