

**IN THE UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

	X	
In re:	:	Chapter 11
	:	
TGHI, INC., <i>et al.</i> ,	:	Case No. 16-10300 (MEW)
	:	
Debtors. ¹	:	Jointly Administered
	X	

**SCHEDULES OF ASSETS AND LIABILITIES FOR
PARENT THI, INC. (CASE NO. 16-10301 (MEW))**

¹ The debtors are Parent THI, Inc. (5521) and TGHI, Inc. (8314).



Fill in this information to identify the case:

Debtor Name: In re : Parent THI, Inc.

United States Bankruptcy Court for the: Southern District Of New York

Case number (if known): 16-10301 (MEW)

☐ Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B)

1a. Real property:

Copy line 88 from *Schedule A/B*

\$ 0.00

1b. Total personal property:

Copy line 91A from *Schedule A/B*

\$ 0.00

1c. Total of all property:

Copy line 92 from *Schedule A/B*

\$ 0.00

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)

Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*

\$ 0.00

3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)

3a. Total claim amounts of priority unsecured claims:

Copy the total claims from Part 1 from line 5a of *Schedule E/F*

\$ 0.00

3b. Total amount of claims of nonpriority amount of unsecured claims:

Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*

+ \$ 31,490,000.00

4. Total liabilities

Lines 2 + 3a + 3b

\$ 31,490,000.00

Fill in this information to identify the case:

Debtor Name: In re : Parent THI, Inc.

United States Bankruptcy Court for the: Southern District Of New York

Case number (if known): 16-10301 (MEW)

☐ Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- ☐ No. Go to Part 2.
☒ Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

2. Cash on hand

2.1 NONE \$

3. Checking, savings, money market, or financial brokerage accounts *(Identify all)*

Name of institution (bank or brokerage firm) Type of account Last 4 digits of account number

3.1 Bank of America Checking 4047 \$ 0.00

4. Other cash equivalents *(Identify all)*

4.1 NONE \$

5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$ 0.00

Part 2: Deposits and prepayments

6. Does the debtor have any deposits or prepayments?

- ☒ No. Go to Part 3.
☐ Yes. Fill in the information below.

Current value of
debtor's interest

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

\$ _____

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

\$ _____

9. Total of Part 2

Add lines 7 through 8. Copy the total to line 81.

\$ 0.00

Part 3:

Accounts receivable

10. Does the debtor have any accounts receivable?

- ☒ No. Go to Part 4.
- ☐ Yes. Fill in the information below.

Current value of debtor's interest

11. Accounts receivable

	Description	face amount	doubtful or uncollectible accounts		
11a.	90 days old or less:	\$	\$	=..... →	\$
11b.	Over 90 days old:	\$	\$	=..... →	\$

12. Total of Part 3

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$

0.00

Part 4: Investments

13. Does the debtor own any investments?

- ☐ No. Go to Part 5.
- ☒ Yes. Fill in the information below.

Valuation method used for current value	Current value of debtor's interest
--	---------------------------------------

14. Mutual funds or publicly traded stocks not included in Part 1

Name of fund or stock:

\$

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity:	% of ownership:
	\$

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

16.1 Investment in TGHI, Inc.

\$ 0.00

17. Total of Part 4

\$ 0.00

Add lines 14 through 16. Copy the total to line 83.

Part 5:

Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- ☒ No. Go to Part 6.
- ☐ Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials		\$		\$
20. Work in progress		\$		\$
21. Finished goods, including goods held for resale		\$		\$
22. Other inventory or supplies		\$		\$

23. Total of Part 5

Add lines 19 through 22. Copy the total to line 84.

\$ 0.00

24. Is any of the property listed in Part 5 perishable?

- ☐ No
- ☐ Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- ☐ No
- ☐ Yes. Description Book value \$ Valuation method Current value \$

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- ☐ No
- ☐ Yes

Part 6:

Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- ☒ No. Go to Part 7.
- ☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops—either planted or harvested	\$		\$
29. Farm animals <i>Examples:</i> Livestock, poultry, farm-raised fish	\$		\$
30. Farm machinery and equipment (Other than titled motor vehicles)	\$		\$
31. Farm and fishing supplies, chemicals, and feed	\$		\$
32. Other farming and fishing-related property not already listed in Part 6	\$		\$
33. Total of Part 6			<div>\$ 0.00</div>

Add lines 28 through 32. Copy the total to line 85.

34. Is the debtor a member of an agricultural cooperative?

- ☐ No
- ☐ Yes. Is any of the debtor's property stored at the cooperative?

☐ No

☐ Yes

35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?

- ☐ No
- ☐ Yes. Description Book value \$ Valuation method Current value \$

36. Is a depreciation schedule available for any of the property listed in Part 6?

- ☐ No
- ☐ Yes

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

- ☐ No
- ☐ Yes

Part 7:

Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☒ No. Go to Part 8.
- ☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture			
	\$		\$
40. Office fixtures			
	\$		\$
41. Office equipment, including all computer equipment and communication systems equipment and software			
	\$		\$
42. Collectibles <i>Examples:</i> Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
	\$		\$

43. Total of Part 7.

Add lines 39 through 42. Copy the total to line 86.

\$ 0.00

44. Is a depreciation schedule available for any of the property listed in Part 7?

- ☐ No
- ☐ Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- ☐ No
- ☐ Yes

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- ☒ No. Go to Part 9.
☐ Yes. Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles

\$ \$

48. Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

\$ \$

49. Aircraft and accessories

\$ \$

50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)

\$ \$

51. Total of Part 8.

Add lines 47 through 50. Copy the total to line 87.

\$ 0.00

52. Is a depreciation schedule available for any of the property listed in Part 8?

- ☐ No
☐ Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- ☐ No
☐ Yes

Part 9: Real property

54. Does the debtor own or lease any real property?

- ☒ No. Go to Part 10.
☐ Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1 _____	_____	\$ _____	_____	\$ _____

56. Total of Part 9.

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$ 0.00

57. Is a depreciation schedule available for any of the property listed in Part 9?

- ☐ No
☐ Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- ☐ No
☐ Yes

Part 10: Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

- ☒ No. Go to Part 11.
☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets	\$ _____	_____	\$ _____
61. Internet domain names and websites	\$ _____	_____	\$ _____
62. Licenses, franchises, and royalties	\$ _____	_____	\$ _____
63. Customer lists, mailing lists, or other compilations	\$ _____	_____	\$ _____
64. Other intangibles, or intellectual property	\$ _____	_____	\$ _____
65. Goodwill	\$ _____	_____	\$ _____

66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89.

\$ 0.00

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- ☐ No
☐ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- ☐ No
☐ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- ☐ No
☐ Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.
☒ Yes. Fill in the information below.

Current value of debtor's interest

71. Notes receivable

Description (include name of obligor)	Total face amount	doubtful or uncollectible accounts	
71.1 NONE	\$	- \$	= → \$

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)	Tax year	
72.1 Potential federal and state NOLs		\$ Unknown

73. Interests in insurance policies or annuities

73.1 NONE	\$
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74. Causes of action against third parties (whether or not a lawsuit has been filed)

74.1 NONE	\$
Nature of claim	
Amount requested	\$

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

75.1 NONE	\$
Nature of claim	
Amount requested	\$

76. Trusts, equitable or future interests in property

76.1 NONE	\$
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77. Other property of any kind not already listed Examples: Season tickets, country club membership

77.1 NONE	\$
-----------	----

78. Total of Part 11.

Add lines 71 through 77. Copy the total to line 90.

\$ 0.00

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

- ☐ No
☐ Yes

Part 12:

Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	\$ 0.00	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$ 0.00	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$ 0.00	
83. Investments. <i>Copy line 17, Part 4.</i>	\$ 0.00	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$ 0.00	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$ 0.00	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$ 0.00	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$ 0.00	
88. Real property. <i>Copy line 56, Part 9.....</i> →	\$ 0.00
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$ 0.00	
90. All other assets. <i>Copy line 78, Part 11.</i>	\$ 0.00	
91. Total. Add lines 80 through 90 for each column.91a.	\$ 0.00 + 91b.	\$ 0.00
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.		\$ 0.00

Fill in this information to identify the case:

Debtor Name: In re : Parent THI, Inc.

United States Bankruptcy Court for the: Southern District Of New York

Case number (if known): 16-10301 (MEW)

☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☒ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☐ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A
Amount of claim
Do not deduct the value of collateral.

Column B
Value of collateral that supports this claim

2.1 Creditor's name

Describe debtor's property that is subject to a lien

\$ _____ \$ _____

Creditor's Name

Creditor's mailing address

Describe the lien

Notice Name

Street

Is the creditor an insider or related party?

- ☐ No
☐ Yes

City State ZIP Code

Country

Is anyone else liable on this claim?

- ☐ No
☐ Yes. Fill out *Schedule H: Codebtors*(Official Form 206H).

Date debt was incurred

Last 4 digits of account number

As of the petition filing date, the claim is:
Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Do multiple creditors have an interest in the same property?

- ☐ No
- ☐ Yes. Have you already specified the relative priority?
- ☐ No. Specify each creditor, including this creditor, and its relative priority.
- ☐ Yes. The relative priority of creditors is specified on lines _____

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$ 0.00

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
<div>Name</div>	Line	
<div>Notice Name</div>		
<div>Street</div>		
<div></div>		
<div></div>		
<div>CityStateZIP Code</div>		
<div>Country</div>		

Fill in this information to identify the case:

Debtor Name: In re : Parent THI, Inc.

United States Bankruptcy Court for the: Southern District Of New York

Case number (if known): 16-10301 (MEW)

☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B) and on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- ☒ No. Go to Part 2.
☐ Yes. Go to Line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

2.1 Priority creditor's name and mailing address

Creditor Name

Creditor's Notice name

Address

City State ZIP Code

Country

Date or dates debt was incurred

Last 4 digits of account number

Specify Code subsection of PRIORITY unsecured

claim: 11 U.S.C. § 507(a) ()

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

Total claim

\$ _____

Priority amount

\$ _____

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

3.1 Nonpriority creditor's name and mailing address

See Schedule E/F Part 2 Attachment

Creditor Name

Creditor's Notice name

Address

City

State

ZIP Code

Country

Date or dates debt was incurred

**Last 4 digits of account
number**

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent

☐ Unliquidated

☐ Disputed

Basis for the claim:

Amount of claim

\$ 31,490,000.00

Is the claim subject to offset?

☐ No

☐ Yes

#	Nonpriority Creditor's Name	Creditor Notice Name	Address 1	Address 2	Address 3	City	State	Zip	Country	Date incurred	Account number (last 4 digits)	Basis for claim	Subject to offset (Y/N)	Contingent	Unliquidated	Disputed	Amount of claim (1)
3.1	Carlyle Mezzanine Partners, L.P.	The Carlyle Group	520 Madison Avenue			New York	NY	10022		12/14/2009		10% Senior PIK Notes					\$6,460,588.24
3.2	York Street Mezzanine Partners II, L.P.	York Street Capital	364 Main Street	Suite 200		Bedminster	NJ	07921		12/14/2009		10% Senior PIK Notes					\$2,963,894.00
3.3	York Street Mezzanine Partners, L.P.	York Street Capital	364 Main Street	Suite 200		Bedminster	NJ	07921		12/14/2009		10% Senior PIK Notes					\$2,757,110.71
3.4	Fevzi Oten		4831 E. Copa de Oro Drive			Anaheim	CA	92807		11/1/2012		10% Senior PIK Notes					\$2,670,000.00
3.5	Remzi Oten		2 Gardenia			Irvine	CA	92620		11/1/2012		10% Senior PIK Notes					\$2,670,000.00
3.6	Farallon Capital Offshore Investors II, LP	Farallon Capial Management	One Maritime Plaza	Suite 2100		San Francisco	CA	94171		12/14/2009		10% Senior PIK Notes					\$2,535,303.52
3.7	Invesco Dynamic Credit Opportunities Fund (fka Invesco Van Kampen Dynamic Credit Opportunities Fund)	Invesco Dynamic Credit Opportunities Fund	3500 Lacey Road	Suite 700		Downers Grove	IL	60515		12/14/2009		10% Senior PIK Notes					\$1,538,235.29
3.8	Saratoga Investment Funding (fka GSC Investment Funding LLC)	Saratoga Capital Management	535 Madison Avenue	4th Floor		New York	NY	10022		12/14/2009		10% Senior PIK Notes					\$1,538,235.29
3.9	Hare & Co.	C/O The Bank of New York Mellon	Transfer Section - Third Floor	One Wall Street		New York	NY	10286		12/14/2009		10% Senior PIK Notes					\$1,384,411.76
3.10	Farallon Capital Partners, L.P.	Farallon Capial Management	One Maritime Plaza	Suite 2100		San Francisco	CA	94171		12/14/2009		10% Senior PIK Notes					\$1,360,896.94
3.11	Farallon Capital Institutional Partners, L.P.	Farallon Capial Management	One Maritime Plaza	Suite 2100		San Francisco	CA	94171		12/14/2009		10% Senior PIK Notes					\$1,182,287.65
3.12	Invesco Senior Income Trust (fka Invesco Van Kampen Senior Income Trust)	Invesco Dynamic Credit Opportunities Fund	3500 Lacey Road	Suite 700		Downers Grove	IL	60515		12/14/2009		10% Senior PIK Notes					\$676,823.53
3.13	GSC Partners CDO Fund VII, Limited	GSC Group	300 Campus Drive			Florham Park	NJ	07932		12/14/2009		10% Senior PIK Notes					\$615,294.12
3.14	Invesco Senior Loan Fund (fka Invesco Van Kampen Senior Loan Fund)	Invesco Dynamic Credit Opportunities Fund	3500 Lacey Road	Suite 700		Downers Grove	IL	60515		12/14/2009		10% Senior PIK Notes					\$553,764.71
3.15	Castle Garden Funding	Credit Suisse Alternative Capital, Inc.	1 Madison Avenue	10th Floor		New York	NY	10010		12/14/2009		10% Senior PIK Notes					\$461,470.59
3.16	Madison Park Funding II, Ltd.	Credit Suisse Alternative Capital, Inc.	1 Madison Avenue	10th Floor		New York	NY	10010		12/14/2009		10% Senior PIK Notes					\$461,470.59
3.17	Gulf Stream - Compass CLO 2005-I, Ltd.	Apollo Management	9 West 57th Street	37th Floor		New York	NY	10119		12/14/2009		10% Senior PIK Notes					\$307,647.06
3.18	Madison Park Funding III, Ltd.	Credit Suisse Alternative Capital, Inc.	1 Madison Avenue	10th Floor		New York	NY	10010		12/14/2009		10% Senior PIK Notes					\$307,647.06
3.19	Farallon Capital AA Investors, L.P.	Farallon Capial Management	One Maritime Plaza	Suite 2100		San Francisco	CA	94171		12/14/2009		10% Senior PIK Notes					\$287,476.00
3.20	Mudrick Distressed Opportunity Fund Global, LP	Mudrick Capital Management	477 Madison Avenue	12th Floor		New York	NY	10022		12/14/2009		10% Senior PIK Notes					\$246,456.05
3.21	Farallon Capital Institutional Partners II, LP	Farallon Capial Management	One Maritime Plaza	Suite 2100		San Francisco	CA	94171		12/14/2009		10% Senior PIK Notes					\$187,972.35
3.22	Farallon Capital Institutional Partners III, LP	Farallon Capial Management	One Maritime Plaza	Suite 2100		San Francisco	CA	94171		12/14/2009		10% Senior PIK Notes					\$153,823.53
3.23	Farallon Capital (AM) Investors, L.P.	Farallon Capial Management	One Maritime Plaza	Suite 2100		San Francisco	CA	94171		12/14/2009		10% Senior PIK Notes					\$108,000.00
3.24	Blackwell Partners, LLC	Mudrick Capital Management	477 Madison Avenue	12th Floor		New York	NY	10022		12/14/2009		10% Senior PIK Notes					\$61,191.01
																TOTAL	\$31,490,000.00

(1) Face amount, not including accrued interest

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.
If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1 Curtis, Mallet-Prevost, Colt & Mosle, LLP	Line _____	_____
Name	<input type="checkbox"/> Not Listed.Explain	
Attn Steven Reisman		
Notice Name		
101 Park Avenue		
Street		
New York		
City		
NY		
State		
10178-0061		
ZIP Code		
Country		

4.2 Law Debenture Trust Company of New York	Line _____	_____
Name	<input type="checkbox"/> Not Listed.Explain	
Attn Frank Godino and Thomas Musarra		
Notice Name		
400 Madison Avenue		
Street		
Suite 4D		
New York		
City		
NY		
State		
10017		
ZIP Code		
Country		

Part 4:

Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

		Total of claim amounts
5a. Total claims from Part 1	5a.	\$ 0.00
5b. Total claims from Part 2	5b. +	\$ 31,490,000.00
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c.	\$ 31,490,000.00

Fill in this information to identify the case:

Debtor Name: In re : Parent THI, Inc.

United States Bankruptcy Court for the: Southern District Of New York

Case number (if known): 16-10301 (MEW)

☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

- ☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- ☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1 State what the contract or lease is for and the nature of the debtor's interest

See Schedule G Attachment

Name

Notice Name

State the term remaining

Address

List the contract number of any government contract

City

State

ZIP Code

Country

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In Re: Parent THI, Inc.

Case No. 16-10301

Schedule G

Executory Contracts and Unexpired Leases

Description of contract or lease and nature of debtor's interest. State whether lease is of nonresidential real property. State contract number of any government contract.								
Name of other parties to lease or contract	Creditor Notice Name	Address 1	Address 2	Address 3	City	State	Zip	Country
Available upon request								First Amendment to Global Forbearance and Transaction Support Agreement and Wind Down Cooperation Agreement
Available upon request								Global Forbearance and Transaction Support Agreement dated May 21, 2015
Christopher Layden	c/o York Street Capital	364 Main Street	Ste. 200		Bedminster	NJ	07921	Indemnification Agreement dated May 20, 2015
Grishma Parekh	c/o The Carlyle Group	520 Madison Avenue	40th Floor		New York	NY	10022	Indemnification Agreement dated May 20, 2015
Jessica Lee	c/o The Carlyle Group	520 Madison Avenue	40th Floor		New York	NY	10022	Indemnification Agreement dated May 20, 2015
John Savage		527 Staines Road			Hounslow	Middlesex	TW4 5DZ	United Kingdom
Michael Hoopis		1211 N. Miller St.			Anaheim	CA	92806	Indemnification Agreement dated May 20, 2015
Remzi Oten		1211 N. Miller St.			Anaheim	CA	92806	Indemnification Agreement dated May 20, 2015
Richard Willis		1303 E Arapaho Road			Richardson	TX	75801	Indemnification Agreement dated May 20, 2015
Robert Davis		1211 N. Miller St.			Anaheim	CA	92806	Indemnification Agreement dated May 20, 2015
Robert Golding	c/o York Street Capital	364 Main Street	Ste. 200		Bedminster	NJ	07921	Indemnification Agreement dated May 20, 2015
Sharon S. Abbott		1211 N. Miller St.			Anaheim	CA	92806	Indemnification Agreement dated June 1, 2015
Steve Norman		Unit 1202-07, 12/F	Miramar Tower	132 Nathan Road	Tsim Sha Tsui	Kowloon		Hong Kong
Theresa Hope-Reese		1211 N. Miller St.			Anaheim	CA	92806	Indemnification Agreement dated May 20, 2015
Victor Streufert		1211 N. Miller St.			Anaheim	CA	92806	Indemnification Agreement dated May 20, 2015
William E. Oppenlander		1211 N. Miller St.			Anaheim	CA	92806	Indemnification Agreement dated May 20, 2015

Fill in this information to identify the case:

Debtor Name: In re : Parent THI, Inc.

United States Bankruptcy Court for the: Southern District Of New York

Case number (if known): 16-10301 (MEW)

☐ Check if this is an amended filing

Official Form 206H

Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

- ☒ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
☐ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.1	Street		<input type="checkbox"/> D
			<input type="checkbox"/> E/F
			<input type="checkbox"/> G
	City		
	State		
	ZIP Code		
	Country		

Fill in this information to identify the case:

Debtor Name: In re : Parent THI, Inc.

United States Bankruptcy Court for the: Southern District Of New York

Case number (if known): 16-10301 (MEW)

Official Form 202**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets--Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule _____
- ☐ Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 02/19/2016

MM / DD / YYYY

✕ /s/ Christopher Layden

Signature of individual signing on behalf of debtor

Christopher Layden

Printed name

President

Position or relationship to debtor