

**UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

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 In re: : Chapter 11
 :
 THQ INC., *et al.*, : Case No. 12 - 13389 (MFW)
 :
 Debtors.¹ : Jointly Administered
 :
 : **Objection Deadline: January 2, 2012 at 4:00 p.m. (ET)**
 : **Hearing Date: January 4, 2012 at 10:30 a.m. (ET)**
 :
 : **Ref. Docket Nos. 9, 10, 12, 13, 39, 40, 42 and 43**
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OMNIBUS NOTICE OF PLEADINGS AND HEARING THEREON

PLEASE TAKE NOTICE that on December 19, 2012, THQ Inc. (“**THQI**”) and its affiliated debtors in the above-captioned chapter 11 cases, as debtors and debtors in possession (collectively, the “**Debtors**”), filed the following pleadings with this Court (collectively, the “**First Day Pleadings**):

1. [**“Wages and Benefits”**] Debtors’ Motion for Interim and Final Orders (I) Authorizing the Debtors to Pay Certain Employee Obligations and Maintain and Continue Employee Benefits and Programs and (ii) Authorizing and Directing Applicable Banks and Other Financial Institutions to Honor and Process Checks and Transfers Related to Such Obligations [Docket No. 9, 12/19/12]
2. [**“AR Sale”**] Debtors’ Motion for Entry of Interim and Final Orders Authorizing the Sale of Certain of THQ Inc.’s Accounts Receivable [Docket No. 10, 12/19/12]
3. [**“Critical Vendors”**] Debtors’ Motion for Interim and Final Orders (I) Authorizing the Debtors to Pay Certain Prepetition Claims of Critical Vendors and Certain Administrative Claimholders and (II) Authorizing and Directing Banks and Other Financial Institutions to Honor and Process Related Checks and Transfers [Docket No. 12, 12/19/12]
4. [**“DIP”**] Motion of the Debtors for Order (I) Authorizing Debtors to (A) Obtain Interim Postpetition Financing on a Superpriority, Secured and Priming Basis in Favor of Wells Fargo Capital Finance, LLC; (B) Turn Over Cash Collateral on an Interim Basis; (C) Provide Adequate Protection to Wells Fargo Capital Finance, LLC; (D) Modifying the Automatic Stay; and (E) Authorizing Debtors to Enter Into

¹ The Debtors in these chapter 11 cases and the last four digits of each Debtor’s taxpayer identification number are as follows: THQ Inc. (1686); THQ Digital Studios Phoenix, Inc. (1056); THQ Wireless, Inc. (7991); Volition, Inc. (4944); and Vigil Games, Inc. (8651). The Debtors’ principal offices are located at 29903 Agoura Road, Agoura Hills, CA 91301.



Postpetition Agreements With Wells Fargo Capital Finance, LLC; and
(II) Scheduling, and Establishing Deadlines Relating to a Final Hearing and Order
Authorizing the Debtors to Obtain Postpetition Financing And Use Of Cash
Collateral [Docket No. 13, 12/19/12]

PLEASE TAKE FURTHER NOTICE that a hearing on the First Day Pleadings was held on December 20, 2012, at which time the Court approved the First Day Pleadings on an interim basis [Docket Nos. 39, 40, 42 and 43].

PLEASE TAKE FURTHER NOTICE that a hearing to consider final approval of the First Day Pleadings is scheduled for **January 4, 2013 at 10:30 a.m. (ET)** at the United States Bankruptcy Court for the District of Delaware, 824 Market Street, 5th Floor, Courtroom 4, Wilmington, Delaware 19801 before The Honorable May F. Walrath, United States Bankruptcy Judge for the District of Delaware.

PLEASE TAKE FURTHER NOTICE that any objections to the entry of final orders approving the First Day Pleadings must be filed on or before **January 2, 2013 at 4:00 p.m. (ET)** (the “**Objection Deadline**”) with the United States Bankruptcy Court for the District of Delaware, 3rd Floor, 824 Market Street, Wilmington, Delaware 19801. At the same time, you must serve a copy of the response(s) so as to be received on or before the Objection Deadline upon the following parties: (i) the Debtors: THQ Inc., 29903 Agoura Road, Agoura Hills, CA 91301 (Attn: Ed Kaufman); (ii) counsel for the Debtors: Gibson Dunn & Crutcher, LLP, 333 South Grand Avenue, Los Angeles, CA 90071-3197 (Attn: Jeffrey C. Krause, Esq.) and Young Conaway Stargatt & Taylor, LLP, 1000 North King Street, Wilmington, DE 19801 (Attn: Michael R. Nestor, Esq. and M. Blake Cleary, Esq.); and (iii) the United States Trustee: Office of the United States Trustee for the District of Delaware, 844 King Street, Suite 2207, Lockbox 35 (Attn: Jane M. Leamy, Esq.)

PLEASE TAKE FURTHER NOTICE that in addition to the parties listed in the previous paragraph, any objections to the entry of a final order approving the DIP must also be served on or before the Objection Deadline upon counsel for the DIP Agent: Buchalter Nemer, APC, 1000 Wilshire Boulevard, Suite 1500, Los Angeles, CA 90017 (Attn: William S. Brody, Esq.) and Richards Layton & Finger, P.A., One Rodney Square, 920 North King Street, Wilmington, DE 19801 (Attn: John H. Knight).

IF NO OBJECTIONS TO ANY OF THE PLEADINGS ARE TIMELY FILED, SERVED AND RECEIVED IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF REQUESTED IN CONNECTION WITH SUCH PLEADINGS WITHOUT FURTHER NOTICE OR HEARING.

Dated: December 20, 2012
Wilmington, Delaware

YOUNG CONAWAY STARGATT & TAYLOR, LLP

/s/ Jaime Luton Chapman

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*Proposed Counsel to the Debtors and
Debtors in Possession*