

KLESTADT WINTERS JURELLER
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Presentment Date: December 28, 2016
12:00 p.m.

Objection Deadline: December 27, 2016
4:00 p.m.

*Counsel for the Debtors
and Debtors-in-Possession*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re: : Chapter 11
TGHI, INC., et al., : Case No. 16-10300(MEW)
Debtors.¹ : Jointly Administered
-----X

**NOTICE OF PRESENTMENT OF PROPOSED FINAL DECREE AND ORDER (I)
CLOSING CHAPTER 11 CASES; AND (II) TERMINATING ENGAGEMENT OF
CLAIMS AND NOTICING AGENT**

PLEASE TAKE NOTICE that TGHI, Inc. (“Holdings”) and Parent THI, Inc. (“Parent,” and together with Holdings, the “Debtors”), by their attorneys, Klestadt Winters Jureller Southard & Stevens, LLP, will present the Final Decree and Order (I) Closing Chapter 11 Cases; and (II) Terminating Engagement of Claims and Noticing Agent (the “Proposed Order”) attached hereto as **Exhibit A**, to the Honorable Michael E. Wiles, United States Bankruptcy Judge, for signature on **December 28, 2016 at 12:00 p.m.**

PLEASE TAKE FURTHER NOTICE, that objections, if any, to the Proposed Order shall (i) be in writing; (ii) conform to the Federal Rules of Bankruptcy Procedure, Local Bankruptcy Rules and General Orders; (iii) specify the name of the objecting party and state with specificity the basis of the Objection(s) and the specific grounds therefor; (iv) be filed in accordance with the electronic filing procedures for the United States Bankruptcy Court for the Southern District of New York, with a proof of service, and a courtesy copy delivered to the Chambers of the Honorable Michael E. Wiles, One Bowling Green, New York, NY 10004; and (v) be served upon (a) Klestadt Winters Jureller Southard & Stevens, LLP, counsel to the

¹ The Debtors and the last four digits of their taxpayer identification numbers are as follows: Parent THI, Inc. (5521) and TGHI, Inc. (3814).



Debtors and Debtors-in-Possession, 200 West 41st Street, 17th Floor, New York, New York 10036, Attn: Joseph C. Corneau, (b) the Office of the United States Trustee, 201 Varick Street, Suite 1006, New York, New York 10014, Attn: Andrew Velez-Rivera, and (c) and all parties having filed a Notice of Appearance, **so as to be received no later than 4:00 p.m. on December 27, 2016.**

PLEASE TAKE FURTHER NOTICE, that in the event any objections are timely served and filed, a hearing may be held before the Honorable Michael E. Wiles, United States Bankruptcy Judge, at a date to be scheduled by the Court, upon such additional notice as the Court may direct. The moving and objecting parties are required to attend the hearing, and failure to attend in person or by counsel may result in relief being granted or denied upon default.

PLEASE TAKE FURTHER NOTICE, that unless objections are timely filed and served, the Proposed Order may be signed without a hearing.

Dated: New York, New York
December 21, 2016

KLESTADT WINTERS JURELLER
SOUTHARD & STEVENS, LLP

By: /s/ Joseph C. Corneau

Tracy L. Klestadt

Joseph C. Corneau

200 West 41st Street, 17th Floor

New York, NY 10036

(212) 972-3000

Counsel for the Debtors and Debtors-in-Possession

Exhibit A

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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	:
In re:	: Chapter 11
	:
TGHI, INC., <u>et al.</u> ,	: Case No. 16-10300(MEW)
	:
Debtors. ²	: Jointly Administered
	:
-----	X

**FINAL DECREE AND ORDER (I) CLOSING CHAPTER 11 CASES; AND (II)
TERMINATING ENGAGEMENT OF CLAIMS AND NOTICING AGENT**

Upon consideration of the motion of TGHI, Inc. (“Holdings”) and Parent THI, Inc. (“Parent,” and together with Holdings, the “Debtors”), the Debtors in the above-captioned Chapter 11 Cases, (i) pursuant to section 350(a) of Title 11 of the United States Code, 11 U.S.C. §§ 101, et seq. (the “Bankruptcy Code”) and Rule 3022 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), for entry of a final decree and order (i) closing the Chapter 11 Cases; and (ii) terminating the engagement of KCC³ as claims and noticing Agent (the “Motion”); and the Court having jurisdiction to consider the Motion; and sufficient notice of the Motion having been given; and after due deliberation and sufficient cause appearing therefor,

IT IS HEREBY ORDERED THAT:

1. The Motion is granted.
2. Pursuant to section 350(a) of the Bankruptcy Code and Bankruptcy Rule 3022 and the Plan, the Debtors’ Chapter 11 Cases are closed, subject only to this Court’s continued jurisdiction as set forth in the Prepackaged Plan, and without prejudice to the rights of any party in interest to seek to reopen the Chapter 11 Cases for cause shown.

² The Debtors and the last four digits of their taxpayer identification numbers are as follows: Parent THI, Inc. (5521) and TGHI, Inc. (3814).

³ Capitalized terms not defined herein shall have the meaning ascribed to them in the Motion.

3. The clerk of the Court is directed to mark each of the Debtors' Chapter 11 Cases as "closed".

4. The appointment and services of KCC as claims and noticing agent is terminated as of the date hereof.

5. KCC shall have no further obligations to the Court, the Debtors, their estates, their creditors, or any other party in interest with respect to the Chapter 11 Cases, except that within thirty (30) days of entry of this Order, KCC shall (a) prepare a final claims register for the Clerk of the United States Bankruptcy Court for the Southern District of New York (the "Clerk of the Court") pursuant to the guidelines for implementing 28 U.S.C. § 156(c) and (b) box and transport all claims to the Federal Archives, at the direction of the Clerk of the Court.

6. The terms of this Order are effective immediately and enforceable upon its entry.

7. The Court shall retain jurisdiction to hear and determine all matters arising from or related to implementation of this Order.

Dated: New York, New York
_____, 2016

UNITED STATES BANKRUPTCY JUDGE