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*Counsel for the Debtors and Debtors-in-
Possession*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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	:
In re:	: Chapter 11
	:
TGHI, INC., <u>et al.</u> ,	: Case No. 16-10300(MEW)
	:
Debtors. ¹	: Jointly Administered
	:
-----	X

CLOSING REPORT IN CHAPTER 11 CASE

To the best of my knowledge and belief, the following is a breakdown in this case:

FEES AND EXPENSES (from case inception):

<u>\$142,652.75</u>	Fees for Klestadt Winters Jureller Southard & Stevens, LLP ("KWJS&S"), Attorneys to the Debtor
<u>\$160,311.49</u>	Other Professional Fees and All Expenses ²

<u>N/A</u>	Trustee Fee (if applicable)
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<u>N/A</u>	Fee for Attorney for Trustee (if applicable)
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¹ The Debtors and the last four digits of their taxpayer identification numbers are as follows: Parent THI, Inc. (5521) and TGHI, Inc. (3814).

² Inclusive of (a) allowed fees and expenses of Kramer Levin Naftalis & Frankel LLP, special counsel to the Debtors, and (b) allowed fees of Kurtzman Carson Consultants LLC, administrative agent to the Debtors, through the date hereof.



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<u>100%</u>	Dividend Paid on Allowed Priority Tax Claims (as defined in the Prepackaged Plan)
<u>21.67%</u>	Dividend Paid/To Be Paid on Allowed Class 5 General Unsecured Claims Against Holdings (as defined in the Prepackaged Plan)
<u>N/A</u>	Future Dividends (check if % of future dividend under plan not able to be determined)

<u>X</u>	Initial distribution under the Prepackaged Plan completed
<u>N/A</u>	Other: (explain)

Dated: New York, New York
December 21, 2016

KLESTADT WINTERS JURELLER
SOUTHARD & STEVENS, LLP

By: /s/Joseph C. Corneau
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