



## PROOF OF PUBLICATION

February 16 2016

I, Alice Weber, in my capacity as a Principal Clerk of the Publisher of **The New York Times** a daily newspaper of general circulation printed and published in the City, County and State of New York, hereby certify that the advertisement annexed hereto was published in the editions of **The New York Times** on the following date or dates, to wit on

February 16, 2016 NATIONAL B4

Alice Weber

Sworn before me the

16 day of Feb, 2016  
  
Notary Public

WILLIAM J. McDERMOTT  
NOTARY PUBLIC, State of New York  
No. 41-4956375  
Qualified in Nassau County  
Commission Expires Sept. 25, 2017

### UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re: TGH, Inc., et al., Debtors. Chapter 11 Case No. 16-10300(MEW) Joint Administration Requested

#### NOTICE OF (I) COMMENCEMENT OF PREPACKAGED CHAPTER 11 BANKRUPTCY CASES, (II) COMBINED HEARING ON SOLICITATION PROCEDURES, DISCLOSURE STATEMENT AND CONFIRMATION OF THE PREPACKAGED PLAN OF LIQUIDATION (III) THE BAR DATES; AND (IV) AND SUMMARY OF THE PREPACKAGED PLAN OF LIQUIDATION NOTICE OF COMMENCEMENT

PLEASE TAKE NOTICE THAT on February 9, 2016 (the "Petition Date"), TGH, Inc. and Parent TGH, Inc., the above-captioned debtors and debtors in possession (the "Debtors") filed with the United States Bankruptcy Court for the Southern District of New York (the "Court") (i) a proposed prepackaged plan of liquidation (the "Prepack Plan") and (ii) a related disclosure statement (the "Disclosure Statement") pursuant to sections 1125 and 1126(b) of title 11 of the United States Code (the "Bankruptcy Code"). Copies of the Prepack Plan and the Disclosure Statement may be obtained upon request of the Debtors' counsel at the address specified below and are on file with the Clerk of the Bankruptcy Court, One Bowling Green, New York, New York 10004, where they are available for review between the hours of 8:00 a.m. to 4:00 p.m. (Prevailing New York time). The Prepack Plan and Disclosure Statement also are available for inspection on the Court's Internet site at [www.uscourts.gov](http://www.uscourts.gov) or free of charge on the Debtors' restructuring website at <http://www.kcdlc.net/TGH>. Additionally, parties may contact the Debtors' Notice and Claims Agent at (866) 927-7081 (domestic callers) or (310) 751-2653 (for international callers) or sending an email to [TGHinfo@kcdlc.com](mailto:TGHinfo@kcdlc.com).

#### NOTICE OF COMBINED HEARING

PLEASE TAKE FURTHER NOTICE THAT the hearing to consider the adequacy of the Disclosure Statement, any objections to the Disclosure Statement, confirmation of the Prepack Plan, any objections thereto, and any other matter that may properly come before the Court shall be held before the Honorable Michael E. Wiles, United States Bankruptcy Judge, at the United States Bankruptcy Court, One Bowling Green, New York, New York, 10004, on April 1, 2016 at 11:00 a.m. (Prevailing New York time) (the "Combined Hearing"). The Combined Hearing may be adjourned from time to time without further notice other than an announcement of the adjourned date or dates in open court or at the Combined Hearing and which notice will be available on the electronic case filing docket.

PLEASE TAKE FURTHER NOTICE THAT any objections (each, an "Objection") to the Solicitation Procedures, the Disclosure Statement or the Prepack Plan, must: (a) be in writing; (b) comply with the Federal Rules of Bankruptcy Procedure and the Local Rules of the United States Bankruptcy Court for the Southern District of New York; (c) state the name and address of the objecting party and the amount and nature of the claim or interest beneficially owned by such entity; and (d) state with particularity the legal and factual basis for such objections, and, if practicable, a proposed modification to the Prepack Plan that would resolve such objection.

PLEASE TAKE FURTHER NOTICE THAT Objections must be filed with the Court and served so as to be actually received no later than March 22, 2016 at 4:00 p.m. (Prevailing New York time) (the "Objection Deadline") by: (i) the Debtors, Attn: Christopher Layden ([randy@yorkstreetcapital.com](mailto:randy@yorkstreetcapital.com)); (ii) proposed counsel for the Debtors, Klestadt Vinters Jurell Southard & Stevens, LLP, Attn: Tracy J. Klestadt, Esq. ([tklestadt@klestadt.com](mailto:tklestadt@klestadt.com)), and Joseph C. C. com); (iii) proposed special counsel for it & Frankel LLP, Attn: Adam C. Rogoff, Esq. ([arogoff@frankel.com](mailto:arogoff@frankel.com)); Anupama Verramalli, Esq. ([averramalli@frankel.com](mailto:averramalli@frankel.com)); or (iv) the U.S. Trustee for the Southern District of New York

Velez-Rivera, Esq. ([andy.velez-rivera@usdoj.gov](mailto:andy.velez-rivera@usdoj.gov)) and Susan Arbeit, Esq. ([susan.arbeit@usdoj.gov](mailto:susan.arbeit@usdoj.gov)); (v) the Prepetition \$20 Million Facility Lenders, with a copy to Stroock & Stroock & Lavan LLP, Attn: Brett Lawrence, Esq. ([blawrence@stroock.com](mailto:blawrence@stroock.com)), Jayme Goldstein, Esq. ([jgoldstein@stroock.com](mailto:jgoldstein@stroock.com)), and Daniel Ginsberg, Esq. ([dginberg@stroock.com](mailto:dginberg@stroock.com)); (vi) the Prepetition \$20 Million Facility Agent, Wilmington Trust, National Association, Attn: Jeffrey Rose ([jrose@wilmingtontrust.com](mailto:jrose@wilmingtontrust.com)) with copy to Kaye Scholer LLP, Attn: Alan Glantz ([alan.glantz@kayescholer.com](mailto:alan.glantz@kayescholer.com)); (vii) the PIK Note Administrative Agent, Law Debenture Trust Company of New York, Attn: Frank Godino ([frank.godino@lawdeb.com](mailto:frank.godino@lawdeb.com)) and Thomas Muscarello ([thomas.muscarello@lawdeb.com](mailto:thomas.muscarello@lawdeb.com)), with a copy to Curtis, Mallett-Prevost, Colt & Mosle, LLP, Attn: Steven Reisman, Esq. ([sreisman@curtis.com](mailto:sreisman@curtis.com)), Joshua Geller, Esq. ([jgeller@curtis.com](mailto:jgeller@curtis.com)), and James Drew, Esq. ([jdrew@curtis.com](mailto:jdrew@curtis.com)); (viii) counsel for any statutory committee appointed in the Chapter 11 Cases; (ix) the Internal Revenue Service; and (x) any party filing a notice of appearance and request for service of papers in each case so as to be received by the Objection Deadline.

UNLESS AN OBJECTION IS TIMELY SERVED AND FILED IN ACCORDANCE WITH THIS NOTICE, IT MAY NOT BE CONSIDERED BY THE COURT.

YOU ARE ADVISED TO CAREFULLY REVIEW AND CONSIDER THE PREPACK PLAN, INCLUDING THE DISCHARGE, RELEASE, EXculpATION, AND INJUNCTION PROVISIONS, AS YOUR RIGHTS MIGHT BE AFFECTED.

#### Notice of Bar Dates

PLEASE TAKE FURTHER NOTICE THAT on February 11, 2016, the Court entered an order establishing the following bar dates:

**General Bar Date:** March 18, 2016 at 5:00 p.m. (prevailing New York time) (the "General Bar Date") is the last date and the deadline by which the following holders of Claims and Equity Interests, other than governmental units, must file proofs of claim: holders claims that are either (a) not listed on the Debtors' schedules of assets and liabilities; (b) listed as disputed, contingent, or unliquidated on the Debtors' schedules of assets and liabilities; or (c) listed in amounts or priorities that the holders of such claims believe are inaccurate.

**Governmental Bar Date:** August 9, 2016 at 5:00 p.m. (prevailing New York time) is the deadline by which governmental units holding claims must file proofs of claim (the "Governmental Bar Date" and, together with the General Bar Date, the "Bar Dates").

If you are a holder of an claim of the type set forth above, you MUST file a proof of claim by the General Bar Date or the Governmental Bar Date, as applicable, so that it is actually received by Debtors' notice and claims agent, Kurtzman Carson Consultants LLC (the "Claims Agent") at TGH Claims Processing, c/o Kurtzman Carson Consultants LLC, 1290 Avenue of the Americas, 9th Floor, New York, NY 10104. Copies of the proof of claim form may be obtained free of charge at the Debtors' restructuring website at <http://www.kcdlc.net/TGH> or by contacting the Claims Agent at (866) 927-7081 (domestic callers) or (310) 751-2653 (for international callers) or by sending an email to [TGHinfo@kcdlc.com](mailto:TGHinfo@kcdlc.com).

PLEASE TAKE FURTHER NOTICE that any holder of a claim that is required, but fails, to file a proof of claim in accordance with the Scheduling Order on or before the applicable Bar Date shall be forever barred, estopped and enjoined from asserting such claim against the Debtors (or filing a proof of claim with respect thereto), and such holder shall not be treated as a creditor with respect to such claim for the purpose of distribution in these Chapter 11 Cases or be entitled to receive further notices regarding such claim.

Proofs of Claim must be filed by mailing or delivering the original Proof of Claim by hand to the Debtors' Claims Agent at TGH Claims Processing.

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