

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re:	: Chapter 11
	:
TGHI, INC., <u>et al.</u> ,	: Case No. 16-10300 (MEW)
	:
Debtors. ¹	: Jointly Administered
	:
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AFFIDAVIT OF SERVICE

I, Lydia Pastor Nino, depose and say that I am employed by Kurtzman Carson Consultants LLC (KCC), the claims and noticing agent for the Debtors in the above-captioned case.

On February 25, 2016, at my direction and under my supervision, employees of KCC caused to be served the following documents via Email upon the service list attached hereto as **Exhibit A**:

- **Debtors' Application for Entry of an Order Authorizing and Approving the Employment and Retention of Kurtzman Carson Consultants LLC as Administrative Agent for the Debtors and Debtors in Possession Nunc Pro Tunc to the Petition Date [Docket No. 5]**
- **Notice of Hearing and Application of Debtors for an Order Authorizing the Employment and Retention of Klestadt Winters Jureller Southard & Stevens, LLP as Attorneys for the Debtors and Debtors in Possession Nunc Pro Tunc to the Petition Date [Docket No. 24]**
- **Notice of Hearing and Debtors' Application for Entry of an Order Pursuant to 11 U.S.C. § 327(e) and Fed. R. Bankr. P. 2014(a) Authorizing Employment and Retention of Kramer Levin Naftalis & Frankel LLP as Special Counsel for the Debtors and Debtors in Possession Nunc Pro Tunc to the Petition Date [Docket No. 25]**
- **Notice of Hearing on Debtors' Application for Entry of an Order Authorizing and Approving the Employment and Retention of Kurtzman Carson Consultants LLC as Administrative Agent for the Debtors and Debtors in Possession Nunc Pro Tunc to the Petition Date [Docket No. 26]**

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¹ The Debtors, and, if applicable, the last four digits of their taxpayer ident THI, Inc. (5521) and TGHI, Inc. (3814).



- **Notice of Filing of Revised Proposed Order Granting Debtors' Application for Entry of an Order Authorizing and Approving the Employment and Retention of Kurtzman Carson Consultants LLC as Administrative Agent for the Debtors and Debtors in Possession Nunc Pro Tunc to the Petition Date [Docket No. 27]**

Dated: March 4, 2016



Lydia Pastor Nino

A notary public or other officer completing this affidavit verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

State of California

County of Los Angeles

Subscribed and sworn to (or affirmed) before me on this 4th day of March, 2016, by Lydia Pastor Nino, proved to me on the basis of satisfactory evidence to be the person(s) who appeared before me.

Signature:

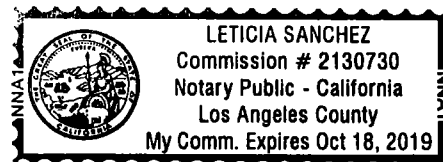


EXHIBIT A

Description	Company	Contact	Email
Counsel for PIK Note Administrative Agent	Curtis Mallet-Prevost Colt & Mosle LLP	Attn Steven Reisman Joshua Geller & James Drew	sreisman@curtis.com; jgeller@curtis.com; jdrew@curtis.com
Counsel for Prepetition \$20 Million Facility Agent	Kaye Scholer LLP	Attn: Alan Glantz	alan.glantz@kayescholer.com
[Proposed] Counsel for the Debtors	Klestadt Winters Jureller Southard & Stevens LLP	Attn: Tracy L. Klestadt and Joseph C. Corneau	tklestadt@klestadt.com; jcorneau@klestadt.com
[Proposed] Special Counsel for the Debtors	Kramer Levin Naftalis & Frankel LLP	Attn: Adam C. Rogoff and Anupama Yerramalli	arogoff@kramerlevin.com; ayerramalli@kramerlevin.com
PIK Note Administrative Agent	Law Debenture Trust Company of New York	Attn: Frank Godino Thomas Musarra	frank.godino@lawdeb.com; Thomas.musarra@lawdeb.com
US Trustee	Office of the U.S. Trustee for the Southern District of New York	Attn: Andrew Velez-Rivera and Susan Arbeit	andy.velez-rivera@usdoj.gov; susan.arbeit@usdoj.gov
Counsel for Prepetition \$20 Million Facility Lenders	Stroock & Stroock & Lavan LLP	Attn: Brett Lawrence Jayme Goldstein and Daniel Ginsberg	blawrence@stroock.com; jgoldstein@stroock.com; dginsberg@stroock.com
Debtors	TGHI Inc	Attn: Christopher Layden	layden@yorkstreetcapital.com
Prepetition \$20 Million Facility Agent	Wilmington Trust National Association	Attn: Jeffery Rose	jrose@wilmingtontrust.com