

KLESTADT WINTERS JURELLER
SOUTHARD & STEVENS, LLP
Tracy L. Klestadt
Joseph C. Corneau
200 West 41st Street, 17th Floor
New York, New York 10036
(212) 972-3000

Hearing Date: October 19, 2016
Hearing Time: 10:00 a.m.

Objection Deadline: October 12, 2016
4:00 p.m.

Attorneys for the Debtors and Debtors-in-Possession

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re:	:	Chapter 11
	:	
TGHI, INC., <u>et al.</u> ,	:	Case No. 16-10300 (MEW)
	:	
	:	Jointly Administered
	:	
Debtors ¹	:	

**NOTICE OF HEARING ON APPLICATIONS FOR ALLOWANCE OF
COMPENSATION AND REIMBURSEMENT OF EXPENSES**

PLEASE TAKE NOTICE that on October 19, 2016 at 10:00 a.m., a hearing will be held before United States Bankruptcy Judge Michael E. Wiles at the United States Bankruptcy Court, Southern District of New York, Alexander Hamilton Custom House, One Bowling Green, New York, New York 10004-1408, or as soon thereafter as counsel can be heard, to consider the applications (the “Applications”) for compensation for services rendered and reimbursement of expenses incurred by the following parties:

Applicant	Role	Time Period	Fees and Expenses Requested
Klestadt Winters Jureller Southard & Stevens, LLP	Counsel for the Debtors	February 9, 2016-September 14, 2016	Fees: \$124,797.50 Expenses: \$3,264.45
Kramer Levin Naftalis & Frankel LLP	Special Counsel for the Debtors.	February 9, 2016-September 14, 2016	Fees: \$101,113.49 Expenses: \$418.99
Kurtzman Carson Consultants LLC	Administrative Agent for the Debtors	February 9, 2016-September 14, 2016	Fees: \$1,525.00 Expenses: \$0.00

PLEASE TAKE FURTHER NOTICE that copies of the Applications will be on file with, and may be reviewed and downloaded from, the United States Bankruptcy Court website at

¹ The Debtors and the last four digits of their taxpayer identification numbers are as follows: Parent THI, Inc. (5521) and TGHI, Inc. (3814).



www.nysb.uscourts.gov by registered users of PACER. The Applications are also available free of charge at: www.kccllc.net/tghi

PLEASE TAKE FURTHER NOTICE that responding papers filed by parties with legal representation shall be filed (a)(i) through the Bankruptcy Court's electronic filing system (in accordance with General Order M-242), which may be accessed through the Internet at the Bankruptcy Court's website: www.nysb.uscourts.gov, and (ii) in portable document format (PDF) using Adobe Exchange software for conversion; or (b) if a party is unable to file electronically, such party shall submit the objection in PDF format on a diskette in an envelope with the case name, case number, type and title of document, document number of the document of which the objection refers, and the file name on the outside of the envelope; or (c) if a party is unable to file electronically or use PDF format, such party shall submit the objection on a diskette in either Word, WordPerfect, or DOS text (ASCII) format. An objection filed by a party with no legal representation shall comply with section (a), (b) or (c), as set forth in this paragraph, and shall be hand delivered directly to the Chambers of the Michael E. Wiles. The objection shall be served in accordance with General Order M-242 or by first-class mail so as to be received **no later than 4:00 p.m. on October 12, 2016** (the "Objection Deadline") by (i) Klestadt Winters Jureller Southard & Stevens, LLP, Counsel for the Debtors and Debtors-in-Possession, 200 West 41st Street, 17th Floor, New York, New York 10036, Attn.: Tracy L. Klestadt, Esq. and Joseph C. Corneau, Esq., (ii) Kramer Levin Naftalis & Frankel LLP, Special Counsel for the Debtors and Debtors-in-Possession, 1177 Avenue of the Americas, New York, New York 10036, Attn.: Adam Rogoff, Esq. and Anupama Yerramalli, Esq., (iii) the Office of the United States Trustee for the Southern District of New York, 201 Varick Street, Suite 1006, New York, New York 10014, Attn.: Andrew Velez-Rivera, Esq., and (iv) those parties who have filed notices of appearance in these chapter 11 cases. In the event that no answering papers are filed by the Objection Deadline, the relief sought shall be deemed uncontroverted and the Court may enter an appropriate order.

PLEASE TAKE FURTHER NOTICE that attendance at this hearing is not mandatory.

Dated: New York, New York
September 22, 2016

KLESTADT WINTERS JURELLER
SOUTHARD & STEVENS, LLP

By: /s/ Tracy L. Klestadt
Tracy L. Klestadt
Joseph C. Corneau
200 West 41st Street, 17th Floor
New York, NY 10036
(212) 972-3000

Attorneys for the Debtors and Debtors-in-Possession