

KLESTADT WINTERS JURELLER
SOUTHARD & STEVENS, LLP
Tracy L. Klestadt
Joseph C. Corneau
200 West 41st Street, 17th Floor
New York, NY 10036
Tel. (212) 972-3000
Fax. (212) 972-2245

Attorneys for the Debtors and Debtors-in-Possession

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re: : Chapter 11
: :
TGHI, INC., et al., : Case No. 16-10300 (MEW)
: :
: :
Debtors¹. :

**NOTICE OF CONTINUED HEARING ON (A) APPROVAL OF THE
SOLICITATION PROCEDURES; (B) APPROVING THE ADEQUACY
OF THE DISCLOSURE STATEMENT; (C) CONFIRMING THE
PREPACK PLAN; AND (D) GRANTING RELATED RELIEF**

PLEASE TAKE NOTICE that on February 9, 2016, TGHI, Inc. ("Holdings") and Parent THI, Inc. ("Parent") filed their *Prepackaged Plan of Liquidation of the Debtors Pursuant to Chapter 11 of the Bankruptcy Code* (the "Initial Prepack Plan") [Docket No. 6] and on April 15, 2016, filed their *First Amended Joint Prepackaged Plan of Liquidation of the Debtors Pursuant to Chapter 11 of the Bankruptcy Code* (the "Amended Prepack Plan"); and

PLEASE TAKE FURTHER NOTICE that on February 11, 2016, the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court") entered its *Order (A) Scheduling a Combined Hearing on Disclosure Statement and Plan Confirmation; (B) Approving Form and Manner of Notice Thereof; and (C) Granting Related Relief* (the "Scheduling Order") [Docket No. 13]; and

PLEASE TAKE FURTHER NOTICE that pursuant to the Scheduling Order, a hearing to consider confirmation of the Prepack Plan (the "Confirmation Hearing") was scheduled for April 1, 2016. The Confirmation Hearing was subsequently rescheduled to April 20, 2016, and then continued to August 30, 2016 at 10:00 a.m.; and

¹ The Debtors and the last four digits of their taxpayer identification numbers are as follows: Parent THI, Inc. (5521) and TGHI, Inc. (3814).



PLEASE TAKE FURTHER NOTICE that the Confirmation Hearing will be held on August 30, 2016 at 10:00 a.m. at the Bankruptcy Court, One Bowling Green, New York, New York 10004.

Dated: New York, New York
July 7, 2016

**KLESTADT WINTERS JURELLER
SOUTHARD & STEVENS, LLP**

By: /s/ Joseph C. Corneau

Tracy L. Klestadt
Joseph C. Corneau
200 West 41st Street, 17th Floor
New York, New York 10036
Tel: (212) 972-3000
Fax: (212) 972-2245
Email: tklestadt@klestadt.com
jcorneau@klestadt.com

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and Debtors-in-Possession*