

KLESTADT WINTERS JURELLER
SOUTHARD & STEVENS, LLP
Tracy L. Klestadt
Joseph C. Corneau
200 West 41st Street, 17th Floor
New York, NY 10036
Tel. (212) 972-3000
Fax. (212) 972-2245

Attorneys for the Debtors and Debtors-in-Possession

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re: : Chapter 11
: :
TGHI, INC., et al., : Case No. 16-10300 (MEW)
: :
: :
Debtors¹. :

**NOTICE OF FILING OF AMENDMENT TO SCHEDULE E OF THE SCHEDULES OF
ASSETS AND LIABILITIES OF TGHI, INC. (CASE NO. 16-10300(MEW))**

PLEASE TAKE NOTICE that on February 9, 2016, TGHI, Inc. ("Holdings") and Parent THI, Inc. ("Parent") each filed a voluntary petition for relief under Chapter 11 of Title 11, United States Code (the "Bankruptcy Code") in the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court").

PLEASE TAKE FURTHER NOTICE that on February 11, 2016, the Bankruptcy Court entered its *Order Establishing Deadline for Filing of Proofs of Claim and Approving the Form and Manner of Notice Thereof* (the "Bar Date Order") [Docket No. 12].

PLEASE TAKE FURTHER NOTICE that on February 19, 2016, Holdings filed its *Schedules of Assets and Liabilities for TGHI, Inc. (Case No. 16-10300(MEW))* (the "Original Schedules") [Docket No. 19].

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¹ The Debtors and the last four digits of their taxpayer identification numbers are as follows: Parent THI, Inc. (5521) and TGHI, Inc. (3814).



PLEASE TAKE FURTHER NOTICE that Holdings hereby amends Schedule E of its Original Schedules (the “Amended Schedules”) to include certain additional claims (“Newly Scheduled Claims”) that were not listed in the Original Schedules. The Amended Schedules are attached hereto as **Exhibit A**. A copy of the notice sent to claimants holding Newly Scheduled Claims is attached hereto as **Exhibit B**.

Dated: New York, New York
July 7, 2016

**KLESTADT WINTERS JURELLER
SOUTHARD & STEVENS, LLP**

By: /s/ Joseph C. Corneau

Tracy L. Klestadt
Joseph C. Corneau
200 West 41st Street, 17th Floor
New York, New York 10036
Tel: (212) 972-3000
Fax: (212) 972-2245
Email: tklestadt@klestadt.com
jcorneau@klestadt.com

*Attorneys for the Debtors
and Debtors-in-Possession*

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re:

TGHI, INC., et al.,

Debtors².

:
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:
:
:
:

Chapter 11

Case No. 16-10300 (MEW)

**DECLARATION CONCERNING AMENDMENT TO SCHEDULE E OF SCHEDULES
OF ASSETS AND LIABILITIES OF TGHI, INC. PURSUANT TO FEDERAL RULES OF
BANKRUPTCY PROCEDURE 1008 AND 1009**

I, Christopher Layden, as President of TGHI, Inc., debtor and debtor-in-possession, declare under the penalty of perjury that I have read the annexed Amended Schedule E of of the Schedules of Assets and Liabilities of TGHI, Inc. (Case No. 16-10300(MEW)) (the "Amendment"), and the Amendment is true and correct to the best of my knowledge, information and belief.

Dated: Bedminster, New Jersey
July 7, 2016

/s/ Christopher Layden
Christopher Layden

² The Debtors and the last four digits of their taxpayer identification numbers are as follows: Parent THI, Inc. (5521) and TGHI, Inc. (3814).

Exhibit A

Amended Schedules

**IN THE UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

	X	
In re:	:	Chapter 11
	:	
TGHI, INC., <i>et al.</i> ,	:	Case No. 16-10300 (MEW)
	:	
Debtors. ¹	:	Jointly Administered
	X	

**AMENDED SCHEDULE E/F PART I FOR
TGHI, INC. (CASE NO. 16-10300 (MEW))**

¹ The debtors are Parent THI, Inc. (5521) and TGHI, Inc. (8314).

Fill in this information to identify the case:

Debtor Name: In re : TGHl, Inc.

United States Bankruptcy Court for the: Southern District Of New York

Case number (if known): 16-10300 (MEW)

☒ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B) and on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- ☐ No. Go to Part 2.
☒ Yes. Go to Line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

			Total claim	Priority amount
2.1	Priority creditor's name and mailing address	As of the petition filing date, the claim is:	\$ 250.00	\$ 250.00
	State of Delaware	<i>Check all that apply.</i>		
	Creditor Name	<input type="checkbox"/> Contingent		
		<input type="checkbox"/> Unliquidated		
	Creditor's Notice name	<input type="checkbox"/> Disputed		
	PO Box 898			
	Address	Basis for the claim:		
		Tax Claim		
	Dover			
	DE			
	19903			
	City	State	ZIP Code	
	Country			
	Date or dates debt was incurred			
	Last 4 digits of account number	Is the claim subject to offset?		
		<input checked="" type="checkbox"/> No		
	Specify Code subsection of PRIORITY unsecured	<input type="checkbox"/> Yes		
	claim: 11 U.S.C. § 507(a) (8)			

Exhibit B

Form of Notice to Holders of Newly Scheduled Claims

You are receiving this notice because the Debtors have identified you as a potential claimant and are therefore amending their Original Schedules to include your claim. **Please take notice that your rights may be affected by the filing of the Amended Schedules. You should carefully review the information contained in this notice and the Amended Schedules.**

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re:	:	Chapter 11
	:	
TGHI, INC., <u>et al.</u> ,	:	Case No. 16-10300 (MEW)
	:	
	:	
Debtors ³ .	:	
	:	

**NOTICE OF FILING OF AMENDMENT TO SCHEDULE E OF THE SCHEDULES OF
ASSETS AND LIABILITIES OF TGHI, INC. (CASE NO. 16-10300(MEW)) AND TIME
TO FILE PROOF OF CLAIM IN RESPONSE THERETO**

PLEASE TAKE NOTICE that on February 9, 2016, TGHI, Inc. (“Holdings”) and Parent THI, Inc. (“Parent”) each filed a voluntary petition for relief under Chapter 11 of Title 11, United States Code (the “Bankruptcy Code”) in the United States Bankruptcy Court for the Southern District of New York (the “Bankruptcy Court”).

PLEASE TAKE FURTHER NOTICE that on February 11, 2016, the Bankruptcy Court entered its Order Establishing Deadline for Filing of Proofs of Claim and Approving the Form and Manner of Notice Thereof (the “Bar Date Order”) [Docket No. 12].

PLEASE TAKE FURTHER NOTICE that on February 19, 2016, Holdings filed its *Schedules of Assets and Liabilities for TGHI, Inc. (Case No. 16-10300(MEW))* (the “Original Schedules”)[Docket No. 19].

PLEASE TAKE FURTHER NOTICE that on July 7, 2016, Holdings filed the *Notice of Filing of Amendment to Schedule E of the Schedules of Assets and Liabilities for TGHI, Inc. (Case No. 16-10300(MEW))* [Docket No. 57] pursuant to which Holdings added certain additional claims (“Newly Scheduled Claims”) that were not listed in the Original Schedules.

PLEASE TAKE FURTHER NOTICE that pursuant to the Bar Date Order, if the Debtors, *inter alia*, add any claims to their Original Schedules, the deadline for any holder of a

³ The Debtors and the last four digits of their taxpayer identification numbers are as follows: Parent THI, Inc. (5521) and TGHI, Inc. (3814).

Newly Scheduled Claim to file a Proof of Claim on account of any such claim is the date that is thirty (30) days after Holding provides notice of the amendment of its Original Schedules.

PLEASE TAKE FURTHER NOTICE that pursuant to the Bar Date Order, the deadline to file a Proof of Claim is **August 9, 2016 at 4:00 p.m., prevailing Eastern Time** (the "Amended Schedules Bar Date").

PLEASE TAKE FURTHER NOTICE that the following procedures for the filing of proofs of claim shall apply:

- a. Proofs of Claim filed against the Debtors must substantially conform to Official Bankruptcy Form No. 410 (the "Proof of Claim Form").
- b. Proofs of Claim must be filed by mailing or delivering the original Proof of Claim by hand to the Debtors' Claims Agent (the "Claims Agent") at:

TGHI Claim Processing
c/o Kurtzman Carson Consultants LLC
1290 Avenue of the Americas, 9th Floor
New York, NY 10104

- c. Proofs of Claim will be deemed filed only when received by the Claims Agent on or before the Supplemental Bar Date.
- d. Proofs of Claim must (i) be signed; (ii) include supporting documentation (if voluminous, attach a summary) or an explanation as to why documentation is not available; (iii) be in the English language; and (iv) be denominated in United States currency.
- e. Proofs of Claim must specify by name and case number the Debtor against which the claim is filed.
- f. The Claims Agent shall not be required to accept Proofs of Claim sent by facsimile, telecopy, or electronic mail transmission.

PLEASE TAKE FURTHER NOTICE that if you fail to file a proof of claim by the Amended Schedules Bar Date according to the procedures set forth herein, you will be bound by the classification and/or amount of liability set forth in the Amended Schedules.

PLEASE TAKE FURTHER NOTICE that copies of the Original Schedules and Amended Schedules are available: (i) from the Claims Agent by calling (866) 927-7081 (domestic callers) or (310) 751-2653 (for international callers), sending an email to or sending an email to: TGHIinfo@kccllc.com, or visiting: <http://www.kccllc.net/TGHI>; and/or (ii) for inspection at the Court's Internet Website at <http://www.nysb.uscourts.gov>. Copies of the Original Schedules and Amended Schedules may also be examined between the hours of 9:00

a.m. and 4:30 p.m., prevailing Eastern Time, Monday through Friday, at the Office of the Clerk of the Bankruptcy Court, One Bowling Green, Room 511, New York, New York 10004.

Dated: New York, New York
July 7, 2016

**KLESTADT WINTERS JURELLER
SOUTHARD & STEVENS, LLP**

By: /s/ Joseph C. Corneau

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Joseph C. Corneau
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