

Hearing Date and Time: March 16, 2016 at 10:00 a.m. Prevailing Eastern Time  
Deadline for Objections: March 9, 2016 at 4:00 p.m. Prevailing Eastern Time

**KLESTADT WINTERS JURELLER SOUTHARD & STEVENS, LLP**

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*Proposed Counsel for the Debtors  
and Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

-----X  
In re: : Chapter 11  
: :  
TGHI, Inc., et al., : Case No. 16-10300(MEW)  
: :  
Debtors.<sup>1</sup> : Jointly Administered  
: :  
-----X

**NOTICE OF HEARING ON DEBTORS' APPLICATION FOR ENTRY OF  
AN ORDER AUTHORIZING AND APPROVING THE EMPLOYMENT  
AND RETENTION OF KURTZMAN CARSON CONSULTANTS LLC  
AS ADMINISTRATIVE AGENT FOR THE DEBTORS AND DEBTORS  
IN POSSESSION NUNC PRO TUNC TO THE PETITION DATE**

1. On February 9, 2016, TGHI, Inc. ("**TGHI**") and Parent THI, Inc. ("**Parent**"), as chapter 11 debtors and debtors in possession (each a "**Debtor**" and, the "**Debtors**") filed the Debtors' Application for Entry of an Order Authorizing and Approving the Employment and Retention of Kurtzman Carson Consultants LLC as Administrative Agent for the Debtors and Debtors in Possession *Nunc Pro Tunc* to the Petition Date (the "**Application**").

2. A hearing (the "**Hearing**") to consider the Application will be held before the Honorable Michael E. Wiles, United States Bankruptcy Judge, at the United States Bankruptcy Court for the Southern District of New York, Courtroom 617, One Bowling Green, New York, New York 10004-1408, on **March 16, 2016 at 10:00 a.m. (prevailing Eastern Time)**, or as soon thereafter as counsel may be heard.

<sup>1</sup> The Debtors, and, if applicable, the last four digits of their taxpayer identification numbers are as follows: Parent THI, Inc. (5521), TGHI, Inc. (3814).



3. Objections, if any, to the relief sought in the Application must be made in writing, with a hard copy to Chambers, conform to the Federal Rules of Bankruptcy Procedure and the Local Rules for the United States Bankruptcy Court for the Southern District of New York and be filed with the Bankruptcy Court and must be served on: (a) Klestadt Winters Jureller Southard & Stevens, LLP, 200 West 41<sup>st</sup> Street, 17<sup>th</sup> Floor, New York, NY 10036, Attn: Tracy L. Klestadt, Esq. and Joseph C. Corneau, Esq.; (b) Kramer Levin Naftalis & Frankel LLP, 1177 Avenue of the Americas, New York, NY 10036, Attn: Adam C. Rogoff, Esq. and Anupama Yerramalli, Esq.; (c) the Debtors, TGHI, Inc., 1211 North Miller Street, Anaheim, CA 92806, Attn: Christopher Layden; and (d) the Office of the United States Trustee for the Southern District of New York, 201 Varick Street, Suite 1006, New York, NY 10014, Attn: Andrew Velez-Rivera, Esq. and Susan Arbeit, Esq., not later than 4:00 p.m. on March 9, 2016 (the “**Objection Deadline**”).

4. If no objections are timely filed and served with respect to the Application, the Debtors shall, on or after the Objection Deadline, submit to the Court an order substantially in the form attached to the Application, which order shall be submitted and may be entered with no further notice or opportunity.

5. Copies of the Application may be obtained, without charge, from the website maintained by the Debtors’ notice and claims agent, KCC (“**KCC**”) at <http://kccllc.net/TGHI>.

Dated: New York, New York  
February 9, 2016

**KLESTADT WINTERS JURELLER  
SOUTHARD & STEVENS, LLP**

By: Tracy L. Klestadt

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