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and Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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	:	
In re:	:	Chapter 11
	:	
TGHI, INC., <u>et al.</u> ,	:	Case No. 16-10300(MEW)
	:	
Debtors. ¹	:	Jointly Administered
	:	
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**NOTICE OF OCCURRENCE OF EFFECTIVE DATE OF THE FIRST AMENDED
JOINT PREPACKAGED PLAN OF LIQUIDATION OF THE DEBTORS PURSUANT
TO CHAPTER 11 OF THE BANKRUPTCY CODE**

TO ALL CREDITORS, EQUITY INTEREST HOLDERS AND PARTIES IN INTEREST OF
THE ABOVE DEBTORS, PLEASE TAKE NOTICE OF THE FOLLOWING:

Confirmation of the Plan. On August 30, 2016 (the “Confirmation Date”), the United States Bankruptcy Court for the Southern District of New York (the “Bankruptcy Court”) entered its *Findings of Fact, Conclusions of Law, and Order (I) Approving the Debtors (A) Disclosure Statement Pursuant to Sections 1125 and 1126(b) of the Bankruptcy Code and (B) Solicitation of Votes and Solicitation Procedures and (II) Confirming the First Amended Joint Prepackaged Plan of Liquidation of the Debtors Pursuant to Chapter 11 of the Bankruptcy Code* (the “Confirmation Order”) [Docket No. 65]. Unless otherwise defined herein, capitalized terms used herein shall have the meanings ascribed to them in the Prepack Plan or the Confirmation Order, as applicable. The Prepack Plan, the Disclosure Statement and the Confirmation Order are available by written request to the to the Debtors' claims and noticing agent, Kurtzman Carson Consultants LLC at 1290 Avenue of the Americas, 9th Floor, New York, New York

¹ The Debtors and the last four digits of their taxpayer identification numbers are as follows: Parent THI, Inc. (5521) and TGHI, Inc. (3814).



10104, by email at TGHInfo@kccllc.com, or by telephone at (917) 281-4833, or free of charge at the Debtors' website at <http://www.kccllc.net/TGHI>. They are also available on the Court's website at www.ecf.nysb.uscourts.gov (PACER account required).

Effective Date. Pursuant to the Confirmation Order, the Debtors hereby certify and give notice that the Prepack Plan became effective on September 14, 2016 (the "Effective Date").

Bar Date for Administrative Expense Claims. Pursuant to Article II.A of the Plan, the deadline for filing an Administrative Claim is October 14, 2016 (the "Administrative Claim Bar Date"). Any Administrative Claim that is not filed on or before the Administrative Claim Bar Date shall be disallowed.

Dated: New York, New York
September 14, 2016

KLESTADT WINTERS JURELLER
SOUTHARD & STEVENS, LLP

By: /s/ Joseph C. Corneau

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