

Hearing Date: October 19, 2016 (10:00 a.m.)

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re :
 : Case No. 16-10300 (MEW)
 :
TGHI, Inc. et al., : Chapter 11
 :
Debtors. : (Jointly Administered)
 :
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**NOTICE OF UNITED STATES TRUSTEE'S
NON-OBJECTION TO FIRST AND FINAL FEE APPLICATIONS**

**TO: THE HONORABLE MICHAEL E. WILES,
UNITED STATES BANKRUPTCY JUDGE:**

Under the consideration of the Court are the first and final fee applications for allowance of compensation and reimbursement of expenses ("Applications") filed by Klestadt Winters Jureller Southard & Stevens, LLP (Dkt. No. 73), Kramer Levin Naftalis & Frankel LLP (Dkt. No. 74), and Kurtzman Carson Consultants LLC (Dkt. No. 75). The Office of the United States Trustee has reviewed all of the Applications, and based on that review, William K. Harrington, as United States Trustee for Region 2, has no objection to the Kramer Levin and Kurtzman Carson Applications, as filed. This Office requested that the Klestadt Winters firm reduce its requested reimbursement by \$27.50, for conformity with the Courts fee and expense reimbursement guidelines. The firm has agreed to that reduction, and as so reduced, the United States Trustee has no objection to the Klestadt Winters Application.

Finally, to the extent that the Court elects to cancel the fee hearing set forth above in light of the foregoing and the absence of other objections, the United States Trustee has no objection.

Dated: New York, New York

WILLIAM K. HARRINGTON



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October 17, 2016

UNITED STATES TRUSTEE

By: /s/ Andrew D. Velez-Rivera
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