

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re: : Chapter 11
: :
TGHI, INC., et al., : Case No. 16-10300 (MEW)
: :
Debtors.¹ : Jointly Administered
: :
----- X

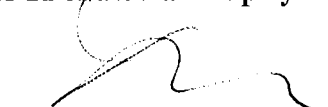
AFFIDAVIT OF SERVICE

I, Lydia Pastor Nino, depose and say that I am employed by Kurtzman Carson Consultants LLC (KCC), the claims and noticing agent for the Debtors in the above-captioned case.

On September 14, 2016, at my direction and under my supervision, employees of KCC caused to be served the following document via First Class Mail upon the service lists attached hereto as **Exhibit A** and **Exhibit B**; and via Email upon the service list attached hereto as **Exhibit C**:

- **Notice of Occurrence of Effective Date of the First Amended Joint Prepackaged Plan of Liquidation of the Debtors Pursuant to Chapter 11 of the Bankruptcy Code**
[Docket No. 70]

Dated: September 16, 2016


Lydia Pastor Nino

A notary public or other officer completing this affidavit verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

State of California
County of Los Angeles

Subscribed and sworn to (or affirmed) before me on this 16th day of September, 2016, by Lydia Pastor Nino, proved to me on the basis of satisfactory evidence to be the person(s) who appeared before me.

Signature: 



¹ The Debtors, and, if applicable, the last four digits of their taxpayer identification numbers are as follows: Parent THI, Inc. (5521) and TGHI, Inc. (3814).



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EXHIBIT A

DESCRIPTION	NAME	NOTICE NAME	ADDRESS1	ADDRESS2	ADDRESS3	CITY	STATE	ZIP
CA State Department of Revenue	CA Franchise Tax Board	Attn Bankruptcy Dept	3321 Power Inn Rd Ste 250			Sacramento	CA	95826-3893
CA Attorney General	California Attorney General	Attn Bankruptcy Department	1300 I St., Ste. 1740			Sacramento	CA	95814
Interested Party	Credit Suisse Asset Management Credit Investments Group	Michael Chaisanguanthum	One Madison Avenue			New York	NY	10010
Core Party	Curtis, Mallet-Prevost, Colt & Mosle, LLP	Attn: Steven Reisman; Josh Geller	101 Park Avenue			New York	NY	10178-0061
DE State Department of Revenue	Delaware Division of Revenue Bankruptcy Service	Bankruptcy Administrator	Carvel State Office Building 8th Floor	820 N French St		Wilmington	DE	19801
IRS	Internal Revenue Service	Centralized Insolvency Operation	PO Box 7346			Philadelphia	PA	19101-7346
Core Party	Law Debenture Trust Company of New York	Attn: Frank Godino & Thomas Musarra	400 Madison Avenue	Suite 4D		New York	NY	10017
Counsel for Harris County Cypress - Fairbanks ISD	Linebarger Goggan Blair & Sampson, LLP	Attn: John P. Dillman	PO Box 3064			Houston	TX	77253-3064
NY Attorney General	New York Attorney General	Attn Bankruptcy Department	Dept. of Law	The Capitol, 2nd Fl.		Albany	NY	12224
US Attorneys Office NY	New York Southern District US Attorneys Office	Attn Bankruptcy Division	One St Andrews Plaza			New York	NY	10007
NY Dept of Revenue	New York State Dept of Taxation and Finance	Bankruptcy/Special Procedures Section	PO Box 5300			Albany	NY	12205-0300
NY Dept of Revenue	New York State Dept of Taxation and Finance	Attn Office of Counsel	Building 9	WA Harriman Campus		Albany	NY	12227
NY State Department of Revenue	New York State Dept of Taxation and Finance	Bankruptcy/Special Procedures Section	PO Box 5300			Albany	NY	12205-0300
NY State Department of Revenue	New York State Dept of Taxation and Finance	Attn Office of Counsel	Building 9	WA Harriman Campus		Albany	NY	12227
NY State Consumer Protection Office	Office of the Attorney General - New York City Office	Bureau of Consumer Fruads and Protection	120 Broadway, 3rd Floor			New York	NY	10271-0332
US Trustee for SDNY	Office of The United States Trustee	U.S. Federal Office Building	201 Varick Street, Suite 1006			New York	NY	10014
DE Attorney General	Office of the US Attorney General	Matthew Denn	Carvel State Office Building	820 N French St		Wilmington	DE	19801
CA Dept of Revenue	State of California		3321 Power Inn Rd Ste 210			Sacramento	CA	95826-3889
DE State Department of Revenue	State of Delaware - Division of Revenue		PO Box 8763			Wilmington	DE	19899-1863
Core Party	Stroock & Stroock & Lavan LLP	Attn: Brett Lawrence, Jayme Goldstein & Daniel Ginsberg	180 Maiden Lane			New York	NY	10038-4983
Core Party	Targus Group International, Inc.	Sherry Abbott, Esq.	1121 N. Miller Street			Anaheim	CA	92806
Counsel for Texas Comptroller of Public Accounts	Texas Comptroller of Public Accounts	Courtney J Hull	Assistant Attorney General	Bankruptcy & Collections Division MC 008	PO Box 12548	Austin	TX	78711-2548
Core Party	Wilmington Trust, NA	Attn: Jeffery Rose	50 South Sixth Street	Suite 1290		Minneapolis	MN	55402

EXHIBIT B

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Blackwell Partners LLC - Series A		527 Madison Avenue	6th Floor		New York	NY	10022	
Blackwell Partners LLC - Series A	Strook & Strook & Lavan LLP	Attn Brett Lawrence, Jayme Goldstein, Daniel Ginsberg	180 Maiden Lane		New York	NY	10038-4983	
Blackwell Partners LLC - Series A	Wilmington Trust, National Association	Attn Jeffery Rose	50 South Sixth Street	Suite 1290	Minneapolis	MN	55402	
Blackwell Partners, LLC	Mudrick Capital Management	477 Madison Avenue, 12th Floor			New York	NY	10022	
Carlyle Mezzanine Partners, LP	The Carlyle Group	520 Madison Avenue			New York	NY	10022	
Castle Garden Funding	Credit Suisse Alternative Cap.	1 Madison Avenue	10th Floor		New York	NY	10010	
Christopher Layden	c/o York Streek Capital	364 Main Street	Ste 200		Bedminster	NJ	07921	
Christopher Layden	c/o York Street Capital	364 Main Street	Ste. 200		Bedminster	NJ	07921	
Crimson @Velocity Fund, L.P.		1000 Marina Blvd., #105			Brisbane	CA	94005	
Crimson @Velocity Fund, NQ, LP		1000 Marina Blvd., #105			Brisbane	CA	94005	
Crimson Asia Capital Ltd., LP		1000 Marina Blvd., #105			Brisbane	CA	94005	
Crimson Asia Capital Partners (NQ), L.P.		1000 Marina Blvd., #5			Brisbane	CA	94005	
Crimson Asia Capital Partners, L.P.		1000 Marina Blvd., #105			Brisbane	CA	94005	
Crimson Velocity GmbH & Co.		Beteiligungs KG	1000 Marina Blvd., #105		Brisbane	CA	94005	
Curtis, Mallet-Prevost, Colf & Mosle, LLP	Attn Steven Reisman	101 Park Avenue			New York	NY	10178-0061	
Curtis, Mallet-Prevost, Colt & Mosle LLP	Steve J. Reisman, Esq.	101 Park Avenue			New York	NY	10178-0061	
Curtis, Mallet-Prevost, Colt & Mosle LLP	Steve J. Reisman, Esq. & James V. Drew, Esq.	101 Park Avenue			New York	NY	10178-0061	
Curtis, Mallet-Prevost, Colt & Mosle, LLP	Attn Steven Reisman	101 Park Avenue			New York	NY	10178-0061	
Cypress-Fairbanks ISD		10494 Jones Rd Rm 106			Houston	TX	77065	
Cypress-Fairbanks ISD	Cypress-Fairbanks ISD		10494 Jones Rd Rm 106		Houston	TX	77065	
Cypress-Fairbanks ISD	Linebarger Goggan Blair & Sampson, LLP	PO Box 3064			Houston	TX	77253-3064	
Department of the Treasury - Internal Revenue Service	Department of Treasury - Internal Revenue Service	Internal Revenue Service	290 Broadway		New York	NY	10007	
Department of the Treasury - Internal Revenue Service	Internal Revenue Service	Karen Burke	Bankruptcy Specialist	290 Broadway	New York	NY	10007	
Department of the Treasury - Internal Revenue Service	Internal Revenue Service	P.O. Box 7346			Philadelphia	PA	19101-7346	
Department of the Treasury - Internal Revenue Service	Internal Revenue Service	P.O. Box 7346			Philadelphia	PA	19107-7346	
Department of Treasury - Internal Revenue Service	Internal Revenue Service	290 Broadway			New York	NY	10007	
Farallon Capital (AM) Investors, L.P.	Farallon Capital Management	One Maritime Plaza, Suite 2100			San Francisco	CA	94171	
Farallon Capital AA Investors, L.P.	Farallon Capital Management	One Maritime Plaza, Suite 2100			San Francisco	CA	94171	
Farallon Capital Institutional Partners II, L.P.	Farallon Capital Management	One Maritime Plaza, Suite 2100			San Francisco	CA	94171	
Farallon Capital Institutional Partners III, L.P.	Farallon Capital Management	One Maritime Plaza, Suite 2100			San Francisco	CA	94171	
Farallon Capital Institutional Partners, L.P.	Farallon Capital Management	One Maritime Plaza, Suite 2100			San Francisco	CA	94171	
Farallon Capital Offshore Investors II, LP	Farallon Capital Management	One Maritime Plaza, Suite 2100			San Francisco	CA	94171	
Farallon Capital Partners, L.P.	Farallon Capital Management	One Maritime Plaza	Suite 2100		San Francisco	CA	94171	
Fenway Targus Holdings LLC		152 57th Street, 59th Floor			New York	NY	10019	
Fevzi Oten		4831 E. Copa de Oro Drive			Anaheim	CA	92807	
Franchise Tax Board		P.O. Box 2952 MS A-340			Sacramento	CA	95812-2952	
Grishma Parekh	c/o The Carlyle Group	520 Madison Avenue, 40th Floor			New York	NY	10022	
GSC Partners CDO Fund VII Ltd.	GSC Group	300 Campus Drive			Florham Park	NJ	07932	
Gulf Stream-Compass CLO 2005-1	Apollo Management	9 West 57th Street, 37th Floor			New York	NY	10119	
Hare & Co.	C/O The Bank of New York Mellon	Transfer Section - Third Floor	One Wall Street		New York	NY	10286	
Harris County, et al	Harris County, et al		PO Box 3547		Houston	TX	77253-3547	
Harris County, et al	John P. Dillman	Linebarger Goggan Blair & Sampson, LLP	PO Box 3064		Houston	TX	77253-3064	

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Harris County, et al	Linebarger Goggan Blair & Sampson, LLP	Attorneys at Law	4828 Loop Central Drive, Suite 600		Houston	TX	77081	
Harris County, et al		PO Box 3547			Houston	TX	77253-3547	
Internal Revenue Service	Karen Burke	Bankruptcy Specialist	290 Broadway		New York	NY	10007	
Invesco Dynamic Credit Opportunities Fund (fka Invesco Van Kampen Dynamic Credit Opportunities Fund)	Invesco Dynamic Credit Opportunities Fund	3500 Lacey Road, Suite 700			Downers Grove	IL	60515	
Invesco Senior Income Trust (fka Invesco Van Kampen Senior Income Trust)	Invesco Dynamic Credit Opportunities Fund	3500 Lacey Road, Suite 700			Downers Grove	IL	60515	
Invesco Senior Loan Fund (fka Invesco Van Kampen Senior Loan Fund)	Invesco Dynamic Credit Opportunities Fund	3500 Lacey Road, Suite 700			Downers Grove	IL	60515	
J. Howard Johnson		19 E. 72nd Street, Apt. 9-D			New York	NY	10021	
James A. Hill		1817 N. Halstead Street			Chicago	IL	60614	
Jessica Lee	c/o The Carlyle Group	520 Madison Avenue, 40th Floor			New York	NY	10022	
JHJ Limited Partnership		19 E. 72nd Street, Apt. 9-D			New York	NY	10021	
John Savage		29 Wilmington Avenue	Chiswick		London		W4 3HA	United Kingdom
John Savage		527 Staines Road			Hounslow	Middlesex	TW4 5DZ	United Kingdom
Law Debenture Trust Company of New York	Attn Frank Godino and Thomas Musarra	400 Madison Avenue	Suite 4D		New York	NY	10017	
Law Debenture Trust Company of New York	Curtis, Mallet-Prevost, Colt & Mosle LLP	Steve J. Reisman, Esq. & James V. Drew, Esq.	101 Park Avenue		New York	NY	10178-0061	
Law Debenture Trust Company of New York	Frank Godino	400 Madison Avenue, Suite 4D			New York	NY	10017	
Linebarger Goggan Blair & Sampson, LLP	Attorneys at Law	4828 Loop Central Drive, Suite 600			Houston	TX	77081	
Madison Park Funding II, Ltd.	Credit Suisse Alternative Cap.	1 Madison Avenue, 10th Floor			New York	NY	10010	
Madison Park Funding III, Ltd.	Credit Suisse Alternative Cap.	1 Madison Avenue, 10th Floor			New York	NY	10010	
Merrill Lynch, Pierce, Fenner & Smith Incorporated		4 World Financial Center			New York	NY	10080	
Michael P. Hoopis		1211 N. Miller Street			Anaheim	CA	92806	
Mudrick Capital Management	David Kirsch	527 Madison Avenue	6th Floor		New York	NY	10022	
Mudrick Distressed Opportunity Fund Global LP		477 Madison Avenue, 12th Floor			New York	NY	10022	
Mudrick Distressed Opportunity Fund Global LP		527 Madison Avenue	6th Floor		New York	NY	10022	
Mudrick Distressed Opportunity Fund Global, LP	Mudrick Capital Management	477 Madison Avenue	12th Floor		New York	NY	10022	
NZC Guggenheim Fund LLC		330 Madison Avenue	10th Floor		New York	NY	10017	
R. R. Stewart-Brown		Fawler Manor	Charlbury		Oxfordshire		OX7 3AH	United Kingdom
Remzi Oten		1211 N. Miller St.			Anaheim	CA	92806	
Remzi Oten		2 Gardenia			Irvine	CA	92620	
Revenue Accounting Division - Attention Bankruptcy		P.O. Box 13528			Austin	TX	78711	
Richard Willis		1303 E Arapaho Road Suite 200			Richardson	TX	75801	
Robert A. Shortt		35 N. Stonington Road			Laguna Beach	CA	92651	
Robert Davis		1211 N. Miller St.			Anaheim	CA	92806	
Robert Golding	c/o York Street Capital	364 Main Street	Ste. 200		Bedminster	NJ	07921	
Robert L. Davis		2 Vermilion Cliffs			Aliso Viejo	CA	92656	
Saratoga Investment Funding	aka Saratoga Investment Corp.	535 Madison Avenue, 4th Floor			New York	NY	10022	
Saratoga Investment Funding	Saratoga Capital Management	535 Madison Avenue			New York	NY	10022	
Saratoga Investment Funding (fka GSC Investment Funding LLC)	Saratoga Capital Management	535 Madison Avenue	4th Floor		New York	NY	10022	

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Sharon S. Abbott		1211 N. Miller St.			Anaheim	CA	92806	
State of Delaware		PO Box 898			Dover	DE	19903	
Steven T. Norman		Unit 1202-04, 12/F, Miramar Tower	132 Nathan Road	Tsim Sha Tsui	Kowloon			Hong Kong
Strook & Strook & Lavan LLP	Attn Brett Lawrence, Jayme Goldstein, Daniel Ginsberg	180 Maiden Lane			New York	NY	10038-4983	
	Office of the Attorney General - Bankruptcy & Collections Division MC-008	P.O. Box 12548			Austin	TX	78711-2548	
Texas Comptroller of Public Accounts	Revenue Accounting Division - Attention Bankruptcy		P.O. Box 13528		Austin	TX	78711	
The Ronald Stewart-Brown Life Insurance Trust		Fawler Manor	Sharlbury		Oxfordshire		OX7 3AH	United Kingdom
The Streufert Revocable Livng Trust U/D/T May 16, 1997		1211 N. Miller Street			Anaheim	CA	92806	
Theresa M. Hope Reese		PMB 316	8502 E. Chapman Ave.		Orange	CA	92869	
Van Kampen Dynamic Credit Opportunities Fund		3500 Lacey Road, Suite 700			Downers Grove	IL	60515	
Van Kampen Senior Income Trust		3500 Lacey Road, Suite 700			Downers Grove	IL	60515	
Van Kampen Senior Loan Fund		3500 Lacey Road, Suite 700			Downers Grove	IL	60515	
Victor Streufert		17 Charlston Ln			Coto de Caza	CA	92679	
Westar Energy Inc	Attn Bankruptcy Dept	PO Box 208			Wichita	KS	67208-0208	
William E. Oppenlander		1211 N. Miller St.			Anaheim	CA	92806	
Wilmington Savings Fund Society, FSB	Attn Patrick Healy	WSFS Bank Center	500 Delaware Avenue, 11th Floor	PO Box 957	Wilmington	DE	19899	
Wilmington Trust, National Association	Attn Jeffery Rose	50 South Sixth Street	Suite 1290		Minneapolis	MN	55402	
York Street Capital Partners II, LLC		364 Main Street	Suite 200		Bedminster	NJ	07921	
York Street Mezzanine Partners II, L.P.	York Street Capital Partners	364 Main Street, Suite 200			Bedminster	NJ	07921	
York Street Mezzanine Partners, L.P.	York Street Capital Partners	364 Main Street, Suite 200			Bedminster	NJ	07921	

EXHIBIT C

Core/2002 Service List

DESCRIPTION	NAME	NOTICE NAME	EMAIL
Interested Party	Credit Suisse Asset Management Credit Investments Group	Michael Chaisanguanthum	michael.chaisanguanthum@credit-suisse.com
Core Party	Curtis, Mallet-Prevost, Colt & Mosle, LLP	Attn: Steven Reisman; Josh Geller	sreisman@curtis.com; jgeller@curtis.com
DE State Department of Revenue	Delaware Division of Revenue Bankruptcy Service	Bankruptcy Administrator	Zillah.frampton@state.de.us
Core Party	Law Debenture Trust Company of New York	Attn: Frank Godino & Thomas Musarra	frank.godino@lawdeb.com; thomas.musarra@lawdeb.com
Counsel for Harris County Cypress - Fairbanks ISD	Linebarger Goggan Blair & Sampson, LLP	Attn: John P. Dillman	houston_bankruptcy@publicans.com
DE Attorney General	Office of the US Attorney General	Matthew Denn	attorney.general@state.de.us
			blawrence@stroock.com; jgoldstein@stroock.com; dginsberg@stroock.com
Core Party	Stroock & Stroock & Lavan LLP	Attn: Brett Lawrence, Jayme Goldstein & Daniel Ginsberg	
Core Party	Targus Group International, Inc.	Sherry Abbott, Esq.	generalcounsel@targus.com
Counsel for Texas Comptroller of Public Accounts	Texas Comptroller of Public Accounts	Courtney J Hull	Courtney.Hull@texasattorneygeneral.gov
Core Party	Wilmington Trust, NA	Attn: Jeffery Rose	jrose@wilmingtontrust.com